

Global PVDF-coated Aluminum Composite Panel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVDF-coated Aluminum Composite Panel market size is expected to reach \$ 4167 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

PVDF-coated aluminum composite panels are lightweight architectural and decorative panels manufactured by continuously bonding two aluminum alloy skins to a polyethylene, mineral-filled fire-retardant, or non-combustible mineral core, with the exposed aluminum surface factory coil-coated with a PVDF fluorocarbon finish. They offer good surface flatness, low weight, ease of fabrication, ultraviolet resistance, color retention, chalk resistance, corrosion resistance, and long service life, and are primarily used in building facades, exterior cladding, roofing and canopies, signage, corporate identity projects, and selected transportation and industrial applications. Key upstream materials include aluminum alloy coil, PVDF fluorocarbon coatings, polyethylene resin, flame-retardant fillers such as aluminum hydroxide and magnesium hydroxide, inorganic mineral core materials, adhesive films, and protective films. Major downstream customers include panel fabricators, facade contractors, general contractors, building-material distributors, real estate and public-building owners, signage companies, and transportation equipment manufacturers. The global effective production capacity in 2025 was approximately 218 million square meters, with sales of around 147.36 million square meters, a weighted average ex-factory price of approximately USD 19.42 per square meter, and an industry gross margin of approximately 18%-28%.

The global market for PVDF-coated aluminum composite panels currently features a competitive structure comprising international brands, large regional manufacturers, and numerous medium-sized and small producers. European, North American, and Japanese suppliers are more concentrated in high-rise buildings, airports, transportation

hubs, commercial complexes, and major public infrastructure projects, supported by strong fire-certification capabilities, consistent color management, long-term weathering data, system warranties, and engineering services. Manufacturers in China, India, the Middle East, and Southeast Asia compete through integrated aluminum-processing supply chains, large continuous lamination lines, flexible customization, and lower production costs. Overall market concentration remains moderate, but entry barriers in architectural facade, high fire-rating, and long-warranty applications are significantly higher than those in general decoration and signage markets.

From the demand perspective, urban renewal, public infrastructure investment, commercial-building renovation, and the broader adoption of lightweight building-envelope systems will continue to support market development. PVDF finishes provide strong resistance to ultraviolet radiation, color fading, chalking, and corrosion, making them particularly suitable for coastal, hot, humid, high-sunlight, and industrially polluted environments. As building owners, developers, and contractors pay greater attention to lifecycle maintenance costs, purchasing decisions are gradually shifting away from initial price alone toward fire performance, coating durability, panel flatness, fabrication yield, installation efficiency, and long-term warranty capability. Suppliers with stable raw-material systems, reliable color management, and established facade project references are expected to gain a larger share of medium- and high-end projects.

From a product and technology perspective, the market will continue shifting from conventional polyethylene cores toward mineral-filled fire-retardant cores, non-combustible mineral cores, and all-aluminum core structures. This transition will be especially evident in high-rise buildings, hospitals, schools, airports, and other public facilities where fire performance is a central selection criterion. Low-carbon aluminum, recycled aluminum, recyclable core materials, and coatings with reduced environmental impact are also becoming increasingly important in major construction projects. Surface designs are expanding beyond conventional solid and metallic colors toward low-gloss, stone-look, wood-look, pearlescent, color-shifting, stain-resistant, and self-cleaning finishes, encouraging manufacturers to evolve from standard panel suppliers into providers of facade-material and color-design solutions.

The industry will continue to face pressure from construction-cycle volatility, fluctuations in aluminum and PVDF coating costs, tighter fire-safety regulations, and competition from alternative facade materials. Requirements for core combustibility, complete facade-system testing, smoke generation, and permitted building heights differ significantly by country and region, and panel-level certification does not necessarily

demonstrate the safety of the full wall assembly. Solid aluminum sheets, aluminum honeycomb panels, fiber-cement boards, terracotta panels, and high-pressure laminates also compete for the same exterior-cladding projects. As lower-end capacity remains abundant and price competition intensifies, manufacturers lacking consistent coating quality, traceable core materials, recognized certification, and engineering-service capability will face increasing pressure, while competition will gradually concentrate around fire safety, low-carbon production, brand strength, and integrated project support.

