

Global PVC Spray Hose Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVC Spray Hose market size is expected to reach \$ 1000 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of PVC spray hoses reached 750 million meters, with an average selling price of US\$0.88 per meter and a total production capacity of 820 million meters per year. The industry's average gross profit margin was 22%. This product is a flexible, pressure-resistant hose made from polyvinyl chloride resin as the base material, combined with plasticizers, stabilizers, polyester fiber reinforcement layers, and UV-resistant additives. It is produced through extrusion and braiding composite molding, possessing excellent corrosion resistance, torsion resistance, and flexibility. It is mainly used in agricultural spray irrigation, garden maintenance, industrial cleaning, and fluid transportation applications.

The upstream core raw materials are PVC resin, environmentally friendly plasticizers, calcium-zinc stabilizers, and polyester fiber mesh. Downstream, it is supplied to agricultural growers, cleaning equipment companies, and industrial users through agricultural input distributors and equipment manufacturers. Downstream consumption mainly consists of agricultural spray irrigation, industrial cleaning, and household and automotive applications. Future development focuses on phthalate-free environmentally friendly formulations, high weather resistance modifications, and the research and development of recyclable materials. Demand and business opportunities are concentrated in high-standard farmland construction, smart agriculture support, industrial environmental cleaning upgrades, and infrastructure support in emerging markets. Policy promotion of agricultural modernization and increasingly stringent environmental standards continue to drive market growth.

The PVC spray hose market is at a critical inflection point, driven by green policy initiatives, segmented application scenarios, and a restructured supply landscape. Overall, it exhibits the core characteristics of stable growth, strong differentiation, and a strong emphasis on compliance. The global market continues its steady expansion, with China, as a core market, experiencing slightly higher growth than the global average. The core drivers are the construction of high-standard farmland, smart agriculture support, and industrial environmental cleaning upgrades. County and rural markets represent new growth, while cost sensitivity and policy subsidies jointly support existing demand.

The competitive landscape exhibits both consolidation among leading companies and regional differentiation. International giants dominate the high-margin industrial market with their advanced formulas and global distribution channels, while domestic companies have established a cost advantage in the general agricultural market. One-stop solutions and customized services have become the core differentiators. Fluctuations in the prices of upstream raw materials such as PVC resin and fiber reinforcement layers, along with production cycle fluctuations, continue to impact cost stability. Midstream manufacturing is transforming towards automation and intelligentization to improve yield rates and further optimize profit structures.

On the demand side, agriculture is driven by a stable foundation while industry is expanding. Spray irrigation remains the largest application scenario in agriculture, but it is undergoing structural adjustments due to the substitution of water-saving irrigation technologies and environmental policy constraints. Demand in industrial cleaning and automotive maintenance is growing rapidly, becoming the core growth drivers. Future development focuses on green material substitution, digital empowerment, and in-depth cultivation of niche markets, in synergy with integrated water and fertilizer systems and intelligent irrigation systems, while expanding into high-end application scenarios such as medical and food-grade applications to open up new growth opportunities.

The industry still faces challenges such as rising compliance costs, homogeneous competition, and a lack of recycling systems. Only by adhering to green technology research and development, strengthening brand and channel barriers, and building a circular economy ecosystem can the industry gain the initiative in the competition for existing market share and achieve high-quality development.

This report studies the global PVC Spray Hose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC Spray Hose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC Spray Hose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC Spray Hose total production and demand, 2021-2032, (K Meter)

Global PVC Spray Hose total production value, 2021-2032, (USD Million)

Global PVC Spray Hose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global PVC Spray Hose consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: PVC Spray Hose domestic production, consumption, key domestic manufacturers and share

Global PVC Spray Hose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global PVC Spray Hose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global PVC Spray Hose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global PVC Spray Hose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinopulse, LUCOHOSE, Grantseed Rubber, Sunhose, Kingdaflex, Seapeak, RONGHAI, Shandong Mingqi Hose Industry Co., Ltd., Dutron, StrongFlex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC Spray Hose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC Spray Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVC Spray Hose Market, Segmentation by Type:

Fiber-reinforced PVC Hose

Steel-wire Reinforced PVC Hose

Global PVC Spray Hose Market, Segmentation by Structure:

Two-adhesive One-line Structure

Three-adhesive Two-line Structure

Multi-layer Composite Structure

Global PVC Spray Hose Market, Segmentation by Work Pressure:

20-30 bar

35-50 bar

50-80 bar

Global PVC Spray Hose Market, Segmentation by Application:

Agricultural Spraying

Automotive Maintenance

Industrial Cleaning

Others

Companies Profiled:

Sinopulse

LUCOHOSE

Grantseed Rubber

Sunhose

Kingdaflex

Seapeak

RONGHAI

Shandong Mingqi Hose Industry Co., Ltd.

