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Global PVC Heat Shrink Tubing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVC Heat Shrink Tubing market size is expected to reach $ 166 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

PVC heat shrink tubing refers to tubing whose primary structural polymer is polyvinyl chloride, including plasticized thermoplastic PVC, irradiated cross-linked PVC, transparent and colored grades, and adhesive-lined PVC constructions. The product is mainly selected for its low shrink temperature, flexibility, transparency, printability, electrical insulation, and cost competitiveness.

Key Findings

Global PVC heat-shrink tubing sales reached approximately 340 million meters in 2025

Global average price of PVC heat-shrink tubing is around 0.38 US$/meter.

Market Driver

Demand for PVC heat-shrink tubing is supported by the continued production of batteries, capacitors, consumer electronics, appliances, lighting products, low-voltage electrical assemblies, and cost-sensitive industrial components that require inexpensive insulation, identification, and surface protection. Its relatively low recovery temperature is advantageous for temperature-sensitive components, while transparency, colorability, printability, and flexible processing support automated, high-volume assembly. Growth in rechargeable batteries, small electronic devices, electrical maintenance, and manufacturing activity in

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emerging markets is expanding consumption, although environmental restrictions, halogen and smoke requirements, limited high-temperature performance, and competition from cross-linked polyolefin constrain penetration in automotive high-voltage, aerospace, data-center, and other safety-critical applications. Continued development of cross-linked, flame-retardant and adhesive-lined PVC grades is helping manufacturers retain applications where conventional PVC performance would otherwise be insufficient.

Report Scope

This report studies the global PVC Heat Shrink Tubing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC Heat Shrink Tubing and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC Heat Shrink Tubing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC Heat Shrink Tubing total production and demand, 2021-2032, (million meters)

Global PVC Heat Shrink Tubing total production value, 2021-2032, (USD Million)

Global PVC Heat Shrink Tubing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million meters), (based on production site)

Global PVC Heat Shrink Tubing consumption by region & country, CAGR, 2021-2032 & (million meters)

U.S. VS China: PVC Heat Shrink Tubing domestic production, consumption, key domestic manufacturers and share

Global PVC Heat Shrink Tubing production by manufacturer, production, price,

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value and market share 2021-2026, (USD Million) & (million meters)

Global PVC Heat Shrink Tubing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million meters)

Global PVC Heat Shrink Tubing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million meters)

This report profiles key players in the global PVC Heat Shrink Tubing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pexco LLC, HellermannTyton, Belden Inc. (Alpha Wire), Techflex, Inc., Guangzhou Kaiheng Enterprise Group Co., Ltd., Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT), GREMTEK SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC Heat Shrink Tubing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (million meters) and average price (US$/meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC Heat Shrink Tubing Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Global PVC Heat Shrink Tubing Market, Segmentation by Type:

Plasticized Thermoplastic PVC Tubing

Irradiated Cross-Linked PVC Tubing

Global PVC Heat Shrink Tubing Market, Segmentation by Wall Construction:

Single-Wall Tubing

Dual-Wall Tubing

Global PVC Heat Shrink Tubing Market, Segmentation by Appearance:

Transparent PVC Tubing

Colored and Opaque PVC Tubing

Global PVC Heat Shrink Tubing Market, Segmentation by Application:

Electrical and Electronic Components

Batteries and Battery Packs

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Automotive Components

Household Appliances

Lighting and Display

Others

Companies Profiled:

Pexco LLC

HellermannTyton

Belden Inc. (Alpha Wire)

Techflex, Inc.

Guangzhou Kaiheng Enterprise Group Co., Ltd.

Dongguan Sanlian Heat-Shrinkable Material Co., Ltd. (SALIPT)

GREMTEK SAS

Key Questions Answered:

1. How big is the global PVC Heat Shrink Tubing market?
2. What is the demand of the global PVC Heat Shrink Tubing market?
3. What is the year over year growth of the global PVC Heat Shrink Tubing market?
4. What is the production and production value of the global PVC Heat Shrink Tubing market?
5. Who are the key producers in the global PVC Heat Shrink Tubing market?
6. What are the growth factors driving the market demand?

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