

Global PVDF Transfer Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVDF Transfer Film market size is expected to reach \$ 282 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

PVDF transfer film is a microporous polyvinylidene fluoride membrane used to capture and immobilize proteins or other biomolecules transferred from electrophoresis gels. It offers strong protein binding, solvent resistance, mechanical durability and compatibility with repeated stripping and reprobing. The market covers membrane rolls, pre-cut sheets and device-specific transfer stacks, primarily in 0.2/0.22 μ m and 0.45 μ m pore sizes. In 2025, estimated global volume was 640 thousand m², average selling price was USD 300/m² and average gross margin was about 49%.

The upstream segment includes PVDF resin, solvents, pore-forming additives, support materials and packaging. Midstream activities include formulation, casting, phase inversion, washing, drying, surface treatment, slitting, quality control and clean packaging. Downstream users include pharmaceutical and biotechnology companies, universities, research institutes, diagnostic laboratories and contract research organizations.

The global PVDF transfer film market is benefiting from the continued expansion of protein analysis, biopharmaceutical research and molecular biology testing. Western blotting remains the primary application, while increasing research activity in protein characterization, biomarker discovery and therapeutic development supports steady demand for high-quality transfer membranes. As laboratories process more samples and conduct more complex protein analyses, demand is gradually shifting toward consistent, high-performance PVDF membranes rather than basic transfer materials.

Product performance is becoming an increasingly important competitive factor. Researchers are placing greater emphasis on protein-binding capacity, membrane uniformity, low background, mechanical strength and transfer efficiency. Low-fluorescence PVDF membranes are gaining attention in laboratories using fluorescent detection and multiplex analysis, where membrane autofluorescence can affect signal quality. At the same time, smaller pore sizes remain important for applications involving low-molecular-weight proteins, while larger-pore membranes continue to serve conventional protein transfer requirements.

Report Scope

This report studies the global PVDF Transfer Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVDF Transfer Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVDF Transfer Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVDF Transfer Film total production and demand, 2021-2032, (K Sqm)

Global PVDF Transfer Film total production value, 2021-2032, (USD Million)

Global PVDF Transfer Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global PVDF Transfer Film consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: PVDF Transfer Film domestic production, consumption, key domestic manufacturers and share

Global PVDF Transfer Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global PVDF Transfer Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global PVDF Transfer Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PVDF Transfer Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck KGaA, Cytiva, Thermo Fisher Scientific, Bio-Rad Laboratories, GVS S.p.A., Abcam plc, Azure Biosystems, LI-COR Biosciences, Proteintech Group, Hangzhou Cobetter Filtration Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVDF Transfer Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVDF Transfer Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global PVDF Transfer Film Market, Segmentation by Type:

0.2?m

0.45?m

Other

Global PVDF Transfer Film Market, Segmentation by Wettability:

Alcohol-Activated Membranes

Water-Wettable Membranes

Global PVDF Transfer Film Market, Segmentation by Membrane Size:

Mini Blot Membranes

Midi Blot Membranes

Large-Format Blot Membranes

Custom-Sized Membranes

Global PVDF Transfer Film Market, Segmentation by Application:

Pharmaceutical and Biotechnology Companies

Universities and Research Institutes

Clinical and Diagnostic Laboratories

Contract Research Organizations

Others

Companies Profiled:

Merck KGaA

Cytiva

Thermo Fisher Scientific

Bio-Rad Laboratories

GVS S.p.A.

Abcam plc

Azure Biosystems

LI-COR Biosciences

Proteintech Group

Hangzhou Cobetter Filtration Equipment Co., Ltd.

Yeasen Biotechnology (Shanghai) Co., Ltd.

Beyotime Biotechnology Co., Ltd.

Beijing Solarbio Science & Technology Co., Ltd.

