

Global Pure Solid State LiDAR Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pure Solid State LiDAR market size is expected to reach \$ 10868 million by 2032, rising at a market growth of 21.2% CAGR during the forecast period (2026-2032).

In 2025, global Pure Solid State LiDAR production reached approximately 5.78 million units, with an average global market price of around US\$500 per unit.

Pure Solid State LiDAR is a lidar sensor that contains no mechanical moving parts at all and obtains 3D range information purely by electronically steering the laser emission and reception (using technologies like optical phased arrays or flash arrays). Compared to traditional lidar with rotating or moving mechanical parts, pure solid state LiDAR offers higher reliability, stronger vibration resistance, smaller form factor, and better scalability for mass production, making it suitable for widespread deployment in autonomous driving, robotics, UAVs, and other intelligent perception systems.

The pure solid state LiDAR ecosystem comprises upstream suppliers of core components such as laser sources, detectors, photonic integrated chips, ASIC driver/control chips, precision optics, and packaging/testing materials; midstream system integrators that design and assemble complete LiDAR modules; and downstream users in autonomous vehicles/ADAS, intelligent robotics, UAV mapping, smart transportation, and security monitoring applications.

The market for pure solid state LiDAR is at a pivotal point of transformation from R&D validation toward industrial scale production, with key technology approaches such as optical phased arrays and flash arrays that avoid mechanical motion gaining traction due to their high reliability, compact form factor, integration ease, and cost potential. Market trends and drivers include the strong demand for high-precision perception in

autonomous driving, increasing needs for compact and reliable sensors in robotics and logistics automation, high frame rate and wide field requirements from UAV mapping and surveying, and expanding perception use cases in intelligent transportation and security monitoring. The industry outlook is supported by ongoing advancements in photonic integration, ASIC design, manufacturing processes, and packaging/testing technologies, which contribute to cost reduction, performance improvement, and product consistency. Key challenges include the complexity of manufacturing core photonic and detector components, continued development of robustness and interference resistance in complex environments, the lack of fully unified standards across technology pathways, and both cooperative and competitive interactions with other sensing modalities such as cameras and millimeter-wave radar in multi-sensor fusion systems. Overall, the long-term trajectory for pure solid state LiDAR points toward higher resolution, longer range, better environmental adaptability, and lower system cost, positioning it to gradually replace traditional mechanical lidar or become an indispensable core element of perception stacks.

This report studies the global Pure Solid State LiDAR production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pure Solid State LiDAR and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pure Solid State LiDAR that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pure Solid State LiDAR total production and demand, 2021-2032, (K Units)

Global Pure Solid State LiDAR total production value, 2021-2032, (USD Million)

Global Pure Solid State LiDAR production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pure Solid State LiDAR consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pure Solid State LiDAR domestic production, consumption, key domestic manufacturers and share

Global Pure Solid State LiDAR production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pure Solid State LiDAR production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pure Solid State LiDAR production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pure Solid State LiDAR market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Opsys-Tech, XenomatiX, Continental, Quanergy, LeddarTech, Sense Photonics, PreAct Technologies, Advanced Scientific Concepts LLC, Neuvention, Ouster, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pure Solid State LiDAR market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pure Solid State LiDAR Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pure Solid State LiDAR Market, Segmentation by Type:

Flash LiDAR

Optical Phased Array LiDAR

Global Pure Solid State LiDAR Market, Segmentation by Resolution:

32?32

64?64

128?128

160?160

256?256

512?512

Others

Global Pure Solid State LiDAR Market, Segmentation by Field of View:

30°- 60°

60°- 120°

120°- 180°

180°- 360°

Global Pure Solid State LiDAR Market, Segmentation by Application:

Automobile

Industrial Automation

Smart Security

Others

Companies Profiled:

Opsys-Tech

XenomatiX

Continental

Quanergy

LeddarTech

Sense Photonics

PreAct Technologies

Advanced Scientific Concepts LLC

Neuvition

Ouster

Innoviz

Valeo

Luminar

Zvision

RoboSense

Hesai Technology

LIVOX

LiangDao Automotive

LuminWave

Neuvition

Leishen Intelligence

ToFFuture

Key Questions Answered:

1. How big is the global Pure Solid State LiDAR market?
2. What is the demand of the global Pure Solid State LiDAR market?
3. What is the year over year growth of the global Pure Solid State LiDAR market?
4. What is the production and production value of the global Pure Solid State LiDAR market?
5. Who are the key producers in the global Pure Solid State LiDAR market?
6. What are the growth factors driving the market demand?

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