

# Global PVC Drainage System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PVC Drainage System market size is expected to reach \$ 22945 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of PVC Drainage System reached approximately 9.0–10.8 million tons, with an average market price of about USD 1,500–1,750 ton, an annual production capacity of roughly 10.0–14.0 million tons, and an industry-average gross margin of approximately 20%.

PVC Drainage Systems are non-pressure or low-pressure drainage pipes manufactured from unplasticized polyvinyl chloride resin through compounding, plastication, extrusion, vacuum sizing, cooling, hauling, cutting, socketing and quality inspection processes. The scope focuses on PVC-U / UPVC pipes used for building soil and waste discharge, drain-waste-vent systems, roof rainwater drainage, underground gravity drainage, municipal sewerage, stormwater collection, foundation drainage and non-pressure industrial wastewater discharge. The main product forms include solid-wall pipes, foam-core pipes, multilayer co-extruded pipes, low-noise spiral pipes, hollow-wall pipes, structured-wall pipes, corrugated drainage pipes and rubber-ring socket pipes. Typical specifications cover small-diameter building drainage pipes and medium-to-large-diameter sewer and stormwater pipes. Key technical parameters include outside diameter, wall thickness, ring stiffness, impact strength, Vicat softening temperature, longitudinal reversion, water tightness, corrosion resistance, aging resistance and joint reliability. Common joining methods include solvent welding, socket bonding and elastomeric sealing ring joints.

Based on our research, PVC Drainage System is one of the most mature and widely used plastic piping products in global building drainage and municipal gravity drainage

systems. The industry should be understood as a standardized, high-volume and regionally manufactured construction-material market rather than an equipment market. Compared with pressure water pipes, PVC-U drainage pipes are designed primarily for non-pressure or low-pressure gravity flow, joint tightness, corrosion resistance, ease of installation and cost efficiency. Compared with HDPE and PP drainage pipes, PVC-U maintains a strong installed base in building DWV systems, indoor soil and waste discharge, small- and medium-diameter underground gravity drainage and stormwater applications. The adopted scope therefore focuses on PVC-U building drainage pipes, DWV pipes, underground sewer pipes, stormwater pipes and PVC-U structured-wall drainage pipes.

From the supply side, the global market remains regionally fragmented despite the presence of several large multinational groups. North America is led by established manufacturers such as JM Eagle, Westlake Pipe & Fittings, IPEX, Charlotte Pipe, Atkore and Diamond Plastics. Europe is shaped by Wavin, Aliaxis, Pipelife, Genuit and a broad base of national manufacturers. China has the largest number of suppliers, with China Lesso, ERA, Rifeng, VASEN and Goody representing the larger end of the market, alongside many regional plastic pipe producers. India is driven by Supreme, Astral, Finolex and Prince Pipes, while Japan and Korea rely mainly on domestic players such as Kubota ChemiX, Sekisui Chemical, Maezawa Kasei and PPI PIPE. Because pipe transportation cost, local building codes and distribution channels matter significantly, global consolidation is structurally limited.

Demand growth is supported by residential and commercial construction, renovation of building drainage systems, stormwater management, separate sewer systems, municipal wastewater collection, urban flood-control projects and infrastructure resilience upgrades. Mature markets are more dependent on replacement, renovation, code compliance, low-noise drainage and installation efficiency, while emerging markets still benefit from urbanization, housing development and municipal drainage investment. China, India, Southeast Asia, the Middle East and Latin America remain important volume-growth regions, whereas Europe, Japan, North America and Australia are more focused on certified systems, acoustic performance, recyclability and lower-carbon pipe solutions.

From a product perspective, the category is evolving from conventional solid-wall PVC-U pipes toward foam-core, multilayer co-extruded, low-noise spiral, rubber-ring jointed, structured-wall and recycled-core products. Commodity competition remains driven by price, specification range, distribution and supply reliability, while premium competition increasingly depends on acoustic performance, ring stiffness, joint reliability, installation

productivity, certification coverage and sustainability credentials. The technology transition is not expected to replace PVC-U as a material in the near term, but it will strengthen the position of manufacturers with better compounding know-how, extrusion consistency, tooling capability, product certification and engineering support.

The narrow global PVC-U drainage pipe market is estimated at USD 16.90 billion in 2025 and USD 17.57 billion in 2026, with a projected CAGR of 4.15% from 2026 to 2032. This is a mature and resilient market rather than a high-growth emerging industry. Its main substitution risks come from HDPE and PP drainage pipes, acoustic PP systems, cast iron or stainless drainage in premium buildings, and tighter environmental scrutiny of PVC in some regions. Nevertheless, PVC-U drainage pipe is expected to remain a major material in global building drainage and small- to medium-diameter non-pressure drainage systems. Future competition will increasingly shift from capacity and price toward brand, certification, carbon footprint, installation systems and integrated piping solutions.

This report studies the global PVC Drainage System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC Drainage System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC Drainage System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC Drainage System total production and demand, 2021-2032, (Kilotons)

Global PVC Drainage System total production value, 2021-2032, (USD Million)

Global PVC Drainage System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PVC Drainage System consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PVC Drainage System domestic production, consumption, key domestic manufacturers and share

Global PVC Drainage System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PVC Drainage System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PVC Drainage System production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PVC Drainage System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Lesso, Wavin, Aliaxis, Wienerberger, JM Eagle, Westlake Pipe & Fittings, IPEX, Tigre, Genuit, Supreme Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC Drainage System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC Drainage System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global PVC Drainage System Market, Segmentation by Type:

