

Global PVOH Film for Mould Release Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PVOH Film for Mould Release market size was valued at US\$ 89.52 million in 2025 and is forecast to a readjusted size of US\$ 126 million by 2032 with a CAGR of 5.1% during review period.

PVOH (Polyvinyl Alcohol) film for mould release refers to a specialized film made from polyvinyl alcohol, a water-soluble synthetic polymer. This film is commonly used in molding applications to facilitate the easy release of molded parts from their molds without damaging the surfaces or compromising precision. PVOH film acts as a temporary barrier between the mold and the material being molded, ensuring clean separation while preventing sticking or adhesion. It is particularly valued in industries such as composite manufacturing, where precise mold replication is critical. Additionally, PVOH film dissolves in water, making it environmentally friendly and suitable for applications where residue-free removal is essential.

In 2024, the global production of PVOH mould release film reached 122.39 million square meters, with an average selling price of US\$0.67 per square meter. A typical single-line production capacity is approximately 2-5 million square meters, and the industry's gross profit margin is approximately 20%-30%. Cost structure: Direct materials account for approximately 70%, manufacturing costs account for approximately 20%, and labor costs account for approximately 10%. Industry chain: Upstream consists of PVOH resin and chemical additive manufacturers, and film-forming/coating equipment manufacturers; downstream consists of artificial marble/quartz slab manufacturers, composite material and mold product manufacturers, and end-users in the construction and decoration industries.

PVOH mould release films are increasingly embedded in engineered-stone and composite manufacturing because they protect surface finish and simplify demolding and cleanup. The market is shaped by a practical push: end users want consistent surface quality and fewer post-process steps, while regulators and procurement teams press for lower environmental impact. As a result, water-soluble PVOH films ? valued for clean, residue-free removal and compatibility with downstream bonding or coating ? are gaining share versus older solvent-based alternatives. Supply is anchored by specialist film producers and several large polymer companies that provide both resin grades and converted film products; regional converters and distributors play a key role in matching widths, thicknesses and dissolution profiles to customer processes. Product development focuses on balancing adhesion during cure with controlled solubility in wash-off, improving thermal and chemical tolerance, and offering wider rolls for high-throughput lines. For buyers, the decision hinges on process fit (dissolution behavior, film handling) and after-sales support; for suppliers, differentiation comes from formulation know-how, roll-making capability and service for high-volume industrial users. Overall, environmental drivers and quality demands are nudging the segment toward higher-performance, more service-oriented offerings.

This report is a detailed and comprehensive analysis for global PVOH Film for Mould Release market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PVOH Film for Mould Release market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PVOH Film for Mould Release market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PVOH Film for Mould Release market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PVOH Film for Mould Release market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PVOH Film for Mould Release

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PVOH Film for Mould Release market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuraray, Aicello, Chang Chun Group, Ecopol, Guangdong Proudly, INFHIDRO, Yongan Sanyuanfeng Water Soluble Film, Zhangjiagang Jianglong Plastic Industry, Jiangsu Ruilante New Materials, Zhaoqing Fangxing Packing Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PVOH Film for Mould Release market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thickness 30?m

Thickness 35?m

Thickness 40?m

Others

Market segment by Color

Transparent

Milky White

Market segment by Width

Below 500mm

500-1000mm

1000-2000mm

Above 2000mm

Market segment by Application

Countertops

Bathtubs

Construction Fascia

Flooring

Others

Major players covered

Kuraray

Aicello

Chang Chun Group

Ecopol

Guangdong Proudly

INFHIDRO

Yongan Sanyuanfeng Water Soluble Film

Zhangjiagang Jianglong Plastic Industry

Jiangsu Ruilante New Materials

Zhaoqing Fangxing Packing Material

PVA PRO

Shaoxing Xinkaiji New Material

Shanxi Anhua Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PVOH Film for Mould Release product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVOH Film for Mould Release, with price, sales quantity, revenue, and global market share of PVOH Film for Mould Release from 2021 to 2026.

Chapter 3, the PVOH Film for Mould Release competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVOH Film for Mould Release breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PVOH Film for Mould Release market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVOH Film for Mould Release.

Chapter 14 and 15, to describe PVOH Film for Mould Release sales channel, distributors, customers, research findings and conclusion.

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