

Global PUR Sheathed Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PUR Sheathed Cable market size was valued at US\$ 1802 million in 2025 and is forecast to a readjusted size of US\$ 2244 million by 2032 with a CAGR of 3.2% during review period.

In 2025, global production capacity for PUR sheathed cables is estimated at approximately 0.95 million kilometers, with actual output reaching around 0.82 million kilometers. The average selling price is about US\$ 2.15 per meter, varying by conductor specification, shielding structure, voltage rating, and flame-retardant grade. Gross margins typically range from 15% to 28%, depending on raw material costs (polyurethane compounds and copper), customization level, and application sector concentration. PUR Sheathed Cable refers to an electrical cable that uses polyurethane (PUR) as its outer sheath material. Compared with PVC or rubber-sheathed cables, PUR cables offer superior abrasion resistance, oil resistance, hydrolysis resistance, and mechanical flexibility. They are widely applied in harsh industrial environments such as robotics systems, automated production lines, drag chain applications, material handling equipment, and outdoor installations. The material's high elasticity and durability make it suitable for continuous flexing and dynamic motion scenarios, particularly in industrial automation and intelligent manufacturing systems.

Upstream includes polyurethane raw material suppliers such as BASF and Covestro, as well as copper conductors and shielding materials. Midstream manufacturers focus on cable compounding, extrusion technology, and specialized flexible cable design. Key global cable companies include LAPP Group and Prysmian Group. Downstream demand primarily comes from industrial automation, robotics, machine tools, and renewable energy equipment sectors.

The PUR sheathed cable market is characterized by stable but moderate growth, closely linked to industrial automation and machinery investment cycles. As factories adopt higher levels of automation and robotics integration, demand for high-flex and durable cables increases correspondingly. However, compared with high-growth semiconductor-related segments, PUR cables represent a mature industrial component market. Growth is primarily volume-driven rather than price-driven. Raw material price volatility, particularly copper and polyurethane compounds, remains a key factor influencing profitability. Over the next five years, steady expansion in smart manufacturing, logistics automation, and renewable energy installations is expected to sustain gradual market growth at a low-to-mid single-digit rate.

This report is a detailed and comprehensive analysis for global PUR Sheathed Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PUR Sheathed Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global PUR Sheathed Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global PUR Sheathed Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global PUR Sheathed Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PUR Sheathed Cable
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global PUR Sheathed Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Electric, Balluff, Furukawa Electric, TSUBAKI, IGUS, MediKabel, L?TZE, LEMO, CABLESCOM, Brevetti Stendalto, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PUR Sheathed Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low voltage PUR cable (?300/500V)

Medium voltage PUR cable (?0.6/1kV)

Market segment by Structural Design

Single-core PUR cable

Multi-core PUR cable

Market segment by Application

Robots

CNC Machine Tools

Logistics & Conveying Systems

Others

Major players covered

Sumitomo Electric

Balluff

Furukawa Electric

TSUBAKI

IGUS

MediKabel

L?TZE

LEMO

CABLESCOM

Brevetti Stendalto

Brugg Kabel

Ningbo KBE Electrical

TAIYO Cabletec

Zhaolong Interconnect

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PUR Sheathed Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PUR Sheathed Cable, with price, sales quantity, revenue, and global market share of PUR Sheathed Cable from 2021 to 2026.

Chapter 3, the PUR Sheathed Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PUR Sheathed Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PUR Sheathed Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PUR Sheathed Cable.

Chapter 14 and 15, to describe PUR Sheathed Cable sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global PUR Sheathed Cable Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Low voltage PUR cable (?300/500V)

1.3.3 Medium voltage PUR cable (?0.6/1kV)

1.4 Market Analysis by Structural Design

1.4.1 Overview: Global PUR Sheathed Cable Consumption Value by Structural Design: 2021 Versus 2025 Versus 2032

1.4.2 Single-core PUR cable

1.4.3 Multi-core PUR cable

1.5 Market Analysis by Application

1.5.1 Overview: Global PUR Sheathed Cable Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Robots

1.5.3 CNC Machine Tools

1.5.4 Logistics & Conveying Systems

1.5.5 Others

1.6 Global PUR Sheathed Cable Market Size & Forecast

1.6.1 Global PUR Sheathed Cable Consumption Value (2021 & 2025 & 2032)

1.6.2 Global PUR Sheathed Cable Sales Quantity (2021-2032)

1.6.3 Global PUR Sheathed Cable Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Sumitomo Electric

2.1.1 Sumitomo Electric Details

2.1.2 Sumitomo Electric Major Business

2.1.3 Sumitomo Electric PUR Sheathed Cable Product and Services

2.1.4 Sumitomo Electric PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Sumitomo Electric Recent Developments/Updates

