

Global PVC Barrier Shrink Bags Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVC Barrier Shrink Bags market size is expected to reach \$ 1296 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global PVC Barrier Shrink Bags production reached approximately 8.64 billion units, with an average global market price of around US\$0.11 per unit.

The gross profit margin of major companies in the industry is between 18%-32%.

In 2025, the global production capacity of PVC Barrier Shrink Bags was approximately 11.52 billion units.

PVC Barrier Shrink Bags are flexible packaging bags made from polyvinyl chloride-based barrier film with shrink performance, used to tightly wrap food, meat, poultry, seafood, cheese, consumer goods, and industrial products. They help improve product appearance, moisture resistance, oxygen barrier performance, contamination protection, and shelf-life stability.

The industrial chain of PVC Barrier Shrink Bags covers upstream PVC resin, barrier additives, plasticizers, stabilizers, inks, adhesives, release materials, and packaging film equipment. The midstream consists of film extrusion, orientation, printing, lamination, bag making, sealing, inspection, and packaging. Downstream applications mainly include meat processing, seafood packaging, cheese packaging, retail food, consumer goods, industrial packaging, and cold-chain distribution.

Food packaging, chemical raw material storage and electronic component protection drive the demand for PVC barrier shrink bags. It features good gas-barrier performance

and shrinkage stability to extend product shelf life. Low-toxic formula and high-transparency design meet safe packaging requirements for multiple industries.

This report studies the global PVC Barrier Shrink Bags production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVC Barrier Shrink Bags and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVC Barrier Shrink Bags that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVC Barrier Shrink Bags total production and demand, 2021-2032, (K Units)

Global PVC Barrier Shrink Bags total production value, 2021-2032, (USD Million)

Global PVC Barrier Shrink Bags production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PVC Barrier Shrink Bags consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PVC Barrier Shrink Bags domestic production, consumption, key domestic manufacturers and share

Global PVC Barrier Shrink Bags production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PVC Barrier Shrink Bags production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PVC Barrier Shrink Bags production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PVC Barrier Shrink Bags market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sealed Air, Amcor, Winpak, Kureha Corporation, Coveris, Flexopack, Schur Flexibles, ALLFO, BUERGOFOL, Suzhou Tipack, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVC Barrier Shrink Bags market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVC Barrier Shrink Bags Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVC Barrier Shrink Bags Market, Segmentation by Type:

Oxygen Barrier Shrink Bags

Moisture Barrier Shrink Bags

Aroma Barrier Shrink Bags

Global PVC Barrier Shrink Bags Market, Segmentation by Seal Structure:

Three-Side Seal Shrink Bags

Side-Seal Shrink Bags

Bottom-Seal Shrink Bags

Global PVC Barrier Shrink Bags Market, Segmentation by Film Thickness:

Thin Film (<40µm)

Standard Film (40-70µm)

Thick Film (>70µm)

Global PVC Barrier Shrink Bags Market, Segmentation by Application:

Meat and Poultry

Seafood

Dairy

Others

Companies Profiled:

Sealed Air

Amcor

Winpak

Kureha Corporation

Coveris

Flexopack

Schur Flexibles

ALLFO

BUERGOFOL

Suzhou Tipack

Flavorpac Changzhou

Suzhou Maxpack

Tianjin Kangtai Plastic Packaging

Shenzhen Xianfengda Industrial

Shenzhen Huachuang Packaging Materials

Key Questions Answered:

1. How big is the global PVC Barrier Shrink Bags market?
2. What is the demand of the global PVC Barrier Shrink Bags market?
3. What is the year over year growth of the global PVC Barrier Shrink Bags market?
4. What is the production and production value of the global PVC Barrier Shrink Bags market?
5. Who are the key producers in the global PVC Barrier Shrink Bags market?
6. What are the growth factors driving the market demand?

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