Pipe Diameter ? 100mm

Pipe Diameter

### Global PVC Drainage System Market, Segmentation by Structure:

Solid-wall

Structured-wall

### Global PVC Drainage System Market, Segmentation by Jointing Method:

Solvent Cement Joint

Rubber Ring Joint

Others

### Global PVC Drainage System Market, Segmentation by Application:

Construction

Chemical

Agriculture

Others

### Companies Profiled:

China Lesso

Wavin

Aliaxis

Wienerberger

JM Eagle

Westlake Pipe & Fittings

IPEX

Tigre

Genuit

Supreme Industries

Charlotte Pipe and Foundry

ERA

Astral

Finolex Industries

Prince Pipes and Fittings

Kubota ChemiX

Sekisui Chemical

Maezawa Kasei Industries

Nan Ya Plastics Corporation

Rifeng

VASEN

Vinidex

Iplex Pipelines Australia

National Plastic

Cosmoplast

Atkore

Diamond Plastics Corporation

National Pipe & Plastics

PPI PIPE

Cresline Plastic Pipe

Sanderson Pipe Corporation

Goody Science & Technology

Nawaplastic Industries

Thai Pipe Industry

Marley New Zealand

Spears Manufacturing

Silver-Line Plastics

#### Key Questions Answered:

1. How big is the global PVC Drainage System market?
2. What is the demand of the global PVC Drainage System market?
3. What is the year over year growth of the global PVC Drainage System market?
4. What is the production and production value of the global PVC Drainage System

market?

5. Who are the key producers in the global PVC Drainage System market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 PVC Drainage System Introduction
- 1.2 World PVC Drainage System Supply & Forecast
  - 1.2.1 World PVC Drainage System Production Value (2021 & 2025 & 2032)
  - 1.2.2 World PVC Drainage System Production (2021-2032)
  - 1.2.3 World PVC Drainage System Pricing Trends (2021-2032)
- 1.3 World PVC Drainage System Production by Region (Based on Production Site)
  - 1.3.1 World PVC Drainage System Production Value by Region (2021-2032)
  - 1.3.2 World PVC Drainage System Production by Region (2021-2032)
  - 1.3.3 World PVC Drainage System Average Price by Region (2021-2032)
  - 1.3.4 North America PVC Drainage System Production (2021-2032)
  - 1.3.5 Europe PVC Drainage System Production (2021-2032)
  - 1.3.6 China PVC Drainage System Production (2021-2032)
  - 1.3.7 Japan PVC Drainage System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 PVC Drainage System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 PVC Drainage System Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World PVC Drainage System Demand (2021-2032)
- 2.2 World PVC Drainage System Consumption by Region
  - 2.2.1 World PVC Drainage System Consumption by Region (2021-2026)
  - 2.2.2 World PVC Drainage System Consumption Forecast by Region (2027-2032)
- 2.3 United States PVC Drainage System Consumption (2021-2032)
- 2.4 China PVC Drainage System Consumption (2021-2032)
- 2.5 Europe PVC Drainage System Consumption (2021-2032)
- 2.6 Japan PVC Drainage System Consumption (2021-2032)
- 2.7 South Korea PVC Drainage System Consumption (2021-2032)
- 2.8 ASEAN PVC Drainage System Consumption (2021-2032)
- 2.9 India PVC Drainage System Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PVC Drainage System Production Value by Manufacturer (2021-2026)

- 3.2 World PVC Drainage System Production by Manufacturer (2021-2026)
- 3.3 World PVC Drainage System Average Price by Manufacturer (2021-2026)
- 3.4 PVC Drainage System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global PVC Drainage System Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for PVC Drainage System in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for PVC Drainage System in 2025
- 3.6 PVC Drainage System Market: Overall Company Footprint Analysis
  - 3.6.1 PVC Drainage System Market: Region Footprint
  - 3.6.2 PVC Drainage System Market: Company Product Type Footprint
  - 3.6.3 PVC Drainage System Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: PVC Drainage System Production Value Comparison
  - 4.1.1 United States VS China: PVC Drainage System Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: PVC Drainage System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PVC Drainage System Production Comparison
  - 4.2.1 United States VS China: PVC Drainage System Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: PVC Drainage System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PVC Drainage System Consumption Comparison
  - 4.3.1 United States VS China: PVC Drainage System Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: PVC Drainage System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PVC Drainage System Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based PVC Drainage System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PVC Drainage System Production Value (2021-2026)

4.4.3 United States Based Manufacturers PVC Drainage System Production (2021-2026)

4.5 China Based PVC Drainage System Manufacturers and Market Share

4.5.1 China Based PVC Drainage System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PVC Drainage System Production Value (2021-2026)

4.5.3 China Based Manufacturers PVC Drainage System Production (2021-2026)

4.6 Rest of World Based PVC Drainage System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PVC Drainage System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PVC Drainage System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PVC Drainage System Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World PVC Drainage System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Pipe Diameter ? 100mm

5.2.2 Pipe Diameter 5.3 Market Segment by Type

5.3.1 World PVC Drainage System Production by Type (2021-2032)

5.3.2 World PVC Drainage System Production Value by Type (2021-2032)

5.3.3 World PVC Drainage System Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY STRUCTURE**

6.1 World PVC Drainage System Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Solid-wall

6.2.2 Structured-wall

6.3 Market Segment by Structure

6.3.1 World PVC Drainage System Production by Structure (2021-2032)

6.3.2 World PVC Drainage System Production Value by Structure (2021-2032)

6.3.3 World PVC Drainage System Average Price by Structure (2021-2032)

## **7 MARKET ANALYSIS BY JOINTING METHOD**

7.1 World PVC Drainage System Market Size Overview by Jointing Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Jointing Method

7.2.1 Solvent Cement Joint

7.2.2 Rubber Ring Joint

7.2.3 Others

7.3 Market Segment by Jointing Method

7.3.1 World PVC Drainage System Production by Jointing Method (2021-2032)

7.3.2 World PVC Drainage System Production Value by Jointing Method (2021-2032)

7.3.3 World PVC Drainage System Average Price by Jointing Method (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World PVC Drainage System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Construction

8.2.2 Chemical

8.2.3 Agriculture

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World PVC Drainage System Production by Application (2021-2032)

