

Global Pure Carbon Slider Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pure Carbon Slider market size is expected to reach \$ 121 million by 2032, rising at a market growth of 2.4% CAGR during the forecast period (2026-2032).

In 2025, global Pure Carbon Slider Insulated Water Bottle production reached approximately 990k units, with an average global market price of around US\$100.6 per unit.

Pure Carbon Slider is a widely used sliding current-collecting component in rail transit and industrial power-collection systems. It is primarily made of carbon/graphite (without metal impregnation, or with only minimal functional additives), leveraging carbon's self-lubrication, low friction, and strong heat/arc resistance to maintain stable electrical transfer and mechanical sliding contact between the pantograph and the catenary (or conductor rail/trolley wire). Compared with metal-impregnated sliders, pure-carbon sliders are often preferred for better contact-wire friendliness (reduced wear on copper contact wires), lower noise, and predictable wear behavior, while high-current/high-power or extreme-duty scenarios may require careful optimization of formulation, structure, and maintenance strategy to manage contact resistance and temperature rise.

Upstream for Pure Carbon Sliders mainly covers carbon-based feedstocks and forming aids, such as natural/synthetic graphite, petroleum coke/needle coke, pitch or resin binders, toughness/lubricity additives (depending on proprietary formulations), as well as energy and furnace equipment for heat treatment/graphitization. Midstream manufacturing typically includes compounding and kneading, pressing/extrusion forming, baking, impregnation (usually resin/pitch rather than metal), graphitization, precision machining, and inspection. Downstream applications are concentrated in

pantograph strips for railway and urban rail rolling stock, and also extend to industrial current-collection systems (cranes, ports, mining equipment, etc.). Representative upstream suppliers include SGL Carbon, GrafTech, Tokai Carbon, Fangda Carbon, and major refinery/petroleum-coke supply chains; typical downstream industry players include CRRC, Alstom, Siemens Mobility, Hitachi Rail, Stadler, and regional pantograph/current-collection system suppliers serving rail operators.

The annual production capacity of a single-line Pure Carbon Slider is approximately 10k unit, with a gross profit margin of approximately 20%-40%

This report studies the global Pure Carbon Slider production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pure Carbon Slider and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pure Carbon Slider that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pure Carbon Slider total production and demand, 2021-2032, (K Units)

Global Pure Carbon Slider total production value, 2021-2032, (USD Million)

Global Pure Carbon Slider production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pure Carbon Slider consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pure Carbon Slider domestic production, consumption, key domestic manufacturers and share

Global Pure Carbon Slider production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pure Carbon Slider production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pure Carbon Slider production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pure Carbon Slider market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schunk Group, Morgan Advanced Materials,

Mersen, Doneka New Material, Wabtec Corporation (PanTrac), TOYO TANSO, Wangao Zhongye Technology, Yiyang Mogen Materials, Hongde Electrical Carbon Products, Kimwan Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pure Carbon Slider market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pure Carbon Slider Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pure Carbon Slider Market, Segmentation by Type:

Resin-Bonded Carbon

Pitch-Bonded Carbon

Others

Global Pure Carbon Slider Market, Segmentation by Structural Form:

Integrated

Segmented

Global Pure Carbon Slider Market, Segmentation by Application:

High-Speed Railway

Subway

Light Rail

Locomotive

Others

Companies Profiled:

Schunk Group

Morgan Advanced Materials

Mersen

Doneka New Material

Wabtec Corporation (PanTrac)

TOYO TANSO

Wangao Zhongye Technology

Yiyang Mogen Materials

Hongde Electrical Carbon Products

Kimwan Carbon

Key Questions Answered:

