

# Global PVC Resins Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global PVC Resins market size was valued at USD 53750 million in 2023 and is forecast to a readjusted size of USD 67920 million by 2030 with a CAGR of 3.4% during review period.

Polyvinyl chloride (PVC), together with polyethylene (PE), polypropylene (PP), polystyrene (PS) and ABS, are collectively referred to as the five general-purpose resins. PVC has the characteristics of flame retardancy, abrasion resistance, chemical resistance, electrical insulation and easy processing. It is one of the most widely used plastic varieties in industry, construction, agriculture, daily life, packaging, electricity, and public utilities.

Polyvinyl chloride (PVC) occurs as white, amorphous, odourless powder. Two types of PVC homopolymer are produced: rigid resins which are inflexible and hard; and flexible resins which contain a large proportion of plasticiser to make them soft and can be stretched. Products made from rigid PVC include pipe and conduit and roofing tiles. Flexible PVC finds outlets in wire and cable coating, flooring, coated fabrics and shower curtains. Other outlets for flexible PVC are film and sheet and flooring.

Global key players of PVC Resins include Shin-Etsu Chemical, Westlake Chemical, Formosa Plastics, INEOS Inovyn and Orbia, etc. The top five players hold a share over 30%. China is the largest market, has a share about 40%. In terms of product type, Ethylene Process is the largest segment, occupied for a share of about 85%, and in terms of application, Pipes, Profiles and Fittings has a share about 58 percent.

The Global Info Research report includes an overview of the development of the PVC Resins industry chain, the market status of Pipes, Profiles and Fittings (Ethylene

Process, Calcium Carbide Process), Films and Sheets (Ethylene Process, Calcium Carbide Process), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PVC Resins.

Regionally, the report analyzes the PVC Resins markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PVC Resins market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the PVC Resins market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PVC Resins industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Ethylene Process, Calcium Carbide Process).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PVC Resins market.

**Regional Analysis:** The report involves examining the PVC Resins market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the PVC Resins market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PVC Resins:

**Company Analysis:** Report covers individual PVC Resins manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards PVC Resins. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pipes, Profiles and Fittings, Films and Sheets).

**Technology Analysis:** Report covers specific technologies relevant to PVC Resins. It assesses the current state, advancements, and potential future developments in PVC Resins areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the PVC Resins market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

PVC Resins market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Ethylene Process

Calcium Carbide Process

### Market segment by Application

Pipes, Profiles and Fittings

Films and Sheets

Wires and Cables

Flooring and Coating

Others

#### Major players covered

Shin-Etsu Chemical

Westlake Chemical

Formosa Plastics

INEOS Inovyn

Orbia

Oxy

Xinjiang Zhongtai Chemical

Xinjiang Tianye Group

Beiyuan Chemical

Hanwha Solutions

LG Chem

Kem One

Hubei Yihua

Vynova

Tianjin Dagu Chemical

Junzheng Group

Reliance Industries

Braskem

Hongda Xingye

SCG Chemicals

Taiyo Vinyl

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PVC Resins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVC Resins, with price, sales, revenue and global market share of PVC Resins from 2019 to 2024.

Chapter 3, the PVC Resins competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVC Resins breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and PVC Resins market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVC Resins.

Chapter 14 and 15, to describe PVC Resins sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of PVC Resins

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global PVC Resins Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Ethylene Process

1.3.3 Calcium Carbide Process

1.4 Market Analysis by Application

1.4.1 Overview: Global PVC Resins Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Pipes, Profiles and Fittings

1.4.3 Films and Sheets

1.4.4 Wires and Cables

1.4.5 Flooring and Coating

1.4.6 Others

1.5 Global PVC Resins Market Size & Forecast

1.5.1 Global PVC Resins Consumption Value (2019 & 2023 & 2030)

1.5.2 Global PVC Resins Sales Quantity (2019-2030)

1.5.3 Global PVC Resins Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Shin-Etsu Chemical

2.1.1 Shin-Etsu Chemical Details

2.1.2 Shin-Etsu Chemical Major Business

2.1.3 Shin-Etsu Chemical PVC Resins Product and Services

2.1.4 Shin-Etsu Chemical PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Shin-Etsu Chemical Recent Developments/Updates