8.3.2 World PVC Drainage System Production Value by Application (2021-2032)

8.3.3 World PVC Drainage System Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 China Lesso

9.1.1 China Lesso Details

9.1.2 China Lesso Major Business

9.1.3 China Lesso PVC Drainage System Product and Services

9.1.4 China Lesso PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 China Lesso Recent Developments/Updates

- 9.1.6 China Lesso Competitive Strengths & Weaknesses
- 9.2 Wavin
  - 9.2.1 Wavin Details
  - 9.2.2 Wavin Major Business
  - 9.2.3 Wavin PVC Drainage System Product and Services
  - 9.2.4 Wavin PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Wavin Recent Developments/Updates
  - 9.2.6 Wavin Competitive Strengths & Weaknesses
- 9.3 Aliaxis
  - 9.3.1 Aliaxis Details
  - 9.3.2 Aliaxis Major Business
  - 9.3.3 Aliaxis PVC Drainage System Product and Services
  - 9.3.4 Aliaxis PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Aliaxis Recent Developments/Updates
  - 9.3.6 Aliaxis Competitive Strengths & Weaknesses
- 9.4 Wienerberger
  - 9.4.1 Wienerberger Details
  - 9.4.2 Wienerberger Major Business
  - 9.4.3 Wienerberger PVC Drainage System Product and Services
  - 9.4.4 Wienerberger PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Wienerberger Recent Developments/Updates
  - 9.4.6 Wienerberger Competitive Strengths & Weaknesses
- 9.5 JM Eagle
  - 9.5.1 JM Eagle Details
  - 9.5.2 JM Eagle Major Business
  - 9.5.3 JM Eagle PVC Drainage System Product and Services
  - 9.5.4 JM Eagle PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 JM Eagle Recent Developments/Updates
  - 9.5.6 JM Eagle Competitive Strengths & Weaknesses
- 9.6 Westlake Pipe & Fittings
  - 9.6.1 Westlake Pipe & Fittings Details
  - 9.6.2 Westlake Pipe & Fittings Major Business
  - 9.6.3 Westlake Pipe & Fittings PVC Drainage System Product and Services
  - 9.6.4 Westlake Pipe & Fittings PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Westlake Pipe & Fittings Recent Developments/Updates

9.6.6 Westlake Pipe & Fittings Competitive Strengths & Weaknesses

## 9.7 IPEX

9.7.1 IPEX Details

9.7.2 IPEX Major Business

9.7.3 IPEX PVC Drainage System Product and Services

9.7.4 IPEX PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 IPEX Recent Developments/Updates

9.7.6 IPEX Competitive Strengths & Weaknesses

## 9.8 Tigre

9.8.1 Tigre Details

9.8.2 Tigre Major Business

9.8.3 Tigre PVC Drainage System Product and Services

9.8.4 Tigre PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Tigre Recent Developments/Updates

9.8.6 Tigre Competitive Strengths & Weaknesses

## 9.9 Genuit

9.9.1 Genuit Details

9.9.2 Genuit Major Business

9.9.3 Genuit PVC Drainage System Product and Services

9.9.4 Genuit PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Genuit Recent Developments/Updates

9.9.6 Genuit Competitive Strengths & Weaknesses

## 9.10 Supreme Industries

9.10.1 Supreme Industries Details

9.10.2 Supreme Industries Major Business

9.10.3 Supreme Industries PVC Drainage System Product and Services

9.10.4 Supreme Industries PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Supreme Industries Recent Developments/Updates

9.10.6 Supreme Industries Competitive Strengths & Weaknesses

## 9.11 Charlotte Pipe and Foundry

9.11.1 Charlotte Pipe and Foundry Details

9.11.2 Charlotte Pipe and Foundry Major Business

9.11.3 Charlotte Pipe and Foundry PVC Drainage System Product and Services

9.11.4 Charlotte Pipe and Foundry PVC Drainage System Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.11.5 Charlotte Pipe and Foundry Recent Developments/Updates

9.11.6 Charlotte Pipe and Foundry Competitive Strengths & Weaknesses

## 9.12 ERA

9.12.1 ERA Details

9.12.2 ERA Major Business

9.12.3 ERA PVC Drainage System Product and Services

9.12.4 ERA PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 ERA Recent Developments/Updates

9.12.6 ERA Competitive Strengths & Weaknesses

## 9.13 Astral

9.13.1 Astral Details

9.13.2 Astral Major Business

9.13.3 Astral PVC Drainage System Product and Services

9.13.4 Astral PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Astral Recent Developments/Updates

9.13.6 Astral Competitive Strengths & Weaknesses

## 9.14 Finolex Industries

9.14.1 Finolex Industries Details

9.14.2 Finolex Industries Major Business

9.14.3 Finolex Industries PVC Drainage System Product and Services

9.14.4 Finolex Industries PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Finolex Industries Recent Developments/Updates

9.14.6 Finolex Industries Competitive Strengths & Weaknesses

## 9.15 Prince Pipes and Fittings

9.15.1 Prince Pipes and Fittings Details

9.15.2 Prince Pipes and Fittings Major Business

9.15.3 Prince Pipes and Fittings PVC Drainage System Product and Services

9.15.4 Prince Pipes and Fittings PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Prince Pipes and Fittings Recent Developments/Updates

9.15.6 Prince Pipes and Fittings Competitive Strengths & Weaknesses

## 9.16 Kubota ChemiX

9.16.1 Kubota ChemiX Details

9.16.2 Kubota ChemiX Major Business

9.16.3 Kubota ChemiX PVC Drainage System Product and Services

9.16.4 Kubota ChemiX PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Kubota ChemiX Recent Developments/Updates

9.16.6 Kubota ChemiX Competitive Strengths & Weaknesses

9.17 Sekisui Chemical

9.17.1 Sekisui Chemical Details

9.17.2 Sekisui Chemical Major Business

9.17.3 Sekisui Chemical PVC Drainage System Product and Services

9.17.4 Sekisui Chemical PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Sekisui Chemical Recent Developments/Updates

9.17.6 Sekisui Chemical Competitive Strengths & Weaknesses

9.18 Maezawa Kasei Industries

9.18.1 Maezawa Kasei Industries Details

9.18.2 Maezawa Kasei Industries Major Business

9.18.3 Maezawa Kasei Industries PVC Drainage System Product and Services

9.18.4 Maezawa Kasei Industries PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Maezawa Kasei Industries Recent Developments/Updates