1. How big is the global Pure Carbon Slider market?
2. What is the demand of the global Pure Carbon Slider market?
3. What is the year over year growth of the global Pure Carbon Slider market?
4. What is the production and production value of the global Pure Carbon Slider market?
5. Who are the key producers in the global Pure Carbon Slider market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Pure Carbon Slider Introduction
- 1.2 World Pure Carbon Slider Supply & Forecast
 - 1.2.1 World Pure Carbon Slider Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Pure Carbon Slider Production (2021-2032)
 - 1.2.3 World Pure Carbon Slider Pricing Trends (2021-2032)
- 1.3 World Pure Carbon Slider Production by Region (Based on Production Site)
 - 1.3.1 World Pure Carbon Slider Production Value by Region (2021-2032)
 - 1.3.2 World Pure Carbon Slider Production by Region (2021-2032)
 - 1.3.3 World Pure Carbon Slider Average Price by Region (2021-2032)
 - 1.3.4 North America Pure Carbon Slider Production (2021-2032)
 - 1.3.5 Europe Pure Carbon Slider Production (2021-2032)
 - 1.3.6 China Pure Carbon Slider Production (2021-2032)
 - 1.3.7 Japan Pure Carbon Slider Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Pure Carbon Slider Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Pure Carbon Slider Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Pure Carbon Slider Demand (2021-2032)
- 2.2 World Pure Carbon Slider Consumption by Region
 - 2.2.1 World Pure Carbon Slider Consumption by Region (2021-2026)
 - 2.2.2 World Pure Carbon Slider Consumption Forecast by Region (2027-2032)
- 2.3 United States Pure Carbon Slider Consumption (2021-2032)
- 2.4 China Pure Carbon Slider Consumption (2021-2032)
- 2.5 Europe Pure Carbon Slider Consumption (2021-2032)
- 2.6 Japan Pure Carbon Slider Consumption (2021-2032)
- 2.7 South Korea Pure Carbon Slider Consumption (2021-2032)
- 2.8 ASEAN Pure Carbon Slider Consumption (2021-2032)
- 2.9 India Pure Carbon Slider Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Pure Carbon Slider Production Value by Manufacturer (2021-2026)

- 3.2 World Pure Carbon Slider Production by Manufacturer (2021-2026)
- 3.3 World Pure Carbon Slider Average Price by Manufacturer (2021-2026)
- 3.4 Pure Carbon Slider Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Pure Carbon Slider Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Pure Carbon Slider in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Pure Carbon Slider in 2025
- 3.6 Pure Carbon Slider Market: Overall Company Footprint Analysis
 - 3.6.1 Pure Carbon Slider Market: Region Footprint
 - 3.6.2 Pure Carbon Slider Market: Company Product Type Footprint
 - 3.6.3 Pure Carbon Slider Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Pure Carbon Slider Production Value Comparison
 - 4.1.1 United States VS China: Pure Carbon Slider Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Pure Carbon Slider Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Pure Carbon Slider Production Comparison
 - 4.2.1 United States VS China: Pure Carbon Slider Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Pure Carbon Slider Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Pure Carbon Slider Consumption Comparison
 - 4.3.1 United States VS China: Pure Carbon Slider Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Pure Carbon Slider Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Pure Carbon Slider Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Pure Carbon Slider Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Pure Carbon Slider Production Value (2021-2026)

4.4.3 United States Based Manufacturers Pure Carbon Slider Production (2021-2026)

4.5 China Based Pure Carbon Slider Manufacturers and Market Share

4.5.1 China Based Pure Carbon Slider Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Pure Carbon Slider Production Value (2021-2026)

4.5.3 China Based Manufacturers Pure Carbon Slider Production (2021-2026)

4.6 Rest of World Based Pure Carbon Slider Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Pure Carbon Slider Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Pure Carbon Slider Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Pure Carbon Slider Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Pure Carbon Slider Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Resin-Bonded Carbon

5.2.2 Pitch-Bonded Carbon

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Pure Carbon Slider Production by Type (2021-2032)

5.3.2 World Pure Carbon Slider Production Value by Type (2021-2032)

5.3.3 World Pure Carbon Slider Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL FORM

6.1 World Pure Carbon Slider Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

6.2.1 Integrated

6.2.2 Segmented

6.3 Market Segment by Structural Form

6.3.1 World Pure Carbon Slider Production by Structural Form (2021-2032)

6.3.2 World Pure Carbon Slider Production Value by Structural Form (2021-2032)

6.3.3 World Pure Carbon Slider Average Price by Structural Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Pure Carbon Slider Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 High-Speed Railway