2.2 Balluff

2.2.1 Balluff Details

- 2.2.2 Balluff Major Business
- 2.2.3 Balluff PUR Sheathed Cable Product and Services
- 2.2.4 Balluff PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Balluff Recent Developments/Updates
- 2.3 Furukawa Electric
 - 2.3.1 Furukawa Electric Details
 - 2.3.2 Furukawa Electric Major Business
 - 2.3.3 Furukawa Electric PUR Sheathed Cable Product and Services
 - 2.3.4 Furukawa Electric PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Furukawa Electric Recent Developments/Updates
- 2.4 TSUBAKI
 - 2.4.1 TSUBAKI Details
 - 2.4.2 TSUBAKI Major Business
 - 2.4.3 TSUBAKI PUR Sheathed Cable Product and Services
 - 2.4.4 TSUBAKI PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 TSUBAKI Recent Developments/Updates
- 2.5 IGUS
 - 2.5.1 IGUS Details
 - 2.5.2 IGUS Major Business
 - 2.5.3 IGUS PUR Sheathed Cable Product and Services
 - 2.5.4 IGUS PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 IGUS Recent Developments/Updates
- 2.6 MediKabel
 - 2.6.1 MediKabel Details
 - 2.6.2 MediKabel Major Business
 - 2.6.3 MediKabel PUR Sheathed Cable Product and Services
 - 2.6.4 MediKabel PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 MediKabel Recent Developments/Updates
- 2.7 L?TZE
 - 2.7.1 L?TZE Details
 - 2.7.2 L?TZE Major Business
 - 2.7.3 L?TZE PUR Sheathed Cable Product and Services
 - 2.7.4 L?TZE PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 L?TZE Recent Developments/Updates
- 2.8 LEMO
 - 2.8.1 LEMO Details
 - 2.8.2 LEMO Major Business
 - 2.8.3 LEMO PUR Sheathed Cable Product and Services
 - 2.8.4 LEMO PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 LEMO Recent Developments/Updates
- 2.9 CABLESCOM
 - 2.9.1 CABLESCOM Details
 - 2.9.2 CABLESCOM Major Business
 - 2.9.3 CABLESCOM PUR Sheathed Cable Product and Services
 - 2.9.4 CABLESCOM PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 CABLESCOM Recent Developments/Updates
- 2.10 Brevetti Stendalto
 - 2.10.1 Brevetti Stendalto Details
 - 2.10.2 Brevetti Stendalto Major Business
 - 2.10.3 Brevetti Stendalto PUR Sheathed Cable Product and Services
 - 2.10.4 Brevetti Stendalto PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Brevetti Stendalto Recent Developments/Updates
- 2.11 Brugg Kabel
 - 2.11.1 Brugg Kabel Details
 - 2.11.2 Brugg Kabel Major Business
 - 2.11.3 Brugg Kabel PUR Sheathed Cable Product and Services
 - 2.11.4 Brugg Kabel PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Brugg Kabel Recent Developments/Updates
- 2.12 Ningbo KBE Electrical
 - 2.12.1 Ningbo KBE Electrical Details
 - 2.12.2 Ningbo KBE Electrical Major Business
 - 2.12.3 Ningbo KBE Electrical PUR Sheathed Cable Product and Services
 - 2.12.4 Ningbo KBE Electrical PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Ningbo KBE Electrical Recent Developments/Updates
- 2.13 TAIYO Cabletec
 - 2.13.1 TAIYO Cabletec Details
 - 2.13.2 TAIYO Cabletec Major Business

