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Global PVB Laminated Glass Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVB Laminated Glass market size is expected to reach $ 21066 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

PVB Laminated Glass refers to safety glazing manufactured by bonding two or more glass plies with one or more polyvinyl butyral (PVB) interlayers through lamination, de-airing and high-temperature, high-pressure autoclave processing. The glass substrates may include annealed, heat-strengthened, fully tempered, low-iron, tinted or coated glass, while the PVB interlayer provides fragment retention after breakage, penetration resistance, acoustic insulation, ultraviolet protection and, depending on the formulation, solar-control or decorative functions. Major upstream inputs include float glass, low-iron glass, coated glass, PVB interlayers, PVB resin, plasticizers and basic glassmaking materials such as silica sand and soda ash. Downstream applications are concentrated in automotive windshields, laminated sidelites and panoramic roofs, as well as architectural façades, windows, balustrades, canopies, skylights, partitions and glass floors. PVB Laminated Glass is also used in rail transit, marine glazing, industrial equipment and security protection applications.

Key Findings

Global PVB Laminated Glass production was approximately 400 million square meters in 2025

The global average ex-factory price was approximately US$35 per square meter in 2025

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Building and automotive applications represent the two core demand pillars of the global market

Asia-Pacific is the largest manufacturing base, led by a highly integrated glass processing supply chain in China

Market Trends

The global PVB Laminated Glass market is shifting from conventional safety glazing toward multifunctional and higher-value glazing solutions. In building applications, demand is increasing for large-format laminated glass, low-iron glass, Low-E laminated units, acoustic glazing and high-security structures. Automotive glazing is also becoming more functional, with acoustic PVB, infrared-control interlayers, HUD-compatible windshields, laminated sidelites and panoramic roof glazing gaining adoption. At the same time, glass processors are improving automation, optical-quality control and large-size lamination capabilities to meet increasingly demanding architectural and transportation specifications.

Market Dynamics

Drivers

The market is supported by stricter safety glazing requirements, continued construction of high-rise and commercial buildings, expansion of transportation infrastructure and increasing adoption of laminated automotive glazing. PVB laminated glass provides post-breakage fragment retention and penetration resistance that cannot be achieved by ordinary monolithic glass, making it particularly suitable for windshields, façades, overhead glazing, balustrades and other safety-critical applications. Rising demand for vehicle acoustic comfort, thermal management and panoramic glazing is further expanding automotive consumption.

Restraints

PVB Laminated Glass requires more processing steps and higher capital investment than ordinary monolithic or tempered glass, including clean-room assembly, de-airing and autoclave lamination. Production quality is sensitive to glass cleanliness, moisture

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content, interlayer storage conditions, edge quality and temperature-pressure control. Standard architectural laminated glass also faces strong price competition, particularly in regions with excess float and processing capacity.

Opportunities

Major growth opportunities are emerging in acoustic glazing, energy-efficient façades, low-iron architectural glass, high-security glazing, hurricane-resistant structures and premium automotive glazing. Functional PVB interlayers with acoustic, solar-control, colored, privacy and display-related properties can significantly increase the value per square meter of laminated glass. Growing adoption of laminated sidelites and panoramic roofs also provides an incremental market beyond traditional automotive windshield applications.

Challenges

The industry faces volatility in float glass, soda ash, energy, PVB resin and plasticizer costs. Manufacturers must also maintain high optical quality, stable adhesion and low distortion while processing increasingly large, curved or coated glass products. Regional differences in automotive homologation, building codes and safety certification standards raise the cost and complexity of global market expansion.

Industry Chain Analysis

The upstream sector includes float glass, low-iron glass, coated glass, PVB resin, PVB interlayers, plasticizers and other functional additives. Midstream manufacturers conduct cutting, edging, drilling, washing, tempering or heat strengthening where required, PVB assembly, pre-lamination, de-airing and autoclave processing. Higher-value products may also integrate coating, ceramic printing, bending and precision CNC processing. Downstream customers include automotive OEMs and glazing Tier 1 suppliers, façade contractors, architectural glass processors, building developers, rail transit manufacturers, shipbuilders and industrial equipment producers. Higher value is increasingly concentrated in functional PVB materials, optical-quality control, large-format processing and integrated coating-lamination capabilities.

