

Global PV Module Laminator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PV Module Laminator market size is expected to reach \$ 567 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of PV module laminators reached approximately 700 units, with the average transaction price of fully automatic models at around 490,000 USD per unit. PV Module Laminator is the core encapsulation equipment in PV module manufacturing. It integrates glass, solar cells, EVA/POE films, backsheets and other materials into a sealed, weatherable and highly reliable PV module through vacuum, heating and pressing processes. With precise temperature control, uniform pressure and automatic vacuum control, it adapts to monocrystalline, polycrystalline, double-glass, HJT, shingled modules and more. It directly determines module yield, service life and photoelectric performance, serving as key equipment in PV production lines.

Growing global PV installations drive steady demand for PV module laminators, while the industry upgrades toward higher efficiency, energy saving, intelligence, and multi-chamber & multi-layer structures. The popularity of double-glass, HJT, TOPCon and advanced modules forces equipment to improve temperature control and process compatibility. Domestic manufacturers enjoy mature technology, high cost-performance and service advantages, with high localization and rapid overseas expansion. Competition focuses on throughput, energy saving, yield improvement and flexible adaptation. Leading enterprises dominate with integrated lines and stable quality. In the mid-to-long term, driven by large-size, thin-wafer and high-efficiency cells, laminators will evolve toward higher throughput, lower power consumption and smarter O&M, with broad market prospects.

This report studies the global PV Module Laminator production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PV Module Laminator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PV Module Laminator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PV Module Laminator total production and demand, 2021-2032, (K Units)

Global PV Module Laminator total production value, 2021-2032, (USD Million)

Global PV Module Laminator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PV Module Laminator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PV Module Laminator domestic production, consumption, key domestic manufacturers and share

Global PV Module Laminator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PV Module Laminator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PV Module Laminator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PV Module Laminator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autowell, Boostsolar Photovoltaic Equipment Co., Ltd, NPC incorporated, Ecoprogetti, Jinchen Machinery, Qinhuangdao ZENITHSOLAR Technological Co., Ltd, Robert B?rkle GmbH, SC-SOLAR, Ooitech, Mondragon Assembly, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PV Module Laminator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PV Module Laminator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PV Module Laminator Market, Segmentation by Type:

Automatic

Semi-Automatic

Global PV Module Laminator Market, Segmentation by Number of Chambers:

Single Chamber

Double Chamber

Multi Chamber

Global PV Module Laminator Market, Segmentation by Number of Layers:

Single Layer

Double Layer

Multi Layer

Global PV Module Laminator Market, Segmentation by Application:

Photovoltaic Module Production

Photovoltaic Module Inspection

Others

Companies Profiled:

Autowell

Boostsolar Photovoltaic Equipment Co., Ltd

NPC incorporated

Ecoprogetti

Jinchen Machinery

Qinhuangdao ZENITHSOLAR Technological Co., Ltd

Robert B?rkle GmbH

SC-SOLAR

Ooitech

Mondragon Assembly

Key Questions Answered:

1. How big is the global PV Module Laminator market?
2. What is the demand of the global PV Module Laminator market?
3. What is the year over year growth of the global PV Module Laminator market?
4. What is the production and production value of the global PV Module Laminator market?
5. Who are the key producers in the global PV Module Laminator market?
6. What are the growth factors driving the market demand?

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