Key Questions Answered

1. How big is the global PVDF Transfer Film market?
2. What is the demand of the global PVDF Transfer Film market?
3. What is the year over year growth of the global PVDF Transfer Film market?
4. What is the total value of the global PVDF Transfer Film market?
5. Who are the Major Players in the global PVDF Transfer Film market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PVDF Transfer Film Introduction
- 1.2 World PVDF Transfer Film Supply & Forecast
 - 1.2.1 World PVDF Transfer Film Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PVDF Transfer Film Production (2021-2032)
 - 1.2.3 World PVDF Transfer Film Pricing Trends (2021-2032)
- 1.3 World PVDF Transfer Film Production by Region (Based on Production Site)
 - 1.3.1 World PVDF Transfer Film Production Value by Region (2021-2032)
 - 1.3.2 World PVDF Transfer Film Production by Region (2021-2032)
 - 1.3.3 World PVDF Transfer Film Average Price by Region (2021-2032)
 - 1.3.4 North America PVDF Transfer Film Production (2021-2032)
 - 1.3.5 Europe PVDF Transfer Film Production (2021-2032)
 - 1.3.6 China PVDF Transfer Film Production (2021-2032)
 - 1.3.7 Japan PVDF Transfer Film Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PVDF Transfer Film Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PVDF Transfer Film Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PVDF Transfer Film Demand (2021-2032)
- 2.2 World PVDF Transfer Film Consumption by Region
 - 2.2.1 World PVDF Transfer Film Consumption by Region (2021-2026)
 - 2.2.2 World PVDF Transfer Film Consumption Forecast by Region (2027-2032)
- 2.3 United States PVDF Transfer Film Consumption (2021-2032)
- 2.4 China PVDF Transfer Film Consumption (2021-2032)
- 2.5 Europe PVDF Transfer Film Consumption (2021-2032)
- 2.6 Japan PVDF Transfer Film Consumption (2021-2032)
- 2.7 South Korea PVDF Transfer Film Consumption (2021-2032)
- 2.8 ASEAN PVDF Transfer Film Consumption (2021-2032)
- 2.9 India PVDF Transfer Film Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PVDF Transfer Film Production Value by Manufacturer (2021-2026)

- 3.2 World PVDF Transfer Film Production by Manufacturer (2021-2026)
- 3.3 World PVDF Transfer Film Average Price by Manufacturer (2021-2026)
- 3.4 PVDF Transfer Film Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PVDF Transfer Film Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PVDF Transfer Film in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PVDF Transfer Film in 2025
- 3.6 PVDF Transfer Film Market: Overall Company Footprint Analysis
 - 3.6.1 PVDF Transfer Film Market: Region Footprint
 - 3.6.2 PVDF Transfer Film Market: Company Product Type Footprint
 - 3.6.3 PVDF Transfer Film Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PVDF Transfer Film Production Value Comparison
 - 4.1.1 United States VS China: PVDF Transfer Film Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PVDF Transfer Film Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PVDF Transfer Film Production Comparison
 - 4.2.1 United States VS China: PVDF Transfer Film Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PVDF Transfer Film Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PVDF Transfer Film Consumption Comparison
 - 4.3.1 United States VS China: PVDF Transfer Film Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PVDF Transfer Film Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PVDF Transfer Film Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PVDF Transfer Film Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PVDF Transfer Film Production Value (2021-2026)

4.4.3 United States Based Manufacturers PVDF Transfer Film Production (2021-2026)

4.5 China Based PVDF Transfer Film Manufacturers and Market Share

4.5.1 China Based PVDF Transfer Film Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PVDF Transfer Film Production Value (2021-2026)

4.5.3 China Based Manufacturers PVDF Transfer Film Production (2021-2026)

4.6 Rest of World Based PVDF Transfer Film Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PVDF Transfer Film Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PVDF Transfer Film Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PVDF Transfer Film Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PVDF Transfer Film Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 0.2?m

5.2.2 0.45?m

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World PVDF Transfer Film Production by Type (2021-2032)

5.3.2 World PVDF Transfer Film Production Value by Type (2021-2032)

5.3.3 World PVDF Transfer Film Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WETTABILITY

6.1 World PVDF Transfer Film Market Size Overview by Wettability: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Wettability

6.2.1 Alcohol-Activated Membranes

6.2.2 Water-Wettable Membranes

6.3 Market Segment by Wettability

6.3.1 World PVDF Transfer Film Production by Wettability (2021-2032)

6.3.2 World PVDF Transfer Film Production Value by Wettability (2021-2032)

6.3.3 World PVDF Transfer Film Average Price by Wettability (2021-2032)

7 MARKET ANALYSIS BY MEMBRANE SIZE

7.1 World PVDF Transfer Film Market Size Overview by Membrane Size: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Membrane Size

