

Global PVC Cement Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVC Cement market size is expected to reach \$ 1032 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

PVC Cement is a ready-to-use solvent cement for joining PVC pipe and fittings, and its core function is to create a permanent solvent-welded joint in PVC piping systems used in building plumbing, drainage, pressure pipe, irrigation, electrical conduit, pool piping and industrial fluid handling.

The upstream of PVC Cement supply chain is based on PVC resin, solvent packages, stabilizers, pigments, metal or plastic containers, caps, applicators, cartons, labels and chemical packaging logistics. The supply base is sensitive to solvent availability, VOC regulation, flammable liquid storage rules, packaging costs and batch-level quality control.

Downstream buyers include plumbing contractors, irrigation contractors, pool installers, electrical conduit installers, industrial maintenance teams, building material distributors, pipe and fitting wholesalers, DIY retail chains, utilities, municipal repair teams, agricultural dealers and pipe system manufacturers that bundle solvent cement with their own piping systems. Typical procurement is through annual distributor programs, private-label supply, project-based orders, plumbing wholesale replenishment, retail channel programs and specification-driven purchases where ASTM, NSF, low-VOC or potable-water approvals are required. The product is not usually bought as a standalone strategic chemical by end users; it is purchased as a consumable joining material tied to pipe installation frequency. An industry-level gross margin estimate of 26.5% is reasonable for qualified producers because barriers come from code certification, batch consistency, low-VOC compliance, shelf-life management, hazardous-goods handling,

packaging scale, brand trust in professional channels and the cost of product failure in installed pipe systems.

In the current market, global production is around 146,200 t, with an average selling price of about 5,540 USD per t EXW basis. Top 5 suppliers control approximately 31.5% of global revenue CR5, which indicates a moderately fragmented market with strong regional leaders rather than a single global oligopoly. North America is the largest value region because low-VOC, NSF, potable-water, professional plumbing and retail packaging requirements lift ASP above the global average. Europe is smaller in volume but relatively high in value because of regulated construction and industrial PVC-U piping practice. China and India are large volume markets, but price realization is lower due to local production, lower packaging premiums and more cost-sensitive distribution. Between 2026 and 2032, demand should grow with PVC pipe replacement, irrigation investment, water infrastructure repair, building renovation, electrical conduit work and pool maintenance, while regulatory pressure will shift more SKUs toward lower VOC and more traceable certification packages. AI is unlikely to change the chemistry of the product itself, but it can improve demand forecasting, SKU replenishment, batch traceability and distributor inventory planning. Key bottlenecks are solvent regulation, hazardous logistics, certification cost, small-package filling capacity, raw-material price volatility and the risk that weak installation practice damages brand reputation.

This report studies the global PVC Cement production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC Cement and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC Cement that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC Cement total production and demand, 2021-2032, (Kilotons)

Global PVC Cement total production value, 2021-2032, (USD Million)

Global PVC Cement production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PVC Cement consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PVC Cement domestic production, consumption, key domestic manufacturers and share

Global PVC Cement production by manufacturer, production, price, value and market

share 2021-2026, (USD Million) & (Kilotons)

Global PVC Cement production by Body Grade, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PVC Cement production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PVC Cement market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IPS Corporation, Oatey, RectorSeal, Henkel, Bolton Adhesives, Tigre, Arrow Adhesives, Taizhou G-Good Adhesives, Nan Ya Plastics Corporation, The Supreme Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC Cement market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Body Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC Cement Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVC Cement Market, Segmentation by Body Grade:

Regular Body PVC Cement

Medium Body PVC Cement

Heavy Body PVC Cement

Global PVC Cement Market, Segmentation by VOC Profile:

Standard VOC PVC Cement

Low VOC PVC Cement

Global PVC Cement Market, Segmentation by Color:

Clear PVC Cement

Gray PVC Cement

Blue PVC Cement

Orange PVC Cement

Other Color PVC Cement

Global PVC Cement Market, Segmentation by Application:

DWV Pipe Joining

Potable Water Pipe Joining

Pressure Pipe Joining

Electrical Conduit Joining

Irrigation Pipe Joining

Industrial PVC Pipe Joining

Pool Pipe Joining

Other PVC Assembly

Companies Profiled:

IPS Corporation

Oatey

RectorSeal

Henkel

Bolton Adhesives

Tigre

Arrow Adhesives

Taizhou G-Good Adhesives

Nan Ya Plastics Corporation

The Supreme Industries

Finolex Industries

Unecol Adhesive Ideas

Bostik

The Mill-Rose Company

United Sealants & Adhesives

Spears Manufacturing

Seal & Bond International

Corporativo FXN

ABRO Industries

Soudal

Astral

Key Questions Answered:

1. How big is the global PVC Cement market?
2. What is the demand of the global PVC Cement market?
3. What is the year over year growth of the global PVC Cement market?
4. What is the production and production value of the global PVC Cement market?
5. Who are the key producers in the global PVC Cement market?
6. What are the growth factors driving the market demand?

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