Downstream Market Opportunities

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Building and automotive applications offer the largest addressable opportunities. Architectural demand is concentrated in curtain walls, windows, balustrades, canopies, skylights, glass floors and other areas requiring reliable post-breakage safety. Automotive demand is led by windshields, while laminated sidelites, acoustic glazing and panoramic roofs are becoming important incremental applications. Rail transit, marine, public infrastructure and high-security facilities also provide opportunities for specialized laminated products with enhanced impact, acoustic and weathering performance.

Regional Insights

Asia-Pacific is the largest production and consumption region, supported by China's extensive float glass, automotive glazing and architectural glass processing industries. Europe maintains strong demand for high-performance architectural glazing, acoustic products and energy-efficient laminated systems, while North America benefits from automotive production, commercial construction, hurricane-resistant glazing and stringent safety requirements. Japan remains an important high-end market with strong capabilities in automotive glazing, optical-quality control and functional laminated glass technologies.

Report Scope

This report studies the global PVB Laminated Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVB Laminated Glass and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVB Laminated Glass that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVB Laminated Glass total production and demand, 2021-2032, (K Sqm)

Global PVB Laminated Glass total production value, 2021-2032, (USD Million)

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Global PVB Laminated Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global PVB Laminated Glass consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: PVB Laminated Glass domestic production, consumption, key domestic manufacturers and share

Global PVB Laminated Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global PVB Laminated Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global PVB Laminated Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PVB Laminated Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Guardian Glass, AGC Inc., Nippon Sheet Glass, Central Glass, PRESS GLASS S.A., sedak GmbH, Viracon, Inc., Trulite Glass & Aluminum Solutions, Fuyao Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVB Laminated Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVB Laminated Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global PVB Laminated Glass Market, Segmentation by Type:

Annealed PVB Laminated Glass

Heat-Strengthened PVB Laminated Glass

Fully Tempered PVB Laminated Glass

Others

Global PVB Laminated Glass Market, Segmentation by Interlayer Thickness:

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?0.38 mm PVB

0.76 mm PVB

1.14–1.52 mm PVB

?2.28 mm PVB

Global PVB Laminated Glass Market, Segmentation by Function:

Safety Glass

Acoustic Glass

Solar Control Glass

Others

Global PVB Laminated Glass Market, Segmentation by Application:

Building & Construction

Automotive

Industrial

Others

Companies Profiled:

Saint-Gobain

Guardian Glass

AGC Inc.

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Nippon Sheet Glass

Central Glass

PRESS GLASS S.A.

sedak GmbH

Viracon, Inc.

Trulite Glass & Aluminum Solutions

Fuyao Glass

Xinyi Glass

CSG Holding

Key Questions Answered

1. How big is the global PVB Laminated Glass market?
2. What is the demand of the global PVB Laminated Glass market?
3. What is the year over year growth of the global PVB Laminated Glass market?
4. What is the total value of the global PVB Laminated Glass market?
5. Who are the Major Players in the global PVB Laminated Glass market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 PVB Laminated Glass Introduction
1.2 World PVB Laminated Glass Supply & Forecast
  1.2.1 World PVB Laminated Glass Production Value (2021 & 2025 & 2032)
  1.2.2 World PVB Laminated Glass Production (2021-2032)
  1.2.3 World PVB Laminated Glass Pricing Trends (2021-2032)
1.3 World PVB Laminated Glass Production by Region (Based on Production Site)
  1.3.1 World PVB Laminated Glass Production Value by Region (2021-2032)
  1.3.2 World PVB Laminated Glass Production by Region (2021-2032)
  1.3.3 World PVB Laminated Glass Average Price by Region (2021-2032)
  1.3.4 North America PVB Laminated Glass Production (2021-2032)
  1.3.5 Europe PVB Laminated Glass Production (2021-2032)
  1.3.6 China PVB Laminated Glass Production (2021-2032)
  1.3.7 Japan PVB Laminated Glass Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 PVB Laminated Glass Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 PVB Laminated Glass Major Market Trends

