

Global PVA Brush Rollers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PVA Brush Rollers market size is expected to reach \$ 120 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, global PVA Brush Rollers production reached approximately 2.48 million units, with an average global market price of around US\$ 30.1 per unit. PVA brush rollers are cylindrical cleaning tools made from polyvinyl alcohol, a synthetic polymer known for its softness, high water absorbency, and non-abrasive properties. These rollers are primarily used in industries that demand ultra-clean, particle-free surfaces, such as semiconductor manufacturing, display panel production, optics, and medical device assembly.

The development of the PVA Brush Rollers industry is closely linked to the global high-end manufacturing and cleaning care industries. From the perspective of upstream and downstream supply relationships, the industry chain structure is clear: The upstream primarily consists of chemical raw material suppliers such as PVA resin, formaldehyde, and acetic acid. Price fluctuations of these basic chemical products significantly impact midstream manufacturers. The midstream is the sponge brush manufacturing segment, which processes PVA raw materials into brush heads of various shapes and densities through unique foaming, acetalization, cutting, and bonding processes, and assembles them with handles. Downstream applications directly determine the product's positioning and grade, mainly including precision cleaning in fields like liquid crystal panels, semiconductor wafers, HDDs, as well as high-end car care, household cleaning, and personal care.

The industry's production capacity is closely related to its manufacturing level, with single-line capacity being a key indicator for measuring enterprise production efficiency.

Currently, the degree of automation varies significantly among companies in the industry. The annual output of a standard production line typically ranges from 20,000 to 100,000 units. Leading enterprises with high automation capabilities can achieve a single-line annual output of over 100,000 units through precision molds and automated assembly lines, resulting in significant economies of scale.

A company's profitability and competitive barriers are profoundly reflected in its cost structure. Direct material costs are the absolute main component, with the core raw material, PVA resin, accounting for the highest proportion—typically reaching 50%-60% of the total cost. This is followed by manufacturing expenses, including equipment depreciation, energy consumption, and mold amortization. The proportion of labor costs varies depending on the level of automation. Therefore, the key to cost control lies in large-scale procurement to mitigate raw material price fluctuations, and optimizing processes and enhancing automation levels to reduce waste and improve yield.

Ultimately, the product's value is realized through downstream consumption. Industrial-grade applications represent the core of technology and high profit margins, demanding extremely high requirements for the product's dust-free and non-scratching properties, resulting in strong customer loyalty. Currently, the continuous development of the industrial sector, particularly in semiconductors and display panels, is the main driver for the growth in high-end CMP PVA Brush consumption. Among these, the semiconductor field accounts for approximately 80%, and display panels account for about 11%.

This report studies the global PVA Brush Rollers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PVA Brush Rollers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PVA Brush Rollers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PVA Brush Rollers total production and demand, 2021-2032, (K Units)

Global PVA Brush Rollers total production value, 2021-2032, (USD Million)

Global PVA Brush Rollers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PVA Brush Rollers consumption by region & country, CAGR, 2021-2032 & (K

Units)

U.S. VS China: PVA Brush Rollers domestic production, consumption, key domestic manufacturers and share

Global PVA Brush Rollers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PVA Brush Rollers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PVA Brush Rollers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PVA Brush Rollers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITW Rippey, Aion, Entegris, BrushTek, Coastal PVA, Taekwang Materials Inc, Tech Core PVA, G&S CO., LTD., JE FONG Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PVA Brush Rollers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PVA Brush Rollers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PVA Brush Rollers Market, Segmentation by Type:

Integrated Type

Split Type

Global PVA Brush Rollers Market, Segmentation by Surface Structure:

Nodular PVA Brush Rollers

Flat PVA Brush Rollers

Others

Global PVA Brush Rollers Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global PVA Brush Rollers Market, Segmentation by Application:

Semiconductor

Display Panel

HDD

Others

Companies Profiled:

ITW Rippey

Aion

Entegris

BrushTek

Coastal PVA

Taekwang Materials Inc

Tech Core PVA

G&S CO., LTD.

JE FONG Co., Ltd.