- 2.13.3 TAIYO Cabletec PUR Sheathed Cable Product and Services
- 2.13.4 TAIYO Cabletec PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 TAIYO Cabletec Recent Developments/Updates
- 2.14 Zhaolong Interconnect
 - 2.14.1 Zhaolong Interconnect Details
 - 2.14.2 Zhaolong Interconnect Major Business
 - 2.14.3 Zhaolong Interconnect PUR Sheathed Cable Product and Services
 - 2.14.4 Zhaolong Interconnect PUR Sheathed Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Zhaolong Interconnect Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PUR SHEATHED CABLE BY MANUFACTURER

- 3.1 Global PUR Sheathed Cable Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global PUR Sheathed Cable Revenue by Manufacturer (2021-2026)
- 3.3 Global PUR Sheathed Cable Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of PUR Sheathed Cable by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 PUR Sheathed Cable Manufacturer Market Share in 2025
 - 3.4.3 Top 6 PUR Sheathed Cable Manufacturer Market Share in 2025
- 3.5 PUR Sheathed Cable Market: Overall Company Footprint Analysis
 - 3.5.1 PUR Sheathed Cable Market: Region Footprint
 - 3.5.2 PUR Sheathed Cable Market: Company Product Type Footprint
 - 3.5.3 PUR Sheathed Cable Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global PUR Sheathed Cable Market Size by Region
 - 4.1.1 Global PUR Sheathed Cable Sales Quantity by Region (2021-2032)
 - 4.1.2 Global PUR Sheathed Cable Consumption Value by Region (2021-2032)
 - 4.1.3 Global PUR Sheathed Cable Average Price by Region (2021-2032)
- 4.2 North America PUR Sheathed Cable Consumption Value (2021-2032)
- 4.3 Europe PUR Sheathed Cable Consumption Value (2021-2032)
- 4.4 Asia-Pacific PUR Sheathed Cable Consumption Value (2021-2032)
- 4.5 South America PUR Sheathed Cable Consumption Value (2021-2032)

4.6 Middle East & Africa PUR Sheathed Cable Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global PUR Sheathed Cable Sales Quantity by Type (2021-2032)

5.2 Global PUR Sheathed Cable Consumption Value by Type (2021-2032)

5.3 Global PUR Sheathed Cable Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global PUR Sheathed Cable Sales Quantity by Application (2021-2032)

6.2 Global PUR Sheathed Cable Consumption Value by Application (2021-2032)

6.3 Global PUR Sheathed Cable Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America PUR Sheathed Cable Sales Quantity by Type (2021-2032)

7.2 North America PUR Sheathed Cable Sales Quantity by Application (2021-2032)

7.3 North America PUR Sheathed Cable Market Size by Country

7.3.1 North America PUR Sheathed Cable Sales Quantity by Country (2021-2032)

7.3.2 North America PUR Sheathed Cable Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe PUR Sheathed Cable Sales Quantity by Type (2021-2032)