2 DEMAND SUMMARY

2.1 World PVB Laminated Glass Demand (2021-2032)
2.2 World PVB Laminated Glass Consumption by Region
  2.2.1 World PVB Laminated Glass Consumption by Region (2021-2026)
  2.2.2 World PVB Laminated Glass Consumption Forecast by Region (2027-2032)
2.3 United States PVB Laminated Glass Consumption (2021-2032)
2.4 China PVB Laminated Glass Consumption (2021-2032)
2.5 Europe PVB Laminated Glass Consumption (2021-2032)
2.6 Japan PVB Laminated Glass Consumption (2021-2032)
2.7 South Korea PVB Laminated Glass Consumption (2021-2032)
2.8 ASEAN PVB Laminated Glass Consumption (2021-2032)
2.9 India PVB Laminated Glass Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World PVB Laminated Glass Production Value by Manufacturer (2021-2026)

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3.2 World PVB Laminated Glass Production by Manufacturer (2021-2026)
3.3 World PVB Laminated Glass Average Price by Manufacturer (2021-2026)
3.4 PVB Laminated Glass Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global PVB Laminated Glass Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for PVB Laminated Glass in 2025
  3.5.3 Global Concentration Ratios (CR8) for PVB Laminated Glass in 2025
3.6 PVB Laminated Glass Market: Overall Company Footprint Analysis
  3.6.1 PVB Laminated Glass Market: Region Footprint
  3.6.2 PVB Laminated Glass Market: Company Product Type Footprint
  3.6.3 PVB Laminated Glass Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: PVB Laminated Glass Production Value Comparison
  4.1.1 United States VS China: PVB Laminated Glass Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: PVB Laminated Glass Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: PVB Laminated Glass Production Comparison
  4.2.1 United States VS China: PVB Laminated Glass Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: PVB Laminated Glass Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: PVB Laminated Glass Consumption Comparison
  4.3.1 United States VS China: PVB Laminated Glass Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: PVB Laminated Glass Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based PVB Laminated Glass Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based PVB Laminated Glass Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers PVB Laminated Glass Production Value (2021-2026)
4.4.3 United States Based Manufacturers PVB Laminated Glass Production (2021-2026)
4.5 China Based PVB Laminated Glass Manufacturers and Market Share
4.5.1 China Based PVB Laminated Glass Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers PVB Laminated Glass Production Value (2021-2026)
4.5.3 China Based Manufacturers PVB Laminated Glass Production (2021-2026)
4.6 Rest of World Based PVB Laminated Glass Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based PVB Laminated Glass Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers PVB Laminated Glass Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers PVB Laminated Glass Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PVB Laminated Glass Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Annealed PVB Laminated Glass
5.2.2 Heat-Strengthened PVB Laminated Glass
5.2.3 Fully Tempered PVB Laminated Glass
5.2.4 Others
5.3 Market Segment by Type
5.3.1 World PVB Laminated Glass Production by Type (2021-2032)
5.3.2 World PVB Laminated Glass Production Value by Type (2021-2032)
5.3.3 World PVB Laminated Glass Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INTERLAYER THICKNESS

6.1 World PVB Laminated Glass Market Size Overview by Interlayer Thickness: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Interlayer Thickness
6.2.1 ?0.38 mm PVB

+357 96 030922
info@marketpublishers.com

6.2.2 0.76 mm PVB
6.2.3 1.14–1.52 mm PVB
6.2.4 ?2.28 mm PVB
6.3 Market Segment by Interlayer Thickness
6.3.1 World PVB Laminated Glass Production by Interlayer Thickness (2021-2032)
6.3.2 World PVB Laminated Glass Production Value by Interlayer Thickness (2021-2032)
6.3.3 World PVB Laminated Glass Average Price by Interlayer Thickness (2021-2032)

7 MARKET ANALYSIS BY FUNCTION

7.1 World PVB Laminated Glass Market Size Overview by Function: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Function
7.2.1 Safety Glass
7.2.2 Acoustic Glass
7.2.3 Solar Control Glass
7.2.4 Others
7.3 Market Segment by Function
7.3.1 World PVB Laminated Glass Production by Function (2021-2032)
7.3.2 World PVB Laminated Glass Production Value by Function (2021-2032)
7.3.3 World PVB Laminated Glass Average Price by Function (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PVB Laminated Glass Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Building & Construction
8.2.2 Automotive
8.2.3 Industrial
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World PVB Laminated Glass Production by Application (2021-2032)
8.3.2 World PVB Laminated Glass Production Value by Application (2021-2032)
8.3.3 World PVB Laminated Glass Average Price by Application (2021-2032)