2.2 Westlake Chemical

2.2.1 Westlake Chemical Details

2.2.2 Westlake Chemical Major Business

2.2.3 Westlake Chemical PVC Resins Product and Services

2.2.4 Westlake Chemical PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Westlake Chemical Recent Developments/Updates
- 2.3 Formosa Plastics
  - 2.3.1 Formosa Plastics Details
  - 2.3.2 Formosa Plastics Major Business
  - 2.3.3 Formosa Plastics PVC Resins Product and Services
  - 2.3.4 Formosa Plastics PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Formosa Plastics Recent Developments/Updates
- 2.4 INEOS Inovyn
  - 2.4.1 INEOS Inovyn Details
  - 2.4.2 INEOS Inovyn Major Business
  - 2.4.3 INEOS Inovyn PVC Resins Product and Services
  - 2.4.4 INEOS Inovyn PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 INEOS Inovyn Recent Developments/Updates
- 2.5 Orbia
  - 2.5.1 Orbia Details
  - 2.5.2 Orbia Major Business
  - 2.5.3 Orbia PVC Resins Product and Services
  - 2.5.4 Orbia PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Orbia Recent Developments/Updates
- 2.6 Oxy
  - 2.6.1 Oxy Details
  - 2.6.2 Oxy Major Business
  - 2.6.3 Oxy PVC Resins Product and Services
  - 2.6.4 Oxy PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Oxy Recent Developments/Updates
- 2.7 Xinjiang Zhongtai Chemical
  - 2.7.1 Xinjiang Zhongtai Chemical Details
  - 2.7.2 Xinjiang Zhongtai Chemical Major Business
  - 2.7.3 Xinjiang Zhongtai Chemical PVC Resins Product and Services
  - 2.7.4 Xinjiang Zhongtai Chemical PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Xinjiang Zhongtai Chemical Recent Developments/Updates
- 2.8 Xinjiang Tianye Group
  - 2.8.1 Xinjiang Tianye Group Details
  - 2.8.2 Xinjiang Tianye Group Major Business



- 2.8.3 Xinjiang Tianye Group PVC Resins Product and Services
- 2.8.4 Xinjiang Tianye Group PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Xinjiang Tianye Group Recent Developments/Updates
- 2.9 Beiyuan Chemical
  - 2.9.1 Beiyuan Chemical Details
  - 2.9.2 Beiyuan Chemical Major Business
  - 2.9.3 Beiyuan Chemical PVC Resins Product and Services
  - 2.9.4 Beiyuan Chemical PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Beiyuan Chemical Recent Developments/Updates
- 2.10 Hanwha Solutions
  - 2.10.1 Hanwha Solutions Details
  - 2.10.2 Hanwha Solutions Major Business
  - 2.10.3 Hanwha Solutions PVC Resins Product and Services
  - 2.10.4 Hanwha Solutions PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Hanwha Solutions Recent Developments/Updates
- 2.11 LG Chem
  - 2.11.1 LG Chem Details
  - 2.11.2 LG Chem Major Business
  - 2.11.3 LG Chem PVC Resins Product and Services
  - 2.11.4 LG Chem PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 LG Chem Recent Developments/Updates
- 2.12 Kem One
  - 2.12.1 Kem One Details
  - 2.12.2 Kem One Major Business
  - 2.12.3 Kem One PVC Resins Product and Services
  - 2.12.4 Kem One PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Kem One Recent Developments/Updates
- 2.13 Hubei Yihua
  - 2.13.1 Hubei Yihua Details
  - 2.13.2 Hubei Yihua Major Business
  - 2.13.3 Hubei Yihua PVC Resins Product and Services
  - 2.13.4 Hubei Yihua PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Hubei Yihua Recent Developments/Updates

## 2.14 Vynova

### 2.14.1 Vynova Details

### 2.14.2 Vynova Major Business

### 2.14.3 Vynova PVC Resins Product and Services

### 2.14.4 Vynova PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.14.5 Vynova Recent Developments/Updates

## 2.15 Tianjin Dagu Chemical

### 2.15.1 Tianjin Dagu Chemical Details

### 2.15.2 Tianjin Dagu Chemical Major Business

### 2.15.3 Tianjin Dagu Chemical PVC Resins Product and Services

### 2.15.4 Tianjin Dagu Chemical PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.15.5 Tianjin Dagu Chemical Recent Developments/Updates