This report studies the global PVDF-coated Aluminum Composite Panel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVDF-coated Aluminum Composite Panel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVDF-coated Aluminum Composite Panel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVDF-coated Aluminum Composite Panel total production and demand, 2021-2032, (K Sqm)

Global PVDF-coated Aluminum Composite Panel total production value, 2021-2032, (USD Million)

Global PVDF-coated Aluminum Composite Panel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global PVDF-coated Aluminum Composite Panel consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: PVDF-coated Aluminum Composite Panel domestic production, consumption, key domestic manufacturers and share

Global PVDF-coated Aluminum Composite Panel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global PVDF-coated Aluminum Composite Panel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global PVDF-coated Aluminum Composite Panel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PVDF-coated Aluminum Composite Panel

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3A Composites, Mitsubishi Chemical Group, Arconic, Alucoil, Mulk Holdings, Fairview Architectural, Jyi Shyang Industrial, Euro Panel Products, Alstrong Enterprises India, Viva Composite Panel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVDF-coated Aluminum Composite Panel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVDF-coated Aluminum Composite Panel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVDF-coated Aluminum Composite Panel Market, Segmentation by Type:

Standard Core

Fire-retardant Core

Other

Global PVDF-coated Aluminum Composite Panel Market, Segmentation by Panel Thickness:

3 mm

4 mm

5 mm

Global PVDF-coated Aluminum Composite Panel Market, Segmentation by Aluminum Skin Thickness:

Contents

1 SUPPLY SUMMARY

- 1.1 PVDF-coated Aluminum Composite Panel Introduction
- 1.2 World PVDF-coated Aluminum Composite Panel Supply & Forecast
 - 1.2.1 World PVDF-coated Aluminum Composite Panel Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PVDF-coated Aluminum Composite Panel Production (2021-2032)
 - 1.2.3 World PVDF-coated Aluminum Composite Panel Pricing Trends (2021-2032)
- 1.3 World PVDF-coated Aluminum Composite Panel Production by Region (Based on Production Site)
 - 1.3.1 World PVDF-coated Aluminum Composite Panel Production Value by Region (2021-2032)
 - 1.3.2 World PVDF-coated Aluminum Composite Panel Production by Region (2021-2032)
 - 1.3.3 World PVDF-coated Aluminum Composite Panel Average Price by Region (2021-2032)
 - 1.3.4 North America PVDF-coated Aluminum Composite Panel Production (2021-2032)
 - 1.3.5 Europe PVDF-coated Aluminum Composite Panel Production (2021-2032)
 - 1.3.6 China PVDF-coated Aluminum Composite Panel Production (2021-2032)
 - 1.3.7 Japan PVDF-coated Aluminum Composite Panel Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PVDF-coated Aluminum Composite Panel Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PVDF-coated Aluminum Composite Panel Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PVDF-coated Aluminum Composite Panel Demand (2021-2032)
- 2.2 World PVDF-coated Aluminum Composite Panel Consumption by Region
 - 2.2.1 World PVDF-coated Aluminum Composite Panel Consumption by Region (2021-2026)
 - 2.2.2 World PVDF-coated Aluminum Composite Panel Consumption Forecast by Region (2027-2032)
- 2.3 United States PVDF-coated Aluminum Composite Panel Consumption (2021-2032)
- 2.4 China PVDF-coated Aluminum Composite Panel Consumption (2021-2032)
- 2.5 Europe PVDF-coated Aluminum Composite Panel Consumption (2021-2032)

- 2.6 Japan PVDF-coated Aluminum Composite Panel Consumption (2021-2032)
- 2.7 South Korea PVDF-coated Aluminum Composite Panel Consumption (2021-2032)
- 2.8 ASEAN PVDF-coated Aluminum Composite Panel Consumption (2021-2032)
- 2.9 India PVDF-coated Aluminum Composite Panel Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PVDF-coated Aluminum Composite Panel Production Value by Manufacturer (2021-2026)
- 3.2 World PVDF-coated Aluminum Composite Panel Production by Manufacturer (2021-2026)
- 3.3 World PVDF-coated Aluminum Composite Panel Average Price by Manufacturer (2021-2026)
- 3.4 PVDF-coated Aluminum Composite Panel Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PVDF-coated Aluminum Composite Panel Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PVDF-coated Aluminum Composite Panel in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PVDF-coated Aluminum Composite Panel in 2025
- 3.6 PVDF-coated Aluminum Composite Panel Market: Overall Company Footprint Analysis
 - 3.6.1 PVDF-coated Aluminum Composite Panel Market: Region Footprint
 - 3.6.2 PVDF-coated Aluminum Composite Panel Market: Company Product Type Footprint
 - 3.6.3 PVDF-coated Aluminum Composite Panel Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PVDF-coated Aluminum Composite Panel Production Value Comparison