9.18.6 Maezawa Kasei Industries Competitive Strengths & Weaknesses

9.19 Nan Ya Plastics Corporation

9.19.1 Nan Ya Plastics Corporation Details

9.19.2 Nan Ya Plastics Corporation Major Business

9.19.3 Nan Ya Plastics Corporation PVC Drainage System Product and Services

9.19.4 Nan Ya Plastics Corporation PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Nan Ya Plastics Corporation Recent Developments/Updates

9.19.6 Nan Ya Plastics Corporation Competitive Strengths & Weaknesses

9.20 Rifeng

9.20.1 Rifeng Details

9.20.2 Rifeng Major Business

9.20.3 Rifeng PVC Drainage System Product and Services

9.20.4 Rifeng PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Rifeng Recent Developments/Updates

9.20.6 Rifeng Competitive Strengths & Weaknesses

9.21 VASEN

9.21.1 VASEN Details

9.21.2 VASEN Major Business

- 9.21.3 VASEN PVC Drainage System Product and Services
- 9.21.4 VASEN PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 VASEN Recent Developments/Updates
- 9.21.6 VASEN Competitive Strengths & Weaknesses
- 9.22 Vinindex
  - 9.22.1 Vinindex Details
  - 9.22.2 Vinindex Major Business
  - 9.22.3 Vinindex PVC Drainage System Product and Services
  - 9.22.4 Vinindex PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Vinindex Recent Developments/Updates
  - 9.22.6 Vinindex Competitive Strengths & Weaknesses
- 9.23 Iplex Pipelines Australia
  - 9.23.1 Iplex Pipelines Australia Details
  - 9.23.2 Iplex Pipelines Australia Major Business
  - 9.23.3 Iplex Pipelines Australia PVC Drainage System Product and Services
  - 9.23.4 Iplex Pipelines Australia PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Iplex Pipelines Australia Recent Developments/Updates
  - 9.23.6 Iplex Pipelines Australia Competitive Strengths & Weaknesses
- 9.24 National Plastic
  - 9.24.1 National Plastic Details
  - 9.24.2 National Plastic Major Business
  - 9.24.3 National Plastic PVC Drainage System Product and Services
  - 9.24.4 National Plastic PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 National Plastic Recent Developments/Updates
  - 9.24.6 National Plastic Competitive Strengths & Weaknesses
- 9.25 Cosmoplast
  - 9.25.1 Cosmoplast Details
  - 9.25.2 Cosmoplast Major Business
  - 9.25.3 Cosmoplast PVC Drainage System Product and Services
  - 9.25.4 Cosmoplast PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 Cosmoplast Recent Developments/Updates
  - 9.25.6 Cosmoplast Competitive Strengths & Weaknesses
- 9.26 Atkore
  - 9.26.1 Atkore Details

- 9.26.2 Atkore Major Business
- 9.26.3 Atkore PVC Drainage System Product and Services
- 9.26.4 Atkore PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.26.5 Atkore Recent Developments/Updates
- 9.26.6 Atkore Competitive Strengths & Weaknesses
- 9.27 Diamond Plastics Corporation
  - 9.27.1 Diamond Plastics Corporation Details
  - 9.27.2 Diamond Plastics Corporation Major Business
  - 9.27.3 Diamond Plastics Corporation PVC Drainage System Product and Services
  - 9.27.4 Diamond Plastics Corporation PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.27.5 Diamond Plastics Corporation Recent Developments/Updates
  - 9.27.6 Diamond Plastics Corporation Competitive Strengths & Weaknesses
- 9.28 National Pipe & Plastics
  - 9.28.1 National Pipe & Plastics Details
  - 9.28.2 National Pipe & Plastics Major Business
  - 9.28.3 National Pipe & Plastics PVC Drainage System Product and Services
  - 9.28.4 National Pipe & Plastics PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.28.5 National Pipe & Plastics Recent Developments/Updates
  - 9.28.6 National Pipe & Plastics Competitive Strengths & Weaknesses
- 9.29 PPI PIPE
  - 9.29.1 PPI PIPE Details
  - 9.29.2 PPI PIPE Major Business
  - 9.29.3 PPI PIPE PVC Drainage System Product and Services
  - 9.29.4 PPI PIPE PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.29.5 PPI PIPE Recent Developments/Updates
  - 9.29.6 PPI PIPE Competitive Strengths & Weaknesses
- 9.30 Cresline Plastic Pipe
  - 9.30.1 Cresline Plastic Pipe Details
  - 9.30.2 Cresline Plastic Pipe Major Business
  - 9.30.3 Cresline Plastic Pipe PVC Drainage System Product and Services
  - 9.30.4 Cresline Plastic Pipe PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.30.5 Cresline Plastic Pipe Recent Developments/Updates
  - 9.30.6 Cresline Plastic Pipe Competitive Strengths & Weaknesses
- 9.31 Sanderson Pipe Corporation

