

Global PVT Sensors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVT Sensors market size is expected to reach \$ 1620 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

PVT sensors are integrated on-chip monitor IP blocks that continuously measure process, voltage, and temperature conditions inside a semiconductor device, providing real-time visibility into local silicon behavior to optimize performance, power, and reliability. At the circuit level they typically combine a process detector (e.g., ring-oscillator or delay-based monitors that capture process corner and aging), voltage monitors that sense supply droop and IR-drop on critical rails, and temperature sensors (diodes, BJT-based or oscillator-based) distributed across the die, plus a reference generator and digital interface logic. PVT sensors stream their measurements to an on-chip controller or external management unit, which uses the data to support dynamic voltage and frequency scaling (DVFS), adaptive body-biasing, thermal management, binning and test optimization, and silicon lifecycle management. By directly observing real operating conditions instead of relying only on worst-case design margins, PVT-enabled systems can reduce guard bands, lower average power, and prevent failures caused by local hotspots or voltage droops.

In 2025, global PVT Sensors sales volume reached approximately 6.8 million units, with an average global market price of around US\$ 112 per unit.

The proliferation of IoT devices and edge computing applications requires efficient and reliable sensing solutions. PVT sensors can provide real-time data on process, voltage, and temperature variations in edge devices, enabling intelligent decision-making, adaptive control, and predictive maintenance. The market trend is towards the integration of PVT sensors into IoT devices and edge computing platforms to support

real-time monitoring and optimization.

This report studies the global PVT Sensors demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVT Sensors, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVT Sensors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVT Sensors total market, 2021-2032, (USD Million)

Global PVT Sensors total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: PVT Sensors total market, key domestic companies, and share, (USD Million)

Global PVT Sensors revenue by player, revenue and market share 2021-2026, (USD Million)

Global PVT Sensors total market by Type, CAGR, 2021-2032, (USD Million)

Global PVT Sensors total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global PVT Sensors market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synopsys, INNOSILICON, Analog Bits, NXP, agile analog, Dolphin Technology, Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world PVT Sensors market

Detailed Segmentation:

Global PVT Sensors Supply, Demand and Key Producers, 2026-2032

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVT Sensors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVT Sensors Market, Segmentation by Type:

Piezoresistive Sensors

Capacitive Sensors

Piezoelectric Sensors

Global PVT Sensors Market, Segmentation by Product:

Pressure Sensor

Vacuum Sensor

Global PVT Sensors Market, Segmentation by Grade:

Industrial Type

Research Type

Global PVT Sensors Market, Segmentation by Application:

Automotive

Data-center

AI

Others

Companies Profiled:

Synopsys

INNOSILICON

Analog Bits

NXP

agile analog

Dolphin Technology, Inc

Key Questions Answered

1. How big is the global PVT Sensors market?
2. What is the demand of the global PVT Sensors market?
3. What is the year over year growth of the global PVT Sensors market?

4. What is the total value of the global PVT Sensors market?
5. Who are the Major Players in the global PVT Sensors market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PVT Sensors Introduction
- 1.2 World PVT Sensors Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World PVT Sensors Total Market by Region (by Headquarter Location)
 - 1.3.1 World PVT Sensors Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company PVT Sensors Revenue (2021-2032)
 - 1.3.3 China Based Company PVT Sensors Revenue (2021-2032)
 - 1.3.4 Europe Based Company PVT Sensors Revenue (2021-2032)
 - 1.3.5 Japan Based Company PVT Sensors Revenue (2021-2032)
 - 1.3.6 South Korea Based Company PVT Sensors Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company PVT Sensors Revenue (2021-2032)
 - 1.3.8 India Based Company PVT Sensors Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PVT Sensors Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PVT Sensors Consumption Value (2021-2032)
- 2.2 World PVT Sensors Consumption Value by Region
 - 2.2.1 World PVT Sensors Consumption Value by Region (2021-2026)
 - 2.2.2 World PVT Sensors Consumption Value Forecast by Region (2027-2032)
- 2.3 United States PVT Sensors Consumption Value (2021-2032)
- 2.4 China PVT Sensors Consumption Value (2021-2032)
- 2.5 Europe PVT Sensors Consumption Value (2021-2032)
- 2.6 Japan PVT Sensors Consumption Value (2021-2032)
- 2.7 South Korea PVT Sensors Consumption Value (2021-2032)
- 2.8 ASEAN PVT Sensors Consumption Value (2021-2032)
- 2.9 India PVT Sensors Consumption Value (2021-2032)