7.2.1 Mini Blot Membranes

7.2.2 Midi Blot Membranes

7.2.3 Large-Format Blot Membranes

7.2.4 Custom-Sized Membranes

7.3 Market Segment by Membrane Size

7.3.1 World PVDF Transfer Film Production by Membrane Size (2021-2032)

7.3.2 World PVDF Transfer Film Production Value by Membrane Size (2021-2032)

7.3.3 World PVDF Transfer Film Average Price by Membrane Size (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PVDF Transfer Film Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pharmaceutical and Biotechnology Companies

8.2.2 Universities and Research Institutes

8.2.3 Clinical and Diagnostic Laboratories

8.2.4 Contract Research Organizations

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World PVDF Transfer Film Production by Application (2021-2032)

8.3.2 World PVDF Transfer Film Production Value by Application (2021-2032)

8.3.3 World PVDF Transfer Film Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Merck KGaA

9.1.1 Merck KGaA Details

9.1.2 Merck KGaA Major Business

9.1.3 Merck KGaA PVDF Transfer Film Product and Services

9.1.4 Merck KGaA PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Merck KGaA Recent Developments/Updates

- 9.1.6 Merck KGaA Competitive Strengths & Weaknesses
- 9.2 Cytiva
 - 9.2.1 Cytiva Details
 - 9.2.2 Cytiva Major Business
 - 9.2.3 Cytiva PVDF Transfer Film Product and Services
 - 9.2.4 Cytiva PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Cytiva Recent Developments/Updates
 - 9.2.6 Cytiva Competitive Strengths & Weaknesses
- 9.3 Thermo Fisher Scientific
 - 9.3.1 Thermo Fisher Scientific Details
 - 9.3.2 Thermo Fisher Scientific Major Business
 - 9.3.3 Thermo Fisher Scientific PVDF Transfer Film Product and Services
 - 9.3.4 Thermo Fisher Scientific PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Thermo Fisher Scientific Recent Developments/Updates
 - 9.3.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses
- 9.4 Bio-Rad Laboratories
 - 9.4.1 Bio-Rad Laboratories Details
 - 9.4.2 Bio-Rad Laboratories Major Business
 - 9.4.3 Bio-Rad Laboratories PVDF Transfer Film Product and Services
 - 9.4.4 Bio-Rad Laboratories PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Bio-Rad Laboratories Recent Developments/Updates
 - 9.4.6 Bio-Rad Laboratories Competitive Strengths & Weaknesses
- 9.5 GVS S.p.A.
 - 9.5.1 GVS S.p.A. Details
 - 9.5.2 GVS S.p.A. Major Business
 - 9.5.3 GVS S.p.A. PVDF Transfer Film Product and Services
 - 9.5.4 GVS S.p.A. PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 GVS S.p.A. Recent Developments/Updates
 - 9.5.6 GVS S.p.A. Competitive Strengths & Weaknesses
- 9.6 Abcam plc
 - 9.6.1 Abcam plc Details
 - 9.6.2 Abcam plc Major Business
 - 9.6.3 Abcam plc PVDF Transfer Film Product and Services
 - 9.6.4 Abcam plc PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Abcam plc Recent Developments/Updates
- 9.6.6 Abcam plc Competitive Strengths & Weaknesses
- 9.7 Azure Biosystems
 - 9.7.1 Azure Biosystems Details
 - 9.7.2 Azure Biosystems Major Business
 - 9.7.3 Azure Biosystems PVDF Transfer Film Product and Services
 - 9.7.4 Azure Biosystems PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Azure Biosystems Recent Developments/Updates
 - 9.7.6 Azure Biosystems Competitive Strengths & Weaknesses
- 9.8 LI-COR Biosciences
 - 9.8.1 LI-COR Biosciences Details
 - 9.8.2 LI-COR Biosciences Major Business
 - 9.8.3 LI-COR Biosciences PVDF Transfer Film Product and Services
 - 9.8.4 LI-COR Biosciences PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 LI-COR Biosciences Recent Developments/Updates
 - 9.8.6 LI-COR Biosciences Competitive Strengths & Weaknesses
- 9.9 Proteintech Group
 - 9.9.1 Proteintech Group Details
 - 9.9.2 Proteintech Group Major Business
 - 9.9.3 Proteintech Group PVDF Transfer Film Product and Services
 - 9.9.4 Proteintech Group PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Proteintech Group Recent Developments/Updates
 - 9.9.6 Proteintech Group Competitive Strengths & Weaknesses
- 9.10 Hangzhou Cobetter Filtration Equipment Co., Ltd.
 - 9.10.1 Hangzhou Cobetter Filtration Equipment Co., Ltd. Details
 - 9.10.2 Hangzhou Cobetter Filtration Equipment Co., Ltd. Major Business
 - 9.10.3 Hangzhou Cobetter Filtration Equipment Co., Ltd. PVDF Transfer Film Product and Services
 - 9.10.4 Hangzhou Cobetter Filtration Equipment Co., Ltd. PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Hangzhou Cobetter Filtration Equipment Co., Ltd. Recent Developments/Updates
 - 9.10.6 Hangzhou Cobetter Filtration Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 Yeasen Biotechnology (Shanghai) Co., Ltd.
 - 9.11.1 Yeasen Biotechnology (Shanghai) Co., Ltd. Details