Dutron

StrongFlex

SUNGFORD

LUQIAOYONGHANG

EASTOP

YJ Marketing Sdn Bhd

Hebei Orient ADMA Tech Group Co.,Ltd.

KAIDA

YUSEN

Key Questions Answered:

1. How big is the global PVC Spray Hose market?
2. What is the demand of the global PVC Spray Hose market?
3. What is the year over year growth of the global PVC Spray Hose market?
4. What is the production and production value of the global PVC Spray Hose market?
5. Who are the key producers in the global PVC Spray Hose market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PVC Spray Hose Introduction
- 1.2 World PVC Spray Hose Supply & Forecast
 - 1.2.1 World PVC Spray Hose Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PVC Spray Hose Production (2021-2032)
 - 1.2.3 World PVC Spray Hose Pricing Trends (2021-2032)
- 1.3 World PVC Spray Hose Production by Region (Based on Production Site)
 - 1.3.1 World PVC Spray Hose Production Value by Region (2021-2032)
 - 1.3.2 World PVC Spray Hose Production by Region (2021-2032)
 - 1.3.3 World PVC Spray Hose Average Price by Region (2021-2032)
 - 1.3.4 North America PVC Spray Hose Production (2021-2032)
 - 1.3.5 Europe PVC Spray Hose Production (2021-2032)
 - 1.3.6 China PVC Spray Hose Production (2021-2032)
 - 1.3.7 Japan PVC Spray Hose Production (2021-2032)
 - 1.3.8 India PVC Spray Hose Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PVC Spray Hose Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PVC Spray Hose Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PVC Spray Hose Demand (2021-2032)
- 2.2 World PVC Spray Hose Consumption by Region
 - 2.2.1 World PVC Spray Hose Consumption by Region (2021-2026)
 - 2.2.2 World PVC Spray Hose Consumption Forecast by Region (2027-2032)
- 2.3 United States PVC Spray Hose Consumption (2021-2032)
- 2.4 China PVC Spray Hose Consumption (2021-2032)
- 2.5 Europe PVC Spray Hose Consumption (2021-2032)
- 2.6 Japan PVC Spray Hose Consumption (2021-2032)
- 2.7 South Korea PVC Spray Hose Consumption (2021-2032)
- 2.8 ASEAN PVC Spray Hose Consumption (2021-2032)
- 2.9 India PVC Spray Hose Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PVC Spray Hose Production Value by Manufacturer (2021-2026)
- 3.2 World PVC Spray Hose Production by Manufacturer (2021-2026)
- 3.3 World PVC Spray Hose Average Price by Manufacturer (2021-2026)
- 3.4 PVC Spray Hose Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PVC Spray Hose Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PVC Spray Hose in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PVC Spray Hose in 2025
- 3.6 PVC Spray Hose Market: Overall Company Footprint Analysis
 - 3.6.1 PVC Spray Hose Market: Region Footprint
 - 3.6.2 PVC Spray Hose Market: Company Product Type Footprint
 - 3.6.3 PVC Spray Hose Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PVC Spray Hose Production Value Comparison
 - 4.1.1 United States VS China: PVC Spray Hose Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PVC Spray Hose Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PVC Spray Hose Production Comparison
 - 4.2.1 United States VS China: PVC Spray Hose Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PVC Spray Hose Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PVC Spray Hose Consumption Comparison
 - 4.3.1 United States VS China: PVC Spray Hose Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PVC Spray Hose Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PVC Spray Hose Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PVC Spray Hose Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers PVC Spray Hose Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers PVC Spray Hose Production (2021-2026)
- 4.5 China Based PVC Spray Hose Manufacturers and Market Share
 - 4.5.1 China Based PVC Spray Hose Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers PVC Spray Hose Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers PVC Spray Hose Production (2021-2026)
- 4.6 Rest of World Based PVC Spray Hose Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based PVC Spray Hose Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers PVC Spray Hose Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers PVC Spray Hose Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World PVC Spray Hose Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Fiber-reinforced PVC Hose
 - 5.2.2 Steel-wire Reinforced PVC Hose
- 5.3 Market Segment by Type
 - 5.3.1 World PVC Spray Hose Production by Type (2021-2032)
 - 5.3.2 World PVC Spray Hose Production Value by Type (2021-2032)
 - 5.3.3 World PVC Spray Hose Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