3 WORLD PVT SENSORS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World PVT Sensors Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global PVT Sensors Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for PVT Sensors in 2025
- 3.2.3 Global Concentration Ratios (CR8) for PVT Sensors in 2025
- 3.3 PVT Sensors Company Evaluation Quadrant
- 3.4 PVT Sensors Market: Overall Company Footprint Analysis
 - 3.4.1 PVT Sensors Market: Region Footprint
 - 3.4.2 PVT Sensors Market: Company Product Type Footprint
 - 3.4.3 PVT Sensors Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: PVT Sensors Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: PVT Sensors Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: PVT Sensors Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: PVT Sensors Consumption Value Comparison
 - 4.2.1 United States VS China: PVT Sensors Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PVT Sensors Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based PVT Sensors Companies and Market Share, 2021-2026
 - 4.3.1 United States Based PVT Sensors Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies PVT Sensors Revenue, (2021-2026)
- 4.4 China Based Companies PVT Sensors Revenue and Market Share, 2021-2026
 - 4.4.1 China Based PVT Sensors Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies PVT Sensors Revenue, (2021-2026)
- 4.5 Rest of World Based PVT Sensors Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based PVT Sensors Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies PVT Sensors Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PVT Sensors Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Piezoresistive Sensors

5.2.2 Capacitive Sensors

5.2.3 Piezoelectric Sensors

5.3 Market Segment by Type

5.3.1 World PVT Sensors Market Size by Type (2021-2026)

5.3.2 World PVT Sensors Market Size by Type (2027-2032)

5.3.3 World PVT Sensors Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PRODUCT

6.1 World PVT Sensors Market Size Overview by Product: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product

6.2.1 Pressure Sensor

6.2.2 Vacuum Sensor

6.3 Market Segment by Product

6.3.1 World PVT Sensors Market Size by Product (2021-2026)

6.3.2 World PVT Sensors Market Size by Product (2027-2032)

6.3.3 World PVT Sensors Market Size Market Share by Product (2027-2032)

7 MARKET ANALYSIS BY GRADE

7.1 World PVT Sensors Market Size Overview by Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Grade

7.2.1 Industrial Type

7.2.2 Research Type

7.3 Market Segment by Grade

7.3.1 World PVT Sensors Market Size by Grade (2021-2026)

7.3.2 World PVT Sensors Market Size by Grade (2027-2032)

7.3.3 World PVT Sensors Market Size Market Share by Grade (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PVT Sensors Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Data-center

8.2.3 AI

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World PVT Sensors Market Size by Application (2021-2026)

8.3.2 World PVT Sensors Market Size by Application (2027-2032)

8.3.3 World PVT Sensors Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Synopsys

9.1.1 Synopsys Details

9.1.2 Synopsys Major Business

9.1.3 Synopsys PVT Sensors Product and Services

9.1.4 Synopsys PVT Sensors Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Synopsys Recent Developments/Updates

9.1.6 Synopsys Competitive Strengths & Weaknesses

9.2 INNOSILICON

9.2.1 INNOSILICON Details

9.2.2 INNOSILICON Major Business

9.2.3 INNOSILICON PVT Sensors Product and Services

9.2.4 INNOSILICON PVT Sensors Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 INNOSILICON Recent Developments/Updates

9.2.6 INNOSILICON Competitive Strengths & Weaknesses

9.3 Analog Bits

9.3.1 Analog Bits Details

9.3.2 Analog Bits Major Business

9.3.3 Analog Bits PVT Sensors Product and Services

9.3.4 Analog Bits PVT Sensors Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Analog Bits Recent Developments/Updates