Key Questions Answered:

1. How big is the global PVA Brush Rollers market?
2. What is the demand of the global PVA Brush Rollers market?
3. What is the year over year growth of the global PVA Brush Rollers market?
4. What is the production and production value of the global PVA Brush Rollers market?
5. Who are the key producers in the global PVA Brush Rollers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PVA Brush Rollers Introduction
- 1.2 World PVA Brush Rollers Supply & Forecast
 - 1.2.1 World PVA Brush Rollers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PVA Brush Rollers Production (2021-2032)
 - 1.2.3 World PVA Brush Rollers Pricing Trends (2021-2032)
- 1.3 World PVA Brush Rollers Production by Region (Based on Production Site)
 - 1.3.1 World PVA Brush Rollers Production Value by Region (2021-2032)
 - 1.3.2 World PVA Brush Rollers Production by Region (2021-2032)
 - 1.3.3 World PVA Brush Rollers Average Price by Region (2021-2032)
 - 1.3.4 North America PVA Brush Rollers Production (2021-2032)
 - 1.3.5 Japan PVA Brush Rollers Production (2021-2032)
 - 1.3.6 Korea PVA Brush Rollers Production (2021-2032)
 - 1.3.7 Taiwan PVA Brush Rollers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PVA Brush Rollers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PVA Brush Rollers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PVA Brush Rollers Demand (2021-2032)
- 2.2 World PVA Brush Rollers Consumption by Region
 - 2.2.1 World PVA Brush Rollers Consumption by Region (2021-2026)
 - 2.2.2 World PVA Brush Rollers Consumption Forecast by Region (2027-2032)
- 2.3 United States PVA Brush Rollers Consumption (2021-2032)
- 2.4 China PVA Brush Rollers Consumption (2021-2032)
- 2.5 Europe PVA Brush Rollers Consumption (2021-2032)
- 2.6 Japan PVA Brush Rollers Consumption (2021-2032)
- 2.7 South Korea PVA Brush Rollers Consumption (2021-2032)
- 2.8 ASEAN PVA Brush Rollers Consumption (2021-2032)
- 2.9 India PVA Brush Rollers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PVA Brush Rollers Production Value by Manufacturer (2021-2026)

- 3.2 World PVA Brush Rollers Production by Manufacturer (2021-2026)
- 3.3 World PVA Brush Rollers Average Price by Manufacturer (2021-2026)
- 3.4 PVA Brush Rollers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PVA Brush Rollers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PVA Brush Rollers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PVA Brush Rollers in 2025
- 3.6 PVA Brush Rollers Market: Overall Company Footprint Analysis
 - 3.6.1 PVA Brush Rollers Market: Region Footprint
 - 3.6.2 PVA Brush Rollers Market: Company Product Type Footprint
 - 3.6.3 PVA Brush Rollers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PVA Brush Rollers Production Value Comparison
 - 4.1.1 United States VS China: PVA Brush Rollers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PVA Brush Rollers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PVA Brush Rollers Production Comparison
 - 4.2.1 United States VS China: PVA Brush Rollers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PVA Brush Rollers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PVA Brush Rollers Consumption Comparison
 - 4.3.1 United States VS China: PVA Brush Rollers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PVA Brush Rollers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PVA Brush Rollers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PVA Brush Rollers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PVA Brush Rollers Production Value (2021-2026)

4.4.3 United States Based Manufacturers PVA Brush Rollers Production (2021-2026)

4.5 China Based PVA Brush Rollers Manufacturers and Market Share

4.5.1 China Based PVA Brush Rollers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PVA Brush Rollers Production Value (2021-2026)

4.5.3 China Based Manufacturers PVA Brush Rollers Production (2021-2026)

4.6 Rest of World Based PVA Brush Rollers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PVA Brush Rollers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PVA Brush Rollers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PVA Brush Rollers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PVA Brush Rollers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Integrated Type

5.2.2 Split Type

5.3 Market Segment by Type

5.3.1 World PVA Brush Rollers Production by Type (2021-2032)

5.3.2 World PVA Brush Rollers Production Value by Type (2021-2032)

5.3.3 World PVA Brush Rollers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SURFACE STRUCTURE

6.1 World PVA Brush Rollers Market Size Overview by Surface Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Surface Structure