9 COMPANY PROFILES

+357 96 030922
info@marketpublishers.com

9.1 Saint-Gobain
9.1.1 Saint-Gobain Details
9.1.2 Saint-Gobain Major Business
9.1.3 Saint-Gobain PVB Laminated Glass Product and Services
9.1.4 Saint-Gobain PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Saint-Gobain Recent Developments/Updates
9.1.6 Saint-Gobain Competitive Strengths & Weaknesses
9.2 Guardian Glass
9.2.1 Guardian Glass Details
9.2.2 Guardian Glass Major Business
9.2.3 Guardian Glass PVB Laminated Glass Product and Services
9.2.4 Guardian Glass PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Guardian Glass Recent Developments/Updates
9.2.6 Guardian Glass Competitive Strengths & Weaknesses
9.3 AGC Inc.
9.3.1 AGC Inc. Details
9.3.2 AGC Inc. Major Business
9.3.3 AGC Inc. PVB Laminated Glass Product and Services
9.3.4 AGC Inc. PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 AGC Inc. Recent Developments/Updates
9.3.6 AGC Inc. Competitive Strengths & Weaknesses
9.4 Nippon Sheet Glass
9.4.1 Nippon Sheet Glass Details
9.4.2 Nippon Sheet Glass Major Business
9.4.3 Nippon Sheet Glass PVB Laminated Glass Product and Services
9.4.4 Nippon Sheet Glass PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Nippon Sheet Glass Recent Developments/Updates
9.4.6 Nippon Sheet Glass Competitive Strengths & Weaknesses
9.5 Central Glass
9.5.1 Central Glass Details
9.5.2 Central Glass Major Business
9.5.3 Central Glass PVB Laminated Glass Product and Services
9.5.4 Central Glass PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Central Glass Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.5.6 Central Glass Competitive Strengths & Weaknesses
9.6 PRESS GLASS S.A.
9.6.1 PRESS GLASS S.A. Details
9.6.2 PRESS GLASS S.A. Major Business
9.6.3 PRESS GLASS S.A. PVB Laminated Glass Product and Services
9.6.4 PRESS GLASS S.A. PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 PRESS GLASS S.A. Recent Developments/Updates
9.6.6 PRESS GLASS S.A. Competitive Strengths & Weaknesses
9.7 sedak GmbH
9.7.1 sedak GmbH Details
9.7.2 sedak GmbH Major Business
9.7.3 sedak GmbH PVB Laminated Glass Product and Services
9.7.4 sedak GmbH PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 sedak GmbH Recent Developments/Updates
9.7.6 sedak GmbH Competitive Strengths & Weaknesses
9.8 Viracon, Inc.
9.8.1 Viracon, Inc. Details
9.8.2 Viracon, Inc. Major Business
9.8.3 Viracon, Inc. PVB Laminated Glass Product and Services
9.8.4 Viracon, Inc. PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Viracon, Inc. Recent Developments/Updates
9.8.6 Viracon, Inc. Competitive Strengths & Weaknesses
9.9 Trulite Glass & Aluminum Solutions
9.9.1 Trulite Glass & Aluminum Solutions Details
9.9.2 Trulite Glass & Aluminum Solutions Major Business
9.9.3 Trulite Glass & Aluminum Solutions PVB Laminated Glass Product and Services
9.9.4 Trulite Glass & Aluminum Solutions PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Trulite Glass & Aluminum Solutions Recent Developments/Updates
9.9.6 Trulite Glass & Aluminum Solutions Competitive Strengths & Weaknesses
9.10 Fuyao Glass
9.10.1 Fuyao Glass Details
9.10.2 Fuyao Glass Major Business
9.10.3 Fuyao Glass PVB Laminated Glass Product and Services
9.10.4 Fuyao Glass PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.10.5 Fuyao Glass Recent Developments/Updates
9.10.6 Fuyao Glass Competitive Strengths & Weaknesses
9.11 Xinyi Glass
9.11.1 Xinyi Glass Details
9.11.2 Xinyi Glass Major Business
9.11.3 Xinyi Glass PVB Laminated Glass Product and Services
9.11.4 Xinyi Glass PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Xinyi Glass Recent Developments/Updates
9.11.6 Xinyi Glass Competitive Strengths & Weaknesses
9.12 CSG Holding
9.12.1 CSG Holding Details
9.12.2 CSG Holding Major Business
9.12.3 CSG Holding PVB Laminated Glass Product and Services
9.12.4 CSG Holding PVB Laminated Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 CSG Holding Recent Developments/Updates
9.12.6 CSG Holding Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 PVB Laminated Glass Industry Chain
10.2 PVB Laminated Glass Upstream Analysis
10.2.1 PVB Laminated Glass Core Raw Materials
10.2.2 Main Manufacturers of PVB Laminated Glass Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 PVB Laminated Glass Production Mode
10.6 PVB Laminated Glass Procurement Model
10.7 PVB Laminated Glass Industry Sales Model and Sales Channels
10.7.1 PVB Laminated Glass Sales Model
10.7.2 PVB Laminated Glass Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source

