

Global PVC Nasopharyngeal Airway Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVC Nasopharyngeal Airway market size is expected to reach \$ 225 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of PVC nasopharyngeal airways reached 180 million units, with an average selling price of US\$0.8 per unit. PVC nasopharyngeal airways are disposable sterile airway management devices made of medical-grade polyvinyl chloride. Inserted into the pharynx through the nasal cavity, they physically support the upper airway and relieve upper airway obstruction caused by tongue retraction. They are characterized by good biocompatibility, moderate flexibility, ease of operation, and controllable cost. Primarily used in emergency care, clinical anesthesia, intensive care, and basic airway support scenarios, they are suitable for different sizes and needs of adults, children, and newborns. They are essential basic ventilation consumables for medical institutions and pre-hospital emergency systems, quickly establishing temporary ventilation channels to reduce the risk of suffocation. Global total production capacity is 210 million units, with an industry average gross profit margin of 35%. The upstream raw material is medical-grade... The upstream material consumption of PVC particles, plasticizers, stabilizers, and aseptic packaging materials is mainly medical-grade PVC particles, accounting for 70%, plasticizers and stabilizers for 20%, and packaging materials for 10%. Downstream supply targets hospital emergency departments, anesthesiology departments, ICUs, primary healthcare institutions, pre-hospital emergency care institutions, and medical consumables distributors. The downstream consumption structure is as follows: general hospitals 60%, primary healthcare institutions 25%, emergency centers 12%, and other medical scenarios 3%. Future development focuses on low-irritant modified materials, aseptic upgrades, refined specifications, and biodegradable alternatives. Demand and business opportunities come from the

improvement of the global emergency care system, the improvement of primary healthcare configuration, the increase in surgical volume and the popularization of disposable consumables, coupled with the market space brought about by the upgrading of compliance standards and domestic substitution.

The global PVC nasopharyngeal airway market is experiencing steady growth, driven by improvements in global emergency medical systems, expansion of anesthesia and intensive care units, and increased penetration of disposable sterile consumables. The Asia-Pacific region, as an emerging growth engine, is seeing significant growth in China, India, and Southeast Asia. Improved primary healthcare infrastructure and the development of pre-hospital emergency networks will continue to generate incremental demand. Competition is characterized by both globalization and regional concentration. International giants leverage their brand and channel advantages to dominate the high-end market, while domestic companies are rapidly breaking into the low-to-mid-range and export segments with high cost-performance ratios. Domestic substitution and supply chain localization are key variables in the industry.

On the supply chain side, fluctuations in the cost of upstream raw materials such as medical PVC particles and plasticizers affect industry profits. The Yangtze River Delta and Pearl River Delta chemical and medical consumable clusters in China have well-developed supporting facilities, enabling stable supply and cost optimization. Downstream, general hospitals are the main players, with primary healthcare institutions, emergency centers, and overseas distributors constituting important growth drivers.

Future directions will focus on low-irritant modification, cost reduction of bio-based materials, precise adaptation of multiple specifications, and replacement of biodegradable materials to meet environmental compliance trends; at the same time, intelligent and aseptic packaging upgrades will increase product added value and bring new growth poles to the industry.

This report studies the global PVC Nasopharyngeal Airway production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC Nasopharyngeal Airway and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC Nasopharyngeal Airway that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC Nasopharyngeal Airway total production and demand, 2021-2032, (K Units)

Global PVC Nasopharyngeal Airway total production value, 2021-2032, (USD Million)

Global PVC Nasopharyngeal Airway production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PVC Nasopharyngeal Airway consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PVC Nasopharyngeal Airway domestic production, consumption, key domestic manufacturers and share

Global PVC Nasopharyngeal Airway production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PVC Nasopharyngeal Airway production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PVC Nasopharyngeal Airway production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PVC Nasopharyngeal Airway market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TELEFLEX, Medtronic, BOENMED, Bevermedical, AdvaCare Pharma, Sterimedgroup, Hangzhou Formed Medical Devices Co.,Ltd., Omnimate Enterprise Co.,Ltd., Angiplast Pvt Ltd, Narang Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC Nasopharyngeal Airway market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC Nasopharyngeal Airway Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVC Nasopharyngeal Airway Market, Segmentation by Type:

Disposable

Reusable

Global PVC Nasopharyngeal Airway Market, Segmentation by Hardness Range:

Hardness Range (Shore A): 45-60

Hardness Range (Shore A): 60-80

Global PVC Nasopharyngeal Airway Market, Segmentation by User groups:

Adults

Children

Global PVC Nasopharyngeal Airway Market, Segmentation by Application:

Hospital Emergency

Mobile Medical

Others

Companies Profiled:

TELEFLEX

Medtronic

BOENMED

Bevermedical

AdvaCare Pharma

Sterimedgroup

Hangzhou Formed Medical Devices Co.,Ltd.

Omnimate Enterprise Co.,Ltd.

Angiplast Pvt Ltd

Narang Medical

Jumbomed

TRIFANZ

Key Questions Answered:

1. How big is the global PVC Nasopharyngeal Airway market?
2. What is the demand of the global PVC Nasopharyngeal Airway market?
3. What is the year over year growth of the global PVC Nasopharyngeal Airway market?
4. What is the production and production value of the global PVC Nasopharyngeal Airway market?
5. Who are the key producers in the global PVC Nasopharyngeal Airway market?
6. What are the growth factors driving the market demand?

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