7.2.2 Subway

7.2.3 Light Rail

7.2.4 Locomotive

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Pure Carbon Slider Production by Application (2021-2032)

7.3.2 World Pure Carbon Slider Production Value by Application (2021-2032)

7.3.3 World Pure Carbon Slider Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Schunk Group

8.1.1 Schunk Group Details

8.1.2 Schunk Group Major Business

8.1.3 Schunk Group Pure Carbon Slider Product and Services

8.1.4 Schunk Group Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Schunk Group Recent Developments/Updates

8.1.6 Schunk Group Competitive Strengths & Weaknesses

8.2 Morgan Advanced Materials

8.2.1 Morgan Advanced Materials Details

8.2.2 Morgan Advanced Materials Major Business

8.2.3 Morgan Advanced Materials Pure Carbon Slider Product and Services

8.2.4 Morgan Advanced Materials Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Morgan Advanced Materials Recent Developments/Updates

8.2.6 Morgan Advanced Materials Competitive Strengths & Weaknesses

8.3 Mersen

8.3.1 Mersen Details

8.3.2 Mersen Major Business

8.3.3 Mersen Pure Carbon Slider Product and Services

8.3.4 Mersen Pure Carbon Slider Production, Price, Value, Gross Margin and Market

Share (2021-2026)

8.3.5 Mersen Recent Developments/Updates

8.3.6 Mersen Competitive Strengths & Weaknesses

8.4 Doneka New Material

8.4.1 Doneka New Material Details

8.4.2 Doneka New Material Major Business

8.4.3 Doneka New Material Pure Carbon Slider Product and Services

8.4.4 Doneka New Material Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Doneka New Material Recent Developments/Updates

8.4.6 Doneka New Material Competitive Strengths & Weaknesses

8.5 Wabtec Corporation (PanTrac)

8.5.1 Wabtec Corporation (PanTrac) Details

8.5.2 Wabtec Corporation (PanTrac) Major Business

8.5.3 Wabtec Corporation (PanTrac) Pure Carbon Slider Product and Services

8.5.4 Wabtec Corporation (PanTrac) Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Wabtec Corporation (PanTrac) Recent Developments/Updates

8.5.6 Wabtec Corporation (PanTrac) Competitive Strengths & Weaknesses

8.6 TOYO TANSO

8.6.1 TOYO TANSO Details

8.6.2 TOYO TANSO Major Business

8.6.3 TOYO TANSO Pure Carbon Slider Product and Services

8.6.4 TOYO TANSO Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 TOYO TANSO Recent Developments/Updates

8.6.6 TOYO TANSO Competitive Strengths & Weaknesses

8.7 Wangao Zhongye Technology

8.7.1 Wangao Zhongye Technology Details

8.7.2 Wangao Zhongye Technology Major Business

8.7.3 Wangao Zhongye Technology Pure Carbon Slider Product and Services

8.7.4 Wangao Zhongye Technology Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Wangao Zhongye Technology Recent Developments/Updates

8.7.6 Wangao Zhongye Technology Competitive Strengths & Weaknesses

8.8 Yiyang Mogen Materials

8.8.1 Yiyang Mogen Materials Details

8.8.2 Yiyang Mogen Materials Major Business

8.8.3 Yiyang Mogen Materials Pure Carbon Slider Product and Services

8.8.4 Yiyang Mogen Materials Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Yiyang Mogen Materials Recent Developments/Updates

8.8.6 Yiyang Mogen Materials Competitive Strengths & Weaknesses

8.9 Hongde Electrical Carbon Products

8.9.1 Hongde Electrical Carbon Products Details

8.9.2 Hongde Electrical Carbon Products Major Business

8.9.3 Hongde Electrical Carbon Products Pure Carbon Slider Product and Services

8.9.4 Hongde Electrical Carbon Products Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Hongde Electrical Carbon Products Recent Developments/Updates

8.9.6 Hongde Electrical Carbon Products Competitive Strengths & Weaknesses

8.10 Kimwan Carbon

8.10.1 Kimwan Carbon Details

8.10.2 Kimwan Carbon Major Business

8.10.3 Kimwan Carbon Pure Carbon Slider Product and Services

8.10.4 Kimwan Carbon Pure Carbon Slider Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Kimwan Carbon Recent Developments/Updates