+357 96 030922
info@marketpublishers.com

12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World PVB Laminated Glass Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World PVB Laminated Glass Production Value by Region (2021-2026) & (USD Million)
Table 3. World PVB Laminated Glass Production Value by Region (2027-2032) & (USD Million)
Table 4. World PVB Laminated Glass Production Value Market Share by Region (2021-2026)
Table 5. World PVB Laminated Glass Production Value Market Share by Region (2027-2032)
Table 6. World PVB Laminated Glass Production by Region (2021-2026) & (K Sqm)
Table 7. World PVB Laminated Glass Production by Region (2027-2032) & (K Sqm)
Table 8. World PVB Laminated Glass Production Market Share by Region (2021-2026)
Table 9. World PVB Laminated Glass Production Market Share by Region (2027-2032)
Table 10. World PVB Laminated Glass Average Price by Region (2021-2026) & (US$/Sq m)
Table 11. World PVB Laminated Glass Average Price by Region (2027-2032) & (US$/Sq m)
Table 12. PVB Laminated Glass Major Market Trends
Table 13. World PVB Laminated Glass Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)
Table 14. World PVB Laminated Glass Consumption by Region (2021-2026) & (K Sqm)
Table 15. World PVB Laminated Glass Consumption Forecast by Region (2027-2032) & (K Sqm)
Table 16. World PVB Laminated Glass Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key PVB Laminated Glass Producers in 2025
Table 18. World PVB Laminated Glass Production by Manufacturer (2021-2026) & (K Sqm)
Table 19. Production Market Share of Key PVB Laminated Glass Producers in 2025
Table 20. World PVB Laminated Glass Average Price by Manufacturer (2021-2026) & (US$/Sq m)
Table 21. Global PVB Laminated Glass Company Evaluation Quadrant
Table 22. World PVB Laminated Glass Industry Rank of Major Manufacturers, Based on