## 2.16 Junzheng Group

### 2.16.1 Junzheng Group Details

### 2.16.2 Junzheng Group Major Business

### 2.16.3 Junzheng Group PVC Resins Product and Services

### 2.16.4 Junzheng Group PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.16.5 Junzheng Group Recent Developments/Updates

## 2.17 Reliance Industries

### 2.17.1 Reliance Industries Details

### 2.17.2 Reliance Industries Major Business

### 2.17.3 Reliance Industries PVC Resins Product and Services

### 2.17.4 Reliance Industries PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.17.5 Reliance Industries Recent Developments/Updates

## 2.18 Braskem

### 2.18.1 Braskem Details

### 2.18.2 Braskem Major Business

### 2.18.3 Braskem PVC Resins Product and Services

### 2.18.4 Braskem PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.18.5 Braskem Recent Developments/Updates

## 2.19 Hongda Xingye

### 2.19.1 Hongda Xingye Details

### 2.19.2 Hongda Xingye Major Business

### 2.19.3 Hongda Xingye PVC Resins Product and Services

2.19.4 Hongda Xingye PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Hongda Xingye Recent Developments/Updates

2.20 SCG Chemicals

2.20.1 SCG Chemicals Details

2.20.2 SCG Chemicals Major Business

2.20.3 SCG Chemicals PVC Resins Product and Services

2.20.4 SCG Chemicals PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 SCG Chemicals Recent Developments/Updates

2.21 Taiyo Vinyl

2.21.1 Taiyo Vinyl Details

2.21.2 Taiyo Vinyl Major Business

2.21.3 Taiyo Vinyl PVC Resins Product and Services

2.21.4 Taiyo Vinyl PVC Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 Taiyo Vinyl Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PVC RESINS BY MANUFACTURER**

3.1 Global PVC Resins Sales Quantity by Manufacturer (2019-2024)

3.2 Global PVC Resins Revenue by Manufacturer (2019-2024)

3.3 Global PVC Resins Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of PVC Resins by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 PVC Resins Manufacturer Market Share in 2023

3.4.2 Top 6 PVC Resins Manufacturer Market Share in 2023

3.5 PVC Resins Market: Overall Company Footprint Analysis

3.5.1 PVC Resins Market: Region Footprint

3.5.2 PVC Resins Market: Company Product Type Footprint

3.5.3 PVC Resins Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global PVC Resins Market Size by Region

4.1.1 Global PVC Resins Sales Quantity by Region (2019-2030)

- 4.1.2 Global PVC Resins Consumption Value by Region (2019-2030)
- 4.1.3 Global PVC Resins Average Price by Region (2019-2030)
- 4.2 North America PVC Resins Consumption Value (2019-2030)
- 4.3 Europe PVC Resins Consumption Value (2019-2030)
- 4.4 Asia-Pacific PVC Resins Consumption Value (2019-2030)
- 4.5 South America PVC Resins Consumption Value (2019-2030)
- 4.6 Middle East and Africa PVC Resins Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global PVC Resins Sales Quantity by Type (2019-2030)
- 5.2 Global PVC Resins Consumption Value by Type (2019-2030)
- 5.3 Global PVC Resins Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global PVC Resins Sales Quantity by Application (2019-2030)
- 6.2 Global PVC Resins Consumption Value by Application (2019-2030)
- 6.3 Global PVC Resins Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America PVC Resins Sales Quantity by Type (2019-2030)
- 7.2 North America PVC Resins Sales Quantity by Application (2019-2030)
- 7.3 North America PVC Resins Market Size by Country
  - 7.3.1 North America PVC Resins Sales Quantity by Country (2019-2030)
  - 7.3.2 North America PVC Resins Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe PVC Resins Sales Quantity by Type (2019-2030)
- 8.2 Europe PVC Resins Sales Quantity by Application (2019-2030)
- 8.3 Europe PVC Resins Market Size by Country
  - 8.3.1 Europe PVC Resins Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe PVC Resins Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)

- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific PVC Resins Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific PVC Resins Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific PVC Resins Market Size by Region
  - 9.3.1 Asia-Pacific PVC Resins Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific PVC Resins Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America PVC Resins Sales Quantity by Type (2019-2030)
- 10.2 South America PVC Resins Sales Quantity by Application (2019-2030)
- 10.3 South America PVC Resins Market Size by Country
  - 10.3.1 South America PVC Resins Sales Quantity by Country (2019-2030)
  - 10.3.2 South America PVC Resins Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa PVC Resins Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa PVC Resins Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa PVC Resins Market Size by Country
  - 11.3.1 Middle East & Africa PVC Resins Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa PVC Resins Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

### 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 PVC Resins Market Drivers
- 12.2 PVC Resins Market Restraints
- 12.3 PVC Resins Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of PVC Resins and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of PVC Resins
- 13.3 PVC Resins Production Process
- 13.4 PVC Resins Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 PVC Resins Typical Distributors
- 14.3 PVC Resins Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global PVC Resins Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global PVC Resins Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors

Table 4. Shin-Etsu Chemical Major Business

Table 5. Shin-Etsu Chemical PVC Resins Product and Services

Table 6. Shin-Etsu Chemical PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Shin-Etsu Chemical Recent Developments/Updates

Table 8. Westlake Chemical Basic Information, Manufacturing Base and Competitors

Table 9. Westlake Chemical Major Business

Table 10. Westlake Chemical PVC Resins Product and Services

Table 11. Westlake Chemical PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Westlake Chemical Recent Developments/Updates

Table 13. Formosa Plastics Basic Information, Manufacturing Base and Competitors

Table 14. Formosa Plastics Major Business

Table 15. Formosa Plastics PVC Resins Product and Services

Table 16. Formosa Plastics PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Formosa Plastics Recent Developments/Updates

Table 18. INEOS Inovyn Basic Information, Manufacturing Base and Competitors

Table 19. INEOS Inovyn Major Business

Table 20. INEOS Inovyn PVC Resins Product and Services

Table 21. INEOS Inovyn PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. INEOS Inovyn Recent Developments/Updates

Table 23. Orbia Basic Information, Manufacturing Base and Competitors

Table 24. Orbia Major Business

Table 25. Orbia PVC Resins Product and Services

Table 26. Orbia PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Orbia Recent Developments/Updates

Table 28. Oxy Basic Information, Manufacturing Base and Competitors

- Table 29. Oxy Major Business
- Table 30. Oxy PVC Resins Product and Services
- Table 31. Oxy PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Oxy Recent Developments/Updates
- Table 33. Xinjiang Zhongtai Chemical Basic Information, Manufacturing Base and Competitors
- Table 34. Xinjiang Zhongtai Chemical Major Business
- Table 35. Xinjiang Zhongtai Chemical PVC Resins Product and Services
- Table 36. Xinjiang Zhongtai Chemical PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Xinjiang Zhongtai Chemical Recent Developments/Updates
- Table 38. Xinjiang Tianye Group Basic Information, Manufacturing Base and Competitors
- Table 39. Xinjiang Tianye Group Major Business
- Table 40. Xinjiang Tianye Group PVC Resins Product and Services
- Table 41. Xinjiang Tianye Group PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Xinjiang Tianye Group Recent Developments/Updates
- Table 43. Beiyuan Chemical Basic Information, Manufacturing Base and Competitors
- Table 44. Beiyuan Chemical Major Business
- Table 45. Beiyuan Chemical PVC Resins Product and Services
- Table 46. Beiyuan Chemical PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Beiyuan Chemical Recent Developments/Updates
- Table 48. Hanwha Solutions Basic Information, Manufacturing Base and Competitors
- Table 49. Hanwha Solutions Major Business
- Table 50. Hanwha Solutions PVC Resins Product and Services
- Table 51. Hanwha Solutions PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Hanwha Solutions Recent Developments/Updates
- Table 53. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 54. LG Chem Major Business
- Table 55. LG Chem PVC Resins Product and Services
- Table 56. LG Chem PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. LG Chem Recent Developments/Updates
- Table 58. Kem One Basic Information, Manufacturing Base and Competitors
- Table 59. Kem One Major Business