6.2.1 Nodular PVA Brush Rollers

6.2.2 Flat PVA Brush Rollers

6.2.3 Others

6.3 Market Segment by Surface Structure

6.3.1 World PVA Brush Rollers Production by Surface Structure (2021-2032)

6.3.2 World PVA Brush Rollers Production Value by Surface Structure (2021-2032)

6.3.3 World PVA Brush Rollers Average Price by Surface Structure (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World PVA Brush Rollers Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Distribution

7.3 Market Segment by Sales Channel

7.3.1 World PVA Brush Rollers Production by Sales Channel (2021-2032)

7.3.2 World PVA Brush Rollers Production Value by Sales Channel (2021-2032)

7.3.3 World PVA Brush Rollers Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PVA Brush Rollers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor

8.2.2 Display Panel

8.2.3 HDD

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World PVA Brush Rollers Production by Application (2021-2032)

8.3.2 World PVA Brush Rollers Production Value by Application (2021-2032)

8.3.3 World PVA Brush Rollers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ITW Rippey

9.1.1 ITW Rippey Details

9.1.2 ITW Rippey Major Business

9.1.3 ITW Rippey PVA Brush Rollers Product and Services

9.1.4 ITW Rippey PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ITW Rippey Recent Developments/Updates

9.1.6 ITW Rippey Competitive Strengths & Weaknesses

9.2 Aion

9.2.1 Aion Details

- 9.2.2 Aion Major Business
- 9.2.3 Aion PVA Brush Rollers Product and Services
- 9.2.4 Aion PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Aion Recent Developments/Updates
- 9.2.6 Aion Competitive Strengths & Weaknesses
- 9.3 Entegris
 - 9.3.1 Entegris Details
 - 9.3.2 Entegris Major Business
 - 9.3.3 Entegris PVA Brush Rollers Product and Services
 - 9.3.4 Entegris PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Entegris Recent Developments/Updates
 - 9.3.6 Entegris Competitive Strengths & Weaknesses
- 9.4 BrushTek
 - 9.4.1 BrushTek Details
 - 9.4.2 BrushTek Major Business
 - 9.4.3 BrushTek PVA Brush Rollers Product and Services
 - 9.4.4 BrushTek PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 BrushTek Recent Developments/Updates
 - 9.4.6 BrushTek Competitive Strengths & Weaknesses
- 9.5 Coastal PVA
 - 9.5.1 Coastal PVA Details
 - 9.5.2 Coastal PVA Major Business
 - 9.5.3 Coastal PVA PVA Brush Rollers Product and Services
 - 9.5.4 Coastal PVA PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Coastal PVA Recent Developments/Updates
 - 9.5.6 Coastal PVA Competitive Strengths & Weaknesses
- 9.6 Taekwang Materials Inc
 - 9.6.1 Taekwang Materials Inc Details
 - 9.6.2 Taekwang Materials Inc Major Business
 - 9.6.3 Taekwang Materials Inc PVA Brush Rollers Product and Services
 - 9.6.4 Taekwang Materials Inc PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Taekwang Materials Inc Recent Developments/Updates
 - 9.6.6 Taekwang Materials Inc Competitive Strengths & Weaknesses
- 9.7 Tech Core PVA