+357 96 030922
info@marketpublishers.com

Production Value in 2025
Table 23. Head Office and PVB Laminated Glass Production Site of Key Manufacturer
Table 24. PVB Laminated Glass Market: Company Product Type Footprint
Table 25. PVB Laminated Glass Market: Company Product Application Footprint
Table 26. PVB Laminated Glass Competitive Factors
Table 27. PVB Laminated Glass New Entrant and Capacity Expansion Plans
Table 28. PVB Laminated Glass Mergers & Acquisitions Activity
Table 29. United States VS China PVB Laminated Glass Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China PVB Laminated Glass Production Comparison, (2021 & 2025 & 2032) & (K Sqm)
Table 31. United States VS China PVB Laminated Glass Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)
Table 32. United States Based PVB Laminated Glass Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers PVB Laminated Glass Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers PVB Laminated Glass Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers PVB Laminated Glass Production (2021-2026) & (K Sqm)
Table 36. United States Based Manufacturers PVB Laminated Glass Production Market Share (2021-2026)
Table 37. China Based PVB Laminated Glass Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers PVB Laminated Glass Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers PVB Laminated Glass Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers PVB Laminated Glass Production, (2021-2026) & (K Sqm)
Table 41. China Based Manufacturers PVB Laminated Glass Production Market Share (2021-2026)
Table 42. Rest of World Based PVB Laminated Glass Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers PVB Laminated Glass Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers PVB Laminated Glass Production Value Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 45. Rest of World Based Manufacturers PVB Laminated Glass Production, (2021-2026) & (K Sqm)
Table 46. Rest of World Based Manufacturers PVB Laminated Glass Production Market Share (2021-2026)
Table 47. World PVB Laminated Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World PVB Laminated Glass Production by Type (2021-2026) & (K Sqm)
Table 49. World PVB Laminated Glass Production by Type (2027-2032) & (K Sqm)
Table 50. World PVB Laminated Glass Production Value by Type (2021-2026) & (USD Million)
Table 51. World PVB Laminated Glass Production Value by Type (2027-2032) & (USD Million)
Table 52. World PVB Laminated Glass Average Price by Type (2021-2026) & (US$/Sq m)
Table 53. World PVB Laminated Glass Average Price by Type (2027-2032) & (US$/Sq m)
Table 54. World PVB Laminated Glass Production Value by Interlayer Thickness, (USD Million), 2021 & 2025 & 2032
Table 55. World PVB Laminated Glass Production by Interlayer Thickness (2021-2026) & (K Sqm)
Table 56. World PVB Laminated Glass Production by Interlayer Thickness (2027-2032) & (K Sqm)
Table 57. World PVB Laminated Glass Production Value by Interlayer Thickness (2021-2026) & (USD Million)
Table 58. World PVB Laminated Glass Production Value by Interlayer Thickness (2027-2032) & (USD Million)
Table 59. World PVB Laminated Glass Average Price by Interlayer Thickness (2021-2026) & (US$/Sq m)
Table 60. World PVB Laminated Glass Average Price by Interlayer Thickness (2027-2032) & (US$/Sq m)
Table 61. World PVB Laminated Glass Production Value by Function, (USD Million), 2021 & 2025 & 2032
Table 62. World PVB Laminated Glass Production by Function (2021-2026) & (K Sqm)
Table 63. World PVB Laminated Glass Production by Function (2027-2032) & (K Sqm)
Table 64. World PVB Laminated Glass Production Value by Function (2021-2026) & (USD Million)
Table 65. World PVB Laminated Glass Production Value by Function (2027-2032) & (USD Million)
Table 66. World PVB Laminated Glass Average Price by Function (2021-2026) &

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(US$/Sq m)
Table 67. World PVB Laminated Glass Average Price by Function (2027-2032) & (US$/Sq m)
Table 68. World PVB Laminated Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World PVB Laminated Glass Production by Application (2021-2026) & (K Sqm)
Table 70. World PVB Laminated Glass Production by Application (2027-2032) & (K Sqm)
Table 71. World PVB Laminated Glass Production Value by Application (2021-2026) & (USD Million)
Table 72. World PVB Laminated Glass Production Value by Application (2027-2032) & (USD Million)
Table 73. World PVB Laminated Glass Average Price by Application (2021-2026) & (US$/Sq m)
Table 74. World PVB Laminated Glass Average Price by Application (2027-2032) & (US$/Sq m)
Table 75. Saint-Gobain Basic Information, Manufacturing Base and Competitors
Table 76. Saint-Gobain Major Business
Table 77. Saint-Gobain PVB Laminated Glass Product and Services
Table 78. Saint-Gobain PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Saint-Gobain Recent Developments/Updates
Table 80. Saint-Gobain Competitive Strengths & Weaknesses
Table 81. Guardian Glass Basic Information, Manufacturing Base and Competitors
Table 82. Guardian Glass Major Business
Table 83. Guardian Glass PVB Laminated Glass Product and Services
Table 84. Guardian Glass PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Guardian Glass Recent Developments/Updates
Table 86. Guardian Glass Competitive Strengths & Weaknesses
Table 87. AGC Inc. Basic Information, Manufacturing Base and Competitors
Table 88. AGC Inc. Major Business
Table 89. AGC Inc. PVB Laminated Glass Product and Services
Table 90. AGC Inc. PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. AGC Inc. Recent Developments/Updates
Table 92. AGC Inc. Competitive Strengths & Weaknesses
Table 93. Nippon Sheet Glass Basic Information, Manufacturing Base and Competitors