- 9.11.2 Yeasen Biotechnology (Shanghai) Co., Ltd. Major Business
- 9.11.3 Yeasen Biotechnology (Shanghai) Co., Ltd. PVDF Transfer Film Product and Services
- 9.11.4 Yeasen Biotechnology (Shanghai) Co., Ltd. PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Yeasen Biotechnology (Shanghai) Co., Ltd. Recent Developments/Updates
- 9.11.6 Yeasen Biotechnology (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses
- 9.12 Beyotime Biotechnology Co., Ltd.
 - 9.12.1 Beyotime Biotechnology Co., Ltd. Details
 - 9.12.2 Beyotime Biotechnology Co., Ltd. Major Business
 - 9.12.3 Beyotime Biotechnology Co., Ltd. PVDF Transfer Film Product and Services
 - 9.12.4 Beyotime Biotechnology Co., Ltd. PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Beyotime Biotechnology Co., Ltd. Recent Developments/Updates
 - 9.12.6 Beyotime Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
- 9.13 Beijing Solarbio Science & Technology Co., Ltd.
 - 9.13.1 Beijing Solarbio Science & Technology Co., Ltd. Details
 - 9.13.2 Beijing Solarbio Science & Technology Co., Ltd. Major Business
 - 9.13.3 Beijing Solarbio Science & Technology Co., Ltd. PVDF Transfer Film Product and Services
 - 9.13.4 Beijing Solarbio Science & Technology Co., Ltd. PVDF Transfer Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Beijing Solarbio Science & Technology Co., Ltd. Recent Developments/Updates
 - 9.13.6 Beijing Solarbio Science & Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 PVDF Transfer Film Industry Chain
- 10.2 PVDF Transfer Film Upstream Analysis
 - 10.2.1 PVDF Transfer Film Core Raw Materials
 - 10.2.2 Main Manufacturers of PVDF Transfer Film Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 PVDF Transfer Film Production Mode
- 10.6 PVDF Transfer Film Procurement Model
- 10.7 PVDF Transfer Film Industry Sales Model and Sales Channels
 - 10.7.1 PVDF Transfer Film Sales Model

10.7.2 PVDF Transfer Film Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World PVDF Transfer Film Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PVDF Transfer Film Production Value by Region (2021-2026) & (USD Million)

Table 3. World PVDF Transfer Film Production Value by Region (2027-2032) & (USD Million)

Table 4. World PVDF Transfer Film Production Value Market Share by Region (2021-2026)

Table 5. World PVDF Transfer Film Production Value Market Share by Region (2027-2032)

Table 6. World PVDF Transfer Film Production by Region (2021-2026) & (K Sqm)

Table 7. World PVDF Transfer Film Production by Region (2027-2032) & (K Sqm)

Table 8. World PVDF Transfer Film Production Market Share by Region (2021-2026)

Table 9. World PVDF Transfer Film Production Market Share by Region (2027-2032)

Table 10. World PVDF Transfer Film Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World PVDF Transfer Film Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. PVDF Transfer Film Major Market Trends

Table 13. World PVDF Transfer Film Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World PVDF Transfer Film Consumption by Region (2021-2026) & (K Sqm)

Table 15. World PVDF Transfer Film Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World PVDF Transfer Film Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PVDF Transfer Film Producers in 2025

Table 18. World PVDF Transfer Film Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key PVDF Transfer Film Producers in 2025

Table 20. World PVDF Transfer Film Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global PVDF Transfer Film Company Evaluation Quadrant

Table 22. World PVDF Transfer Film Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PVDF Transfer Film Production Site of Key Manufacturer

