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Global PVDF Binders for Lithium Battery Cathode Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVDF Binders for Lithium Battery Cathode market size is expected to reach $ 1764 million by 2032, rising at a market growth of 16.4% CAGR during the forecast period (2026-2032).
PVDF Binders for Lithium Battery Cathode is a polymer material based on polyvinylidene fluoride, used to firmly bind active materials and conductive additives onto the current collector. It offers excellent chemical stability, electrochemical resistance, and film-forming properties, maintaining electrode integrity under high-voltage and long-cycle conditions, which enhances battery cycle stability and safety. Due to its mature technology and stable process, PVDF remains the most widely used binder for cathodes in commercial lithium-ion batteries. In 2025, global PVDF Binders for Lithium Battery Cathode sales reached approximately 63,260Tons, with an average price of 9,030 US$/Unit.
The growth of the PVDF Binders for Lithium Battery Cathode market is primarily driven by the continued expansion of electric vehicles, energy storage systems, and high-performance consumer electronics batteries. As power batteries evolve toward higher energy density, higher voltage, and longer cycle life, the mechanical stability and bonding reliability of cathode active materials become increasingly critical. PVDF, with its mature process and excellent electrochemical performance, has become the preferred material. In addition, the high compatibility of existing battery production lines with PVDF ensures sustained and stable demand in the global battery supply chain.
This report studies the global PVDF Binders for Lithium Battery Cathode production, demand, key manufacturers, and key regions.
This report is a detailed and comprehensive analysis of the world market for PVDF Binders for Lithium Battery Cathode and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVDF Binders

for Lithium Battery Cathode that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVDF Binders for Lithium Battery Cathode total production and demand, 2021-2032, (Tons)

Global PVDF Binders for Lithium Battery Cathode total production value, 2021-2032, (USD Million)

Global PVDF Binders for Lithium Battery Cathode production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PVDF Binders for Lithium Battery Cathode consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PVDF Binders for Lithium Battery Cathode domestic production, consumption, key domestic manufacturers and share

Global PVDF Binders for Lithium Battery Cathode production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PVDF Binders for Lithium Battery Cathode production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PVDF Binders for Lithium Battery Cathode production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PVDF Binders for Lithium Battery Cathode market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kureha, Syensqo, Shandong Huaxia Shenzhou New Materials, Zhejiang Fluorine Chemical, Shanghai 3F New Materials, Arkema, Juhua Group, Sinochem Lantian, Lecron, HEC Tech.Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVDF Binders for Lithium Battery Cathode market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVDF Binders for Lithium Battery Cathode Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVDF Binders for Lithium Battery Cathode Market, Segmentation by Type:

Emulsion Polymerized PVDF

Suspension Polymerized PVDF

Global PVDF Binders for Lithium Battery Cathode Market, Segmentation by Molecular:

High Molecular Weight PVDF

Medium Molecular Weight PVDF

Copolymer-Modified PVDF

Global PVDF Binders for Lithium Battery Cathode Market, Segmentation by Processing Method:

NMP-Based Slurry Process

High-Solid Content Coating

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High-Viscosity Formulation

Global PVDF Binders for Lithium Battery Cathode Market, Segmentation by Application:

Power Battery

Consumer Battery

Energy Storage Battery

Companies Profiled:

Kureha

Syensqo

Shandong Huaxia Shenzhou New Materials

Zhejiang Fluorine Chemical

Shanghai 3F New Materials

Arkema

Juhua Group

Sinochem Lantian

Lecron

HEC Tech.Group

Key Questions Answered:

1. How big is the global PVDF Binders for Lithium Battery Cathode market?
2. What is the demand of the global PVDF Binders for Lithium Battery Cathode market?
3. What is the year over year growth of the global PVDF Binders for Lithium Battery

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Cathode market?
4. What is the production and production value of the global PVDF Binders for Lithium Battery Cathode market?
5. Who are the key producers in the global PVDF Binders for Lithium Battery Cathode market?
6. What are the growth factors driving the market demand?

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