

# Global PVD Coating Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PVD Coating Equipment market size was valued at US\$ 8628 million in 2025 and is forecast to a readjusted size of US\$ 12924 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global PVD Coating Equipment capacity is 30,000 units, with production reached approximately 18,600 units, with an average global market price of around US\$450,000 per unit. The market gross margin is mainly 35%-45%.

PVD (Physical Vapor Deposition) Vacuum Coating Equipment refers to industrial systems that deposit thin films onto substrates by physically vaporizing solid materials under vacuum conditions and condensing them on the substrate surface. Common PVD techniques include magnetron sputtering, arc evaporation, ion plating, and thermal or electron-beam evaporation. PVD equipment enables precise control of film thickness, composition, and microstructure while operating at relatively low substrate temperatures. It is widely used to produce functional coatings with properties such as wear resistance, corrosion protection, electrical conductivity, and optical performance.

The industrial chain of PVD vacuum coating equipment consists of upstream components, midstream equipment manufacturers, and downstream application industries. Upstream suppliers provide key subsystems such as vacuum pumps, valves, pressure gauges, mass flow controllers, power supplies, magnetron cathodes, arc sources, evaporation sources, and control electronics. High-purity target materials, process gases, sealing components, and vacuum chamber materials are also critical inputs.

Midstream players are PVD equipment manufacturers and system integrators responsible for chamber design, process integration, automation software, and system assembly. Core value creation lies in coating uniformity control, deposition rate optimization, process stability, equipment reliability, and customization capability for batch, inline, or roll-to-roll configurations.

Downstream applications span cutting tools and molds, automotive and industrial components, optical coatings, semiconductor manufacturing, lithium-ion batteries, composite current collectors, and decorative coatings. End users include OEM manufacturers, coating service providers, and advanced material producers, with after-sales service and process support forming an important revenue extension.

The global market for PVD vacuum coating equipment is experiencing steady growth, driven by expanding demand from advanced manufacturing industries. Cutting tools, molds, and industrial components remain a stable base market, supported by ongoing requirements for wear-resistant and corrosion-resistant coatings. At the same time, higher-value applications in semiconductors, optics, and energy storage are becoming increasingly important growth engines.

In semiconductor manufacturing, PVD equipment plays a critical role in metal interconnects, barrier layers, and functional thin films, benefiting from continued investment in logic, memory, and power devices. In the lithium-ion battery sector, emerging applications such as composite current collectors and functional electrode coatings are accelerating adoption of roll-to-roll PVD systems, particularly in Asia.

Technological trends are reshaping the competitive landscape. Integrated multi-process platforms combining sputtering, evaporation, and plasma treatments are gaining traction as customers seek higher throughput and lower total cost of ownership. Automation, digital process control, and improved target utilization are becoming standard requirements, especially for high-volume production environments.

Regionally, Asia-Pacific dominates the PVD equipment market due to strong semiconductor, electronics, and battery manufacturing ecosystems. Europe maintains strength in high-end industrial coatings and precision engineering, while North America remains a key market for advanced semiconductor and research-driven applications. Looking forward, competition will increasingly focus on process capability, reliability, localization of supply chains, and long-term service support, positioning PVD vacuum coating equipment as a core enabling technology for next-generation manufacturing.

This report is a detailed and comprehensive analysis for global PVD Coating Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PVD Coating Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global PVD Coating Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global PVD Coating Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global PVD Coating Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PVD Coating Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PVD Coating Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, ULVAC, Otorun,

Buhler Leybold Optics, Shincron, Von Ardenne, Evatec, Veeco Instruments, HCVAC, Hanil Vacuum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

PVD Coating Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Evaporation Machine

Sputtering Machine

Ion Plating Machine

Others

### Market segment by Equipment Type

Batch Type

Inline Type

Roll to Roll

### Market segment by End User

R&D Type

Industrial Production Type

## Market segment by Application

Semiconductor

3C and Electronics

Optical Glass and Displays

Automotive

Tools and Hardware

Aerospace Components

Medical Devices

Others

## Major players covered

Applied Materials

ULVAC

Optorun

Buhler Leybold Optics

Shincron

Von Ardenne

Evatec

Veeco Instruments

HCVAC

Hanil Vacuum

BOBST

Satisloh

IHI Hauzer

Hongda Vacuum

Platit

Lung Pine Vacuum

Beijing Power Tech

SKY Technology

Impact Coatings

Denton Vacuum

Guangdong Zhenhua Technology Co., Ltd.

Mustang Vacuum Systems

KYZK

Semicore Equipment Inc.

Korvus Technology

SINGULUS TECHNOLOGIES AG.

PVD Products

Angstrom Engineering Inc

Vapor Technologies, Inc.

ShinMaywa Industries, Ltd

Kurt J. Lesker Company

SURFTECH

Nippon ITF Inc.

Vergason Technology, Inc

STATON, s.r.o.

KOLZER SRL

KOREA VACUUM LIMITED

Seilu Freezer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PVD Coating Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVD Coating Equipment, with price, sales quantity, revenue, and global market share of PVD Coating Equipment from 2021 to 2026.

Chapter 3, the PVD Coating Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVD Coating Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PVD Coating Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVD Coating Equipment.

Chapter 14 and 15, to describe PVD Coating Equipment sales channel, distributors, customers, research findings and conclusion.

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