- 9.7.1 Tech Core PVA Details
- 9.7.2 Tech Core PVA Major Business
- 9.7.3 Tech Core PVA PVA Brush Rollers Product and Services
- 9.7.4 Tech Core PVA PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Tech Core PVA Recent Developments/Updates
- 9.7.6 Tech Core PVA Competitive Strengths & Weaknesses
- 9.8 G&S CO., LTD.
- 9.8.1 G&S CO., LTD. Details
- 9.8.2 G&S CO., LTD. Major Business
- 9.8.3 G&S CO., LTD. PVA Brush Rollers Product and Services
- 9.8.4 G&S CO., LTD. PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 G&S CO., LTD. Recent Developments/Updates
- 9.8.6 G&S CO., LTD. Competitive Strengths & Weaknesses
- 9.9 JE FONG Co., Ltd.
- 9.9.1 JE FONG Co., Ltd. Details
- 9.9.2 JE FONG Co., Ltd. Major Business
- 9.9.3 JE FONG Co., Ltd. PVA Brush Rollers Product and Services
- 9.9.4 JE FONG Co., Ltd. PVA Brush Rollers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 JE FONG Co., Ltd. Recent Developments/Updates
- 9.9.6 JE FONG Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 PVA Brush Rollers Industry Chain
- 10.2 PVA Brush Rollers Upstream Analysis
 - 10.2.1 PVA Brush Rollers Core Raw Materials
 - 10.2.2 Main Manufacturers of PVA Brush Rollers Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 PVA Brush Rollers Production Mode
- 10.6 PVA Brush Rollers Procurement Model
- 10.7 PVA Brush Rollers Industry Sales Model and Sales Channels
 - 10.7.1 PVA Brush Rollers Sales Model
 - 10.7.2 PVA Brush Rollers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World PVA Brush Rollers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PVA Brush Rollers Production Value by Region (2021-2026) & (USD Million)

Table 3. World PVA Brush Rollers Production Value by Region (2027-2032) & (USD Million)

Table 4. World PVA Brush Rollers Production Value Market Share by Region (2021-2026)

Table 5. World PVA Brush Rollers Production Value Market Share by Region (2027-2032)

Table 6. World PVA Brush Rollers Production by Region (2021-2026) & (K Units)

Table 7. World PVA Brush Rollers Production by Region (2027-2032) & (K Units)

Table 8. World PVA Brush Rollers Production Market Share by Region (2021-2026)

Table 9. World PVA Brush Rollers Production Market Share by Region (2027-2032)

Table 10. World PVA Brush Rollers Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World PVA Brush Rollers Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. PVA Brush Rollers Major Market Trends

Table 13. World PVA Brush Rollers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World PVA Brush Rollers Consumption by Region (2021-2026) & (K Units)

Table 15. World PVA Brush Rollers Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World PVA Brush Rollers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PVA Brush Rollers Producers in 2025

Table 18. World PVA Brush Rollers Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key PVA Brush Rollers Producers in 2025

Table 20. World PVA Brush Rollers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global PVA Brush Rollers Company Evaluation Quadrant

Table 22. World PVA Brush Rollers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PVA Brush Rollers Production Site of Key Manufacturer

Table 24. PVA Brush Rollers Market: Company Product Type Footprint

Table 25. PVA Brush Rollers Market: Company Product Application Footprint
Table 26. PVA Brush Rollers Competitive Factors
Table 27. PVA Brush Rollers New Entrant and Capacity Expansion Plans
Table 28. PVA Brush Rollers Mergers & Acquisitions Activity
Table 29. United States VS China PVA Brush Rollers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China PVA Brush Rollers Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China PVA Brush Rollers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based PVA Brush Rollers Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers PVA Brush Rollers Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers PVA Brush Rollers Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers PVA Brush Rollers Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers PVA Brush Rollers Production Market Share (2021-2026)
Table 37. China Based PVA Brush Rollers Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers PVA Brush Rollers Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers PVA Brush Rollers Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers PVA Brush Rollers Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers PVA Brush Rollers Production Market Share (2021-2026)
Table 42. Rest of World Based PVA Brush Rollers Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers PVA Brush Rollers Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers PVA Brush Rollers Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers PVA Brush Rollers Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers PVA Brush Rollers Production Market

Share (2021-2026)

Table 47. World PVA Brush Rollers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PVA Brush Rollers Production by Type (2021-2026) & (K Units)

Table 49. World PVA Brush Rollers Production by Type (2027-2032) & (K Units)

Table 50. World PVA Brush Rollers Production Value by Type (2021-2026) & (USD Million)

Table 51. World PVA Brush Rollers Production Value by Type (2027-2032) & (USD Million)

Table 52. World PVA Brush Rollers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World PVA Brush Rollers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World PVA Brush Rollers Production Value by Surface Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World PVA Brush Rollers Production by Surface Structure (2021-2026) & (K Units)

Table 56. World PVA Brush Rollers Production by Surface Structure (2027-2032) & (K Units)

Table 57. World PVA Brush Rollers Production Value by Surface Structure (2021-2026) & (USD Million)