8.10.6 Kimwan Carbon Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Pure Carbon Slider Industry Chain

9.2 Pure Carbon Slider Upstream Analysis

9.2.1 Pure Carbon Slider Core Raw Materials

9.2.2 Main Manufacturers of Pure Carbon Slider Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Pure Carbon Slider Production Mode

9.6 Pure Carbon Slider Procurement Model

9.7 Pure Carbon Slider Industry Sales Model and Sales Channels

9.7.1 Pure Carbon Slider Sales Model

9.7.2 Pure Carbon Slider Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Pure Carbon Slider Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Pure Carbon Slider Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Pure Carbon Slider Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Pure Carbon Slider Production Value Market Share by Region (2021-2026)
- Table 5. World Pure Carbon Slider Production Value Market Share by Region (2027-2032)
- Table 6. World Pure Carbon Slider Production by Region (2021-2026) & (K Units)
- Table 7. World Pure Carbon Slider Production by Region (2027-2032) & (K Units)
- Table 8. World Pure Carbon Slider Production Market Share by Region (2021-2026)
- Table 9. World Pure Carbon Slider Production Market Share by Region (2027-2032)
- Table 10. World Pure Carbon Slider Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Pure Carbon Slider Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Pure Carbon Slider Major Market Trends
- Table 13. World Pure Carbon Slider Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Pure Carbon Slider Consumption by Region (2021-2026) & (K Units)
- Table 15. World Pure Carbon Slider Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Pure Carbon Slider Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Pure Carbon Slider Producers in 2025
- Table 18. World Pure Carbon Slider Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Pure Carbon Slider Producers in 2025
- Table 20. World Pure Carbon Slider Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Pure Carbon Slider Company Evaluation Quadrant
- Table 22. World Pure Carbon Slider Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Pure Carbon Slider Production Site of Key Manufacturer
- Table 24. Pure Carbon Slider Market: Company Product Type Footprint

- Table 25. Pure Carbon Slider Market: Company Product Application Footprint
- Table 26. Pure Carbon Slider Competitive Factors
- Table 27. Pure Carbon Slider New Entrant and Capacity Expansion Plans
- Table 28. Pure Carbon Slider Mergers & Acquisitions Activity
- Table 29. United States VS China Pure Carbon Slider Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Pure Carbon Slider Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Pure Carbon Slider Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Pure Carbon Slider Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Pure Carbon Slider Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Pure Carbon Slider Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Pure Carbon Slider Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Pure Carbon Slider Production Market Share (2021-2026)
- Table 37. China Based Pure Carbon Slider Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Pure Carbon Slider Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Pure Carbon Slider Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Pure Carbon Slider Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Pure Carbon Slider Production Market Share (2021-2026)
- Table 42. Rest of World Based Pure Carbon Slider Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Pure Carbon Slider Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Pure Carbon Slider Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Pure Carbon Slider Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Pure Carbon Slider Production Market

Share (2021-2026)

Table 47. World Pure Carbon Slider Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Pure Carbon Slider Production by Type (2021-2026) & (K Units)

Table 49. World Pure Carbon Slider Production by Type (2027-2032) & (K Units)

Table 50. World Pure Carbon Slider Production Value by Type (2021-2026) & (USD Million)

Table 51. World Pure Carbon Slider Production Value by Type (2027-2032) & (USD Million)

Table 52. World Pure Carbon Slider Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Pure Carbon Slider Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Pure Carbon Slider Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Pure Carbon Slider Production by Structural Form (2021-2026) & (K Units)

Table 56. World Pure Carbon Slider Production by Structural Form (2027-2032) & (K Units)

Table 57. World Pure Carbon Slider Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Pure Carbon Slider Production Value by Structural Form (2027-2032) & (USD Million)

Table 59. World Pure Carbon Slider Average Price by Structural Form (2021-2026) & (US\$/Unit)

Table 60. World Pure Carbon Slider Average Price by Structural Form (2027-2032) & (US\$/Unit)

