

# Global PVDF Adhesives for Lithium Battery Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PVDF Adhesives for Lithium Battery market size is expected to reach \$ 2045 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

PVDF Adhesives for Lithium Battery is currently the most commonly used oil-based binder in the lithium-ion battery industry. It is a non-polar chain-linked polymer binder, characterized by strong oxidation-reduction resistance, good thermal stability, and easy dispersion. In 2025, global PVDF Adhesives for Lithium Battery sales reached approximately 74,441 Tons, with an average price of 9,028 US\$/Ton.

The growth of the PVDF Adhesives for Lithium Battery market is primarily driven by the continued expansion of electric vehicles and energy storage systems. As power batteries evolve toward higher energy density, higher operating voltage, and longer cycle life, the stability requirements for electrode materials become increasingly stringent, where PVDF retains clear advantages in reliability and process maturity. In addition, mainstream cathode chemistries still rely heavily on PVDF binders, creating strong demand lock-in within existing production lines. Combined with the global expansion of lithium battery manufacturing capacity and the stable operation of installed lines, these factors collectively support sustained demand for PVDF binders.

This report studies the global PVDF Adhesives for Lithium Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVDF Adhesives for Lithium Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVDF Adhesives for Lithium Battery that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global PVDF Adhesives for Lithium Battery total production and demand, 2021-2032,

(Tons)

Global PVDF Adhesives for Lithium Battery total production value, 2021-2032, (USD Million)

Global PVDF Adhesives for Lithium Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PVDF Adhesives for Lithium Battery consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PVDF Adhesives for Lithium Battery domestic production, consumption, key domestic manufacturers and share

Global PVDF Adhesives for Lithium Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PVDF Adhesives for Lithium Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PVDF Adhesives for Lithium Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PVDF Adhesives for Lithium Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kureha, Syensqo, Shandong Huaxia Shenzhou New Materials, Zhejiang Fluorine Chemical, Shanghai 3F New Materials, Arkema, Juhua Group, Sinochem Lantian, Lecron, HEC Tech.Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVDF Adhesives for Lithium Battery market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVDF Adhesives for Lithium Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PVDF Adhesives for Lithium Battery Market, Segmentation by Type:

Emulsion Polymerization

Suspension Polymerization

#### Global PVDF Adhesives for Lithium Battery Market, Segmentation by Molecular:

High Molecular Weight PVDF

Medium Molecular Weight PVDF

Copolymer-Modified PVDF

#### Global PVDF Adhesives for Lithium Battery Market, Segmentation by Processing Method:

NMP-Based Slurry Process

High-Solid Content Coating

High-Viscosity Formulation

#### Global PVDF Adhesives for Lithium Battery Market, Segmentation by Application:

Consumer Battery

Energy Storage Battery

Power Battery

### **Companies Profiled:**

Kureha

Syensqo

Shandong Huaxia Shenzhou New Materials

Zhejiang Fluorine Chemical

Shanghai 3F New Materials

Arkema

Juhua Group

Sinochem Lantian

Lecron

HEC Tech.Group

### **Key Questions Answered:**

1. How big is the global PVDF Adhesives for Lithium Battery market?
2. What is the demand of the global PVDF Adhesives for Lithium Battery market?
3. What is the year over year growth of the global PVDF Adhesives for Lithium Battery market?
4. What is the production and production value of the global PVDF Adhesives for Lithium Battery market?
5. Who are the key producers in the global PVDF Adhesives for Lithium Battery market?
6. What are the growth factors driving the market demand?

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