9.3.6 Analog Bits Competitive Strengths & Weaknesses

9.4 NXP

9.4.1 NXP Details

9.4.2 NXP Major Business

9.4.3 NXP PVT Sensors Product and Services

9.4.4 NXP PVT Sensors Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 NXP Recent Developments/Updates

9.4.6 NXP Competitive Strengths & Weaknesses

9.5 agile analog

9.5.1 agile analog Details

9.5.2 agile analog Major Business

9.5.3 agile analog PVT Sensors Product and Services

9.5.4 agile analog PVT Sensors Revenue, Gross Margin and Market Share
(2021-2026)

9.5.5 agile analog Recent Developments/Updates

9.5.6 agile analog Competitive Strengths & Weaknesses

9.6 Dolphin Technology, Inc

9.6.1 Dolphin Technology, Inc Details

9.6.2 Dolphin Technology, Inc Major Business

9.6.3 Dolphin Technology, Inc PVT Sensors Product and Services

9.6.4 Dolphin Technology, Inc PVT Sensors Revenue, Gross Margin and Market
Share (2021-2026)

9.6.5 Dolphin Technology, Inc Recent Developments/Updates

9.6.6 Dolphin Technology, Inc Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 PVT Sensors Industry Chain

10.2 PVT Sensors Upstream Analysis

10.3 PVT Sensors Midstream Analysis

10.4 PVT Sensors Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World PVT Sensors Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World PVT Sensors Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World PVT Sensors Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World PVT Sensors Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World PVT Sensors Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World PVT Sensors Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World PVT Sensors Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World PVT Sensors Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World PVT Sensors Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key PVT Sensors Players in 2025

Table 12. World PVT Sensors Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global PVT Sensors Company Evaluation Quadrant

Table 14. Head Office of Key PVT Sensors Players

Table 15. PVT Sensors Market: Company Product Type Footprint

Table 16. PVT Sensors Market: Company Product Application Footprint

Table 17. PVT Sensors Mergers & Acquisitions Activity

Table 18. United States VS China PVT Sensors Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China PVT Sensors Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based PVT Sensors Companies, Headquarters (States, Country)

Table 21. United States Based Companies PVT Sensors Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies PVT Sensors Revenue Market Share

(2021-2026)

Table 23. China Based PVT Sensors Companies, Headquarters (Province, Country)

Table 24. China Based Companies PVT Sensors Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies PVT Sensors Revenue Market Share (2021-2026)

Table 26. Rest of World Based PVT Sensors Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies PVT Sensors Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies PVT Sensors Revenue Market Share (2021-2026)

Table 29. World PVT Sensors Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World PVT Sensors Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World PVT Sensors Market Size by Type (2027-2032) & (USD Million)

Table 32. World PVT Sensors Market Size by Product, (USD Million), 2021 & 2025 & 2032

Table 33. World PVT Sensors Market Size Value by Product (2021-2026) & (USD Million)

Table 34. World PVT Sensors Market Size by Product (2027-2032) & (USD Million)

Table 35. World PVT Sensors Market Size by Grade, (USD Million), 2021 & 2025 & 2032

Table 36. World PVT Sensors Market Size Value by Grade (2021-2026) & (USD Million)

Table 37. World PVT Sensors Market Size by Grade (2027-2032) & (USD Million)

Table 38. World PVT Sensors Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World PVT Sensors Market Size by Application (2021-2026) & (USD Million)

Table 40. World PVT Sensors Market Size by Application (2027-2032) & (USD Million)

Table 41. Synopsys Basic Information, Manufacturing Base and Competitors

Table 42. Synopsys Major Business

Table 43. Synopsys PVT Sensors Product and Services

Table 44. Synopsys PVT Sensors Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Synopsys Recent Developments/Updates

Table 46. Synopsys Competitive Strengths & Weaknesses

Table 47. INNOSILICON Basic Information, Manufacturing Base and Competitors

Table 48. INNOSILICON Major Business

Table 49. INNOSILICON PVT Sensors Product and Services

Table 50. INNOSILICON PVT Sensors Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. INNOSILICON Recent Developments/Updates