4.1.1 United States VS China: PVDF-coated Aluminum Composite Panel Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: PVDF-coated Aluminum Composite Panel Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: PVDF-coated Aluminum Composite Panel Production Comparison

4.2.1 United States VS China: PVDF-coated Aluminum Composite Panel Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: PVDF-coated Aluminum Composite Panel Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: PVDF-coated Aluminum Composite Panel Consumption Comparison

4.3.1 United States VS China: PVDF-coated Aluminum Composite Panel Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: PVDF-coated Aluminum Composite Panel Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based PVDF-coated Aluminum Composite Panel Manufacturers and Market Share, 2021-2026

4.4.1 United States Based PVDF-coated Aluminum Composite Panel Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PVDF-coated Aluminum Composite Panel Production Value (2021-2026)

4.4.3 United States Based Manufacturers PVDF-coated Aluminum Composite Panel Production (2021-2026)

4.5 China Based PVDF-coated Aluminum Composite Panel Manufacturers and Market Share

4.5.1 China Based PVDF-coated Aluminum Composite Panel Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PVDF-coated Aluminum Composite Panel Production Value (2021-2026)

4.5.3 China Based Manufacturers PVDF-coated Aluminum Composite Panel Production (2021-2026)

4.6 Rest of World Based PVDF-coated Aluminum Composite Panel Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PVDF-coated Aluminum Composite Panel Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PVDF-coated Aluminum Composite Panel Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PVDF-coated Aluminum Composite Panel

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PVDF-coated Aluminum Composite Panel Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Core

5.2.2 Fire-retardant Core

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World PVDF-coated Aluminum Composite Panel Production by Type
(2021-2032)

5.3.2 World PVDF-coated Aluminum Composite Panel Production Value by Type
(2021-2032)

5.3.3 World PVDF-coated Aluminum Composite Panel Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY PANEL THICKNESS

6.1 World PVDF-coated Aluminum Composite Panel Market Size Overview by Panel
Thickness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Panel Thickness

6.2.1 ?3 mm

6.2.2 4 mm

6.2.3 ?5 mm

6.3 Market Segment by Panel Thickness

6.3.1 World PVDF-coated Aluminum Composite Panel Production by Panel Thickness
(2021-2032)

6.3.2 World PVDF-coated Aluminum Composite Panel Production Value by Panel
Thickness (2021-2032)

6.3.3 World PVDF-coated Aluminum Composite Panel Average Price by Panel
Thickness (2021-2032)

7 MARKET ANALYSIS BY ALUMINUM SKIN THICKNESS

7.1 World PVDF-coated Aluminum Composite Panel Market Size Overview by
Aluminum Skin Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Aluminum Skin Thickness

7.2.1

List Of Tables

LIST OF TABLES

Table 1. World PVDF-coated Aluminum Composite Panel Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PVDF-coated Aluminum Composite Panel Production Value by Region (2021-2026) & (USD Million)

Table 3. World PVDF-coated Aluminum Composite Panel Production Value by Region (2027-2032) & (USD Million)

Table 4. World PVDF-coated Aluminum Composite Panel Production Value Market Share by Region (2021-2026)

Table 5. World PVDF-coated Aluminum Composite Panel Production Value Market Share by Region (2027-2032)

Table 6. World PVDF-coated Aluminum Composite Panel Production by Region (2021-2026) & (K Sqm)

Table 7. World PVDF-coated Aluminum Composite Panel Production by Region (2027-2032) & (K Sqm)

Table 8. World PVDF-coated Aluminum Composite Panel Production Market Share by Region (2021-2026)

Table 9. World PVDF-coated Aluminum Composite Panel Production Market Share by Region (2027-2032)

Table 10. World PVDF-coated Aluminum Composite Panel Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World PVDF-coated Aluminum Composite Panel Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. PVDF-coated Aluminum Composite Panel Major Market Trends