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Table 94. Nippon Sheet Glass Major Business
Table 95. Nippon Sheet Glass PVB Laminated Glass Product and Services
Table 96. Nippon Sheet Glass PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Nippon Sheet Glass Recent Developments/Updates
Table 98. Nippon Sheet Glass Competitive Strengths & Weaknesses
Table 99. Central Glass Basic Information, Manufacturing Base and Competitors
Table 100. Central Glass Major Business
Table 101. Central Glass PVB Laminated Glass Product and Services
Table 102. Central Glass PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Central Glass Recent Developments/Updates
Table 104. Central Glass Competitive Strengths & Weaknesses
Table 105. PRESS GLASS S.A. Basic Information, Manufacturing Base and Competitors
Table 106. PRESS GLASS S.A. Major Business
Table 107. PRESS GLASS S.A. PVB Laminated Glass Product and Services
Table 108. PRESS GLASS S.A. PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. PRESS GLASS S.A. Recent Developments/Updates
Table 110. PRESS GLASS S.A. Competitive Strengths & Weaknesses
Table 111. sedak GmbH Basic Information, Manufacturing Base and Competitors
Table 112. sedak GmbH Major Business
Table 113. sedak GmbH PVB Laminated Glass Product and Services
Table 114. sedak GmbH PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. sedak GmbH Recent Developments/Updates
Table 116. sedak GmbH Competitive Strengths & Weaknesses
Table 117. Viracon, Inc. Basic Information, Manufacturing Base and Competitors
Table 118. Viracon, Inc. Major Business
Table 119. Viracon, Inc. PVB Laminated Glass Product and Services
Table 120. Viracon, Inc. PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Viracon, Inc. Recent Developments/Updates
Table 122. Viracon, Inc. Competitive Strengths & Weaknesses
Table 123. Trulite Glass & Aluminum Solutions Basic Information, Manufacturing Base and Competitors

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Table 124. Trulite Glass & Aluminum Solutions Major Business
Table 125. Trulite Glass & Aluminum Solutions PVB Laminated Glass Product and Services
Table 126. Trulite Glass & Aluminum Solutions PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Trulite Glass & Aluminum Solutions Recent Developments/Updates
Table 128. Trulite Glass & Aluminum Solutions Competitive Strengths & Weaknesses
Table 129. Fuyao Glass Basic Information, Manufacturing Base and Competitors
Table 130. Fuyao Glass Major Business
Table 131. Fuyao Glass PVB Laminated Glass Product and Services
Table 132. Fuyao Glass PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Fuyao Glass Recent Developments/Updates
Table 134. Fuyao Glass Competitive Strengths & Weaknesses
Table 135. Xinyi Glass Basic Information, Manufacturing Base and Competitors
Table 136. Xinyi Glass Major Business
Table 137. Xinyi Glass PVB Laminated Glass Product and Services
Table 138. Xinyi Glass PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Xinyi Glass Recent Developments/Updates
Table 140. Xinyi Glass Competitive Strengths & Weaknesses
Table 141. CSG Holding Basic Information, Manufacturing Base and Competitors
Table 142. CSG Holding Major Business
Table 143. CSG Holding PVB Laminated Glass Product and Services
Table 144. CSG Holding PVB Laminated Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. CSG Holding Recent Developments/Updates
Table 146. CSG Holding Competitive Strengths & Weaknesses
Table 147. Global Key Players of PVB Laminated Glass Upstream (Raw Materials)
Table 148. Global PVB Laminated Glass Typical Customers
Table 149. PVB Laminated Glass Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. PVB Laminated Glass Picture
Figure 2. World PVB Laminated Glass Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World PVB Laminated Glass Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World PVB Laminated Glass Production (2021-2032) & (K Sqm)
Figure 5. World PVB Laminated Glass Average Price (2021-2032) & (US$/Sq m)
Figure 6. World PVB Laminated Glass Production Value Market Share by Region (2021-2032)
Figure 7. World PVB Laminated Glass Production Market Share by Region (2021-2032)
Figure 8. North America PVB Laminated Glass Production (2021-2032) & (K Sqm)
Figure 9. Europe PVB Laminated Glass Production (2021-2032) & (K Sqm)
Figure 10. China PVB Laminated Glass Production (2021-2032) & (K Sqm)
Figure 11. Japan PVB Laminated Glass Production (2021-2032) & (K Sqm)
Figure 12. PVB Laminated Glass Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World PVB Laminated Glass Consumption (2021-2032) & (K Sqm)
Figure 15. World PVB Laminated Glass Consumption Market Share by Region (2021-2032)
Figure 16. United States PVB Laminated Glass Consumption (2021-2032) & (K Sqm)
Figure 17. China PVB Laminated Glass Consumption (2021-2032) & (K Sqm)
Figure 18. Europe PVB Laminated Glass Consumption (2021-2032) & (K Sqm)
Figure 19. Japan PVB Laminated Glass Consumption (2021-2032) & (K Sqm)
Figure 20. South Korea PVB Laminated Glass Consumption (2021-2032) & (K Sqm)
Figure 21. ASEAN PVB Laminated Glass Consumption (2021-2032) & (K Sqm)
Figure 22. India PVB Laminated Glass Consumption (2021-2032) & (K Sqm)
Figure 23. Producer Shipments of PVB Laminated Glass by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for PVB Laminated Glass Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for PVB Laminated Glass Markets in 2025
Figure 26. United States VS China: PVB Laminated Glass Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: PVB Laminated Glass Production Market Share

