

Global PVC Insulated Power Cable Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE8E10BCA00DEN.html>

Date: September 2026

Pages: 167

Price: US\$ 4,480.00 (Single User License)

ID: GE8E10BCA00DEN

Abstracts

The global PVC Insulated Power Cable market size is expected to reach \$ 40762 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

PVC-insulated power cables are electrical transmission products featuring copper or aluminum conductors and PVC insulation. Characterized by low costs, good flame retardancy, chemical corrosion resistance, ease of processing, and structural stability, they are primarily used in building power distribution, industrial equipment, and infrastructure power supply systems operating at lower AC rated voltages.

Upstream inputs mainly include copper, aluminum, PVC resin, plasticizers, stabilizers, flame retardants, fillers, and steel for armoring. Downstream applications span sectors such as construction, power distribution, industrial manufacturing, transportation facilities, petrochemicals, mining, municipal engineering, and commercial/public facilities.

The global market for PVC-insulated power cables has an average unit price of \$6,200 per kilometer, with annual sales of approximately 4.52 million kilometers and a global production capacity of about 5.25 million kilometers; the industry profit margin stands at 12%.

The global market for PVC-insulated power cables will continue to be driven by urbanization, the renovation of residential and commercial buildings, industrial electrification, and the upgrading of power distribution infrastructure. While new residential, industrial, and public facility projects in developing regions will generate steady demand, mature markets will focus increasingly on cable replacement, safety

upgrades, and energy-efficiency retrofits. Product development will trend toward flame-retardant, fire-resistant, low-smoke/low-halogen, oil-resistant, cold-resistant, and eco-friendly varieties, with a further reduction in the use of lead-salt stabilizers and highly volatile plasticizers. As fire safety standards for buildings and environmental regulations tighten, standard PVC cables may face pressure to be replaced by low-smoke zero-halogen (LSZH) cables in high-safety applications; however, thanks to their cost advantages, mature manufacturing processes, and robust supply chains, they will retain a significant position in low-voltage power distribution, general construction, and industrial equipment sectors.

Report Scope

This report studies the global PVC Insulated Power Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC Insulated Power Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC Insulated Power Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC Insulated Power Cable total production and demand, 2021-2032, (K Meter)

Global PVC Insulated Power Cable total production value, 2021-2032, (USD Million)

Global PVC Insulated Power Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global PVC Insulated Power Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: PVC Insulated Power Cable domestic production, consumption, key domestic manufacturers and share

Global PVC Insulated Power Cable production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Meter)

Global PVC Insulated Power Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global PVC Insulated Power Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global PVC Insulated Power Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, Nexans, Hellenic Cables, TELEFONIKA Kable, LAPP, HELUKABEL, Southwire, Belden, The Okonite Company, Sumitomo Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC Insulated Power Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC Insulated Power Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVC Insulated Power Cable Market, Segmentation by Type:

Rigid PVC Insulated Cable

Semi-flexible PVC Insulated Cable

Flexible PVC Insulated Cable

Extra-flexible PVC Insulated Cable

Global PVC Insulated Power Cable Market, Segmentation by Conductor Material:

Copper Conductor PVC Insulated Cable

Aluminum Conductor PVC Insulated Cable

Aluminum Alloy Conductor PVC Insulated Cable

Global PVC Insulated Power Cable Market, Segmentation by Maximum Conductor Temperature:

70°C PVC Insulated Cable

90°C Heat-resistant PVC Insulated Cable

105°C Heat-resistant PVC Insulated Cable

Global PVC Insulated Power Cable Market, Segmentation by Application:

Energy and Power

Oil and Gas

Manufacturing

Mining

Infrastructure

Others

Companies Profiled:

Prysmian

Nexans

Hellenic Cables

TELE-FONIKA Kable

LAPP

HELUKABEL

Southwire

Belden

The Okonite Company

Sumitomo Electric

Furukawa Electric

SWCC

LS Cable & System

Hengtong Group

ZTT

Far East Cable

Jiangsu Shangshang Cable Group

Qingdao Hanhe Cable

Wuxi Jiangnan Cable

Fujian Nanping Sun Cable

TBEA

Key Questions Answered:

1. How big is the global PVC Insulated Power Cable market?
2. What is the demand of the global PVC Insulated Power Cable market?
3. What is the year over year growth of the global PVC Insulated Power Cable market?
4. What is the production and production value of the global PVC Insulated Power Cable market?
5. Who are the key producers in the global PVC Insulated Power Cable market?
6. What are the growth factors driving the market demand?

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