Table 13. World PVDF-coated Aluminum Composite Panel Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World PVDF-coated Aluminum Composite Panel Consumption by Region (2021-2026) & (K Sqm)

Table 15. World PVDF-coated Aluminum Composite Panel Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World PVDF-coated Aluminum Composite Panel Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PVDF-coated Aluminum Composite Panel Producers in 2025

Table 18. World PVDF-coated Aluminum Composite Panel Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key PVDF-coated Aluminum Composite Panel Producers in 2025

Table 20. World PVDF-coated Aluminum Composite Panel Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global PVDF-coated Aluminum Composite Panel Company Evaluation Quadrant

Table 22. World PVDF-coated Aluminum Composite Panel Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PVDF-coated Aluminum Composite Panel Production Site of Key Manufacturer

Table 24. PVDF-coated Aluminum Composite Panel Market: Company Product Type Footprint

Table 25. PVDF-coated Aluminum Composite Panel Market: Company Product Application Footprint

Table 26. PVDF-coated Aluminum Composite Panel Competitive Factors

Table 27. PVDF-coated Aluminum Composite Panel New Entrant and Capacity Expansion Plans

Table 28. PVDF-coated Aluminum Composite Panel Mergers & Acquisitions Activity

Table 29. United States VS China PVDF-coated Aluminum Composite Panel Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PVDF-coated Aluminum Composite Panel Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China PVDF-coated Aluminum Composite Panel Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based PVDF-coated Aluminum Composite Panel Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PVDF-coated Aluminum Composite Panel Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PVDF-coated Aluminum Composite Panel Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PVDF-coated Aluminum Composite Panel Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers PVDF-coated Aluminum Composite Panel Production Market Share (2021-2026)

Table 37. China Based PVDF-coated Aluminum Composite Panel Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PVDF-coated Aluminum Composite Panel Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PVDF-coated Aluminum Composite Panel

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PVDF-coated Aluminum Composite Panel Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers PVDF-coated Aluminum Composite Panel Production Market Share (2021-2026)

Table 42. Rest of World Based PVDF-coated Aluminum Composite Panel Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PVDF-coated Aluminum Composite Panel Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PVDF-coated Aluminum Composite Panel Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PVDF-coated Aluminum Composite Panel Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers PVDF-coated Aluminum Composite Panel Production Market Share (2021-2026)

Table 47. World PVDF-coated Aluminum Composite Panel Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PVDF-coated Aluminum Composite Panel Production by Type (2021-2026) & (K Sqm)

Table 49. World PVDF-coated Aluminum Composite Panel Production by Type (2027-2032) & (K Sqm)

Table 50. World PVDF-coated Aluminum Composite Panel Production Value by Type (2021-2026) & (USD Million)

Table 51. World PVDF-coated Aluminum Composite Panel Production Value by Type (2027-2032) & (USD Million)

Table 52. World PVDF-coated Aluminum Composite Panel Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World PVDF-coated Aluminum Composite Panel Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World PVDF-coated Aluminum Composite Panel Production Value by Panel Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World PVDF-coated Aluminum Composite Panel Production by Panel Thickness (2021-2026) & (K Sqm)

Table 56. World PVDF-coated Aluminum Composite Panel Production by Panel Thickness (2027-2032) & (K Sqm)

Table 57. World PVDF-coated Aluminum Composite Panel Production Value by Panel Thickness (2021-2026) & (USD Million)

Table 58. World PVDF-coated Aluminum Composite Panel Production Value by Panel Thickness (2027-2032) & (USD Million)

Table 59. World PVDF-coated Aluminum Composite Panel Average Price by Panel Thickness (2021-2026) & (US\$/Sq m)

Table 60. World PVDF-coated Aluminum Composite Panel Average Price by Panel Thickness (2027-2032) & (US\$/Sq m)

Table 61. World PVDF-coated Aluminum Composite Panel Production Value by Aluminum Skin Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World PVDF-coated Aluminum Composite Panel Production by Aluminum Skin Thickness (2021-2026) & (K Sqm)

Table 63. World PVDF-coated Aluminum Composite Panel Production by Aluminum Skin Thickness (2027-2032) & (K Sqm)

Table 64. World PVDF-coated Aluminum Composite Panel Production Value by Aluminum Skin Thickness (2021-2026) & (USD Million)