Table 58. World PVA Brush Rollers Production Value by Surface Structure (2027-2032) & (USD Million)

Table 59. World PVA Brush Rollers Average Price by Surface Structure (2021-2026) & (US\$/Unit)

Table 60. World PVA Brush Rollers Average Price by Surface Structure (2027-2032) & (US\$/Unit)

Table 61. World PVA Brush Rollers Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World PVA Brush Rollers Production by Sales Channel (2021-2026) & (K Units)

Table 63. World PVA Brush Rollers Production by Sales Channel (2027-2032) & (K Units)

Table 64. World PVA Brush Rollers Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World PVA Brush Rollers Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World PVA Brush Rollers Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 67. World PVA Brush Rollers Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 68. World PVA Brush Rollers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PVA Brush Rollers Production by Application (2021-2026) & (K Units)

Table 70. World PVA Brush Rollers Production by Application (2027-2032) & (K Units)

Table 71. World PVA Brush Rollers Production Value by Application (2021-2026) & (USD Million)

Table 72. World PVA Brush Rollers Production Value by Application (2027-2032) & (USD Million)

Table 73. World PVA Brush Rollers Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World PVA Brush Rollers Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ITW Rippey Basic Information, Manufacturing Base and Competitors

Table 76. ITW Rippey Major Business

Table 77. ITW Rippey PVA Brush Rollers Product and Services

Table 78. ITW Rippey PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ITW Rippey Recent Developments/Updates

Table 80. ITW Rippey Competitive Strengths & Weaknesses

Table 81. Aion Basic Information, Manufacturing Base and Competitors

Table 82. Aion Major Business

Table 83. Aion PVA Brush Rollers Product and Services

Table 84. Aion PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Aion Recent Developments/Updates

Table 86. Aion Competitive Strengths & Weaknesses

Table 87. Entegris Basic Information, Manufacturing Base and Competitors

Table 88. Entegris Major Business

Table 89. Entegris PVA Brush Rollers Product and Services

Table 90. Entegris PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Entegris Recent Developments/Updates

Table 92. Entegris Competitive Strengths & Weaknesses

Table 93. BrushTek Basic Information, Manufacturing Base and Competitors

Table 94. BrushTek Major Business

Table 95. BrushTek PVA Brush Rollers Product and Services

Table 96. BrushTek PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. BrushTek Recent Developments/Updates

Table 98. BrushTek Competitive Strengths & Weaknesses

Table 99. Coastal PVA Basic Information, Manufacturing Base and Competitors

Table 100. Coastal PVA Major Business

Table 101. Coastal PVA PVA Brush Rollers Product and Services

Table 102. Coastal PVA PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Coastal PVA Recent Developments/Updates

Table 104. Coastal PVA Competitive Strengths & Weaknesses

Table 105. Taekwang Materials Inc Basic Information, Manufacturing Base and Competitors

Table 106. Taekwang Materials Inc Major Business

Table 107. Taekwang Materials Inc PVA Brush Rollers Product and Services

Table 108. Taekwang Materials Inc PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Taekwang Materials Inc Recent Developments/Updates

Table 110. Taekwang Materials Inc Competitive Strengths & Weaknesses

Table 111. Tech Core PVA Basic Information, Manufacturing Base and Competitors

Table 112. Tech Core PVA Major Business

Table 113. Tech Core PVA PVA Brush Rollers Product and Services

Table 114. Tech Core PVA PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tech Core PVA Recent Developments/Updates

Table 116. Tech Core PVA Competitive Strengths & Weaknesses

Table 117. G&S CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 118. G&S CO., LTD. Major Business

Table 119. G&S CO., LTD. PVA Brush Rollers Product and Services

Table 120. G&S CO., LTD. PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. G&S CO., LTD. Recent Developments/Updates

Table 122. G&S CO., LTD. Competitive Strengths & Weaknesses

Table 123. JE FONG Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. JE FONG Co., Ltd. Major Business

Table 125. JE FONG Co., Ltd. PVA Brush Rollers Product and Services

Table 126. JE FONG Co., Ltd. PVA Brush Rollers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. JE FONG Co., Ltd. Recent Developments/Updates

