

Global PVC-U Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PVC-U Pipe market size was valued at US\$ 6791 million in 2025 and is forecast to a readjusted size of US\$ 8898 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global sales of PVC-U Pipe reached approximately 3 million tons, with an average market price of about USD 2200 per ton, an annual production capacity of roughly 3.4 million tons, and an industry-average gross margin of approximately 15%.

PVC-U pipe, also called uPVC pipe, is a rigid plastic pipe made primarily from unplasticized polyvinyl chloride resin. Because it contains little to no plasticizer, it offers higher ring stiffness, dimensional stability, corrosion resistance, and long service life than flexible PVC. It is widely used in water supply, sewerage and drainage, irrigation, electrical conduit, chemical fluid handling, and building soil-and-waste systems.

The upstream side of PVC-U pipe is centered on PVC resin (mainly suspension-grade S-PVC) together with stabilizers, lubricants, processing aids, impact modifiers, fillers such as calcium carbonate, pigments, and in many jointing systems EPDM rubber gaskets, metal fasteners, and molded/extruded accessories. PVC resin is usually the single most important raw-material cost driver. The midstream covers compounding, extrusion, sizing/cooling, cutting, socketing/belling, quality inspection, and distribution.

Downstream demand mainly comes from municipal water and sewer networks, residential and commercial drainage, agricultural irrigation, electrical and telecom conduit, and industrial fluid handling. In supply-chain terms, PVC-U pipe makers typically source resin and additives from large petrochemical/chlor-alkali suppliers, then sell through their own channels or regional distributors to contractors, utilities, dealers, developers, and industrial users; demand is closely tied to construction, water

infrastructure, and irrigation spending, while margins are also sensitive to PVC resin price swings.

This report is a detailed and comprehensive analysis for global PVC-U Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PVC-U Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PVC-U Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PVC-U Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PVC-U Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PVC-U Pipe
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PVC-U Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Georg Fischer, Spears, Aliaxis, SEKISUI, Finolex Industries, Nan Ya Plastics, ERA, LESSO, Kangtai Plastic, TIANJIN JUNXING, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PVC-U Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Wall Pipe

Foam Core Pipe

Market segment by Connection Method

Solvent Weld Joint

Rubber Ring Joint

Market segment by Application

Building Water Supply and Drainage

Urban Water Supply

Industrial and Mining Water Supply

Other

Major players covered

Georg Fischer

Spears

Aliaxis

SEKISUI

Finolex Industries

Nan Ya Plastics

ERA

LESSO

Kangtai Plastic

TIANJIN JUNXING

Shandong Luyu Plastic

Anhui Haojia

Hebei Wanlitai Olive Pipe

Tianyan

SAM-UK

Astral Pipes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PVC-U Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVC-U Pipe, with price, sales quantity, revenue, and global market share of PVC-U Pipe from 2021 to 2026.

Chapter 3, the PVC-U Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVC-U Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PVC-U Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVC-U Pipe.

Chapter 14 and 15, to describe PVC-U Pipe sales channel, distributors, customers, research findings and conclusion.

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