

Global PVC IV Bag Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVC IV Bag market size is expected to reach \$ 808 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2024, global PVC IV Bag production reached approximately 6 billion units, with an average global market price of around US\$0.1 per unit. In 2024, the global 's total production capacity of PVC IV Bag reached 7.5 billion units. The industry average gross profit margin of this product reached 20%.PVC infusion bags are disposable medical soft bags made of plasticized polyvinyl chloride (PVC) plastic, primarily used for the storage and delivery of intravenously infused drugs, nutritional solutions, or blood products. This material is typically based on polyvinyl chloride resin, with phthalate as a plasticizer, and is blended and modified with additives such as epoxidized soybean oil, giving it excellent transparency, flexibility, and biocompatibility. Compared to traditional glass and rigid plastic bottles, PVC infusion bags, due to their self-shrinking properties, allow for fully sealed infusion during clinical procedures, preventing secondary contamination caused by air introduction. They also offer advantages such as light weight, impact resistance, and ease of transportation and storage. Furthermore, PVC is currently the dominant material in the medical bag and container industry, holding a market share exceeding 80%.

The PVC infusion bag industry chain is a complete system encompassing upstream raw materials and equipment, midstream manufacturing, and downstream medical applications. The upstream of the industry chain mainly includes the supply of polyvinyl chloride (PVC) resin, plasticizers (such as DEHP), epoxidized soybean oil and other additives, as well as the manufacturing of specialized production equipment for bag making, filling, and sealing. The midstream of the industry chain is the production and manufacturing of PVC infusion bags, involving the preparation of modified plastic

particles, the molding of soft bags, the filling and sealing of medications, and other processes. This part is completed by professional medical plastics and infusion manufacturers. The downstream of the industry chain extends to medical terminals such as hospitals, clinics, and blood banks at all levels, and is ultimately used in clinical treatment fields such as drug delivery and nutrient solution delivery. At the same time, with the end of the product life cycle, the recycling and environmentally friendly disposal of waste PVC infusion bags has become an indispensable link at the end of the industry chain.

The future of the PVC infusion bag industry is influenced by multiple factors, including environmental policies, material technology innovation, and market competition, and its development is expected to be slow and cautious. On the one hand, PVC materials still dominate the medical field, holding a market share of over 80%. Furthermore, the research and promotion of DEHP-free formulations have brought safer and more environmentally friendly solutions for PVC infusion bags. On the other hand, PVC infusion bags also face serious challenges. For example, due to inherent defects in barrier properties, drug absorption, insoluble particles, potential plasticizer leaching risks, and environmental impact, many countries have stopped approving new PVC flexible bag packaging manufacturers. Meanwhile, non-PVC flexible bag packaging technology is gradually becoming a new market trend and mainstream direction due to its better safety, compatibility, and environmental friendliness. Therefore, in the future, PVC infusion bags may retain a portion of the market in cost-sensitive areas or specific application scenarios, but overall, its development space will be limited, and industry growth will depend more on technological upgrades and the exploration of niche markets.

This report studies the global PVC IV Bag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC IV Bag and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC IV Bag that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC IV Bag total production and demand, 2021-2032, (K Units)

Global PVC IV Bag total production value, 2021-2032, (USD Million)

Global PVC IV Bag production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global PVC IV Bag consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PVC IV Bag domestic production, consumption, key domestic manufacturers and share

Global PVC IV Bag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PVC IV Bag production by Capacity, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PVC IV Bag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PVC IV Bag market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technoflex, Baxter, BIOTEQUE, Lvyng, Pharmaceutical Solutions Industry Ltd, Weigao, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC IV Bag market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC IV Bag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVC IV Bag Market, Segmentation by Capacity:

100ML

250ML

500ML

1000ML

3000ML

Global PVC IV Bag Market, Segmentation by Clinical Use:

Drug Delivery

Nutritional Solution Delivery

Others

Global PVC IV Bag Market, Segmentation by Production Process:

Integrated Bag Making and Filling Production Line

Separate Production Line

Global PVC IV Bag Market, Segmentation by Application:

Hospitals

Clinics

Companies Profiled:

Technoflex

Baxter

BIOTEQUE

Lvyng

Pharmaceutical Solutions Industry Ltd

Weigao

Key Questions Answered:

1. How big is the global PVC IV Bag market?
2. What is the demand of the global PVC IV Bag market?
3. What is the year over year growth of the global PVC IV Bag market?
4. What is the production and production value of the global PVC IV Bag market?
5. Who are the key producers in the global PVC IV Bag market?
6. What are the growth factors driving the market demand?

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