- 9.31.1 Sanderson Pipe Corporation Details
- 9.31.2 Sanderson Pipe Corporation Major Business
- 9.31.3 Sanderson Pipe Corporation PVC Drainage System Product and Services
- 9.31.4 Sanderson Pipe Corporation PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.31.5 Sanderson Pipe Corporation Recent Developments/Updates
- 9.31.6 Sanderson Pipe Corporation Competitive Strengths & Weaknesses
- 9.32 Goody Science & Technology
  - 9.32.1 Goody Science & Technology Details
  - 9.32.2 Goody Science & Technology Major Business
  - 9.32.3 Goody Science & Technology PVC Drainage System Product and Services
  - 9.32.4 Goody Science & Technology PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.32.5 Goody Science & Technology Recent Developments/Updates
  - 9.32.6 Goody Science & Technology Competitive Strengths & Weaknesses
- 9.33 Nawaplastic Industries
  - 9.33.1 Nawaplastic Industries Details
  - 9.33.2 Nawaplastic Industries Major Business
  - 9.33.3 Nawaplastic Industries PVC Drainage System Product and Services
  - 9.33.4 Nawaplastic Industries PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.33.5 Nawaplastic Industries Recent Developments/Updates
  - 9.33.6 Nawaplastic Industries Competitive Strengths & Weaknesses
- 9.34 Thai Pipe Industry
  - 9.34.1 Thai Pipe Industry Details
  - 9.34.2 Thai Pipe Industry Major Business
  - 9.34.3 Thai Pipe Industry PVC Drainage System Product and Services
  - 9.34.4 Thai Pipe Industry PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.34.5 Thai Pipe Industry Recent Developments/Updates
  - 9.34.6 Thai Pipe Industry Competitive Strengths & Weaknesses
- 9.35 Marley New Zealand
  - 9.35.1 Marley New Zealand Details
  - 9.35.2 Marley New Zealand Major Business
  - 9.35.3 Marley New Zealand PVC Drainage System Product and Services
  - 9.35.4 Marley New Zealand PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.35.5 Marley New Zealand Recent Developments/Updates
  - 9.35.6 Marley New Zealand Competitive Strengths & Weaknesses

### 9.36 Spears Manufacturing

9.36.1 Spears Manufacturing Details

9.36.2 Spears Manufacturing Major Business

9.36.3 Spears Manufacturing PVC Drainage System Product and Services

9.36.4 Spears Manufacturing PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.36.5 Spears Manufacturing Recent Developments/Updates

9.36.6 Spears Manufacturing Competitive Strengths & Weaknesses

### 9.37 Silver-Line Plastics

9.37.1 Silver-Line Plastics Details

9.37.2 Silver-Line Plastics Major Business

9.37.3 Silver-Line Plastics PVC Drainage System Product and Services

9.37.4 Silver-Line Plastics PVC Drainage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.37.5 Silver-Line Plastics Recent Developments/Updates

9.37.6 Silver-Line Plastics Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 PVC Drainage System Industry Chain

10.2 PVC Drainage System Upstream Analysis

10.2.1 PVC Drainage System Core Raw Materials

10.2.2 Main Manufacturers of PVC Drainage System Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 PVC Drainage System Production Mode

10.6 PVC Drainage System Procurement Model

10.7 PVC Drainage System Industry Sales Model and Sales Channels

10.7.1 PVC Drainage System Sales Model

10.7.2 PVC Drainage System Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World PVC Drainage System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PVC Drainage System Production Value by Region (2021-2026) & (USD Million)

Table 3. World PVC Drainage System Production Value by Region (2027-2032) & (USD Million)

Table 4. World PVC Drainage System Production Value Market Share by Region (2021-2026)

Table 5. World PVC Drainage System Production Value Market Share by Region (2027-2032)

Table 6. World PVC Drainage System Production by Region (2021-2026) & (Kilotons)

Table 7. World PVC Drainage System Production by Region (2027-2032) & (Kilotons)

Table 8. World PVC Drainage System Production Market Share by Region (2021-2026)

Table 9. World PVC Drainage System Production Market Share by Region (2027-2032)

Table 10. World PVC Drainage System Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World PVC Drainage System Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. PVC Drainage System Major Market Trends

Table 13. World PVC Drainage System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World PVC Drainage System Consumption by Region (2021-2026) & (Kilotons)

Table 15. World PVC Drainage System Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World PVC Drainage System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PVC Drainage System Producers in 2025

Table 18. World PVC Drainage System Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key PVC Drainage System Producers in 2025

Table 20. World PVC Drainage System Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global PVC Drainage System Company Evaluation Quadrant

Table 22. World PVC Drainage System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PVC Drainage System Production Site of Key Manufacturer

Table 24. PVC Drainage System Market: Company Product Type Footprint

Table 25. PVC Drainage System Market: Company Product Application Footprint

Table 26. PVC Drainage System Competitive Factors

Table 27. PVC Drainage System New Entrant and Capacity Expansion Plans

Table 28. PVC Drainage System Mergers & Acquisitions Activity

Table 29. United States VS China PVC Drainage System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PVC Drainage System Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China PVC Drainage System Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based PVC Drainage System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PVC Drainage System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PVC Drainage System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PVC Drainage System Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers PVC Drainage System Production Market Share (2021-2026)

Table 37. China Based PVC Drainage System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PVC Drainage System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PVC Drainage System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PVC Drainage System Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers PVC Drainage System Production Market Share (2021-2026)

Table 42. Rest of World Based PVC Drainage System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PVC Drainage System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PVC Drainage System Production Value

## Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PVC Drainage System Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers PVC Drainage System Production Market Share (2021-2026)

Table 47. World PVC Drainage System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PVC Drainage System Production by Type (2021-2026) & (Kilotons)

Table 49. World PVC Drainage System Production by Type (2027-2032) & (Kilotons)

Table 50. World PVC Drainage System Production Value by Type (2021-2026) & (USD Million)

Table 51. World PVC Drainage System Production Value by Type (2027-2032) & (USD Million)

Table 52. World PVC Drainage System Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World PVC Drainage System Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World PVC Drainage System Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World PVC Drainage System Production by Structure (2021-2026) & (Kilotons)

Table 56. World PVC Drainage System Production by Structure (2027-2032) & (Kilotons)

Table 57. World PVC Drainage System Production Value by Structure (2021-2026) & (USD Million)

Table 58. World PVC Drainage System Production Value by Structure (2027-2032) & (USD Million)

Table 59. World PVC Drainage System Average Price by Structure (2021-2026) & (US\$/Ton)

Table 60. World PVC Drainage System Average Price by Structure (2027-2032) & (US\$/Ton)

Table 61. World PVC Drainage System Production Value by Jointing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World PVC Drainage System Production by Jointing Method (2021-2026) & (Kilotons)

Table 63. World PVC Drainage System Production by Jointing Method (2027-2032) & (Kilotons)

Table 64. World PVC Drainage System Production Value by Jointing Method (2021-2026) & (USD Million)