- Table 60. Kem One PVC Resins Product and Services
- Table 61. Kem One PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Kem One Recent Developments/Updates
- Table 63. Hubei Yihua Basic Information, Manufacturing Base and Competitors
- Table 64. Hubei Yihua Major Business
- Table 65. Hubei Yihua PVC Resins Product and Services
- Table 66. Hubei Yihua PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Hubei Yihua Recent Developments/Updates
- Table 68. Vynova Basic Information, Manufacturing Base and Competitors
- Table 69. Vynova Major Business
- Table 70. Vynova PVC Resins Product and Services
- Table 71. Vynova PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Vynova Recent Developments/Updates
- Table 73. Tianjin Dagu Chemical Basic Information, Manufacturing Base and Competitors
- Table 74. Tianjin Dagu Chemical Major Business
- Table 75. Tianjin Dagu Chemical PVC Resins Product and Services
- Table 76. Tianjin Dagu Chemical PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Tianjin Dagu Chemical Recent Developments/Updates
- Table 78. Junzheng Group Basic Information, Manufacturing Base and Competitors
- Table 79. Junzheng Group Major Business
- Table 80. Junzheng Group PVC Resins Product and Services
- Table 81. Junzheng Group PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Junzheng Group Recent Developments/Updates
- Table 83. Reliance Industries Basic Information, Manufacturing Base and Competitors
- Table 84. Reliance Industries Major Business
- Table 85. Reliance Industries PVC Resins Product and Services
- Table 86. Reliance Industries PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Reliance Industries Recent Developments/Updates
- Table 88. Braskem Basic Information, Manufacturing Base and Competitors
- Table 89. Braskem Major Business
- Table 90. Braskem PVC Resins Product and Services
- Table 91. Braskem PVC Resins Sales Quantity (K MT), Average Price (US\$/MT),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Braskem Recent Developments/Updates

Table 93. Hongda Xingye Basic Information, Manufacturing Base and Competitors

Table 94. Hongda Xingye Major Business

Table 95. Hongda Xingye PVC Resins Product and Services

Table 96. Hongda Xingye PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Hongda Xingye Recent Developments/Updates

Table 98. SCG Chemicals Basic Information, Manufacturing Base and Competitors

Table 99. SCG Chemicals Major Business

Table 100. SCG Chemicals PVC Resins Product and Services

Table 101. SCG Chemicals PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. SCG Chemicals Recent Developments/Updates

Table 103. Taiyo Vinyl Basic Information, Manufacturing Base and Competitors

Table 104. Taiyo Vinyl Major Business

Table 105. Taiyo Vinyl PVC Resins Product and Services

Table 106. Taiyo Vinyl PVC Resins Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Taiyo Vinyl Recent Developments/Updates

Table 108. Global PVC Resins Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 109. Global PVC Resins Revenue by Manufacturer (2019-2024) & (USD Million)

Table 110. Global PVC Resins Average Price by Manufacturer (2019-2024) & (US\$/MT)

Table 111. Market Position of Manufacturers in PVC Resins, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 112. Head Office and PVC Resins Production Site of Key Manufacturer

Table 113. PVC Resins Market: Company Product Type Footprint

Table 114. PVC Resins Market: Company Product Application Footprint

Table 115. PVC Resins New Market Entrants and Barriers to Market Entry

Table 116. PVC Resins Mergers, Acquisition, Agreements, and Collaborations

Table 117. Global PVC Resins Sales Quantity by Region (2019-2024) & (K MT)

Table 118. Global PVC Resins Sales Quantity by Region (2025-2030) & (K MT)

Table 119. Global PVC Resins Consumption Value by Region (2019-2024) & (USD Million)

Table 120. Global PVC Resins Consumption Value by Region (2025-2030) & (USD Million)

Table 121. Global PVC Resins Average Price by Region (2019-2024) & (US\$/MT)

Table 122. Global PVC Resins Average Price by Region (2025-2030) & (US\$/MT)

Table 123. Global PVC Resins Sales Quantity by Type (2019-2024) & (K MT)