Table 65. World PVDF-coated Aluminum Composite Panel Production Value by Aluminum Skin Thickness (2027-2032) & (USD Million)

Table 66. World PVDF-coated Aluminum Composite Panel Average Price by Aluminum Skin Thickness (2021-2026) & (US\$/Sq m)

Table 67. World PVDF-coated Aluminum Composite Panel Average Price by Aluminum Skin Thickness (2027-2032) & (US\$/Sq m)

Table 68. World PVDF-coated Aluminum Composite Panel Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PVDF-coated Aluminum Composite Panel Production by Application (2021-2026) & (K Sqm)

Table 70. World PVDF-coated Aluminum Composite Panel Production by Application (2027-2032) & (K Sqm)

Table 71. World PVDF-coated Aluminum Composite Panel Production Value by Application (2021-2026) & (USD Million)

Table 72. World PVDF-coated Aluminum Composite Panel Production Value by Application (2027-2032) & (USD Million)

Table 73. World PVDF-coated Aluminum Composite Panel Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World PVDF-coated Aluminum Composite Panel Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. 3A Composites Basic Information, Manufacturing Base and Competitors

Table 76. 3A Composites Major Business

Table 77. 3A Composites PVDF-coated Aluminum Composite Panel Product and Services

Table 78. 3A Composites PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. 3A Composites Recent Developments/Updates

Table 80. 3A Composites Competitive Strengths & Weaknesses

Table 81. Mitsubishi Chemical Group Basic Information, Manufacturing Base and Competitors

Table 82. Mitsubishi Chemical Group Major Business

Table 83. Mitsubishi Chemical Group PVDF-coated Aluminum Composite Panel Product and Services

Table 84. Mitsubishi Chemical Group PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mitsubishi Chemical Group Recent Developments/Updates

Table 86. Mitsubishi Chemical Group Competitive Strengths & Weaknesses

Table 87. Arconic Basic Information, Manufacturing Base and Competitors

Table 88. Arconic Major Business

Table 89. Arconic PVDF-coated Aluminum Composite Panel Product and Services

Table 90. Arconic PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Arconic Recent Developments/Updates

Table 92. Arconic Competitive Strengths & Weaknesses

Table 93. Alucoil Basic Information, Manufacturing Base and Competitors

Table 94. Alucoil Major Business

Table 95. Alucoil PVDF-coated Aluminum Composite Panel Product and Services

Table 96. Alucoil PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Alucoil Recent Developments/Updates

Table 98. Alucoil Competitive Strengths & Weaknesses

Table 99. Mulk Holdings Basic Information, Manufacturing Base and Competitors

Table 100. Mulk Holdings Major Business

Table 101. Mulk Holdings PVDF-coated Aluminum Composite Panel Product and Services

Table 102. Mulk Holdings PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mulk Holdings Recent Developments/Updates

Table 104. Mulk Holdings Competitive Strengths & Weaknesses

Table 105. Fairview Architectural Basic Information, Manufacturing Base and Competitors

Table 106. Fairview Architectural Major Business

Table 107. Fairview Architectural PVDF-coated Aluminum Composite Panel Product and Services

Table 108. Fairview Architectural PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Fairview Architectural Recent Developments/Updates

Table 110. Fairview Architectural Competitive Strengths & Weaknesses

Table 111. Jyi Shyang Industrial Basic Information, Manufacturing Base and Competitors

Table 112. Jyi Shyang Industrial Major Business

Table 113. Jyi Shyang Industrial PVDF-coated Aluminum Composite Panel Product and Services

Table 114. Jyi Shyang Industrial PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Jyi Shyang Industrial Recent Developments/Updates

Table 116. Jyi Shyang Industrial Competitive Strengths & Weaknesses

Table 117. Euro Panel Products Basic Information, Manufacturing Base and Competitors

Table 118. Euro Panel Products Major Business

Table 119. Euro Panel Products PVDF-coated Aluminum Composite Panel Product and Services

Table 120. Euro Panel Products PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Euro Panel Products Recent Developments/Updates

Table 122. Euro Panel Products Competitive Strengths & Weaknesses

Table 123. Alstrong Enterprises India Basic Information, Manufacturing Base and Competitors

