

Global PVC Heat Shrink Tubing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G14E42F58187EN.html>

Date: September 2026

Pages: 103

Price: US\$ 3,480.00 (Single User License)

ID: G14E42F58187EN

Abstracts

According to our (Global Info Research) latest study, the global PVC Heat Shrink Tubing market size was valued at US\$ 133 million in 2025 and is forecast to a readjusted size of US\$ 166 million by 2032 with a CAGR of 2.1% during review period.

PVC heat shrink tubing refers to tubing whose primary structural polymer is polyvinyl chloride, including plasticized thermoplastic PVC, irradiated cross-linked PVC, transparent and colored grades, and adhesive-lined PVC constructions. The product is mainly selected for its low shrink temperature, flexibility, transparency, printability, electrical insulation, and cost competitiveness.

Key Findings

Global PVC heat-shrink tubing sales reached approximately 340 million meters in 2025

Global average price of PVC heat-shrink tubing is around 0.38 US\$/meter.

Market Driver

Demand for PVC heat-shrink tubing is supported by the continued production of batteries, capacitors, consumer electronics, appliances, lighting products, low-voltage electrical assemblies, and cost-sensitive industrial components that require inexpensive insulation, identification, and surface protection. Its relatively low recovery temperature is advantageous for temperature-sensitive components, while transparency, colorability, printability, and flexible processing

support automated, high-volume assembly. Growth in rechargeable batteries, small electronic devices, electrical maintenance, and manufacturing activity in emerging markets is expanding consumption, although environmental restrictions, halogen and smoke requirements, limited high-temperature performance, and competition from cross-linked polyolefin constrain penetration in automotive high-voltage, aerospace, data-center, and other safety-critical applications. Continued development of cross-linked, flame-retardant and adhesive-lined PVC grades is helping manufacturers retain applications where conventional PVC performance would otherwise be insufficient.

Report Scope

This report is a detailed and comprehensive analysis for global PVC Heat Shrink Tubing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PVC Heat Shrink Tubing market size and forecasts, in consumption value (\$ Million), sales quantity (million meters), and average selling prices (US\$/meter), 2021-2032

Global PVC Heat Shrink Tubing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million meters), and average selling prices (US\$/meter), 2021-2032

Global PVC Heat Shrink Tubing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million meters), and average selling prices (US\$/meter), 2021-2032

Global PVC Heat Shrink Tubing market shares of main players, shipments in revenue (\$ Million), sales quantity (million meters), and ASP (US\$/meter), 2021-2026

The Primary Objectives in This Report Are:

Global PVC Heat Shrink Tubing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PVC Heat Shrink Tubing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PVC Heat Shrink Tubing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pexco LLC, HellermannTyton, Belden Inc. (Alpha Wire), Techflex, Inc., Guangzhou Kaiheng Enterprise Group Co., Ltd., Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT), GREMTEK SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PVC Heat Shrink Tubing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plasticized Thermoplastic PVC Tubing

Irradiated Cross-Linked PVC Tubing

Market segment by Wall Construction

Single-Wall Tubing

Dual-Wall Tubing

Market segment by Appearance

Transparent PVC Tubing

Colored and Opaque PVC Tubing

Market segment by Application

Electrical and Electronic Components

Batteries and Battery Packs

Automotive Components

Household Appliances

Lighting and Display

Others

Major players covered

Pexco LLC

HellermannTyton

Belden Inc. (Alpha Wire)

Techflex, Inc.

Guangzhou Kaiheng Enterprise Group Co., Ltd.

Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT)

GREMTEK SAS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe PVC Heat Shrink Tubing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVC Heat Shrink Tubing, with price, sales quantity, revenue, and global market share of PVC Heat Shrink Tubing from 2021 to 2026.

Chapter 3, the PVC Heat Shrink Tubing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVC Heat Shrink Tubing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PVC Heat Shrink Tubing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVC Heat Shrink Tubing.

Chapter 14 and 15, to describe PVC Heat Shrink Tubing sales channel, distributors, customers, research findings and conclusion.

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