Table 128. JE FONG Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Global Key Players of PVA Brush Rollers Upstream (Raw Materials)

Table 130. Global PVA Brush Rollers Typical Customers

Table 131. PVA Brush Rollers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PVA Brush Rollers Picture

Figure 2. World PVA Brush Rollers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PVA Brush Rollers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PVA Brush Rollers Production (2021-2032) & (K Units)

Figure 5. World PVA Brush Rollers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World PVA Brush Rollers Production Value Market Share by Region (2021-2032)

Figure 7. World PVA Brush Rollers Production Market Share by Region (2021-2032)

Figure 8. North America PVA Brush Rollers Production (2021-2032) & (K Units)

Figure 9. Japan PVA Brush Rollers Production (2021-2032) & (K Units)

Figure 10. Korea PVA Brush Rollers Production (2021-2032) & (K Units)

Figure 11. Taiwan PVA Brush Rollers Production (2021-2032) & (K Units)

Figure 12. PVA Brush Rollers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PVA Brush Rollers Consumption (2021-2032) & (K Units)

Figure 15. World PVA Brush Rollers Consumption Market Share by Region (2021-2032)

Figure 16. United States PVA Brush Rollers Consumption (2021-2032) & (K Units)

Figure 17. China PVA Brush Rollers Consumption (2021-2032) & (K Units)

Figure 18. Europe PVA Brush Rollers Consumption (2021-2032) & (K Units)

Figure 19. Japan PVA Brush Rollers Consumption (2021-2032) & (K Units)

Figure 20. South Korea PVA Brush Rollers Consumption (2021-2032) & (K Units)

Figure 21. ASEAN PVA Brush Rollers Consumption (2021-2032) & (K Units)

Figure 22. India PVA Brush Rollers Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of PVA Brush Rollers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PVA Brush Rollers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PVA Brush Rollers Markets in 2025

Figure 26. United States VS China: PVA Brush Rollers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PVA Brush Rollers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PVA Brush Rollers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PVA Brush Rollers Production Market Share 2025

Figure 30. China Based Manufacturers PVA Brush Rollers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PVA Brush Rollers Production Market Share 2025

Figure 32. World PVA Brush Rollers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PVA Brush Rollers Production Value Market Share by Type in 2025

Figure 34. Integrated Type

Figure 35. Split Type

Figure 36. World PVA Brush Rollers Production Market Share by Type (2021-2032)

Figure 37. World PVA Brush Rollers Production Value Market Share by Type (2021-2032)

Figure 38. World PVA Brush Rollers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World PVA Brush Rollers Production Value by Surface Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World PVA Brush Rollers Production Value Market Share by Surface Structure in 2025

Figure 41. Nodular PVA Brush Rollers

Figure 42. Flat PVA Brush Rollers

Figure 43. Others

Figure 44. World PVA Brush Rollers Production Market Share by Surface Structure (2021-2032)

Figure 45. World PVA Brush Rollers Production Value Market Share by Surface Structure (2021-2032)

Figure 46. World PVA Brush Rollers Average Price by Surface Structure (2021-2032) & (US\$/Unit)

Figure 47. World PVA Brush Rollers Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 48. World PVA Brush Rollers Production Value Market Share by Sales Channel in 2025

Figure 49. Direct Sales

Figure 50. Distribution

Figure 51. World PVA Brush Rollers Production Market Share by Sales Channel (2021-2032)

Figure 52. World PVA Brush Rollers Production Value Market Share by Sales Channel

(2021-2032)

Figure 53. World PVA Brush Rollers Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 54. World PVA Brush Rollers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World PVA Brush Rollers Production Value Market Share by Application in 2025

Figure 56. Semiconductor

Figure 57. Display Panel

Figure 58. HDD

Figure 59. Others

Figure 60. World PVA Brush Rollers Production Market Share by Application (2021-2032)

Figure 61. World PVA Brush Rollers Production Value Market Share by Application (2021-2032)

Figure 62. World PVA Brush Rollers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. PVA Brush Rollers Industry Chain

Figure 64. PVA Brush Rollers Procurement Model

Figure 65. PVA Brush Rollers Sales Model

Figure 66. PVA Brush Rollers Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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