8.2 Europe PUR Sheathed Cable Sales Quantity by Application (2021-2032)

8.3 Europe PUR Sheathed Cable Market Size by Country

8.3.1 Europe PUR Sheathed Cable Sales Quantity by Country (2021-2032)

8.3.2 Europe PUR Sheathed Cable Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific PUR Sheathed Cable Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific PUR Sheathed Cable Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific PUR Sheathed Cable Market Size by Region
 - 9.3.1 Asia-Pacific PUR Sheathed Cable Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific PUR Sheathed Cable Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America PUR Sheathed Cable Sales Quantity by Type (2021-2032)
- 10.2 South America PUR Sheathed Cable Sales Quantity by Application (2021-2032)
- 10.3 South America PUR Sheathed Cable Market Size by Country
 - 10.3.1 South America PUR Sheathed Cable Sales Quantity by Country (2021-2032)
 - 10.3.2 South America PUR Sheathed Cable Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa PUR Sheathed Cable Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa PUR Sheathed Cable Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa PUR Sheathed Cable Market Size by Country
 - 11.3.1 Middle East & Africa PUR Sheathed Cable Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa PUR Sheathed Cable Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 PUR Sheathed Cable Market Drivers
- 12.2 PUR Sheathed Cable Market Restraints
- 12.3 PUR Sheathed Cable Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of PUR Sheathed Cable and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of PUR Sheathed Cable
- 13.3 PUR Sheathed Cable Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 PUR Sheathed Cable Typical Distributors
- 14.3 PUR Sheathed Cable Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global PUR Sheathed Cable Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global PUR Sheathed Cable Consumption Value by Structural Design, (USD Million), 2021 & 2025 & 2032
- Table 3. Global PUR Sheathed Cable Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Sumitomo Electric Basic Information, Manufacturing Base and Competitors
- Table 5. Sumitomo Electric Major Business
- Table 6. Sumitomo Electric PUR Sheathed Cable Product and Services
- Table 7. Sumitomo Electric PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Sumitomo Electric Recent Developments/Updates
- Table 9. Balluff Basic Information, Manufacturing Base and Competitors
- Table 10. Balluff Major Business
- Table 11. Balluff PUR Sheathed Cable Product and Services
- Table 12. Balluff PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Balluff Recent Developments/Updates
- Table 14. Furukawa Electric Basic Information, Manufacturing Base and Competitors
- Table 15. Furukawa Electric Major Business
- Table 16. Furukawa Electric PUR Sheathed Cable Product and Services
- Table 17. Furukawa Electric PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. Furukawa Electric Recent Developments/Updates
- Table 19. TSUBAKI Basic Information, Manufacturing Base and Competitors
- Table 20. TSUBAKI Major Business
- Table 21. TSUBAKI PUR Sheathed Cable Product and Services
- Table 22. TSUBAKI PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 23. TSUBAKI Recent Developments/Updates
- Table 24. IGUS Basic Information, Manufacturing Base and Competitors
- Table 25. IGUS Major Business
- Table 26. IGUS PUR Sheathed Cable Product and Services

Table 27. IGUS PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. IGUS Recent Developments/Updates

Table 29. MediKabel Basic Information, Manufacturing Base and Competitors

Table 30. MediKabel Major Business

Table 31. MediKabel PUR Sheathed Cable Product and Services

Table 32. MediKabel PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. MediKabel Recent Developments/Updates

Table 34. L?TZE Basic Information, Manufacturing Base and Competitors

Table 35. L?TZE Major Business

Table 36. L?TZE PUR Sheathed Cable Product and Services

Table 37. L?TZE PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. L?TZE Recent Developments/Updates

Table 39. LEMO Basic Information, Manufacturing Base and Competitors

Table 40. LEMO Major Business

Table 41. LEMO PUR Sheathed Cable Product and Services

Table 42. LEMO PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. LEMO Recent Developments/Updates

Table 44. CABLESCOM Basic Information, Manufacturing Base and Competitors

Table 45. CABLESCOM Major Business

Table 46. CABLESCOM PUR Sheathed Cable Product and Services

Table 47. CABLESCOM PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. CABLESCOM Recent Developments/Updates

Table 49. Brevetti Stendalto Basic Information, Manufacturing Base and Competitors

Table 50. Brevetti Stendalto Major Business

Table 51. Brevetti Stendalto PUR Sheathed Cable Product and Services

Table 52. Brevetti Stendalto PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Brevetti Stendalto Recent Developments/Updates

Table 54. Brugg Kabel Basic Information, Manufacturing Base and Competitors

Table 55. Brugg Kabel Major Business

Table 56. Brugg Kabel PUR Sheathed Cable Product and Services

Table 57. Brugg Kabel PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 58. Brugg Kabel Recent Developments/Updates
- Table 59. Ningbo KBE Electrical Basic Information, Manufacturing Base and Competitors
- Table 60. Ningbo KBE Electrical Major Business
- Table 61. Ningbo KBE Electrical PUR Sheathed Cable Product and Services
- Table 62. Ningbo KBE Electrical PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Ningbo KBE Electrical Recent Developments/Updates
- Table 64. TAIYO Cabletec Basic Information, Manufacturing Base and Competitors
- Table 65. TAIYO Cabletec Major Business
- Table 66. TAIYO Cabletec PUR Sheathed Cable Product and Services
- Table 67. TAIYO Cabletec PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. TAIYO Cabletec Recent Developments/Updates
- Table 69. Zhaolong Interconnect Basic Information, Manufacturing Base and Competitors
- Table 70. Zhaolong Interconnect Major Business
- Table 71. Zhaolong Interconnect PUR Sheathed Cable Product and Services
- Table 72. Zhaolong Interconnect PUR Sheathed Cable Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Zhaolong Interconnect Recent Developments/Updates
- Table 74. Global PUR Sheathed Cable Sales Quantity by Manufacturer (2021-2026) & (K Meter)
- Table 75. Global PUR Sheathed Cable Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 76. Global PUR Sheathed Cable Average Price by Manufacturer (2021-2026) & (US\$/Meter)
- Table 77. Market Position of Manufacturers in PUR Sheathed Cable, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 78. Head Office and PUR Sheathed Cable Production Site of Key Manufacturer
- Table 79. PUR Sheathed Cable Market: Company Product Type Footprint
- Table 80. PUR Sheathed Cable Market: Company Product Application Footprint
- Table 81. PUR Sheathed Cable New Market Entrants and Barriers to Market Entry
- Table 82. PUR Sheathed Cable Mergers, Acquisition, Agreements, and Collaborations
- Table 83. Global PUR Sheathed Cable Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 84. Global PUR Sheathed Cable Sales Quantity by Region (2021-2026) & (K Meter)

