

Global Pure Electric Double Drum Roller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pure Electric Double Drum Roller market size is expected to reach \$ 593 million by 2032, rising at a market growth of 14.2% CAGR during the forecast period (2026-2032).

In 2025, global production of pure electric double-drum rollers reached 4,320 units, with an estimated average selling price of \$51,000 per unit. These are self-propelled asphalt compaction machines that replace traditional diesel engines, fuel systems, and certain mechanical transmission components with power batteries, electric drive motors, electronic control systems, and electro-hydraulic actuators. Equipped with steel compaction drums at both the front and rear, they achieve uniform compaction of asphalt mixtures, thin-layer stabilized soil, patching materials, and base/surface layers through dual-drum vibration, combined vibration-oscillation, or independent vibration control. Their key advantages include zero tailpipe emissions at the job site, low noise levels, reduced vibration transmission, and minimal engine maintenance requirements. Additionally, they lower energy consumption per work cycle through features such as energy recovery, intelligent vibration control, and fast-charging systems. They are primarily used in the construction and maintenance of urban roads, asphalt pavement repairs, parking lots, airport auxiliary roads, residential roads, sidewalks, bicycle lanes, industrial park roads, bridge approaches, tunnel and underground space construction, projects near hospitals and schools, low-emission demonstration sites, real estate development roads, landscaping, and small-scale municipal projects. The upstream segment of the industry chain primarily includes steel materials, steel drum shells, eccentric vibration shafts, bearings, hydraulic pumps and valves, hydraulic motors, reducers, power battery cells, battery packs, BMS, electric motors, inverters, VCUs, high-voltage wiring harnesses, relays, thermal management systems, charging interfaces, sprinkler systems, cabs, displays, sensors, and communication modules.

The midstream segment consists of vehicle manufacturing; key manufacturing processes include chassis and steel drum fabrication, battery pack integration, matching of electric drive and vibration systems, energy recovery control, high-voltage safety design, thermal management, sprinkler and vibration calibration, charging compatibility testing, durability verification, and remote fault diagnosis. The downstream segment includes municipal construction general contractors, road maintenance enterprises, equipment rental companies, asphalt paving contractors, airport and port operators, industrial park developers, real estate developers, and public works departments. Gross profit margins typically range from approximately 20% to 35%.

This report studies the global Pure Electric Double Drum Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pure Electric Double Drum Roller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pure Electric Double Drum Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pure Electric Double Drum Roller total production and demand, 2021-2032, (Units)

Global Pure Electric Double Drum Roller total production value, 2021-2032, (USD Million)

Global Pure Electric Double Drum Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pure Electric Double Drum Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pure Electric Double Drum Roller domestic production, consumption, key domestic manufacturers and share

Global Pure Electric Double Drum Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pure Electric Double Drum Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pure Electric Double Drum Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pure Electric Double Drum Roller market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pure Electric Double Drum Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pure Electric Double Drum Roller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pure Electric Double Drum Roller Market, Segmentation by Type:

Dual-Vibration Steel Drum Type

Vibration-Oscillation Steel Drum Type

Global Pure Electric Double Drum Roller Market, Segmentation by Operating Weight:

1?2 Tons (Micro)

2?4 Tons (Light)

4?6 Tons (Medium-Light)

Over 6 Tons

Global Pure Electric Double Drum Roller Market, Segmentation by Steel Drum Width:

Narrow Type (Under 1.0 m)

Standard Type (1.0?1.3 m)

Wide Type (Over 1.5 m)

Global Pure Electric Double Drum Roller Market, Segmentation by Application:

Municipal Construction

Road Maintenance

Airport and Port

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Answered:

1. How big is the global Pure Electric Double Drum Roller market?
2. What is the demand of the global Pure Electric Double Drum Roller market?
3. What is the year over year growth of the global Pure Electric Double Drum Roller market?
4. What is the production and production value of the global Pure Electric Double Drum Roller market?
5. Who are the key producers in the global Pure Electric Double Drum Roller market?
6. What are the growth factors driving the market demand?

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