- 6.1 World PVC Spray Hose Market Size Overview by Structure: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Structure
 - 6.2.1 Two-adhesive One-line Structure
 - 6.2.2 Three-adhesive Two-line Structure
 - 6.2.3 Multi-layer Composite Structure
- 6.3 Market Segment by Structure
 - 6.3.1 World PVC Spray Hose Production by Structure (2021-2032)
 - 6.3.2 World PVC Spray Hose Production Value by Structure (2021-2032)
 - 6.3.3 World PVC Spray Hose Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY WORK PRESSURE

7.1 World PVC Spray Hose Market Size Overview by Work Pressure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Work Pressure

7.2.1 20-30 bar

7.2.2 35-50 bar

7.2.3 50-80 bar

7.3 Market Segment by Work Pressure

7.3.1 World PVC Spray Hose Production by Work Pressure (2021-2032)

7.3.2 World PVC Spray Hose Production Value by Work Pressure (2021-2032)

7.3.3 World PVC Spray Hose Average Price by Work Pressure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PVC Spray Hose Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Agricultural Spraying

8.2.2 Automotive Maintenance

8.2.3 Industrial Cleaning

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World PVC Spray Hose Production by Application (2021-2032)

8.3.2 World PVC Spray Hose Production Value by Application (2021-2032)

8.3.3 World PVC Spray Hose Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sinopulse

9.1.1 Sinopulse Details

9.1.2 Sinopulse Major Business

9.1.3 Sinopulse PVC Spray Hose Product and Services

9.1.4 Sinopulse PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sinopulse Recent Developments/Updates

9.1.6 Sinopulse Competitive Strengths & Weaknesses

9.2 LUCOHOSE

9.2.1 LUCOHOSE Details

9.2.2 LUCOHOSE Major Business

- 9.2.3 LUCOHOSE PVC Spray Hose Product and Services
- 9.2.4 LUCOHOSE PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 LUCOHOSE Recent Developments/Updates
- 9.2.6 LUCOHOSE Competitive Strengths & Weaknesses
- 9.3 Grantseed Rubber
 - 9.3.1 Grantseed Rubber Details
 - 9.3.2 Grantseed Rubber Major Business
 - 9.3.3 Grantseed Rubber PVC Spray Hose Product and Services
 - 9.3.4 Grantseed Rubber PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Grantseed Rubber Recent Developments/Updates
 - 9.3.6 Grantseed Rubber Competitive Strengths & Weaknesses
- 9.4 Sunhose
 - 9.4.1 Sunhose Details
 - 9.4.2 Sunhose Major Business
 - 9.4.3 Sunhose PVC Spray Hose Product and Services
 - 9.4.4 Sunhose PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Sunhose Recent Developments/Updates
 - 9.4.6 Sunhose Competitive Strengths & Weaknesses
- 9.5 Kingdaflex
 - 9.5.1 Kingdaflex Details
 - 9.5.2 Kingdaflex Major Business
 - 9.5.3 Kingdaflex PVC Spray Hose Product and Services
 - 9.5.4 Kingdaflex PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Kingdaflex Recent Developments/Updates
 - 9.5.6 Kingdaflex Competitive Strengths & Weaknesses
- 9.6 Seapeak
 - 9.6.1 Seapeak Details
 - 9.6.2 Seapeak Major Business
 - 9.6.3 Seapeak PVC Spray Hose Product and Services
 - 9.6.4 Seapeak PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Seapeak Recent Developments/Updates
 - 9.6.6 Seapeak Competitive Strengths & Weaknesses
- 9.7 RONGHAI
 - 9.7.1 RONGHAI Details