Table 24. PVDF Transfer Film Market: Company Product Type Footprint

Table 25. PVDF Transfer Film Market: Company Product Application Footprint

Table 26. PVDF Transfer Film Competitive Factors

Table 27. PVDF Transfer Film New Entrant and Capacity Expansion Plans

Table 28. PVDF Transfer Film Mergers & Acquisitions Activity

Table 29. United States VS China PVDF Transfer Film Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PVDF Transfer Film Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China PVDF Transfer Film Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based PVDF Transfer Film Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PVDF Transfer Film Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PVDF Transfer Film Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PVDF Transfer Film Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers PVDF Transfer Film Production Market Share (2021-2026)

Table 37. China Based PVDF Transfer Film Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PVDF Transfer Film Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PVDF Transfer Film Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PVDF Transfer Film Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers PVDF Transfer Film Production Market Share (2021-2026)

Table 42. Rest of World Based PVDF Transfer Film Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PVDF Transfer Film Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PVDF Transfer Film Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PVDF Transfer Film Production,

(2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers PVDF Transfer Film Production Market Share (2021-2026)

Table 47. World PVDF Transfer Film Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PVDF Transfer Film Production by Type (2021-2026) & (K Sqm)

Table 49. World PVDF Transfer Film Production by Type (2027-2032) & (K Sqm)

Table 50. World PVDF Transfer Film Production Value by Type (2021-2026) & (USD Million)

Table 51. World PVDF Transfer Film Production Value by Type (2027-2032) & (USD Million)

Table 52. World PVDF Transfer Film Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World PVDF Transfer Film Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World PVDF Transfer Film Production Value by Wettability, (USD Million), 2021 & 2025 & 2032

Table 55. World PVDF Transfer Film Production by Wettability (2021-2026) & (K Sqm)

Table 56. World PVDF Transfer Film Production by Wettability (2027-2032) & (K Sqm)

Table 57. World PVDF Transfer Film Production Value by Wettability (2021-2026) & (USD Million)

Table 58. World PVDF Transfer Film Production Value by Wettability (2027-2032) & (USD Million)

Table 59. World PVDF Transfer Film Average Price by Wettability (2021-2026) & (US\$/Sq m)

Table 60. World PVDF Transfer Film Average Price by Wettability (2027-2032) & (US\$/Sq m)

Table 61. World PVDF Transfer Film Production Value by Membrane Size, (USD Million), 2021 & 2025 & 2032

Table 62. World PVDF Transfer Film Production by Membrane Size (2021-2026) & (K Sqm)

Table 63. World PVDF Transfer Film Production by Membrane Size (2027-2032) & (K Sqm)

Table 64. World PVDF Transfer Film Production Value by Membrane Size (2021-2026) & (USD Million)

Table 65. World PVDF Transfer Film Production Value by Membrane Size (2027-2032) & (USD Million)

Table 66. World PVDF Transfer Film Average Price by Membrane Size (2021-2026) & (US\$/Sq m)

Table 67. World PVDF Transfer Film Average Price by Membrane Size (2027-2032) & (US\$/Sq m)

Table 68. World PVDF Transfer Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PVDF Transfer Film Production by Application (2021-2026) & (K Sqm)

Table 70. World PVDF Transfer Film Production by Application (2027-2032) & (K Sqm)

Table 71. World PVDF Transfer Film Production Value by Application (2021-2026) & (USD Million)

Table 72. World PVDF Transfer Film Production Value by Application (2027-2032) & (USD Million)

Table 73. World PVDF Transfer Film Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World PVDF Transfer Film Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. Merck KGaA Basic Information, Manufacturing Base and Competitors

Table 76. Merck KGaA Major Business

Table 77. Merck KGaA PVDF Transfer Film Product and Services

Table 78. Merck KGaA PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Merck KGaA Recent Developments/Updates

Table 80. Merck KGaA Competitive Strengths & Weaknesses

Table 81. Cytiva Basic Information, Manufacturing Base and Competitors

Table 82. Cytiva Major Business

Table 83. Cytiva PVDF Transfer Film Product and Services

Table 84. Cytiva PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Cytiva Recent Developments/Updates

Table 86. Cytiva Competitive Strengths & Weaknesses

Table 87. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 88. Thermo Fisher Scientific Major Business

