

Global PVDF Folding Filter Cartridge Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PVDF Folding Filter Cartridge market size was valued at US\$ 489 million in 2025 and is forecast to a readjusted size of US\$ 696 million by 2032 with a CAGR of 5.3% during review period.

Polyvinylidene fluoride (PVDF) pleated filter cartridges are precision filter elements that use PVDF microporous membranes as the core filter material and form a large filtration area through a pleated structure. They possess excellent chemical compatibility, low protein adsorption, acid and alkali resistance, and high efficiency in retaining particles and microorganisms. They are widely used in precision filtration and sterilization of liquids and gases in pharmaceuticals, biopharmaceuticals, electronic chemicals, water treatment, food and beverage, and petrochemical industries. In 2025, global sales of PVDF pleated filter cartridges were approximately 12.5 million units, with an average unit price of approximately US\$38 and a capacity utilization rate of approximately 78%. Upstream companies are mainly from the fluoropolymer materials, PVDF resin, microporous membrane materials, injection molded parts, and filtration equipment manufacturing sectors. Downstream companies are mainly from the pharmaceutical, biotechnology, semiconductor, electronic chemicals, water treatment, food and beverage, and chemical sectors. The industry gross profit margin is approximately 32%. The product cost structure mainly consists of PVDF membrane material costs (approximately 40%), support materials and structural components (approximately 20%), manufacturing and clean production costs (approximately 18%), quality testing and certification (approximately 10%), and sales and... Channel costs account for approximately 12%. On the demand side, the downstream demand list includes biopharmaceutical aseptic filtration, high-purity electronic chemical filtration, ultrapure water systems, food and beverage terminal filtration, chemical solvent filtration, and

environmental water treatment systems. The downstream customer list includes large pharmaceutical companies, biopharmaceutical companies, semiconductor wafer fabs, electronic chemical manufacturers, water companies, and food and beverage production companies. On the business opportunity side, it mainly comes from policy-driven factors such as the improvement of drug safety and industrial wastewater discharge standards in various countries, technology-driven factors such as the advancement of high-flux low-pressure differential membrane materials and high-cleanliness production technologies, and changes in consumer demand such as the growth in demand for biopharmaceuticals, vaccines, and high-end electronic products, which drive the continuous expansion of demand for high-purity filtration.

From an industry development perspective, the PVDF (polyvinylidene fluoride) pleated filter cartridge market is rapidly upgrading from traditional industrial filtration to high-end life sciences and semiconductor fields. Future growth will be driven by the combined demands of high-purity manufacturing and stringent regulatory environments. On one hand, emerging fields such as biopharmaceuticals, vaccines, and cell therapy are continuously expanding their demand for sterile and low-adsorption filtration materials, making PVDF filters, with their excellent chemical stability and low protein adsorption performance, a key consumable. On the other hand, the semiconductor and electronic chemicals industries are increasingly demanding higher precision and reliability in ultrapure chemical filtration, driving filter cartridges towards higher cleanliness, larger filtration areas, and longer service lives. Simultaneously, stricter environmental policies and upgrades in industrial water treatment are ensuring stable demand for PVDF pleated filters in the water treatment and chemical industries. Furthermore, industry competition is shifting from single-product sales to system solutions, including customized filtration systems, intelligent monitoring, and long-term consumable supply services, which will enhance customer loyalty and profitability for companies. In the future, companies with membrane material R&D capabilities, clean manufacturing capabilities, and global supply chain layouts are more likely to gain an advantage in the high-end market. As technology advances and large-scale production progresses, product costs are expected to gradually decrease, thereby further expanding their application space in more industrial fields.

This report is a detailed and comprehensive analysis for global PVDF Folding Filter Cartridge market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PVDF Folding Filter Cartridge market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PVDF Folding Filter Cartridge market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PVDF Folding Filter Cartridge market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PVDF Folding Filter Cartridge market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PVDF Folding Filter Cartridge

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PVDF Folding Filter Cartridge market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Membrane Solutions, GVS, Guangzhou Bitao, Lenge Purification, Zhejiang Fillauter, Hangzhou Tanvi, Hangzhou Dali, Guanou Technology, Hangzhou Huilong, Xinghua Zhengqing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PVDF Folding Filter Cartridge market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Accuracy: Less Than 0.2 Microns

Accuracy: 0.2-0.5 Microns

Accuracy: 0.5-1 Microns

Accuracy: 1-3 Microns

Accuracy: 3-5 Microns

Accuracy: Above 5 Microns

Market segment by Layers

Single Layer PVDF Membrane

Multi Layer PVDF Membrane

Market segment by Open End

Double Open End Filter Cartridge

Single Open End Filter Cartridge

Other

Market segment by Application

Electronics

Chemicals

Pharmaceuticals

Others

Major players covered

Membrane Solutions

GVS

Guangzhou Bitao

Lenge Purification

Zhejiang Fillauter

Hangzhou Tanvi

Hangzhou Dali

Guanou Technology

Hangzhou Huilong

Xinghua Zhengqing

Xi'an HITECN Environmental Technology

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PVDF Folding Filter Cartridge product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVDF Folding Filter Cartridge, with price, sales quantity, revenue, and global market share of PVDF Folding Filter Cartridge from 2021 to 2026.

Chapter 3, the PVDF Folding Filter Cartridge competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVDF Folding Filter Cartridge breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PVDF Folding Filter Cartridge market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVDF Folding Filter Cartridge.

Chapter 14 and 15, to describe PVDF Folding Filter Cartridge sales channel, distributors, customers, research findings and conclusion.

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