- 9.7.2 RONGHAI Major Business
- 9.7.3 RONGHAI PVC Spray Hose Product and Services
- 9.7.4 RONGHAI PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 RONGHAI Recent Developments/Updates
- 9.7.6 RONGHAI Competitive Strengths & Weaknesses
- 9.8 Shandong Mingqi Hose Industry Co., Ltd.
 - 9.8.1 Shandong Mingqi Hose Industry Co., Ltd. Details
 - 9.8.2 Shandong Mingqi Hose Industry Co., Ltd. Major Business
 - 9.8.3 Shandong Mingqi Hose Industry Co., Ltd. PVC Spray Hose Product and Services
 - 9.8.4 Shandong Mingqi Hose Industry Co., Ltd. PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Shandong Mingqi Hose Industry Co., Ltd. Recent Developments/Updates
 - 9.8.6 Shandong Mingqi Hose Industry Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Dutron
 - 9.9.1 Dutron Details
 - 9.9.2 Dutron Major Business
 - 9.9.3 Dutron PVC Spray Hose Product and Services
 - 9.9.4 Dutron PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Dutron Recent Developments/Updates
 - 9.9.6 Dutron Competitive Strengths & Weaknesses
- 9.10 StrongFlex
 - 9.10.1 StrongFlex Details
 - 9.10.2 StrongFlex Major Business
 - 9.10.3 StrongFlex PVC Spray Hose Product and Services
 - 9.10.4 StrongFlex PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 StrongFlex Recent Developments/Updates
 - 9.10.6 StrongFlex Competitive Strengths & Weaknesses
- 9.11 SUNGFORD
 - 9.11.1 SUNGFORD Details
 - 9.11.2 SUNGFORD Major Business
 - 9.11.3 SUNGFORD PVC Spray Hose Product and Services
 - 9.11.4 SUNGFORD PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 SUNGFORD Recent Developments/Updates
 - 9.11.6 SUNGFORD Competitive Strengths & Weaknesses
- 9.12 LUQIAOYONGHANG

- 9.12.1 LUQIAOYONGHANG Details
- 9.12.2 LUQIAOYONGHANG Major Business
- 9.12.3 LUQIAOYONGHANG PVC Spray Hose Product and Services
- 9.12.4 LUQIAOYONGHANG PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 LUQIAOYONGHANG Recent Developments/Updates
- 9.12.6 LUQIAOYONGHANG Competitive Strengths & Weaknesses
- 9.13 EASTOP
 - 9.13.1 EASTOP Details
 - 9.13.2 EASTOP Major Business
 - 9.13.3 EASTOP PVC Spray Hose Product and Services
 - 9.13.4 EASTOP PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 EASTOP Recent Developments/Updates
 - 9.13.6 EASTOP Competitive Strengths & Weaknesses
- 9.14 YJ Marketing Sdn Bhd
 - 9.14.1 YJ Marketing Sdn Bhd Details
 - 9.14.2 YJ Marketing Sdn Bhd Major Business
 - 9.14.3 YJ Marketing Sdn Bhd PVC Spray Hose Product and Services
 - 9.14.4 YJ Marketing Sdn Bhd PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 YJ Marketing Sdn Bhd Recent Developments/Updates
 - 9.14.6 YJ Marketing Sdn Bhd Competitive Strengths & Weaknesses
- 9.15 Hebei Orient ADMA Tech Group Co.,Ltd.
 - 9.15.1 Hebei Orient ADMA Tech Group Co.,Ltd. Details
 - 9.15.2 Hebei Orient ADMA Tech Group Co.,Ltd. Major Business
 - 9.15.3 Hebei Orient ADMA Tech Group Co.,Ltd. PVC Spray Hose Product and Services
 - 9.15.4 Hebei Orient ADMA Tech Group Co.,Ltd. PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hebei Orient ADMA Tech Group Co.,Ltd. Recent Developments/Updates
 - 9.15.6 Hebei Orient ADMA Tech Group Co.,Ltd. Competitive Strengths & Weaknesses
- 9.16 KAIDA
 - 9.16.1 KAIDA Details
 - 9.16.2 KAIDA Major Business
 - 9.16.3 KAIDA PVC Spray Hose Product and Services
 - 9.16.4 KAIDA PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 KAIDA Recent Developments/Updates

