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Global Pure Electric New Energy Road Roller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pure Electric New Energy Road Roller market size was valued at US$ 370 million in 2025 and is forecast to a readjusted size of US$ 1154 million by 2032 with a CAGR of 17.8% during review period.

A pure electric new energy road roller is a compaction machine that replaces the diesel engine, fuel system, and certain mechanical transmission components with a power battery, electric drive motor, electronic control system, and electro-hydraulic actuation system. It is capable of performing static, vibratory, or oscillatory compaction tasks on asphalt surfaces, earthworks, base courses, backfill materials, industrial yards, and municipal roads. Its core characteristic is that the propulsion, steering, and vibration or oscillation systems are powered by electricity, enabling zero tailpipe emissions, low noise, low vibration, and reduced maintenance requirements at the construction site. Applications include the construction and maintenance of urban roads, asphalt pavement repair, construction of sidewalks and bicycle lanes, surfacing for airports and logistics parks, industrial park roads, bridge approach roads, tunnel and underground space construction, supporting roads for real estate developments, landscaping, landfills, port yards, railway yards, and earthwork base compaction. The upstream supply chain includes high-strength steel, steel drums, vibration shafts and eccentric weights, hydraulic pumps and valves, gear reducers, tires, battery cells, battery packs, BMS, motors, inverters, VCUs, high-voltage wiring harnesses, relays, charging interfaces, thermal management components, cabs, displays, sensors, communication modules, and compaction monitoring systems. The midstream sector involves the manufacturing of the complete road roller; core processes include frame and steel drum fabrication, battery pack layout, matching of electric drive propulsion and vibration

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systems, high-voltage safety design, vehicle-wide thermal management, energy recovery control, vibration parameter calibration, charging compatibility testing, durability testing, and the establishment of after-sales diagnostic systems. The downstream sector comprises general road construction contractors, local municipal departments, equipment rental companies, asphalt paving enterprises, airport and port operators, industrial parks, real estate developers, and large-scale infrastructure contractors.

Report Scope

This report is a detailed and comprehensive analysis for global Pure Electric New Energy Road Roller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pure Electric New Energy Road Roller market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Pure Electric New Energy Road Roller market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Pure Electric New Energy Road Roller market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Pure Electric New Energy Road Roller market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pure Electric New Energy Road Roller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pure Electric New Energy Road Roller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Pure Electric New Energy Road Roller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Pure Electric Single-Drum

Pure Electric Double-Drum

Market segment by Operating Weight

1–3 Tons (Light-Duty)

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3–6 Tons (Medium-Light Duty)

6–12 Tons (Medium-Duty)

Over 12 Tons

Market segment by Application

Road Construction

Municipal Maintenance

Port Storage Yard

Railway Yard

Others

Major players covered

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

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Wirtgen Group

Ammann Group

Fayat Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Pure Electric New Energy Road Roller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pure Electric New Energy Road Roller, with price, sales quantity, revenue, and global market share of Pure Electric New Energy Road Roller from 2021 to 2026.

Chapter 3, the Pure Electric New Energy Road Roller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pure Electric New Energy Road Roller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

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Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Pure Electric New Energy Road Roller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pure Electric New Energy Road Roller.

Chapter 14 and 15, to describe Pure Electric New Energy Road Roller sales channel, distributors, customers, research findings and conclusion.

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