Table 65. World PVC Drainage System Production Value by Jointing Method (2027-2032) & (USD Million)

Table 66. World PVC Drainage System Average Price by Jointing Method (2021-2026) & (US\$/Ton)

Table 67. World PVC Drainage System Average Price by Jointing Method (2027-2032) & (US\$/Ton)

Table 68. World PVC Drainage System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PVC Drainage System Production by Application (2021-2026) & (Kilotons)

Table 70. World PVC Drainage System Production by Application (2027-2032) & (Kilotons)

Table 71. World PVC Drainage System Production Value by Application (2021-2026) & (USD Million)

Table 72. World PVC Drainage System Production Value by Application (2027-2032) & (USD Million)

Table 73. World PVC Drainage System Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World PVC Drainage System Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. China Lesso Basic Information, Manufacturing Base and Competitors

Table 76. China Lesso Major Business

Table 77. China Lesso PVC Drainage System Product and Services

Table 78. China Lesso PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. China Lesso Recent Developments/Updates

Table 80. China Lesso Competitive Strengths & Weaknesses

Table 81. Wavin Basic Information, Manufacturing Base and Competitors

Table 82. Wavin Major Business

Table 83. Wavin PVC Drainage System Product and Services

Table 84. Wavin PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Wavin Recent Developments/Updates

Table 86. Wavin Competitive Strengths & Weaknesses

Table 87. Aliaxis Basic Information, Manufacturing Base and Competitors

Table 88. Aliaxis Major Business

Table 89. Aliaxis PVC Drainage System Product and Services

Table 90. Aliaxis PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 91. Aliaxis Recent Developments/Updates
- Table 92. Aliaxis Competitive Strengths & Weaknesses
- Table 93. Wienerberger Basic Information, Manufacturing Base and Competitors
- Table 94. Wienerberger Major Business
- Table 95. Wienerberger PVC Drainage System Product and Services
- Table 96. Wienerberger PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Wienerberger Recent Developments/Updates
- Table 98. Wienerberger Competitive Strengths & Weaknesses
- Table 99. JM Eagle Basic Information, Manufacturing Base and Competitors
- Table 100. JM Eagle Major Business
- Table 101. JM Eagle PVC Drainage System Product and Services
- Table 102. JM Eagle PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. JM Eagle Recent Developments/Updates
- Table 104. JM Eagle Competitive Strengths & Weaknesses
- Table 105. Westlake Pipe & Fittings Basic Information, Manufacturing Base and Competitors
- Table 106. Westlake Pipe & Fittings Major Business
- Table 107. Westlake Pipe & Fittings PVC Drainage System Product and Services
- Table 108. Westlake Pipe & Fittings PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Westlake Pipe & Fittings Recent Developments/Updates
- Table 110. Westlake Pipe & Fittings Competitive Strengths & Weaknesses
- Table 111. IPEX Basic Information, Manufacturing Base and Competitors
- Table 112. IPEX Major Business
- Table 113. IPEX PVC Drainage System Product and Services
- Table 114. IPEX PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. IPEX Recent Developments/Updates
- Table 116. IPEX Competitive Strengths & Weaknesses
- Table 117. Tigre Basic Information, Manufacturing Base and Competitors
- Table 118. Tigre Major Business
- Table 119. Tigre PVC Drainage System Product and Services
- Table 120. Tigre PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Tigre Recent Developments/Updates
- Table 122. Tigre Competitive Strengths & Weaknesses

- Table 123. Genuit Basic Information, Manufacturing Base and Competitors
- Table 124. Genuit Major Business
- Table 125. Genuit PVC Drainage System Product and Services
- Table 126. Genuit PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Genuit Recent Developments/Updates
- Table 128. Genuit Competitive Strengths & Weaknesses
- Table 129. Supreme Industries Basic Information, Manufacturing Base and Competitors
- Table 130. Supreme Industries Major Business
- Table 131. Supreme Industries PVC Drainage System Product and Services
- Table 132. Supreme Industries PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Supreme Industries Recent Developments/Updates
- Table 134. Supreme Industries Competitive Strengths & Weaknesses
- Table 135. Charlotte Pipe and Foundry Basic Information, Manufacturing Base and Competitors
- Table 136. Charlotte Pipe and Foundry Major Business
- Table 137. Charlotte Pipe and Foundry PVC Drainage System Product and Services
- Table 138. Charlotte Pipe and Foundry PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Charlotte Pipe and Foundry Recent Developments/Updates
- Table 140. Charlotte Pipe and Foundry Competitive Strengths & Weaknesses
- Table 141. ERA Basic Information, Manufacturing Base and Competitors
- Table 142. ERA Major Business
- Table 143. ERA PVC Drainage System Product and Services
- Table 144. ERA PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. ERA Recent Developments/Updates
- Table 146. ERA Competitive Strengths & Weaknesses
- Table 147. Astral Basic Information, Manufacturing Base and Competitors
- Table 148. Astral Major Business
- Table 149. Astral PVC Drainage System Product and Services
- Table 150. Astral PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Astral Recent Developments/Updates
- Table 152. Astral Competitive Strengths & Weaknesses
- Table 153. Finolex Industries Basic Information, Manufacturing Base and Competitors

Table 154. Finolex Industries Major Business

Table 155. Finolex Industries PVC Drainage System Product and Services

Table 156. Finolex Industries PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Finolex Industries Recent Developments/Updates

Table 158. Finolex Industries Competitive Strengths & Weaknesses

Table 159. Prince Pipes and Fittings Basic Information, Manufacturing Base and Competitors

Table 160. Prince Pipes and Fittings Major Business

Table 161. Prince Pipes and Fittings PVC Drainage System Product and Services

Table 162. Prince Pipes and Fittings PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Prince Pipes and Fittings Recent Developments/Updates

Table 164. Prince Pipes and Fittings Competitive Strengths & Weaknesses

Table 165. Kubota ChemiX Basic Information, Manufacturing Base and Competitors

Table 166. Kubota ChemiX Major Business

Table 167. Kubota ChemiX PVC Drainage System Product and Services

Table 168. Kubota ChemiX PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Kubota ChemiX Recent Developments/Updates

