

Global PVDF Folding Filter Cartridge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVDF Folding Filter Cartridge market size is expected to reach \$ 696 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Polyvinylidene fluoride (PVDF) pleated filter cartridges are precision filter elements that use PVDF microporous membranes as the core filter material and form a large filtration area through a pleated structure. They possess excellent chemical compatibility, low protein adsorption, acid and alkali resistance, and high efficiency in retaining particles and microorganisms. They are widely used in precision filtration and sterilization of liquids and gases in pharmaceuticals, biopharmaceuticals, electronic chemicals, water treatment, food and beverage, and petrochemical industries. In 2025, global sales of PVDF pleated filter cartridges were approximately 12.5 million units, with an average unit price of approximately US\$38 and a capacity utilization rate of approximately 78%. Upstream companies are mainly from the fluoropolymer materials, PVDF resin, microporous membrane materials, injection molded parts, and filtration equipment manufacturing sectors. Downstream companies are mainly from the pharmaceutical, biotechnology, semiconductor, electronic chemicals, water treatment, food and beverage, and chemical sectors. The industry gross profit margin is approximately 32%. The product cost structure mainly consists of PVDF membrane material costs (approximately 40%), support materials and structural components (approximately 20%), manufacturing and clean production costs (approximately 18%), quality testing and certification (approximately 10%), and sales and... Channel costs account for approximately 12%. On the demand side, the downstream demand list includes biopharmaceutical aseptic filtration, high-purity electronic chemical filtration, ultrapure water systems, food and beverage terminal filtration, chemical solvent filtration, and environmental water treatment systems. The downstream customer list includes large

pharmaceutical companies, biopharmaceutical companies, semiconductor wafer fabs, electronic chemical manufacturers, water companies, and food and beverage production companies. On the business opportunity side, it mainly comes from policy-driven factors such as the improvement of drug safety and industrial wastewater discharge standards in various countries, technology-driven factors such as the advancement of high-flux low-pressure differential membrane materials and high-cleanliness production technologies, and changes in consumer demand such as the growth in demand for biopharmaceuticals, vaccines, and high-end electronic products, which drive the continuous expansion of demand for high-purity filtration.

From an industry development perspective, the PVDF (polyvinylidene fluoride) pleated filter cartridge market is rapidly upgrading from traditional industrial filtration to high-end life sciences and semiconductor fields. Future growth will be driven by the combined demands of high-purity manufacturing and stringent regulatory environments. On one hand, emerging fields such as biopharmaceuticals, vaccines, and cell therapy are continuously expanding their demand for sterile and low-adsorption filtration materials, making PVDF filters, with their excellent chemical stability and low protein adsorption performance, a key consumable. On the other hand, the semiconductor and electronic chemicals industries are increasingly demanding higher precision and reliability in ultrapure chemical filtration, driving filter cartridges towards higher cleanliness, larger filtration areas, and longer service lives. Simultaneously, stricter environmental policies and upgrades in industrial water treatment are ensuring stable demand for PVDF pleated filters in the water treatment and chemical industries. Furthermore, industry competition is shifting from single-product sales to system solutions, including customized filtration systems, intelligent monitoring, and long-term consumable supply services, which will enhance customer loyalty and profitability for companies. In the future, companies with membrane material R&D capabilities, clean manufacturing capabilities, and global supply chain layouts are more likely to gain an advantage in the high-end market. As technology advances and large-scale production progresses, product costs are expected to gradually decrease, thereby further expanding their application space in more industrial fields.

This report studies the global PVDF Folding Filter Cartridge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVDF Folding Filter Cartridge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVDF Folding Filter Cartridge

that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVDF Folding Filter Cartridge total production and demand, 2021-2032, (K Units)

Global PVDF Folding Filter Cartridge total production value, 2021-2032, (USD Million)

Global PVDF Folding Filter Cartridge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PVDF Folding Filter Cartridge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PVDF Folding Filter Cartridge domestic production, consumption, key domestic manufacturers and share

Global PVDF Folding Filter Cartridge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PVDF Folding Filter Cartridge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PVDF Folding Filter Cartridge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PVDF Folding Filter Cartridge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Membrane Solutions, GVS, Guangzhou Bitao, Lenge Purification, Zhejiang Fillauter, Hangzhou Tanvi, Hangzhou Dali, Guanou Technology, Hangzhou Huilong, Xinghua Zhengqing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVDF Folding Filter Cartridge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVDF Folding Filter Cartridge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVDF Folding Filter Cartridge Market, Segmentation by Type:

Accuracy: Less Than 0.2 Microns

Accuracy: 0.2-0.5 Microns

Accuracy: 0.5-1 Microns

Accuracy: 1-3 Microns

Accuracy: 3-5 Microns

Accuracy: Above 5 Microns

Global PVDF Folding Filter Cartridge Market, Segmentation by Layers:

Single Layer PVDF Membrane

Multi Layer PVDF Membrane

Global PVDF Folding Filter Cartridge Market, Segmentation by Open End:

Double Open End Filter Cartridge

Single Open End Filter Cartridge

Other

Global PVDF Folding Filter Cartridge Market, Segmentation by Application:

Electronics

Chemicals

Pharmaceuticals

Others

Companies Profiled:

Membrane Solutions

GVS

Guangzhou Bitao

Lenge Purification

Zhejiang Fillauter

Hangzhou Tanvi

Hangzhou Dali

Guanou Technology

Hangzhou Huilong

Xinghua Zhengqing

Xi'an HITECN Environmental Technology

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Key Questions Answered:

1. How big is the global PVDF Folding Filter Cartridge market?
2. What is the demand of the global PVDF Folding Filter Cartridge market?
3. What is the year over year growth of the global PVDF Folding Filter Cartridge market?
4. What is the production and production value of the global PVDF Folding Filter Cartridge market?
5. Who are the key producers in the global PVDF Folding Filter Cartridge market?
6. What are the growth factors driving the market demand?

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