9.16.6 KAIDA Competitive Strengths & Weaknesses

9.17 YUSEN

9.17.1 YUSEN Details

9.17.2 YUSEN Major Business

9.17.3 YUSEN PVC Spray Hose Product and Services

9.17.4 YUSEN PVC Spray Hose Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 YUSEN Recent Developments/Updates

9.17.6 YUSEN Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 PVC Spray Hose Industry Chain

10.2 PVC Spray Hose Upstream Analysis

10.2.1 PVC Spray Hose Core Raw Materials

10.2.2 Main Manufacturers of PVC Spray Hose Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 PVC Spray Hose Production Mode

10.6 PVC Spray Hose Procurement Model

10.7 PVC Spray Hose Industry Sales Model and Sales Channels

10.7.1 PVC Spray Hose Sales Model

10.7.2 PVC Spray Hose Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World PVC Spray Hose Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World PVC Spray Hose Production Value by Region (2021-2026) & (USD Million)
- Table 3. World PVC Spray Hose Production Value by Region (2027-2032) & (USD Million)
- Table 4. World PVC Spray Hose Production Value Market Share by Region (2021-2026)
- Table 5. World PVC Spray Hose Production Value Market Share by Region (2027-2032)
- Table 6. World PVC Spray Hose Production by Region (2021-2026) & (K Meter)
- Table 7. World PVC Spray Hose Production by Region (2027-2032) & (K Meter)
- Table 8. World PVC Spray Hose Production Market Share by Region (2021-2026)
- Table 9. World PVC Spray Hose Production Market Share by Region (2027-2032)
- Table 10. World PVC Spray Hose Average Price by Region (2021-2026) & (US\$/Meter)
- Table 11. World PVC Spray Hose Average Price by Region (2027-2032) & (US\$/Meter)
- Table 12. PVC Spray Hose Major Market Trends
- Table 13. World PVC Spray Hose Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)
- Table 14. World PVC Spray Hose Consumption by Region (2021-2026) & (K Meter)
- Table 15. World PVC Spray Hose Consumption Forecast by Region (2027-2032) & (K Meter)
- Table 16. World PVC Spray Hose Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key PVC Spray Hose Producers in 2025
- Table 18. World PVC Spray Hose Production by Manufacturer (2021-2026) & (K Meter)
- Table 19. Production Market Share of Key PVC Spray Hose Producers in 2025
- Table 20. World PVC Spray Hose Average Price by Manufacturer (2021-2026) & (US\$/Meter)
- Table 21. Global PVC Spray Hose Company Evaluation Quadrant
- Table 22. World PVC Spray Hose Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and PVC Spray Hose Production Site of Key Manufacturer
- Table 24. PVC Spray Hose Market: Company Product Type Footprint
- Table 25. PVC Spray Hose Market: Company Product Application Footprint

Table 26. PVC Spray Hose Competitive Factors

Table 27. PVC Spray Hose New Entrant and Capacity Expansion Plans

Table 28. PVC Spray Hose Mergers & Acquisitions Activity

Table 29. United States VS China PVC Spray Hose Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PVC Spray Hose Production Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 31. United States VS China PVC Spray Hose Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 32. United States Based PVC Spray Hose Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PVC Spray Hose Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PVC Spray Hose Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PVC Spray Hose Production (2021-2026) & (K Meter)

Table 36. United States Based Manufacturers PVC Spray Hose Production Market Share (2021-2026)

Table 37. China Based PVC Spray Hose Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PVC Spray Hose Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PVC Spray Hose Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PVC Spray Hose Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers PVC Spray Hose Production Market Share (2021-2026)

Table 42. Rest of World Based PVC Spray Hose Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PVC Spray Hose Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PVC Spray Hose Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PVC Spray Hose Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers PVC Spray Hose Production Market Share (2021-2026)

Table 47. World PVC Spray Hose Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PVC Spray Hose Production by Type (2021-2026) & (K Meter)

Table 49. World PVC Spray Hose Production by Type (2027-2032) & (K Meter)

Table 50. World PVC Spray Hose Production Value by Type (2021-2026) & (USD Million)

Table 51. World PVC Spray Hose Production Value by Type (2027-2032) & (USD Million)

Table 52. World PVC Spray Hose Average Price by Type (2021-2026) & (US\$/Meter)

Table 53. World PVC Spray Hose Average Price by Type (2027-2032) & (US\$/Meter)

Table 54. World PVC Spray Hose Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World PVC Spray Hose Production by Structure (2021-2026) & (K Meter)

Table 56. World PVC Spray Hose Production by Structure (2027-2032) & (K Meter)

Table 57. World PVC Spray Hose Production Value by Structure (2021-2026) & (USD Million)

