

Global PVA Brush Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVA Brush market size is expected to reach \$ 133 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A PVA brush is a cleaning material product made from PVA, featuring flexible protrusions that have the same softness as the base material. It can effectively remove tiny particles without damaging delicate work, and it also exhibits excellent wear resistance. Due to its superior performance, it has been widely recognized in industries such as semiconductors and data storage (HDD). In 2025, global production reached 2.60 million units, with an average price of US\$30.1 per unit.

The PVA brush industry is experiencing significant growth, driven by its exceptional cleaning efficiency and gentle surface treatment capabilities. Key market drivers include: (1) The booming semiconductor and data storage sectors, particularly the surging demand for chips and HDDs, which require high-precision cleaning tools; (2) Strict cleanliness standards in advanced manufacturing, where PVA brushes excel at removing microparticles without surface damage; (3) Environmental advantages over chemical cleaning methods, aligning with global sustainability goals; and (4) Long-term cost savings despite higher upfront costs, due to superior durability.

Notable industry trends feature continuous R&D in material science for enhanced wear resistance, customized solutions (size/hardness adaptations), eco-friendly production practices, and automation compatibility for mass production. The market is highly concentrated, with the top three global players (ITW Rippey, Aion, Entegris) controlling over 90% share. China leads production (20% share), followed by Taiwan and North America. Roll-shaped brushes dominate product types (80% share), while semiconductors account for 65% of applications

This report studies the global PVA Brush production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVA Brush and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVA Brush that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVA Brush total production and demand, 2021-2032, (K Units)

Global PVA Brush total production value, 2021-2032, (USD Million)

Global PVA Brush production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PVA Brush consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PVA Brush domestic production, consumption, key domestic manufacturers and share

Global PVA Brush production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PVA Brush production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PVA Brush production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PVA Brush market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITW Rippey, Aion, Entegris, BrushTek, Coastal PVA, Taekwang Materials Inc, Tech Core PVA, G&S CO., LTD., JE FONG Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVA Brush market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVA Brush Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVA Brush Market, Segmentation by Type:

Roll Shape

Sheet Shape

Others

Global PVA Brush Market, Segmentation by Structure Type:

Integrated Type

Split Type

Global PVA Brush Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global PVA Brush Market, Segmentation by Application:

Semiconductor

Display Panel

HDD

Others

Companies Profiled:

ITW Rippey

Aion

Entegris

BrushTek

Coastal PVA

Taekwang Materials Inc

Tech Core PVA

G&S CO., LTD.

JE FONG Co., Ltd.

Key Questions Answered:

1. How big is the global PVA Brush market?
2. What is the demand of the global PVA Brush market?
3. What is the year over year growth of the global PVA Brush market?
4. What is the production and production value of the global PVA Brush market?
5. Who are the key producers in the global PVA Brush market?
6. What are the growth factors driving the market demand?

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