

Global Pure Cashmere Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pure Cashmere market size is expected to reach \$ 373 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Pure Cashmere is grown in the goat epidermis, covered in the root of the goat coarse hair, grow out in winter, to resist the cold, fall off when the spring coming, adapt to the climate naturally, belong to rare special animal fiber. In 2024, global Pure Cashmere production reached approximately 2632 MT, with an average global market price of around US\$ 102445 per MT.

The pure cashmere market represents the highest tier of the cashmere industry, focusing exclusively on garments and textiles made from 100% cashmere fibers without blending with other materials. This segment commands a premium due to the exceptional softness, insulation, and exclusivity of pure cashmere, making it a symbol of ultimate luxury in apparel. Demand is concentrated in affluent consumer groups across Europe, North America, Japan, and increasingly in China, where rising wealth and preference for high-quality fashion are driving market expansion. Pure cashmere products such as sweaters, coats, shawls, and scarves are particularly valued as investment pieces, with consumers willing to pay a higher price for craftsmanship and authenticity.

However, the pure cashmere market faces challenges stemming from limited raw material availability, high production costs, and increasing concerns over sustainability. The fiber yield from cashmere goats is low, which restricts supply and contributes to price volatility. Additionally, growing awareness of environmental and ethical issues, such as land degradation and animal welfare, is pushing brands to emphasize certified sourcing, traceability, and eco-friendly production methods. While these pressures may

limit rapid expansion, they also create opportunities for companies to differentiate through transparency, innovation in processing techniques, and stronger brand storytelling, ensuring that pure cashmere maintains its niche as one of the most desirable materials in the global luxury textile market.

This report studies the global Pure Cashmere production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pure Cashmere and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pure Cashmere that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pure Cashmere total production and demand, 2021-2032, (MT)

Global Pure Cashmere total production value, 2021-2032, (USD Million)

Global Pure Cashmere production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Pure Cashmere consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Pure Cashmere domestic production, consumption, key domestic manufacturers and share

Global Pure Cashmere production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Pure Cashmere production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Pure Cashmere production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Pure Cashmere market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gobi, GOYO, Cashmere Holding, Sor Cashmere, Erdos, Kingdeer, Viction Cashmere, Dongrong, Ningxia St.Edenweiss, Tianshan Wool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pure Cashmere market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pure Cashmere Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pure Cashmere Market, Segmentation by Type:

White Cashmere

Cyan Cashmere

Purple Cashmere

Others

Global Pure Cashmere Market, Segmentation by Feature:

Grade A

Grade B

Grade C

Global Pure Cashmere Market, Segmentation by Channel:

Direct Selling

Distribution

Global Pure Cashmere Market, Segmentation by Application:

Cashmere Clothing

Cashmere Accessory

Cashmere Home Textiles

Companies Profiled:

Gobi

GOYO

Cashmere Holding

Sor Cashmere

Erdos

Kingdeer

Viction Cashmere

Dongrong

Ningxia St.Edenweiss

Tianshan Wool

Key Questions Answered:

1. How big is the global Pure Cashmere market?
2. What is the demand of the global Pure Cashmere market?
3. What is the year over year growth of the global Pure Cashmere market?
4. What is the production and production value of the global Pure Cashmere market?
5. Who are the key producers in the global Pure Cashmere market?
6. What are the growth factors driving the market demand?

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