Table 58. World PVC Spray Hose Production Value by Structure (2027-2032) & (USD Million)

Table 59. World PVC Spray Hose Average Price by Structure (2021-2026) & (US\$/Meter)

Table 60. World PVC Spray Hose Average Price by Structure (2027-2032) & (US\$/Meter)

Table 61. World PVC Spray Hose Production Value by Work Pressure, (USD Million), 2021 & 2025 & 2032

Table 62. World PVC Spray Hose Production by Work Pressure (2021-2026) & (K Meter)

Table 63. World PVC Spray Hose Production by Work Pressure (2027-2032) & (K Meter)

Table 64. World PVC Spray Hose Production Value by Work Pressure (2021-2026) & (USD Million)

Table 65. World PVC Spray Hose Production Value by Work Pressure (2027-2032) & (USD Million)

Table 66. World PVC Spray Hose Average Price by Work Pressure (2021-2026) & (US\$/Meter)

Table 67. World PVC Spray Hose Average Price by Work Pressure (2027-2032) & (US\$/Meter)

Table 68. World PVC Spray Hose Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PVC Spray Hose Production by Application (2021-2026) & (K Meter)

- Table 70. World PVC Spray Hose Production by Application (2027-2032) & (K Meter)
- Table 71. World PVC Spray Hose Production Value by Application (2021-2026) & (USD Million)
- Table 72. World PVC Spray Hose Production Value by Application (2027-2032) & (USD Million)
- Table 73. World PVC Spray Hose Average Price by Application (2021-2026) & (US\$/Meter)
- Table 74. World PVC Spray Hose Average Price by Application (2027-2032) & (US\$/Meter)
- Table 75. Sinopulse Basic Information, Manufacturing Base and Competitors
- Table 76. Sinopulse Major Business
- Table 77. Sinopulse PVC Spray Hose Product and Services
- Table 78. Sinopulse PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Sinopulse Recent Developments/Updates
- Table 80. Sinopulse Competitive Strengths & Weaknesses
- Table 81. LUCOHOSE Basic Information, Manufacturing Base and Competitors
- Table 82. LUCOHOSE Major Business
- Table 83. LUCOHOSE PVC Spray Hose Product and Services
- Table 84. LUCOHOSE PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. LUCOHOSE Recent Developments/Updates
- Table 86. LUCOHOSE Competitive Strengths & Weaknesses
- Table 87. Grantseed Rubber Basic Information, Manufacturing Base and Competitors
- Table 88. Grantseed Rubber Major Business
- Table 89. Grantseed Rubber PVC Spray Hose Product and Services
- Table 90. Grantseed Rubber PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Grantseed Rubber Recent Developments/Updates
- Table 92. Grantseed Rubber Competitive Strengths & Weaknesses
- Table 93. Sunhose Basic Information, Manufacturing Base and Competitors
- Table 94. Sunhose Major Business
- Table 95. Sunhose PVC Spray Hose Product and Services
- Table 96. Sunhose PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Sunhose Recent Developments/Updates
- Table 98. Sunhose Competitive Strengths & Weaknesses
- Table 99. Kingdaflex Basic Information, Manufacturing Base and Competitors
- Table 100. Kingdaflex Major Business

- Table 101. Kingdaflex PVC Spray Hose Product and Services
- Table 102. Kingdaflex PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Kingdaflex Recent Developments/Updates
- Table 104. Kingdaflex Competitive Strengths & Weaknesses
- Table 105. Seapeak Basic Information, Manufacturing Base and Competitors
- Table 106. Seapeak Major Business
- Table 107. Seapeak PVC Spray Hose Product and Services
- Table 108. Seapeak PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Seapeak Recent Developments/Updates
- Table 110. Seapeak Competitive Strengths & Weaknesses
- Table 111. RONGHAI Basic Information, Manufacturing Base and Competitors
- Table 112. RONGHAI Major Business
- Table 113. RONGHAI PVC Spray Hose Product and Services
- Table 114. RONGHAI PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. RONGHAI Recent Developments/Updates
- Table 116. RONGHAI Competitive Strengths & Weaknesses
- Table 117. Shandong Mingqi Hose Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 118. Shandong Mingqi Hose Industry Co., Ltd. Major Business
- Table 119. Shandong Mingqi Hose Industry Co., Ltd. PVC Spray Hose Product and Services
- Table 120. Shandong Mingqi Hose Industry Co., Ltd. PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Shandong Mingqi Hose Industry Co., Ltd. Recent Developments/Updates
- Table 122. Shandong Mingqi Hose Industry Co., Ltd. Competitive Strengths & Weaknesses
- Table 123. Dutron Basic Information, Manufacturing Base and Competitors
- Table 124. Dutron Major Business
- Table 125. Dutron PVC Spray Hose Product and Services
- Table 126. Dutron PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Dutron Recent Developments/Updates
- Table 128. Dutron Competitive Strengths & Weaknesses
- Table 129. StrongFlex Basic Information, Manufacturing Base and Competitors
- Table 130. StrongFlex Major Business

