

Global PVC Elastomer Compound Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAC802F2C98DEN.html>

Date: August 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: GAC802F2C98DEN

Abstracts

The global PVC Elastomer Compound market size is expected to reach \$ 1617 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of PVC Elastomer Compound reached approximately 720?780 k tons, with an average market price of about USD 1,500?1,650 ton, an annual production capacity of roughly 800?900 k tons, and an industry-average gross margin of approximately 30%.

PVC Elastomer Compounds are flexible, elastomer-modified polyvinyl chloride-based thermoplastic compounds formulated for wire and cable insulation, jacketing, sheathing, bedding, flexible cords, automotive wiring, industrial cables, data and communication cables, EV charging cables and other demanding cable applications. They are typically produced by compounding PVC resin with plasticizers, stabilizers, flame retardants, fillers, lubricants, low-temperature modifiers, oil-resistance additives and elastomeric modifiers, and are supplied mainly as pellets or dry blends for extrusion and molding processes. Their value lies in combining PVC?s cost efficiency, flame retardancy, electrical insulation and processing stability with improved flexibility, low-temperature toughness, repeated bending resistance, durability and application-specific performance.

This report studies the global PVC Elastomer Compound production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC Elastomer Compound and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC Elastomer Compound that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC Elastomer Compound total production and demand, 2021-2032, (Tons)

Global PVC Elastomer Compound total production value, 2021-2032, (USD Million)

Global PVC Elastomer Compound production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PVC Elastomer Compound consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PVC Elastomer Compound domestic production, consumption, key domestic manufacturers and share

Global PVC Elastomer Compound production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PVC Elastomer Compound production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PVC Elastomer Compound production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PVC Elastomer Compound market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orbia Alphagary, GEON Performance Solutions, Teknor Apex, Westlake Global Compounds, Aurora Material Solutions, Benvic, INEOS Compounds, Zhejiang Wanma Polymer, CGN Advanced Materials, Ddev Plastiks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC Elastomer Compound market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global PVC Elastomer Compound Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVC Elastomer Compound Market, Segmentation by Type:

Pelletized PVC Cable Compounds

Dry-blend PVC Cable Compounds

Global PVC Elastomer Compound Market, Segmentation by Technology:

Plasticized Flexible PVC

Elastomer-modified PVC

Global PVC Elastomer Compound Market, Segmentation by Application:

Automotive

Communication

Others

Companies Profiled:

Orbia Alphagary

GEON Performance Solutions

Teknor Apex

Westlake Global Compounds

Aurora Material Solutions

Benvic

INEOS Compounds

Zhejiang Wanma Polymer

CGN Advanced Materials

Ddev Plastiks

Shakun Polymers

KKalpana Group

Mitsubishi Chemical

RIKEN TECHNOS

Applied DB

VIC

Cabopol

Shanghai Kaibo

Jiangsu Dewei

Key Questions Answered:

1. How big is the global PVC Elastomer Compound market?
2. What is the demand of the global PVC Elastomer Compound market?
3. What is the year over year growth of the global PVC Elastomer Compound market?
4. What is the production and production value of the global PVC Elastomer Compound market?
5. Who are the key producers in the global PVC Elastomer Compound market?
6. What are the growth factors driving the market demand?

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