

Global PVC-U Drainage Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVC-U Drainage Pipe market size is expected to reach \$ 22945 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of PVC-U Drainage Pipe reached approximately 9.0–10.8 million tons, with an average market price of about USD 1,500–1,750 ton, an annual production capacity of roughly 10.0–14.0 million tons, and an industry-average gross margin of approximately 20%.

PVC-U drainage pipes are non-pressure or low-pressure drainage pipes manufactured from unplasticized polyvinyl chloride resin through compounding, plastication, extrusion, vacuum sizing, cooling, hauling, cutting, socketing and quality inspection processes. The scope focuses on PVC-U / UPVC pipes used for building soil and waste discharge, drain-waste-vent systems, roof rainwater drainage, underground gravity drainage, municipal sewerage, stormwater collection, foundation drainage and non-pressure industrial wastewater discharge. The main product forms include solid-wall pipes, foam-core pipes, multilayer co-extruded pipes, low-noise spiral pipes, hollow-wall pipes, structured-wall pipes, corrugated drainage pipes and rubber-ring socket pipes. Typical specifications cover small-diameter building drainage pipes and medium-to-large-diameter sewer and stormwater pipes. Key technical parameters include outside diameter, wall thickness, ring stiffness, impact strength, Vicat softening temperature, longitudinal reversion, water tightness, corrosion resistance, aging resistance and joint reliability. Common joining methods include solvent welding, socket bonding and elastomeric sealing ring joints.

Based on our research, PVC-U drainage pipe is one of the most mature and widely used plastic piping products in global building drainage and municipal gravity drainage

systems. The industry should be understood as a standardized, high-volume and regionally manufactured construction-material market rather than an equipment market. Compared with pressure water pipes, PVC-U drainage pipes are designed primarily for non-pressure or low-pressure gravity flow, joint tightness, corrosion resistance, ease of installation and cost efficiency. Compared with HDPE and PP drainage pipes, PVC-U maintains a strong installed base in building DWV systems, indoor soil and waste discharge, small- and medium-diameter underground gravity drainage and stormwater applications. The adopted scope therefore focuses on PVC-U building drainage pipes, DWV pipes, underground sewer pipes, stormwater pipes and PVC-U structured-wall drainage pipes.

From the supply side, the global market remains regionally fragmented despite the presence of several large multinational groups. North America is led by established manufacturers such as JM Eagle, Westlake Pipe & Fittings, IPEX, Charlotte Pipe, Atkore and Diamond Plastics. Europe is shaped by Wavin, Aliaxis, Pipelife, Genuit and a broad base of national manufacturers. China has the largest number of suppliers, with China Lesso, ERA, Rifeng, VASEN and Goody representing the larger end of the market, alongside many regional plastic pipe producers. India is driven by Supreme, Astral, Finolex and Prince Pipes, while Japan and Korea rely mainly on domestic players such as Kubota ChemiX, Sekisui Chemical, Maezawa Kasei and PPI PIPE. Because pipe transportation cost, local building codes and distribution channels matter significantly, global consolidation is structurally limited.

Demand growth is supported by residential and commercial construction, renovation of building drainage systems, stormwater management, separate sewer systems, municipal wastewater collection, urban flood-control projects and infrastructure resilience upgrades. Mature markets are more dependent on replacement, renovation, code compliance, low-noise drainage and installation efficiency, while emerging markets still benefit from urbanization, housing development and municipal drainage investment. China, India, Southeast Asia, the Middle East and Latin America remain important volume-growth regions, whereas Europe, Japan, North America and Australia are more focused on certified systems, acoustic performance, recyclability and lower-carbon pipe solutions.

From a product perspective, the category is evolving from conventional solid-wall PVC-U pipes toward foam-core, multilayer co-extruded, low-noise spiral, rubber-ring jointed, structured-wall and recycled-core products. Commodity competition remains driven by price, specification range, distribution and supply reliability, while premium competition increasingly depends on acoustic performance, ring stiffness, joint reliability, installation

productivity, certification coverage and sustainability credentials. The technology transition is not expected to replace PVC-U as a material in the near term, but it will strengthen the position of manufacturers with better compounding know-how, extrusion consistency, tooling capability, product certification and engineering support.

The narrow global PVC-U drainage pipe market is estimated at USD 16.90 billion in 2025 and USD 17.57 billion in 2026, with a projected CAGR of 4.15% from 2026 to 2032. This is a mature and resilient market rather than a high-growth emerging industry. Its main substitution risks come from HDPE and PP drainage pipes, acoustic PP systems, cast iron or stainless drainage in premium buildings, and tighter environmental scrutiny of PVC in some regions. Nevertheless, PVC-U drainage pipe is expected to remain a major material in global building drainage and small- to medium-diameter non-pressure drainage systems. Future competition will increasingly shift from capacity and price toward brand, certification, carbon footprint, installation systems and integrated piping solutions.

This report studies the global PVC-U Drainage Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC-U Drainage Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC-U Drainage Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC-U Drainage Pipe total production and demand, 2021-2032, (Kilotons)

Global PVC-U Drainage Pipe total production value, 2021-2032, (USD Million)

Global PVC-U Drainage Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PVC-U Drainage Pipe consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PVC-U Drainage Pipe domestic production, consumption, key domestic manufacturers and share

Global PVC-U Drainage Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PVC-U Drainage Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PVC-U Drainage Pipe production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PVC-U Drainage Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Lesso, Wavin, Aliaxis, Wienerberger, JM Eagle, Westlake Pipe & Fittings, IPEX, Tigre, Genuit, Supreme Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC-U Drainage Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC-U Drainage Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVC-U Drainage Pipe Market, Segmentation by Type:

Pipe Diameter ? 100mm

Pipe Diameter

Global PVC-U Drainage Pipe Market, Segmentation by Structure:

Solid-wall

Structured-wall

Global PVC-U Drainage Pipe Market, Segmentation by Jointing Method:

Solvent Cement Joint

Rubber Ring Joint

Others

Global PVC-U Drainage Pipe Market, Segmentation by Application:

Construction

Chemical

Agriculture

Others

Companies Profiled:

China Lesso

Wavin

Aliaxis

Wienerberger

JM Eagle

Westlake Pipe & Fittings

IPEX

Tigre

Genuit

Supreme Industries

Charlotte Pipe and Foundry

ERA

Astral

Finolex Industries

Prince Pipes and Fittings

Kubota ChemiX

Sekisui Chemical

Maezawa Kasei Industries

Nan Ya Plastics Corporation

Rifeng

VASEN

Vinidex

Iplex Pipelines Australia

National Plastic

Cosmoplast

Atkore

Diamond Plastics Corporation

National Pipe & Plastics

PPI PIPE

Cresline Plastic Pipe

Sanderson Pipe Corporation

Goody Science & Technology

Nawaplastic Industries

Thai Pipe Industry

Marley New Zealand

Spears Manufacturing

Silver-Line Plastics

Key Questions Answered:

1. How big is the global PVC-U Drainage Pipe market?
2. What is the demand of the global PVC-U Drainage Pipe market?
3. What is the year over year growth of the global PVC-U Drainage Pipe market?
4. What is the production and production value of the global PVC-U Drainage Pipe

market?

5. Who are the key producers in the global PVC-U Drainage Pipe market?

6. What are the growth factors driving the market demand?

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