

# Global PVDF Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PVDF Resin market size was valued at US\$ 2834 million in 2025 and is forecast to a readjusted size of US\$ 13784 million by 2032 with a CAGR of 22.3% during review period.

In 2025, global PVDF resin production reached approximately 247.8 thousand tons, with an average price of about 11,116 USD per ton.

PVDF resin is a high-performance, semi-crystalline fluoropolymer resin used as a base material for coatings, films, binders, and engineered plastic parts that require strong chemical resistance, weatherability, thermal stability, and mechanical strength. PVDF resin is produced mainly by polymerizing vinylidene fluoride monomer, and upstream inputs typically include fluorine-based intermediates, vinylidene fluoride, polymerization initiators, surfactants or dispersants, and processing aids. Typical production lines include polymerization, solid-liquid separation, washing, drying, resin finishing and grading, followed by downstream compounding and pelletizing for injection molding grades, dispersion preparation for coating applications, or film-grade finishing for photovoltaic and industrial films. In the downstream value chain, PVDF resin is widely used in lithium-ion batteries as a binder for cathode and anode electrodes, in photovoltaic backsheets and films for UV and humid-heat resistance and insulation, in architectural coatings for long-term outdoor durability and color retention, and in water treatment for membranes, pipes, and fittings; it is also used in injection molding to make chemical-resistant components. Industry gross margins vary by grade, purity, and qualification barriers, typically around 15%–35%, with battery-grade and photovoltaic-grade PVDF resin generally achieving higher margins than standard coating and general-purpose grades.

The PVDF resin market is shaped by a clear split between mature industrial consumption and fast-growing energy applications. Regionally, Asia-Pacific is the largest and fastest-moving market, supported by concentrated lithium-ion battery and solar supply chains and a broad base of PVDF processing capacity. China is a key demand center for battery binder and PV applications, while Japan and South Korea typically emphasize higher-spec grades and tighter quality control for advanced batteries and electronics. Europe and North America remain important for architectural coatings, chemical processing, and water infrastructure, where long-life durability and compliance requirements favor PVDF-based solutions, but growth is generally steadier than in Asia.

Key growth drivers include battery electrification that expands demand for PVDF binder grades, continued photovoltaic installation that supports backsheet and film consumption, and durable building and anti-corrosion coating demand in harsh outdoor environments. Water treatment membranes and corrosion-resistant piping also add structural demand tied to industrial and municipal investment. Major constraints include fluorochemical feedstock volatility, environmental and safety compliance costs, energy and utility costs, and the risk of substitution in batteries and films, such as partial shifts to alternative binders or different backsheet material stacks. The market is also affected by qualification cycles and customer concentration, where long validation timelines can slow new supplier entry. Overall, PVDF resin growth remains positive, but cyclicity can be pronounced as raw material pricing and battery and solar investment cycles fluctuate.

This report is a detailed and comprehensive analysis for global PVDF Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PVDF Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PVDF Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton),

2021-2032

Global PVDF Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PVDF Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PVDF Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PVDF Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Syensqo, Zhejiang Juhua, Zhejiang Fluorine, Shanghai PTL New Energy Technology, Dongyue Group, Kureha, Shandong Deyi, Huayi 3F New Materials, Sinochem Lantian, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

PVDF Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Emulsion PVDF

Suspension PVDF

## Market segment by Form

PVDF Powder

PVDF Granule

## Market segment by Molecular Structure

Crystalline PVDF

Amorphous PVDF

## Market segment by Application

Lithium Batteries

Architectural Coatings

Photovoltaic Backsheet

Injection Molding

Others

## Major players covered

Arkema

Syensqo

Zhejiang Juhua

Zhejiang Fluorine

Shanghai PTL New Energy Technology

Dongyue Group

Kureha

Shandong Deyi

Huayi 3F New Materials

Sinochem Lantian

Lecron Industrial

Zhejiang Yonghe Refrigerant

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PVDF Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVDF Resin, with price, sales quantity, revenue, and global market share of PVDF Resin from 2021 to 2026.

Chapter 3, the PVDF Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVDF Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PVDF Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVDF Resin.

Chapter 14 and 15, to describe PVDF Resin sales channel, distributors, customers, research findings and conclusion.

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