Table 124. Alstrong Enterprises India Major Business

Table 125. Alstrong Enterprises India PVDF-coated Aluminum Composite Panel Product and Services

Table 126. Alstrong Enterprises India PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Alstrong Enterprises India Recent Developments/Updates

Table 128. Alstrong Enterprises India Competitive Strengths & Weaknesses

Table 129. Viva Composite Panel Basic Information, Manufacturing Base and

Competitors

Table 130. Viva Composite Panel Major Business

Table 131. Viva Composite Panel PVDF-coated Aluminum Composite Panel Product and Services

Table 132. Viva Composite Panel PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Viva Composite Panel Recent Developments/Updates

Table 134. Viva Composite Panel Competitive Strengths & Weaknesses

Table 135. Alstone Manufacturing Basic Information, Manufacturing Base and Competitors

Table 136. Alstone Manufacturing Major Business

Table 137. Alstone Manufacturing PVDF-coated Aluminum Composite Panel Product and Services

Table 138. Alstone Manufacturing PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Alstone Manufacturing Recent Developments/Updates

Table 140. Alstone Manufacturing Competitive Strengths & Weaknesses

Table 141. Shanghai Huayuan New Composite Materials Basic Information, Manufacturing Base and Competitors

Table 142. Shanghai Huayuan New Composite Materials Major Business

Table 143. Shanghai Huayuan New Composite Materials PVDF-coated Aluminum Composite Panel Product and Services

Table 144. Shanghai Huayuan New Composite Materials PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shanghai Huayuan New Composite Materials Recent Developments/Updates

Table 146. Shanghai Huayuan New Composite Materials Competitive Strengths & Weaknesses

Table 147. Foshan City Yalida Decoration Material Basic Information, Manufacturing Base and Competitors

Table 148. Foshan City Yalida Decoration Material Major Business

Table 149. Foshan City Yalida Decoration Material PVDF-coated Aluminum Composite Panel Product and Services

Table 150. Foshan City Yalida Decoration Material PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Foshan City Yalida Decoration Material Recent Developments/Updates

Table 152. Foshan City Yalida Decoration Material Competitive Strengths & Weaknesses

Table 153. Shanghai Jixiang Building Materials Group Basic Information, Manufacturing Base and Competitors

Table 154. Shanghai Jixiang Building Materials Group Major Business

Table 155. Shanghai Jixiang Building Materials Group PVDF-coated Aluminum Composite Panel Product and Services

Table 156. Shanghai Jixiang Building Materials Group PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shanghai Jixiang Building Materials Group Recent Developments/Updates

Table 158. Shanghai Jixiang Building Materials Group Competitive Strengths & Weaknesses

Table 159. Guangzhou Goodsense Decorative Building Materials Basic Information, Manufacturing Base and Competitors

Table 160. Guangzhou Goodsense Decorative Building Materials Major Business

Table 161. Guangzhou Goodsense Decorative Building Materials PVDF-coated Aluminum Composite Panel Product and Services

Table 162. Guangzhou Goodsense Decorative Building Materials PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Guangzhou Goodsense Decorative Building Materials Recent Developments/Updates

Table 164. Guangzhou Goodsense Decorative Building Materials Competitive Strengths & Weaknesses

Table 165. Jiangxi ALUTILE Building Materials Basic Information, Manufacturing Base and Competitors

Table 166. Jiangxi ALUTILE Building Materials Major Business

Table 167. Jiangxi ALUTILE Building Materials PVDF-coated Aluminum Composite Panel Product and Services

Table 168. Jiangxi ALUTILE Building Materials PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Jiangxi ALUTILE Building Materials Recent Developments/Updates

Table 170. Jiangxi ALUTILE Building Materials Competitive Strengths & Weaknesses

Table 171. Jiangsu VICOBOND Decoration Material Basic Information, Manufacturing Base and Competitors

Table 172. Jiangsu VICOBOND Decoration Material Major Business

Table 173. Jiangsu VICOBOND Decoration Material PVDF-coated Aluminum Composite Panel Product and Services

Table 174. Jiangsu VICOBOND Decoration Material PVDF-coated Aluminum Composite Panel Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jiangsu VICOBOND Decoration Material Recent Developments/Updates

Table 176. Jiangsu VICOBOND Decoration Material Competitive Strengths & Weaknesses