Table 52. INNOSILICON Competitive Strengths & Weaknesses

Table 53. Analog Bits Basic Information, Manufacturing Base and Competitors

Table 54. Analog Bits Major Business

Table 55. Analog Bits PVT Sensors Product and Services

Table 56. Analog Bits PVT Sensors Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Analog Bits Recent Developments/Updates

Table 58. Analog Bits Competitive Strengths & Weaknesses

Table 59. NXP Basic Information, Manufacturing Base and Competitors

Table 60. NXP Major Business

Table 61. NXP PVT Sensors Product and Services

Table 62. NXP PVT Sensors Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. NXP Recent Developments/Updates

Table 64. NXP Competitive Strengths & Weaknesses

Table 65. agile analog Basic Information, Manufacturing Base and Competitors

Table 66. agile analog Major Business

Table 67. agile analog PVT Sensors Product and Services

Table 68. agile analog PVT Sensors Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. agile analog Recent Developments/Updates

Table 70. agile analog Competitive Strengths & Weaknesses

Table 71. Dolphin Technology, Inc Basic Information, Manufacturing Base and Competitors

Table 72. Dolphin Technology, Inc Major Business

Table 73. Dolphin Technology, Inc PVT Sensors Product and Services

Table 74. Dolphin Technology, Inc PVT Sensors Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Dolphin Technology, Inc Recent Developments/Updates

Table 76. Dolphin Technology, Inc Competitive Strengths & Weaknesses

Table 77. Global Key Players of PVT Sensors Upstream (Raw Materials)

Table 78. Global PVT Sensors Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. PVT Sensors Picture

Figure 2. World PVT Sensors Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PVT Sensors Total Revenue (2021-2032) & (USD Million)

Figure 4. World PVT Sensors Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World PVT Sensors Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company PVT Sensors Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company PVT Sensors Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company PVT Sensors Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company PVT Sensors Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company PVT Sensors Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company PVT Sensors Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company PVT Sensors Revenue (2021-2032) & (USD Million)

Figure 13. PVT Sensors Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World PVT Sensors Consumption Value (2021-2032) & (USD Million)

Figure 16. World PVT Sensors Consumption Value Market Share by Region (2021-2032)

Figure 17. United States PVT Sensors Consumption Value (2021-2032) & (USD Million)

Figure 18. China PVT Sensors Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe PVT Sensors Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan PVT Sensors Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea PVT Sensors Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN PVT Sensors Consumption Value (2021-2032) & (USD Million)

Figure 23. India PVT Sensors Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of PVT Sensors by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for PVT Sensors Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for PVT Sensors Markets in 2025

Figure 27. United States VS China: PVT Sensors Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PVT Sensors Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World PVT Sensors Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World PVT Sensors Market Size Market Share by Type in 2025

Figure 31. Piezoresistive Sensors

Figure 32. Capacitive Sensors

Figure 33. Piezoelectric Sensors

Figure 34. World PVT Sensors Market Size Market Share by Type (2021-2032)

Figure 35. World PVT Sensors Market Size by Product, (USD Million), 2021 & 2025 & 2032

Figure 36. World PVT Sensors Market Size Market Share by Product in 2025

Figure 37. Pressure Sensor

Figure 38. Vacuum Sensor

Figure 39. World PVT Sensors Market Size Market Share by Product (2021-2032)

Figure 40. World PVT Sensors Market Size by Grade, (USD Million), 2021 & 2025 & 2032

Figure 41. World PVT Sensors Market Size Market Share by Grade in 2025

Figure 42. Industrial Type

Figure 43. Research Type

Figure 44. World PVT Sensors Market Size Market Share by Grade (2021-2032)

Figure 45. World PVT Sensors Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World PVT Sensors Market Size Market Share by Application in 2025

Figure 47. Automotive

Figure 48. Data-center

Figure 49. AI

Figure 50. Others

Figure 51. World PVT Sensors Market Size Market Share by Application (2021-2032)

Figure 52. PVT Sensors Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

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