- Table 124. Global PVC Resins Sales Quantity by Type (2025-2030) & (K MT)
- Table 125. Global PVC Resins Consumption Value by Type (2019-2024) & (USD Million)
- Table 126. Global PVC Resins Consumption Value by Type (2025-2030) & (USD Million)
- Table 127. Global PVC Resins Average Price by Type (2019-2024) & (US\$/MT)
- Table 128. Global PVC Resins Average Price by Type (2025-2030) & (US\$/MT)
- Table 129. Global PVC Resins Sales Quantity by Application (2019-2024) & (K MT)
- Table 130. Global PVC Resins Sales Quantity by Application (2025-2030) & (K MT)
- Table 131. Global PVC Resins Consumption Value by Application (2019-2024) & (USD Million)
- Table 132. Global PVC Resins Consumption Value by Application (2025-2030) & (USD Million)
- Table 133. Global PVC Resins Average Price by Application (2019-2024) & (US\$/MT)
- Table 134. Global PVC Resins Average Price by Application (2025-2030) & (US\$/MT)
- Table 135. North America PVC Resins Sales Quantity by Type (2019-2024) & (K MT)
- Table 136. North America PVC Resins Sales Quantity by Type (2025-2030) & (K MT)
- Table 137. North America PVC Resins Sales Quantity by Application (2019-2024) & (K MT)
- Table 138. North America PVC Resins Sales Quantity by Application (2025-2030) & (K MT)
- Table 139. North America PVC Resins Sales Quantity by Country (2019-2024) & (K MT)
- Table 140. North America PVC Resins Sales Quantity by Country (2025-2030) & (K MT)
- Table 141. North America PVC Resins Consumption Value by Country (2019-2024) & (USD Million)
- Table 142. North America PVC Resins Consumption Value by Country (2025-2030) & (USD Million)
- Table 143. Europe PVC Resins Sales Quantity by Type (2019-2024) & (K MT)
- Table 144. Europe PVC Resins Sales Quantity by Type (2025-2030) & (K MT)
- Table 145. Europe PVC Resins Sales Quantity by Application (2019-2024) & (K MT)
- Table 146. Europe PVC Resins Sales Quantity by Application (2025-2030) & (K MT)
- Table 147. Europe PVC Resins Sales Quantity by Country (2019-2024) & (K MT)
- Table 148. Europe PVC Resins Sales Quantity by Country (2025-2030) & (K MT)
- Table 149. Europe PVC Resins Consumption Value by Country (2019-2024) & (USD Million)
- Table 150. Europe PVC Resins Consumption Value by Country (2025-2030) & (USD Million)
- Table 151. Asia-Pacific PVC Resins Sales Quantity by Type (2019-2024) & (K MT)
- Table 152. Asia-Pacific PVC Resins Sales Quantity by Type (2025-2030) & (K MT)

Table 153. Asia-Pacific PVC Resins Sales Quantity by Application (2019-2024) & (K MT)

Table 154. Asia-Pacific PVC Resins Sales Quantity by Application (2025-2030) & (K MT)

Table 155. Asia-Pacific PVC Resins Sales Quantity by Region (2019-2024) & (K MT)

Table 156. Asia-Pacific PVC Resins Sales Quantity by Region (2025-2030) & (K MT)

Table 157. Asia-Pacific PVC Resins Consumption Value by Region (2019-2024) & (USD Million)

Table 158. Asia-Pacific PVC Resins Consumption Value by Region (2025-2030) & (USD Million)

Table 159. South America PVC Resins Sales Quantity by Type (2019-2024) & (K MT)

Table 160. South America PVC Resins Sales Quantity by Type (2025-2030) & (K MT)

Table 161. South America PVC Resins Sales Quantity by Application (2019-2024) & (K MT)

Table 162. South America PVC Resins Sales Quantity by Application (2025-2030) & (K MT)

Table 163. South America PVC Resins Sales Quantity by Country (2019-2024) & (K MT)

Table 164. South America PVC Resins Sales Quantity by Country (2025-2030) & (K MT)

Table 165. South America PVC Resins Consumption Value by Country (2019-2024) & (USD Million)

Table 166. South America PVC Resins Consumption Value by Country (2025-2030) & (USD Million)

Table 167. Middle East & Africa PVC Resins Sales Quantity by Type (2019-2024) & (K MT)

Table 168. Middle East & Africa PVC Resins Sales Quantity by Type (2025-2030) & (K MT)

Table 169. Middle East & Africa PVC Resins Sales Quantity by Application (2019-2024) & (K MT)

Table 170. Middle East & Africa PVC Resins Sales Quantity by Application (2025-2030) & (K MT)

Table 171. Middle East & Africa PVC Resins Sales Quantity by Region (2019-2024) & (K MT)