Table 170. Kubota ChemiX Competitive Strengths & Weaknesses

Table 171. Sekisui Chemical Basic Information, Manufacturing Base and Competitors

Table 172. Sekisui Chemical Major Business

Table 173. Sekisui Chemical PVC Drainage System Product and Services

Table 174. Sekisui Chemical PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Sekisui Chemical Recent Developments/Updates

Table 176. Sekisui Chemical Competitive Strengths & Weaknesses

Table 177. Maezawa Kasei Industries Basic Information, Manufacturing Base and Competitors

Table 178. Maezawa Kasei Industries Major Business

Table 179. Maezawa Kasei Industries PVC Drainage System Product and Services

Table 180. Maezawa Kasei Industries PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 181. Maezawa Kasei Industries Recent Developments/Updates
- Table 182. Maezawa Kasei Industries Competitive Strengths & Weaknesses
- Table 183. Nan Ya Plastics Corporation Basic Information, Manufacturing Base and Competitors
- Table 184. Nan Ya Plastics Corporation Major Business
- Table 185. Nan Ya Plastics Corporation PVC Drainage System Product and Services
- Table 186. Nan Ya Plastics Corporation PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Nan Ya Plastics Corporation Recent Developments/Updates
- Table 188. Nan Ya Plastics Corporation Competitive Strengths & Weaknesses
- Table 189. Rifeng Basic Information, Manufacturing Base and Competitors
- Table 190. Rifeng Major Business
- Table 191. Rifeng PVC Drainage System Product and Services
- Table 192. Rifeng PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Rifeng Recent Developments/Updates
- Table 194. Rifeng Competitive Strengths & Weaknesses
- Table 195. VASEN Basic Information, Manufacturing Base and Competitors
- Table 196. VASEN Major Business
- Table 197. VASEN PVC Drainage System Product and Services
- Table 198. VASEN PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. VASEN Recent Developments/Updates
- Table 200. VASEN Competitive Strengths & Weaknesses
- Table 201. Vinidex Basic Information, Manufacturing Base and Competitors
- Table 202. Vinidex Major Business
- Table 203. Vinidex PVC Drainage System Product and Services
- Table 204. Vinidex PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Vinidex Recent Developments/Updates
- Table 206. Vinidex Competitive Strengths & Weaknesses
- Table 207. Iplex Pipelines Australia Basic Information, Manufacturing Base and Competitors
- Table 208. Iplex Pipelines Australia Major Business
- Table 209. Iplex Pipelines Australia PVC Drainage System Product and Services
- Table 210. Iplex Pipelines Australia PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 211. Iplex Pipelines Australia Recent Developments/Updates
- Table 212. Iplex Pipelines Australia Competitive Strengths & Weaknesses
- Table 213. National Plastic Basic Information, Manufacturing Base and Competitors
- Table 214. National Plastic Major Business
- Table 215. National Plastic PVC Drainage System Product and Services
- Table 216. National Plastic PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. National Plastic Recent Developments/Updates
- Table 218. National Plastic Competitive Strengths & Weaknesses
- Table 219. Cosmoplast Basic Information, Manufacturing Base and Competitors
- Table 220. Cosmoplast Major Business
- Table 221. Cosmoplast PVC Drainage System Product and Services
- Table 222. Cosmoplast PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Cosmoplast Recent Developments/Updates
- Table 224. Cosmoplast Competitive Strengths & Weaknesses
- Table 225. Atkore Basic Information, Manufacturing Base and Competitors
- Table 226. Atkore Major Business
- Table 227. Atkore PVC Drainage System Product and Services
- Table 228. Atkore PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Atkore Recent Developments/Updates
- Table 230. Atkore Competitive Strengths & Weaknesses
- Table 231. Diamond Plastics Corporation Basic Information, Manufacturing Base and Competitors
- Table 232. Diamond Plastics Corporation Major Business
- Table 233. Diamond Plastics Corporation PVC Drainage System Product and Services
- Table 234. Diamond Plastics Corporation PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Diamond Plastics Corporation Recent Developments/Updates
- Table 236. Diamond Plastics Corporation Competitive Strengths & Weaknesses
- Table 237. National Pipe & Plastics Basic Information, Manufacturing Base and Competitors
- Table 238. National Pipe & Plastics Major Business
- Table 239. National Pipe & Plastics PVC Drainage System Product and Services
- Table 240. National Pipe & Plastics PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 241. National Pipe & Plastics Recent Developments/Updates

Table 242. National Pipe & Plastics Competitive Strengths & Weaknesses

Table 243. PPI PIPE Basic Information, Manufacturing Base and Competitors

Table 244. PPI PIPE Major Business

Table 245. PPI PIPE PVC Drainage System Product and Services

Table 246. PPI PIPE PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. PPI PIPE Recent Developments/Updates

Table 248. PPI PIPE Competitive Strengths & Weaknesses

Table 249. Cresline Plastic Pipe Basic Information, Manufacturing Base and Competitors

Table 250. Cresline Plastic Pipe Major Business

Table 251. Cresline Plastic Pipe PVC Drainage System Product and Services

Table 252. Cresline Plastic Pipe PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Cresline Plastic Pipe Recent Developments/Updates

Table 254. Cresline Plastic Pipe Competitive Strengths & Weaknesses

Table 255. Sanderson Pipe Corporation Basic Information, Manufacturing Base and Competitors

Table 256. Sanderson Pipe Corporation Major Business

Table 257. Sanderson Pipe Corporation PVC Drainage System Product and Services

Table 258. Sanderson Pipe Corporation PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Sanderson Pipe Corporation Recent Developments/Updates

Table 260. Sanderson Pipe Corporation Competitive Strengths & Weaknesses

Table 261. Goody Science & Technology Basic Information, Manufacturing Base and Competitors

Table 262. Goody Science & Technology Major Business

Table 263. Goody Science & Technology PVC Drainage System Product and Services

Table 264. Goody Science & Technology PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Goody Science & Technology Recent Developments/Updates