- Table 131. StrongFlex PVC Spray Hose Product and Services
- Table 132. StrongFlex PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. StrongFlex Recent Developments/Updates
- Table 134. StrongFlex Competitive Strengths & Weaknesses
- Table 135. SUNGFORD Basic Information, Manufacturing Base and Competitors
- Table 136. SUNGFORD Major Business
- Table 137. SUNGFORD PVC Spray Hose Product and Services
- Table 138. SUNGFORD PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. SUNGFORD Recent Developments/Updates
- Table 140. SUNGFORD Competitive Strengths & Weaknesses
- Table 141. LUQIAOYONGHANG Basic Information, Manufacturing Base and Competitors
- Table 142. LUQIAOYONGHANG Major Business
- Table 143. LUQIAOYONGHANG PVC Spray Hose Product and Services
- Table 144. LUQIAOYONGHANG PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. LUQIAOYONGHANG Recent Developments/Updates
- Table 146. LUQIAOYONGHANG Competitive Strengths & Weaknesses
- Table 147. EASTOP Basic Information, Manufacturing Base and Competitors
- Table 148. EASTOP Major Business
- Table 149. EASTOP PVC Spray Hose Product and Services
- Table 150. EASTOP PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. EASTOP Recent Developments/Updates
- Table 152. EASTOP Competitive Strengths & Weaknesses
- Table 153. YJ Marketing Sdn Bhd Basic Information, Manufacturing Base and Competitors
- Table 154. YJ Marketing Sdn Bhd Major Business
- Table 155. YJ Marketing Sdn Bhd PVC Spray Hose Product and Services
- Table 156. YJ Marketing Sdn Bhd PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. YJ Marketing Sdn Bhd Recent Developments/Updates
- Table 158. YJ Marketing Sdn Bhd Competitive Strengths & Weaknesses
- Table 159. Hebei Orient ADMA Tech Group Co.,Ltd. Basic Information, Manufacturing Base and Competitors

- Table 160. Hebei Orient ADMA Tech Group Co.,Ltd. Major Business
- Table 161. Hebei Orient ADMA Tech Group Co.,Ltd. PVC Spray Hose Product and Services
- Table 162. Hebei Orient ADMA Tech Group Co.,Ltd. PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Hebei Orient ADMA Tech Group Co.,Ltd. Recent Developments/Updates
- Table 164. Hebei Orient ADMA Tech Group Co.,Ltd. Competitive Strengths & Weaknesses
- Table 165. KAIDA Basic Information, Manufacturing Base and Competitors
- Table 166. KAIDA Major Business
- Table 167. KAIDA PVC Spray Hose Product and Services
- Table 168. KAIDA PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. KAIDA Recent Developments/Updates
- Table 170. KAIDA Competitive Strengths & Weaknesses
- Table 171. YUSEN Basic Information, Manufacturing Base and Competitors
- Table 172. YUSEN Major Business
- Table 173. YUSEN PVC Spray Hose Product and Services
- Table 174. YUSEN PVC Spray Hose Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. YUSEN Recent Developments/Updates
- Table 176. YUSEN Competitive Strengths & Weaknesses
- Table 177. Global Key Players of PVC Spray Hose Upstream (Raw Materials)
- Table 178. Global PVC Spray Hose Typical Customers
- Table 179. PVC Spray Hose Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PVC Spray Hose Picture

Figure 2. World PVC Spray Hose Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PVC Spray Hose Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PVC Spray Hose Production (2021-2032) & (K Meter)

Figure 5. World PVC Spray Hose Average Price (2021-2032) & (US\$/Meter)