Table 61. World Pure Carbon Slider Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Pure Carbon Slider Production by Application (2021-2026) & (K Units)

Table 63. World Pure Carbon Slider Production by Application (2027-2032) & (K Units)

Table 64. World Pure Carbon Slider Production Value by Application (2021-2026) & (USD Million)

Table 65. World Pure Carbon Slider Production Value by Application (2027-2032) & (USD Million)

Table 66. World Pure Carbon Slider Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Pure Carbon Slider Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Schunk Group Basic Information, Manufacturing Base and Competitors

Table 69. Schunk Group Major Business

- Table 70. Schunk Group Pure Carbon Slider Product and Services
- Table 71. Schunk Group Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Schunk Group Recent Developments/Updates
- Table 73. Schunk Group Competitive Strengths & Weaknesses
- Table 74. Morgan Advanced Materials Basic Information, Manufacturing Base and Competitors
- Table 75. Morgan Advanced Materials Major Business
- Table 76. Morgan Advanced Materials Pure Carbon Slider Product and Services
- Table 77. Morgan Advanced Materials Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Morgan Advanced Materials Recent Developments/Updates
- Table 79. Morgan Advanced Materials Competitive Strengths & Weaknesses
- Table 80. Mersen Basic Information, Manufacturing Base and Competitors
- Table 81. Mersen Major Business
- Table 82. Mersen Pure Carbon Slider Product and Services
- Table 83. Mersen Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Mersen Recent Developments/Updates
- Table 85. Mersen Competitive Strengths & Weaknesses
- Table 86. Doneka New Material Basic Information, Manufacturing Base and Competitors
- Table 87. Doneka New Material Major Business
- Table 88. Doneka New Material Pure Carbon Slider Product and Services
- Table 89. Doneka New Material Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Doneka New Material Recent Developments/Updates
- Table 91. Doneka New Material Competitive Strengths & Weaknesses
- Table 92. Wabtec Corporation (PanTrac) Basic Information, Manufacturing Base and Competitors
- Table 93. Wabtec Corporation (PanTrac) Major Business
- Table 94. Wabtec Corporation (PanTrac) Pure Carbon Slider Product and Services
- Table 95. Wabtec Corporation (PanTrac) Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Wabtec Corporation (PanTrac) Recent Developments/Updates
- Table 97. Wabtec Corporation (PanTrac) Competitive Strengths & Weaknesses

- Table 98. TOYO TANSO Basic Information, Manufacturing Base and Competitors
- Table 99. TOYO TANSO Major Business
- Table 100. TOYO TANSO Pure Carbon Slider Product and Services
- Table 101. TOYO TANSO Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. TOYO TANSO Recent Developments/Updates
- Table 103. TOYO TANSO Competitive Strengths & Weaknesses
- Table 104. Wangao Zhongye Technology Basic Information, Manufacturing Base and Competitors
- Table 105. Wangao Zhongye Technology Major Business
- Table 106. Wangao Zhongye Technology Pure Carbon Slider Product and Services
- Table 107. Wangao Zhongye Technology Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Wangao Zhongye Technology Recent Developments/Updates
- Table 109. Wangao Zhongye Technology Competitive Strengths & Weaknesses
- Table 110. Yiyang Mogen Materials Basic Information, Manufacturing Base and Competitors
- Table 111. Yiyang Mogen Materials Major Business
- Table 112. Yiyang Mogen Materials Pure Carbon Slider Product and Services
- Table 113. Yiyang Mogen Materials Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Yiyang Mogen Materials Recent Developments/Updates
- Table 115. Yiyang Mogen Materials Competitive Strengths & Weaknesses
- Table 116. Hongde Electrical Carbon Products Basic Information, Manufacturing Base and Competitors
- Table 117. Hongde Electrical Carbon Products Major Business
- Table 118. Hongde Electrical Carbon Products Pure Carbon Slider Product and Services
- Table 119. Hongde Electrical Carbon Products Pure Carbon Slider Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Hongde Electrical Carbon Products Recent Developments/Updates
- Table 121. Hongde Electrical Carbon Products Competitive Strengths & Weaknesses
- Table 122. Kimwan Carbon Basic Information, Manufacturing Base and Competitors
- Table 123. Kimwan Carbon Major Business
- Table 124. Kimwan Carbon Pure Carbon Slider Product and Services
- Table 125. Kimwan Carbon Pure Carbon Slider Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Kimwan Carbon Recent Developments/Updates