Table 172. Middle East & Africa PVC Resins Sales Quantity by Region (2025-2030) & (K MT)

Table 173. Middle East & Africa PVC Resins Consumption Value by Region (2019-2024) & (USD Million)

Table 174. Middle East & Africa PVC Resins Consumption Value by Region

(2025-2030) & (USD Million)

Table 175. PVC Resins Raw Material

Table 176. Key Manufacturers of PVC Resins Raw Materials

Table 177. PVC Resins Typical Distributors

Table 178. PVC Resins Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. PVC Resins Picture

Figure 2. Global PVC Resins Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global PVC Resins Consumption Value Market Share by Type in 2023

Figure 4. Ethylene Process Examples

Figure 5. Calcium Carbide Process Examples

Figure 6. Global PVC Resins Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global PVC Resins Consumption Value Market Share by Application in 2023

Figure 8. Pipes, Profiles and Fittings Examples

Figure 9. Films and Sheets Examples

Figure 10. Wires and Cables Examples

Figure 11. Flooring and Coating Examples

Figure 12. Others Examples

Figure 13. Global PVC Resins Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global PVC Resins Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global PVC Resins Sales Quantity (2019-2030) & (K MT)

Figure 16. Global PVC Resins Average Price (2019-2030) & (US\$/MT)

Figure 17. Global PVC Resins Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global PVC Resins Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of PVC Resins by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 PVC Resins Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 PVC Resins Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global PVC Resins Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global PVC Resins Consumption Value Market Share by Region (2019-2030)

Figure 24. North America PVC Resins Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe PVC Resins Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific PVC Resins Consumption Value (2019-2030) & (USD Million)

Figure 27. South America PVC Resins Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa PVC Resins Consumption Value (2019-2030) & (USD Million)

- Figure 29. Global PVC Resins Sales Quantity Market Share by Type (2019-2030)
- Figure 30. Global PVC Resins Consumption Value Market Share by Type (2019-2030)
- Figure 31. Global PVC Resins Average Price by Type (2019-2030) & (US\$/MT)
- Figure 32. Global PVC Resins Sales Quantity Market Share by Application (2019-2030)
- Figure 33. Global PVC Resins Consumption Value Market Share by Application (2019-2030)
- Figure 34. Global PVC Resins Average Price by Application (2019-2030) & (US\$/MT)
- Figure 35. North America PVC Resins Sales Quantity Market Share by Type (2019-2030)
- Figure 36. North America PVC Resins Sales Quantity Market Share by Application (2019-2030)
- Figure 37. North America PVC Resins Sales Quantity Market Share by Country (2019-2030)
- Figure 38. North America PVC Resins Consumption Value Market Share by Country (2019-2030)
- Figure 39. United States PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 40. Canada PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 41. Mexico PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 42. Europe PVC Resins Sales Quantity Market Share by Type (2019-2030)
- Figure 43. Europe PVC Resins Sales Quantity Market Share by Application (2019-2030)
- Figure 44. Europe PVC Resins Sales Quantity Market Share by Country (2019-2030)
- Figure 45. Europe PVC Resins Consumption Value Market Share by Country (2019-2030)
- Figure 46. Germany PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 47. France PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 48. United Kingdom PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 49. Russia PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 50. Italy PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 51. Asia-Pacific PVC Resins Sales Quantity Market Share by Type (2019-2030)
- Figure 52. Asia-Pacific PVC Resins Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific PVC Resins Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific PVC Resins Consumption Value Market Share by Region (2019-2030)

Figure 55. China PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America PVC Resins Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America PVC Resins Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America PVC Resins Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America PVC Resins Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa PVC Resins Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa PVC Resins Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa PVC Resins Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa PVC Resins Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey PVC Resins Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt PVC Resins Consumption Value and Growth Rate (2019-2030) &



(USD Million)

Figure 73. Saudi Arabia PVC Resins Consumption Value and Growth Rate (2019-2030)  
& (USD Million)

Figure 74. South Africa PVC Resins Consumption Value and Growth Rate (2019-2030)  
& (USD Million)

Figure 75. PVC Resins Market Drivers

Figure 76. PVC Resins Market Restraints

Figure 77. PVC Resins Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of PVC Resins in 2023

Figure 80. Manufacturing Process Analysis of PVC Resins

Figure 81. PVC Resins Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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