

Global PV & Storage Hybrid Inverter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4ED8E69F222EN.html>

Date: January 2026

Pages: 182

Price: US\$ 3,480.00 (Single User License)

ID: G4ED8E69F222EN

Abstracts

According to our (Global Info Research) latest study, the global PV & Storage Hybrid Inverter market size was valued at US\$ 356 million in 2025 and is forecast to a readjusted size of US\$ 521 million by 2032 with a CAGR of 5.7% during review period.

In 2024, global PV & Storage Hybrid Inverter shipments will reach 75,700 units, with an average price range of US\$4,250 per unit.

The PV & Storage Hybrid Inverter utilizes power electronics control technology to achieve intelligent energy transfer, coordinate control of photovoltaics and energy storage batteries, smooth power fluctuations, and output AC power that meets standard requirements to power the load through energy storage conversion technology. The PV & Storage Hybrid Inverter supports multiple configurable operating modes and uses intelligent algorithms to prioritize photovoltaic energy allocation to the energy storage battery or load, meeting diverse user-side application scenarios.

The PV & Storage Hybrid Inverter's integration varies depending on the application scenario. For example, for residential applications, the PV & Storage Hybrid Inverter integrates an inverter, battery, and controller. For commercial and industrial applications, the PV & Storage Hybrid Inverter integrates a converter, inverter, and battery.

As the global energy transition accelerates and the goal of carbon neutrality deepens, the PV & Storage Hybrid Inverter (PV & Storage Hybrid Inverter), a smart energy solution integrating photovoltaic power generation and energy storage systems, is becoming a core component for residential, commercial, and industrial applications, as

well as microgrids. By deeply integrating PV inverters with energy storage converters, it not only significantly reduces system costs and improves energy efficiency, but also offers advantages such as intelligent scheduling, multi-mode operation, and off-grid reliability, truly achieving energy autonomy through 'self-generation for self-use, surplus power storage, and grid interaction.'

The Chinese market has become a key global production base for PV & Storage Hybrid Inverters, accounting for 25-30% of the market in 2024. Chinese companies such as CLOU Electric, Shenghong Co., Ltd., and Jingshi Technology have entered the top tier of global manufacturers, with their products exported to overseas markets such as Europe and North America.

This report is a detailed and comprehensive analysis for global PV & Storage Hybrid Inverter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Capacity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PV & Storage Hybrid Inverter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PV & Storage Hybrid Inverter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PV & Storage Hybrid Inverter market size and forecasts, by Capacity and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PV & Storage Hybrid Inverter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for PV & Storage Hybrid Inverter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PV & Storage Hybrid Inverter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen CLOU Electronics, Shenzhen Sinexcel, Shenzhen Ateess Power, Xian GSSTES, Beijing ZYXN, Zonergy, Zhejiang JYE Technology, Shanghai Sermatec, HNAC Technology, Zhejiang Bangzhao Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PV & Storage Hybrid Inverter market is split by Capacity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Capacity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Capacity

Below 10kW

10kW-100kW

Above 100kW

Market segment by Application

Residential

Industrial & Commercial

Major players covered

Shenzhen CLOU Electronics

Shenzhen Sinexcel

Shenzhen Ates Power

Xian GSSTES

Beijing ZYXN

Zonergy

Zhejiang JYE Technology

Shanghai Sermatec

HNAC Technology

Zhejiang Bangzhao Electric

Jiangsu Fangcheng Technology

Sicon Chat Union Electric

Nanjing Standard

Kehua Data

Kstar

Shenzhen SOFARSOLAR

Beijing Dynamic Power

Dongfang Hitachi Electric

Fortress Power

Rich Electric

Guangzhou Sanjing Electric

Jinko Solar

GOODWE

Ginlong Technologies

LuxpowerTek

Dynapower

Growatt

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PV & Storage Hybrid Inverter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PV & Storage Hybrid Inverter, with price, sales quantity, revenue, and global market share of PV & Storage Hybrid Inverter from 2021 to 2026.

Chapter 3, the PV & Storage Hybrid Inverter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PV & Storage Hybrid Inverter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Capacity and by Application, with sales market share and growth rate by Capacity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PV & Storage Hybrid Inverter market forecast, by regions, by Capacity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PV & Storage Hybrid Inverter.

Chapter 14 and 15, to describe PV & Storage Hybrid Inverter sales channel, distributors, customers, research findings and conclusion.

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