Table 89. Thermo Fisher Scientific PVDF Transfer Film Product and Services

Table 90. Thermo Fisher Scientific PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Thermo Fisher Scientific Recent Developments/Updates

Table 92. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 93. Bio-Rad Laboratories Basic Information, Manufacturing Base and Competitors

Table 94. Bio-Rad Laboratories Major Business

Table 95. Bio-Rad Laboratories PVDF Transfer Film Product and Services

Table 96. Bio-Rad Laboratories PVDF Transfer Film Production (K Sqm), Price (US\$/Sq

m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Bio-Rad Laboratories Recent Developments/Updates

Table 98. Bio-Rad Laboratories Competitive Strengths & Weaknesses

Table 99. GVS S.p.A. Basic Information, Manufacturing Base and Competitors

Table 100. GVS S.p.A. Major Business

Table 101. GVS S.p.A. PVDF Transfer Film Product and Services

Table 102. GVS S.p.A. PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. GVS S.p.A. Recent Developments/Updates

Table 104. GVS S.p.A. Competitive Strengths & Weaknesses

Table 105. Abcam plc Basic Information, Manufacturing Base and Competitors

Table 106. Abcam plc Major Business

Table 107. Abcam plc PVDF Transfer Film Product and Services

Table 108. Abcam plc PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Abcam plc Recent Developments/Updates

Table 110. Abcam plc Competitive Strengths & Weaknesses

Table 111. Azure Biosystems Basic Information, Manufacturing Base and Competitors

Table 112. Azure Biosystems Major Business

Table 113. Azure Biosystems PVDF Transfer Film Product and Services

Table 114. Azure Biosystems PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Azure Biosystems Recent Developments/Updates

Table 116. Azure Biosystems Competitive Strengths & Weaknesses

Table 117. LI-COR Biosciences Basic Information, Manufacturing Base and Competitors

Table 118. LI-COR Biosciences Major Business

Table 119. LI-COR Biosciences PVDF Transfer Film Product and Services

Table 120. LI-COR Biosciences PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. LI-COR Biosciences Recent Developments/Updates

Table 122. LI-COR Biosciences Competitive Strengths & Weaknesses

Table 123. Proteintech Group Basic Information, Manufacturing Base and Competitors

Table 124. Proteintech Group Major Business

Table 125. Proteintech Group PVDF Transfer Film Product and Services

Table 126. Proteintech Group PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Proteintech Group Recent Developments/Updates

Table 128. Proteintech Group Competitive Strengths & Weaknesses

Table 129. Hangzhou Cobetter Filtration Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Hangzhou Cobetter Filtration Equipment Co., Ltd. Major Business

Table 131. Hangzhou Cobetter Filtration Equipment Co., Ltd. PVDF Transfer Film Product and Services

Table 132. Hangzhou Cobetter Filtration Equipment Co., Ltd. PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hangzhou Cobetter Filtration Equipment Co., Ltd. Recent Developments/Updates

Table 134. Hangzhou Cobetter Filtration Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Yeasen Biotechnology (Shanghai) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Yeasen Biotechnology (Shanghai) Co., Ltd. Major Business

Table 137. Yeasen Biotechnology (Shanghai) Co., Ltd. PVDF Transfer Film Product and Services

Table 138. Yeasen Biotechnology (Shanghai) Co., Ltd. PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Yeasen Biotechnology (Shanghai) Co., Ltd. Recent Developments/Updates

Table 140. Yeasen Biotechnology (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Beyotime Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Beyotime Biotechnology Co., Ltd. Major Business

Table 143. Beyotime Biotechnology Co., Ltd. PVDF Transfer Film Product and Services

Table 144. Beyotime Biotechnology Co., Ltd. PVDF Transfer Film Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Beyotime Biotechnology Co., Ltd. Recent Developments/Updates

Table 146. Beyotime Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Beijing Solarbio Science & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Beijing Solarbio Science & Technology Co., Ltd. Major Business

Table 149. Beijing Solarbio Science & Technology Co., Ltd. PVDF Transfer Film Product and Services

Table 150. Beijing Solarbio Science & Technology Co., Ltd. PVDF Transfer Film

Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Beijing Solarbio Science & Technology Co., Ltd. Recent Developments/Updates

Table 152. Beijing Solarbio Science & Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Global Key Players of PVDF Transfer Film Upstream (Raw Materials)

Table 154. Global PVDF Transfer Film Typical Customers

Table 155. PVDF Transfer Film Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PVDF Transfer Film Picture