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Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: PVB Laminated Glass Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers PVB Laminated Glass Production Market Share 2025
Figure 30. China Based Manufacturers PVB Laminated Glass Production Market Share 2025
Figure 31. Rest of World Based Manufacturers PVB Laminated Glass Production Market Share 2025
Figure 32. World PVB Laminated Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World PVB Laminated Glass Production Value Market Share by Type in 2025
Figure 34. Annealed PVB Laminated Glass
Figure 35. Heat-Strengthened PVB Laminated Glass
Figure 36. Fully Tempered PVB Laminated Glass
Figure 37. Others
Figure 38. World PVB Laminated Glass Production Market Share by Type (2021-2032)
Figure 39. World PVB Laminated Glass Production Value Market Share by Type (2021-2032)
Figure 40. World PVB Laminated Glass Average Price by Type (2021-2032) & (US$/Sq m)
Figure 41. World PVB Laminated Glass Production Value by Interlayer Thickness, (USD Million), 2021 & 2025 & 2032
Figure 42. World PVB Laminated Glass Production Value Market Share by Interlayer Thickness in 2025
Figure 43. ?0.38 mm PVB
Figure 44. 0.76 mm PVB
Figure 45. 1.14–1.52 mm PVB
Figure 46. ?2.28 mm PVB
Figure 47. World PVB Laminated Glass Production Market Share by Interlayer Thickness (2021-2032)
Figure 48. World PVB Laminated Glass Production Value Market Share by Interlayer Thickness (2021-2032)
Figure 49. World PVB Laminated Glass Average Price by Interlayer Thickness (2021-2032) & (US$/Sq m)
Figure 50. World PVB Laminated Glass Production Value by Function, (USD Million), 2021 & 2025 & 2032
Figure 51. World PVB Laminated Glass Production Value Market Share by Function in

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2025
Figure 52. Safety Glass
Figure 53. Acoustic Glass
Figure 54. Solar Control Glass
Figure 55. Others
Figure 56. World PVB Laminated Glass Production Market Share by Function (2021-2032)
Figure 57. World PVB Laminated Glass Production Value Market Share by Function (2021-2032)
Figure 58. World PVB Laminated Glass Average Price by Function (2021-2032) & (US$/Sq m)
Figure 59. World PVB Laminated Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 60. World PVB Laminated Glass Production Value Market Share by Application in 2025
Figure 61. Building & Construction
Figure 62. Automotive
Figure 63. Industrial
Figure 64. Others
Figure 65. World PVB Laminated Glass Production Market Share by Application (2021-2032)
Figure 66. World PVB Laminated Glass Production Value Market Share by Application (2021-2032)
Figure 67. World PVB Laminated Glass Average Price by Application (2021-2032) & (US$/Sq m)
Figure 68. PVB Laminated Glass Industry Chain
Figure 69. PVB Laminated Glass Procurement Model
Figure 70. PVB Laminated Glass Sales Model
Figure 71. PVB Laminated Glass Sales Channels, Direct Sales, and Distribution
Figure 72. Methodology
Figure 73. Research Process and Data Source

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