Table 127. Kimwan Carbon Competitive Strengths & Weaknesses

Table 128. Global Key Players of Pure Carbon Slider Upstream (Raw Materials)

Table 129. Global Pure Carbon Slider Typical Customers

Table 130. Pure Carbon Slider Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Pure Carbon Slider Picture

Figure 2. World Pure Carbon Slider Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Pure Carbon Slider Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Pure Carbon Slider Production (2021-2032) & (K Units)

Figure 5. World Pure Carbon Slider Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Pure Carbon Slider Production Value Market Share by Region (2021-2032)

Figure 7. World Pure Carbon Slider Production Market Share by Region (2021-2032)

Figure 8. North America Pure Carbon Slider Production (2021-2032) & (K Units)

Figure 9. Europe Pure Carbon Slider Production (2021-2032) & (K Units)

Figure 10. China Pure Carbon Slider Production (2021-2032) & (K Units)

Figure 11. Japan Pure Carbon Slider Production (2021-2032) & (K Units)

Figure 12. Pure Carbon Slider Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Pure Carbon Slider Consumption (2021-2032) & (K Units)

Figure 15. World Pure Carbon Slider Consumption Market Share by Region (2021-2032)

Figure 16. United States Pure Carbon Slider Consumption (2021-2032) & (K Units)

Figure 17. China Pure Carbon Slider Consumption (2021-2032) & (K Units)

Figure 18. Europe Pure Carbon Slider Consumption (2021-2032) & (K Units)

Figure 19. Japan Pure Carbon Slider Consumption (2021-2032) & (K Units)

Figure 20. South Korea Pure Carbon Slider Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Pure Carbon Slider Consumption (2021-2032) & (K Units)

Figure 22. India Pure Carbon Slider Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Pure Carbon Slider by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Pure Carbon Slider Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Pure Carbon Slider Markets in 2025

Figure 26. United States VS China: Pure Carbon Slider Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Pure Carbon Slider Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Pure Carbon Slider Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Pure Carbon Slider Production Market Share 2025

Figure 30. China Based Manufacturers Pure Carbon Slider Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Pure Carbon Slider Production Market Share 2025

Figure 32. World Pure Carbon Slider Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Pure Carbon Slider Production Value Market Share by Type in 2025

Figure 34. Resin-Bonded Carbon

Figure 35. Pitch-Bonded Carbon

Figure 36. Others

Figure 37. World Pure Carbon Slider Production Market Share by Type (2021-2032)

Figure 38. World Pure Carbon Slider Production Value Market Share by Type (2021-2032)

Figure 39. World Pure Carbon Slider Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Pure Carbon Slider Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Pure Carbon Slider Production Value Market Share by Structural Form in 2025

Figure 42. Integrated

Figure 43. Segmented

Figure 44. World Pure Carbon Slider Production Market Share by Structural Form (2021-2032)

Figure 45. World Pure Carbon Slider Production Value Market Share by Structural Form (2021-2032)

Figure 46. World Pure Carbon Slider Average Price by Structural Form (2021-2032) & (US\$/Unit)

Figure 47. World Pure Carbon Slider Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Pure Carbon Slider Production Value Market Share by Application in 2025

Figure 49. High-Speed Railway

Figure 50. Subway

Figure 51. Light Rail

Figure 52. Locomotive

Figure 53. Others

Figure 54. World Pure Carbon Slider Production Market Share by Application
(2021-2032)

Figure 55. World Pure Carbon Slider Production Value Market Share by Application
(2021-2032)

Figure 56. World Pure Carbon Slider Average Price by Application (2021-2032) &
(US\$/Unit)

Figure 57. Pure Carbon Slider Industry Chain

Figure 58. Pure Carbon Slider Procurement Model

Figure 59. Pure Carbon Slider Sales Model

Figure 60. Pure Carbon Slider Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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