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Global Pure Electric New Energy Double-Drum Roller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pure Electric New Energy Double-Drum Roller market size was valued at US$ 227 million in 2025 and is forecast to a readjusted size of US$ 593 million by 2032 with a CAGR of 14.2% during review period.

The pure electric new energy double-drum roller is a self-propelled asphalt compaction machine that replaces the traditional diesel engine, fuel system, and certain mechanical transmission components with a power battery, electric drive motor, electronic control system, and electro-hydraulic actuators. Equipped with steel compaction drums at both the front and rear, it achieves uniform compaction of asphalt mixtures, thin-layer stabilized soil, patching materials, and base/surface layers through dual-drum vibration, combined vibration-oscillation, or independent vibration control. Its core advantages include zero tailpipe emissions at the job site, low noise levels, reduced vibration transmission, and minimal engine maintenance requirements. Additionally, it lowers energy consumption per work cycle through features such as energy recovery, intelligent vibration control, and fast-charging systems. Key applications include the construction and maintenance of urban roads, asphalt pavement repair, parking lots, airport auxiliary roads, residential roads, sidewalks, bicycle lanes, industrial park roads, bridge approaches, tunnel and underground space construction, projects near hospitals and schools, low-emission demonstration sites, real estate development roads, landscaping, and small-scale municipal projects. The upstream supply chain primarily comprises steel, steel drum shells, eccentric vibration shafts, bearings, hydraulic pumps and valves, hydraulic motors, reducers, power battery cells, battery packs, BMS, electric motors, inverters, VCUs, high-voltage wiring harnesses, relays, thermal management systems, charging interfaces, sprinkler systems, cabs, displays, sensors, and

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communication modules. The midstream sector focuses on complete machine manufacturing; key processes include frame and steel drum fabrication, battery pack integration, matching of electric drive propulsion and vibration systems, energy recovery control, high-voltage safety design, thermal management, sprinkler and vibration calibration, charging compatibility testing, durability verification, and remote fault diagnosis. The downstream sector includes municipal general contractors, road maintenance companies, equipment rental firms, asphalt paving contractors, airport and port operators, industrial park developers, real estate developers, and public works departments.

Report Scope

This report is a detailed and comprehensive analysis for global Pure Electric New Energy Double-Drum Roller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pure Electric New Energy Double-Drum Roller market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Pure Electric New Energy Double-Drum Roller market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Pure Electric New Energy Double-Drum Roller market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Pure Electric New Energy Double-Drum Roller market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pure Electric New Energy Double-Drum Roller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pure Electric New Energy Double-Drum Roller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Pure Electric New Energy Double-Drum Roller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Dual-Vibration Steel Drum Type

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Vibration-Oscillation Steel Drum Type

Market segment by Operating Weight

1–2 Tons (Micro)

2–4 Tons (Light)

4–6 Tons (Medium-Light)

Over 6 Tons

Market segment by Steel Drum Width

Narrow Type (Under 1.0 m)

Standard Type (1.0–1.3 m)

Wide Type (Over 1.5 m)

Market segment by Application

Municipal Construction

Road Maintenance

Airport and Port

Others

Major players covered

XCMC

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SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Pure Electric New Energy Double-Drum Roller product scope,

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market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pure Electric New Energy Double-Drum Roller, with price, sales quantity, revenue, and global market share of Pure Electric New Energy Double-Drum Roller from 2021 to 2026.

Chapter 3, the Pure Electric New Energy Double-Drum Roller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pure Electric New Energy Double-Drum Roller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Pure Electric New Energy Double-Drum Roller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pure Electric New Energy Double-Drum Roller.

Chapter 14 and 15, to describe Pure Electric New Energy Double-Drum Roller sales channel, distributors, customers, research findings and conclusion.

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