Figure 6. World PVC Spray Hose Production Value Market Share by Region (2021-2032)

Figure 7. World PVC Spray Hose Production Market Share by Region (2021-2032)

Figure 8. North America PVC Spray Hose Production (2021-2032) & (K Meter)

Figure 9. Europe PVC Spray Hose Production (2021-2032) & (K Meter)

Figure 10. China PVC Spray Hose Production (2021-2032) & (K Meter)

Figure 11. Japan PVC Spray Hose Production (2021-2032) & (K Meter)

Figure 12. India PVC Spray Hose Production (2021-2032) & (K Meter)

Figure 13. PVC Spray Hose Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World PVC Spray Hose Consumption (2021-2032) & (K Meter)

Figure 16. World PVC Spray Hose Consumption Market Share by Region (2021-2032)

Figure 17. United States PVC Spray Hose Consumption (2021-2032) & (K Meter)

Figure 18. China PVC Spray Hose Consumption (2021-2032) & (K Meter)

Figure 19. Europe PVC Spray Hose Consumption (2021-2032) & (K Meter)

Figure 20. Japan PVC Spray Hose Consumption (2021-2032) & (K Meter)

Figure 21. South Korea PVC Spray Hose Consumption (2021-2032) & (K Meter)

Figure 22. ASEAN PVC Spray Hose Consumption (2021-2032) & (K Meter)

Figure 23. India PVC Spray Hose Consumption (2021-2032) & (K Meter)

Figure 24. Producer Shipments of PVC Spray Hose by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for PVC Spray Hose Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for PVC Spray Hose Markets in 2025

Figure 27. United States VS China: PVC Spray Hose Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PVC Spray Hose Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: PVC Spray Hose Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers PVC Spray Hose Production Market Share 2025

Figure 31. China Based Manufacturers PVC Spray Hose Production Market Share 2025

Figure 32. Rest of World Based Manufacturers PVC Spray Hose Production Market Share 2025

Figure 33. World PVC Spray Hose Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World PVC Spray Hose Production Value Market Share by Type in 2025

Figure 35. Fiber-reinforced PVC Hose

Figure 36. Steel-wire Reinforced PVC Hose

Figure 37. World PVC Spray Hose Production Market Share by Type (2021-2032)

Figure 38. World PVC Spray Hose Production Value Market Share by Type (2021-2032)

Figure 39. World PVC Spray Hose Average Price by Type (2021-2032) & (US\$/Meter)

Figure 40. World PVC Spray Hose Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 41. World PVC Spray Hose Production Value Market Share by Structure in 2025

Figure 42. Two-adhesive One-line Structure

Figure 43. Three-adhesive Two-line Structure

Figure 44. Multi-layer Composite Structure

Figure 45. World PVC Spray Hose Production Market Share by Structure (2021-2032)

Figure 46. World PVC Spray Hose Production Value Market Share by Structure (2021-2032)

Figure 47. World PVC Spray Hose Average Price by Structure (2021-2032) & (US\$/Meter)

Figure 48. World PVC Spray Hose Production Value by Work Pressure, (USD Million), 2021 & 2025 & 2032

Figure 49. World PVC Spray Hose Production Value Market Share by Work Pressure in 2025

Figure 50. 20-30 bar

Figure 51. 35-50 bar

Figure 52. 50-80 bar

Figure 53. World PVC Spray Hose Production Market Share by Work Pressure (2021-2032)

Figure 54. World PVC Spray Hose Production Value Market Share by Work Pressure (2021-2032)

Figure 55. World PVC Spray Hose Average Price by Work Pressure (2021-2032) & (US\$/Meter)

Figure 56. World PVC Spray Hose Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World PVC Spray Hose Production Value Market Share by Application in 2025

Figure 58. Agricultural Spraying

Figure 59. Automotive Maintenance

Figure 60. Industrial Cleaning

Figure 61. Others

Figure 62. World PVC Spray Hose Production Market Share by Application (2021-2032)

Figure 63. World PVC Spray Hose Production Value Market Share by Application (2021-2032)

Figure 64. World PVC Spray Hose Average Price by Application (2021-2032) & (US\$/Meter)

Figure 65. PVC Spray Hose Industry Chain

Figure 66. PVC Spray Hose Procurement Model

Figure 67. PVC Spray Hose Sales Model

Figure 68. PVC Spray Hose Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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