Table 177. Global Key Players of PVDF-coated Aluminum Composite Panel Upstream (Raw Materials)

Table 178. Global PVDF-coated Aluminum Composite Panel Typical Customers

Table 179. PVDF-coated Aluminum Composite Panel Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PVDF-coated Aluminum Composite Panel Picture

Figure 2. World PVDF-coated Aluminum Composite Panel Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PVDF-coated Aluminum Composite Panel Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PVDF-coated Aluminum Composite Panel Production (2021-2032) & (K Sqm)

Figure 5. World PVDF-coated Aluminum Composite Panel Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World PVDF-coated Aluminum Composite Panel Production Value Market Share by Region (2021-2032)

Figure 7. World PVDF-coated Aluminum Composite Panel Production Market Share by Region (2021-2032)

Figure 8. North America PVDF-coated Aluminum Composite Panel Production (2021-2032) & (K Sqm)

Figure 9. Europe PVDF-coated Aluminum Composite Panel Production (2021-2032) & (K Sqm)

Figure 10. China PVDF-coated Aluminum Composite Panel Production (2021-2032) & (K Sqm)

Figure 11. Japan PVDF-coated Aluminum Composite Panel Production (2021-2032) & (K Sqm)

Figure 12. PVDF-coated Aluminum Composite Panel Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PVDF-coated Aluminum Composite Panel Consumption (2021-2032) & (K Sqm)

Figure 15. World PVDF-coated Aluminum Composite Panel Consumption Market Share by Region (2021-2032)

Figure 16. United States PVDF-coated Aluminum Composite Panel Consumption (2021-2032) & (K Sqm)

Figure 17. China PVDF-coated Aluminum Composite Panel Consumption (2021-2032) & (K Sqm)

Figure 18. Europe PVDF-coated Aluminum Composite Panel Consumption (2021-2032) & (K Sqm)

Figure 19. Japan PVDF-coated Aluminum Composite Panel Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea PVDF-coated Aluminum Composite Panel Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN PVDF-coated Aluminum Composite Panel Consumption (2021-2032) & (K Sqm)

Figure 22. India PVDF-coated Aluminum Composite Panel Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of PVDF-coated Aluminum Composite Panel by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PVDF-coated Aluminum Composite Panel Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PVDF-coated Aluminum Composite Panel Markets in 2025

Figure 26. United States VS China: PVDF-coated Aluminum Composite Panel Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PVDF-coated Aluminum Composite Panel Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PVDF-coated Aluminum Composite Panel Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PVDF-coated Aluminum Composite Panel Production Market Share 2025

Figure 30. China Based Manufacturers PVDF-coated Aluminum Composite Panel Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PVDF-coated Aluminum Composite Panel Production Market Share 2025

Figure 32. World PVDF-coated Aluminum Composite Panel Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PVDF-coated Aluminum Composite Panel Production Value Market Share by Type in 2025

Figure 34. Standard Core

Figure 35. Fire-retardant Core

Figure 36. Other

Figure 37. World PVDF-coated Aluminum Composite Panel Production Market Share by Type (2021-2032)

Figure 38. World PVDF-coated Aluminum Composite Panel Production Value Market Share by Type (2021-2032)

Figure 39. World PVDF-coated Aluminum Composite Panel Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World PVDF-coated Aluminum Composite Panel Production Value by Panel Thickness, (USD Million), 2021 & 2025 & 2032

Figure 41. World PVDF-coated Aluminum Composite Panel Production Value Market Share by Panel Thickness in 2025

Figure 42. 3 mm

Figure 43. 4 mm

Figure 44. 5 mm

Figure 45. World PVDF-coated Aluminum Composite Panel Production Market Share by Panel Thickness (2021-2032)

Figure 46. World PVDF-coated Aluminum Composite Panel Production Value Market Share by Panel Thickness (2021-2032)

Figure 47. World PVDF-coated Aluminum Composite Panel Average Price by Panel Thickness (2021-2032) & (US\$/Sq m)

Figure 48. World PVDF-coated Aluminum Composite Panel Production Value by Aluminum Skin Thickness, (USD Million), 2021 & 2025 & 2032

Figure 49. World PVDF-coated Aluminum Composite Panel Production Value Market Share by Aluminum Skin Thickness in 2025

Figure 50.

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