Table 266. Goody Science & Technology Competitive Strengths & Weaknesses

Table 267. Nawaplastic Industries Basic Information, Manufacturing Base and Competitors

- Table 268. Nawaplastic Industries Major Business
- Table 269. Nawaplastic Industries PVC Drainage System Product and Services
- Table 270. Nawaplastic Industries PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 271. Nawaplastic Industries Recent Developments/Updates
- Table 272. Nawaplastic Industries Competitive Strengths & Weaknesses
- Table 273. Thai Pipe Industry Basic Information, Manufacturing Base and Competitors
- Table 274. Thai Pipe Industry Major Business
- Table 275. Thai Pipe Industry PVC Drainage System Product and Services
- Table 276. Thai Pipe Industry PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 277. Thai Pipe Industry Recent Developments/Updates
- Table 278. Thai Pipe Industry Competitive Strengths & Weaknesses
- Table 279. Marley New Zealand Basic Information, Manufacturing Base and Competitors
- Table 280. Marley New Zealand Major Business
- Table 281. Marley New Zealand PVC Drainage System Product and Services
- Table 282. Marley New Zealand PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 283. Marley New Zealand Recent Developments/Updates
- Table 284. Marley New Zealand Competitive Strengths & Weaknesses
- Table 285. Spears Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 286. Spears Manufacturing Major Business
- Table 287. Spears Manufacturing PVC Drainage System Product and Services
- Table 288. Spears Manufacturing PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 289. Spears Manufacturing Recent Developments/Updates
- Table 290. Spears Manufacturing Competitive Strengths & Weaknesses
- Table 291. Silver-Line Plastics Basic Information, Manufacturing Base and Competitors
- Table 292. Silver-Line Plastics Major Business
- Table 293. Silver-Line Plastics PVC Drainage System Product and Services
- Table 294. Silver-Line Plastics PVC Drainage System Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 295. Silver-Line Plastics Recent Developments/Updates

Table 296. Silver-Line Plastics Competitive Strengths & Weaknesses

Table 297. Global Key Players of PVC Drainage System Upstream (Raw Materials)

Table 298. Global PVC Drainage System Typical Customers

Table 299. PVC Drainage System Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. PVC Drainage System Picture

Figure 2. World PVC Drainage System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PVC Drainage System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PVC Drainage System Production (2021-2032) & (Kilotons)

Figure 5. World PVC Drainage System Average Price (2021-2032) & (US\$/Ton)

Figure 6. World PVC Drainage System Production Value Market Share by Region (2021-2032)

Figure 7. World PVC Drainage System Production Market Share by Region (2021-2032)

Figure 8. North America PVC Drainage System Production (2021-2032) & (Kilotons)

Figure 9. Europe PVC Drainage System Production (2021-2032) & (Kilotons)

Figure 10. China PVC Drainage System Production (2021-2032) & (Kilotons)

Figure 11. Japan PVC Drainage System Production (2021-2032) & (Kilotons)

Figure 12. PVC Drainage System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PVC Drainage System Consumption (2021-2032) & (Kilotons)

Figure 15. World PVC Drainage System Consumption Market Share by Region (2021-2032)

Figure 16. United States PVC Drainage System Consumption (2021-2032) & (Kilotons)

Figure 17. China PVC Drainage System Consumption (2021-2032) & (Kilotons)

Figure 18. Europe PVC Drainage System Consumption (2021-2032) & (Kilotons)

Figure 19. Japan PVC Drainage System Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea PVC Drainage System Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN PVC Drainage System Consumption (2021-2032) & (Kilotons)

Figure 22. India PVC Drainage System Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of PVC Drainage System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PVC Drainage System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PVC Drainage System Markets in 2025

Figure 26. United States VS China: PVC Drainage System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PVC Drainage System Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PVC Drainage System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PVC Drainage System Production Market Share 2025

Figure 30. China Based Manufacturers PVC Drainage System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PVC Drainage System Production Market Share 2025

Figure 32. World PVC Drainage System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PVC Drainage System Production Value Market Share by Type in 2025

Figure 34. Pipe Diameter ? 100mm

Figure 35. Pipe Diameter Figure 36. World PVC Drainage System Production Market Share by Type (2021-2032)

Figure 37. World PVC Drainage System Production Value Market Share by Type (2021-2032)

Figure 38. World PVC Drainage System Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World PVC Drainage System Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World PVC Drainage System Production Value Market Share by Structure in 2025

Figure 41. Solid-wall

Figure 42. Structured-wall

Figure 43. World PVC Drainage System Production Market Share by Structure (2021-2032)

Figure 44. World PVC Drainage System Production Value Market Share by Structure (2021-2032)

Figure 45. World PVC Drainage System Average Price by Structure (2021-2032) & (US\$/Ton)

Figure 46. World PVC Drainage System Production Value by Jointing Method, (USD Million), 2021 & 2025 & 2032

Figure 47. World PVC Drainage System Production Value Market Share by Jointing Method in 2025

Figure 48. Solvent Cement Joint

Figure 49. Rubber Ring Joint

Figure 50. Others

Figure 51. World PVC Drainage System Production Market Share by Jointing Method (2021-2032)

Figure 52. World PVC Drainage System Production Value Market Share by Jointing Method (2021-2032)

Figure 53. World PVC Drainage System Average Price by Jointing Method (2021-2032) & (US\$/Ton)

Figure 54. World PVC Drainage System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World PVC Drainage System Production Value Market Share by Application in 2025

Figure 56. Construction

Figure 57. Chemical

Figure 58. Agriculture

Figure 59. Others

Figure 60. World PVC Drainage System Production Market Share by Application (2021-2032)

Figure 61. World PVC Drainage System Production Value Market Share by Application (2021-2032)

Figure 62. World PVC Drainage System Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. PVC Drainage System Industry Chain

Figure 64. PVC Drainage System Procurement Model

Figure 65. PVC Drainage System Sales Model

Figure 66. PVC Drainage System Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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