Figure 2. World PVDF Transfer Film Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PVDF Transfer Film Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PVDF Transfer Film Production (2021-2032) & (K Sqm)

Figure 5. World PVDF Transfer Film Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World PVDF Transfer Film Production Value Market Share by Region (2021-2032)

Figure 7. World PVDF Transfer Film Production Market Share by Region (2021-2032)

Figure 8. North America PVDF Transfer Film Production (2021-2032) & (K Sqm)

Figure 9. Europe PVDF Transfer Film Production (2021-2032) & (K Sqm)

Figure 10. China PVDF Transfer Film Production (2021-2032) & (K Sqm)

Figure 11. Japan PVDF Transfer Film Production (2021-2032) & (K Sqm)

Figure 12. PVDF Transfer Film Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PVDF Transfer Film Consumption (2021-2032) & (K Sqm)

Figure 15. World PVDF Transfer Film Consumption Market Share by Region (2021-2032)

Figure 16. United States PVDF Transfer Film Consumption (2021-2032) & (K Sqm)

Figure 17. China PVDF Transfer Film Consumption (2021-2032) & (K Sqm)

Figure 18. Europe PVDF Transfer Film Consumption (2021-2032) & (K Sqm)

Figure 19. Japan PVDF Transfer Film Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea PVDF Transfer Film Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN PVDF Transfer Film Consumption (2021-2032) & (K Sqm)

Figure 22. India PVDF Transfer Film Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of PVDF Transfer Film by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PVDF Transfer Film Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PVDF Transfer Film Markets in 2025

Figure 26. United States VS China: PVDF Transfer Film Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PVDF Transfer Film Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PVDF Transfer Film Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PVDF Transfer Film Production Market Share 2025

Figure 30. China Based Manufacturers PVDF Transfer Film Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PVDF Transfer Film Production Market Share 2025

Figure 32. World PVDF Transfer Film Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PVDF Transfer Film Production Value Market Share by Type in 2025

Figure 34. 0.2?m

Figure 35. 0.45?m

Figure 36. Other

Figure 37. World PVDF Transfer Film Production Market Share by Type (2021-2032)

Figure 38. World PVDF Transfer Film Production Value Market Share by Type (2021-2032)

Figure 39. World PVDF Transfer Film Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World PVDF Transfer Film Production Value by Wettability, (USD Million), 2021 & 2025 & 2032

Figure 41. World PVDF Transfer Film Production Value Market Share by Wettability in 2025

Figure 42. Alcohol-Activated Membranes

Figure 43. Water-Wettable Membranes

Figure 44. World PVDF Transfer Film Production Market Share by Wettability (2021-2032)

Figure 45. World PVDF Transfer Film Production Value Market Share by Wettability (2021-2032)

Figure 46. World PVDF Transfer Film Average Price by Wettability (2021-2032) & (US\$/Sq m)

Figure 47. World PVDF Transfer Film Production Value by Membrane Size, (USD Million), 2021 & 2025 & 2032

Figure 48. World PVDF Transfer Film Production Value Market Share by Membrane Size in 2025

Figure 49. Mini Blot Membranes

Figure 50. Midi Blot Membranes

Figure 51. Large-Format Blot Membranes

Figure 52. Custom-Sized Membranes

Figure 53. World PVDF Transfer Film Production Market Share by Membrane Size (2021-2032)

Figure 54. World PVDF Transfer Film Production Value Market Share by Membrane Size (2021-2032)

Figure 55. World PVDF Transfer Film Average Price by Membrane Size (2021-2032) & (US\$/Sq m)

Figure 56. World PVDF Transfer Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World PVDF Transfer Film Production Value Market Share by Application in 2025

Figure 58. Pharmaceutical and Biotechnology Companies

Figure 59. Universities and Research Institutes

Figure 60. Clinical and Diagnostic Laboratories

Figure 61. Contract Research Organizations

Figure 62. Others

Figure 63. World PVDF Transfer Film Production Market Share by Application (2021-2032)

Figure 64. World PVDF Transfer Film Production Value Market Share by Application (2021-2032)

Figure 65. World PVDF Transfer Film Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 66. PVDF Transfer Film Industry Chain

Figure 67. PVDF Transfer Film Procurement Model

Figure 68. PVDF Transfer Film Sales Model

Figure 69. PVDF Transfer Film Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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