

Global PVC Drainage Pipe System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PVC Drainage Pipe System market size was valued at US\$ 17389 million in 2025 and is forecast to a readjusted size of US\$ 22945 million by 2032 with a CAGR of 4.1% during review period.

In 2025, global sales of PVC Drainage Pipe System reached approximately 9.0–10.8 million tons, with an average market price of about USD 1,500–1,750 ton, an annual production capacity of roughly 10.0–14.0 million tons, and an industry-average gross margin of approximately 20%.

PVC Drainage Pipe Systems are non-pressure or low-pressure drainage pipes manufactured from unplasticized polyvinyl chloride resin through compounding, plastication, extrusion, vacuum sizing, cooling, hauling, cutting, socketing and quality inspection processes. The scope focuses on PVC-U / UPVC pipes used for building soil and waste discharge, drain-waste-vent systems, roof rainwater drainage, underground gravity drainage, municipal sewerage, stormwater collection, foundation drainage and non-pressure industrial wastewater discharge. The main product forms include solid-wall pipes, foam-core pipes, multilayer co-extruded pipes, low-noise spiral pipes, hollow-wall pipes, structured-wall pipes, corrugated drainage pipes and rubber-ring socket pipes. Typical specifications cover small-diameter building drainage pipes and medium-to-large-diameter sewer and stormwater pipes. Key technical parameters include outside diameter, wall thickness, ring stiffness, impact strength, Vicat softening temperature, longitudinal reversion, water tightness, corrosion resistance, aging resistance and joint reliability. Common joining methods include solvent welding, socket bonding and elastomeric sealing ring joints.

Based on our research, PVC Drainage Pipe System is one of the most mature and widely used plastic piping products in global building drainage and municipal gravity drainage systems. The industry should be understood as a standardized, high-volume and regionally manufactured construction-material market rather than an equipment market. Compared with pressure water pipes, PVC-U drainage pipes are designed primarily for non-pressure or low-pressure gravity flow, joint tightness, corrosion resistance, ease of installation and cost efficiency. Compared with HDPE and PP drainage pipes, PVC-U maintains a strong installed base in building DWV systems, indoor soil and waste discharge, small- and medium-diameter underground gravity drainage and stormwater applications. The adopted scope therefore focuses on PVC-U building drainage pipes, DWV pipes, underground sewer pipes, stormwater pipes and PVC-U structured-wall drainage pipes.

From the supply side, the global market remains regionally fragmented despite the presence of several large multinational groups. North America is led by established manufacturers such as JM Eagle, Westlake Pipe & Fittings, IPEX, Charlotte Pipe, Atkore and Diamond Plastics. Europe is shaped by Wavin, Aliaxis, Pipelife, Genuit and a broad base of national manufacturers. China has the largest number of suppliers, with China Lesso, ERA, Rifeng, VASEN and Goody representing the larger end of the market, alongside many regional plastic pipe producers. India is driven by Supreme, Astral, Finolex and Prince Pipes, while Japan and Korea rely mainly on domestic players such as Kubota ChemiX, Sekisui Chemical, Maezawa Kasei and PPI PIPE. Because pipe transportation cost, local building codes and distribution channels matter significantly, global consolidation is structurally limited.

Demand growth is supported by residential and commercial construction, renovation of building drainage systems, stormwater management, separate sewer systems, municipal wastewater collection, urban flood-control projects and infrastructure resilience upgrades. Mature markets are more dependent on replacement, renovation, code compliance, low-noise drainage and installation efficiency, while emerging markets still benefit from urbanization, housing development and municipal drainage investment. China, India, Southeast Asia, the Middle East and Latin America remain important volume-growth regions, whereas Europe, Japan, North America and Australia are more focused on certified systems, acoustic performance, recyclability and lower-carbon pipe solutions.

From a product perspective, the category is evolving from conventional solid-wall PVC-U pipes toward foam-core, multilayer co-extruded, low-noise spiral, rubber-ring jointed,

structured-wall and recycled-core products. Commodity competition remains driven by price, specification range, distribution and supply reliability, while premium competition increasingly depends on acoustic performance, ring stiffness, joint reliability, installation productivity, certification coverage and sustainability credentials. The technology transition is not expected to replace PVC-U as a material in the near term, but it will strengthen the position of manufacturers with better compounding know-how, extrusion consistency, tooling capability, product certification and engineering support.

The narrow global PVC-U drainage pipe market is estimated at USD 16.90 billion in 2025 and USD 17.57 billion in 2026, with a projected CAGR of 4.15% from 2026 to 2032. This is a mature and resilient market rather than a high-growth emerging industry. Its main substitution risks come from HDPE and PP drainage pipes, acoustic PP systems, cast iron or stainless drainage in premium buildings, and tighter environmental scrutiny of PVC in some regions. Nevertheless, PVC-U drainage pipe is expected to remain a major material in global building drainage and small- to medium-diameter non-pressure drainage systems. Future competition will increasingly shift from capacity and price toward brand, certification, carbon footprint, installation systems and integrated piping solutions.

This report is a detailed and comprehensive analysis for global PVC Drainage Pipe System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PVC Drainage Pipe System market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PVC Drainage Pipe System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PVC Drainage Pipe System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PVC Drainage Pipe System market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PVC Drainage Pipe System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PVC Drainage Pipe System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Lesso, Wavin, Aliaxis, Wienerberger, JM Eagle, Westlake Pipe & Fittings, IPEX, Tigre, Genuit, Supreme Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PVC Drainage Pipe System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pipe Diameter ? 100mm

Pipe Diameter

Market segment by Structure

Solid-wall

Structured-wall

Market segment by Jointing Method

Solvent Cement Joint

Rubber Ring Joint

Others

Market segment by Application

Buildings

Municipal

Agriculture

Others

Major players covered

China Lesso

Wavin

Aliaxis

Wienerberger

JM Eagle

Westlake Pipe & Fittings

IPEX

Tigre

Genuit

Supreme Industries

Charlotte Pipe and Foundry

ERA

Astral

Finolex Industries

Prince Pipes and Fittings

Kubota ChemiX

Sekisui Chemical

Maezawa Kasei Industries

Nan Ya Plastics Corporation

Rifeng

VASEN

Vinidex

Iplex Pipelines Australia

National Plastic

Cosmoplast

Atkore

Diamond Plastics Corporation

National Pipe & Plastics

PPI PIPE

Cresline Plastic Pipe

Sanderson Pipe Corporation

Goody Science & Technology

Nawaplastic Industries

Thai Pipe Industry

Marley New Zealand

Spears Manufacturing

Silver-Line Plastics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PVC Drainage Pipe System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVC Drainage Pipe System, with price, sales quantity, revenue, and global market share of PVC Drainage Pipe System from 2021 to 2026.

Chapter 3, the PVC Drainage Pipe System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVC Drainage Pipe System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PVC Drainage Pipe System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVC Drainage Pipe System.

Chapter 14 and 15, to describe PVC Drainage Pipe System sales channel, distributors, customers, research findings and conclusion.

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