

# Global PVC Cement Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PVC Cement market size was valued at US\$ 833 million in 2025 and is forecast to a readjusted size of US\$ 1032 million by 2032 with a CAGR of 3.1% during review period.

PVC Cement is a ready-to-use solvent cement for joining PVC pipe and fittings, and its core function is to create a permanent solvent-welded joint in PVC piping systems used in building plumbing, drainage, pressure pipe, irrigation, electrical conduit, pool piping and industrial fluid handling.

The upstream of PVC Cement supply chain is based on PVC resin, solvent packages, stabilizers, pigments, metal or plastic containers, caps, applicators, cartons, labels and chemical packaging logistics. The supply base is sensitive to solvent availability, VOC regulation, flammable liquid storage rules, packaging costs and batch-level quality control.

Downstream buyers include plumbing contractors, irrigation contractors, pool installers, electrical conduit installers, industrial maintenance teams, building material distributors, pipe and fitting wholesalers, DIY retail chains, utilities, municipal repair teams, agricultural dealers and pipe system manufacturers that bundle solvent cement with their own piping systems. Typical procurement is through annual distributor programs, private-label supply, project-based orders, plumbing wholesale replenishment, retail channel programs and specification-driven purchases where ASTM, NSF, low-VOC or potable-water approvals are required. The product is not usually bought as a standalone strategic chemical by end users; it is purchased as a consumable joining material tied to pipe installation frequency. An industry-level gross margin estimate of 26.5% is reasonable for qualified producers because barriers come from code certification, batch

consistency, low-VOC compliance, shelf-life management, hazardous-goods handling, packaging scale, brand trust in professional channels and the cost of product failure in installed pipe systems.

In the current market, global production is around 146,200 t, with an average selling price of about 5,540 USD per t EXW basis. Top 5 suppliers control approximately 31.5% of global revenue CR5, which indicates a moderately fragmented market with strong regional leaders rather than a single global oligopoly. North America is the largest value region because low-VOC, NSF, potable-water, professional plumbing and retail packaging requirements lift ASP above the global average. Europe is smaller in volume but relatively high in value because of regulated construction and industrial PVC-U piping practice. China and India are large volume markets, but price realization is lower due to local production, lower packaging premiums and more cost-sensitive distribution. Between 2026 and 2032, demand should grow with PVC pipe replacement, irrigation investment, water infrastructure repair, building renovation, electrical conduit work and pool maintenance, while regulatory pressure will shift more SKUs toward lower VOC and more traceable certification packages. AI is unlikely to change the chemistry of the product itself, but it can improve demand forecasting, SKU replenishment, batch traceability and distributor inventory planning. Key bottlenecks are solvent regulation, hazardous logistics, certification cost, small-package filling capacity, raw-material price volatility and the risk that weak installation practice damages brand reputation.

This report is a detailed and comprehensive analysis for global PVC Cement market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Body Grade and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global PVC Cement market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PVC Cement market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PVC Cement market size and forecasts, by Body Grade and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PVC Cement market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PVC Cement

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PVC Cement market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IPS Corporation, Oatey, RectorSeal, Henkel, Bolton Adhesives, Tigre, Arrow Adhesives, Taizhou G-Good Adhesives, Nan Ya Plastics Corporation, The Supreme Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

PVC Cement market is split by Body Grade and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Body Grade, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Body Grade

#### Regular Body PVC Cement

Medium Body PVC Cement

Heavy Body PVC Cement

#### Market segment by VOC Profile

Standard VOC PVC Cement

Low VOC PVC Cement

#### Market segment by Color

Clear PVC Cement

Gray PVC Cement

Blue PVC Cement

Orange PVC Cement

Other Color PVC Cement

#### Market segment by Application

DWV Pipe Joining

Potable Water Pipe Joining

Pressure Pipe Joining

Electrical Conduit Joining

Irrigation Pipe Joining

Industrial PVC Pipe Joining

Pool Pipe Joining

Other PVC Assembly

#### Major players covered

IPS Corporation

Oatey

RectorSeal

Henkel

Bolton Adhesives

Tigre

Arrow Adhesives

Taizhou G-Good Adhesives

Nan Ya Plastics Corporation

The Supreme Industries

Finolex Industries

Unecol Adhesive Ideas

Bostik

The Mill-Rose Company

United Sealants & Adhesives

Spears Manufacturing

Seal & Bond International

Corporativo FXN

ABRO Industries

Soudal

Astral

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PVC Cement product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PVC Cement, with price, sales quantity, revenue, and global market share of PVC Cement from 2021 to 2026.

Chapter 3, the PVC Cement competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PVC Cement breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Body Grade and by Application, with sales market share and growth rate by Body Grade, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PVC Cement market forecast, by regions, by Body Grade, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PVC Cement.

Chapter 14 and 15, to describe PVC Cement sales channel, distributors, customers, research findings and conclusion.

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