Table 85. Global PUR Sheathed Cable Sales Quantity by Region (2027-2032) & (K Meter)

Table 86. Global PUR Sheathed Cable Consumption Value by Region (2021-2026) & (USD Million)

Table 87. Global PUR Sheathed Cable Consumption Value by Region (2027-2032) & (USD Million)

Table 88. Global PUR Sheathed Cable Average Price by Region (2021-2026) & (US\$/Meter)

Table 89. Global PUR Sheathed Cable Average Price by Region (2027-2032) & (US\$/Meter)

Table 90. Global PUR Sheathed Cable Sales Quantity by Type (2021-2026) & (K Meter)

Table 91. Global PUR Sheathed Cable Sales Quantity by Type (2027-2032) & (K Meter)

Table 92. Global PUR Sheathed Cable Consumption Value by Type (2021-2026) & (USD Million)

Table 93. Global PUR Sheathed Cable Consumption Value by Type (2027-2032) & (USD Million)

Table 94. Global PUR Sheathed Cable Average Price by Type (2021-2026) & (US\$/Meter)

Table 95. Global PUR Sheathed Cable Average Price by Type (2027-2032) & (US\$/Meter)

Table 96. Global PUR Sheathed Cable Sales Quantity by Application (2021-2026) & (K Meter)

Table 97. Global PUR Sheathed Cable Sales Quantity by Application (2027-2032) & (K Meter)

Table 98. Global PUR Sheathed Cable Consumption Value by Application (2021-2026) & (USD Million)

Table 99. Global PUR Sheathed Cable Consumption Value by Application (2027-2032) & (USD Million)

Table 100. Global PUR Sheathed Cable Average Price by Application (2021-2026) & (US\$/Meter)

Table 101. Global PUR Sheathed Cable Average Price by Application (2027-2032) & (US\$/Meter)

Table 102. North America PUR Sheathed Cable Sales Quantity by Type (2021-2026) & (K Meter)

Table 103. North America PUR Sheathed Cable Sales Quantity by Type (2027-2032) & (K Meter)

Table 104. North America PUR Sheathed Cable Sales Quantity by Application

(2021-2026) & (K Meter)

Table 105. North America PUR Sheathed Cable Sales Quantity by Application

(2027-2032) & (K Meter)

Table 106. North America PUR Sheathed Cable Sales Quantity by Country (2021-2026) & (K Meter)

Table 107. North America PUR Sheathed Cable Sales Quantity by Country (2027-2032) & (K Meter)

Table 108. North America PUR Sheathed Cable Consumption Value by Country (2021-2026) & (USD Million)

Table 109. North America PUR Sheathed Cable Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Europe PUR Sheathed Cable Sales Quantity by Type (2021-2026) & (K Meter)

Table 111. Europe PUR Sheathed Cable Sales Quantity by Type (2027-2032) & (K Meter)

Table 112. Europe PUR Sheathed Cable Sales Quantity by Application (2021-2026) & (K Meter)

Table 113. Europe PUR Sheathed Cable Sales Quantity by Application (2027-2032) & (K Meter)

Table 114. Europe PUR Sheathed Cable Sales Quantity by Country (2021-2026) & (K Meter)

Table 115. Europe PUR Sheathed Cable Sales Quantity by Country (2027-2032) & (K Meter)

Table 116. Europe PUR Sheathed Cable Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Europe PUR Sheathed Cable Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Asia-Pacific PUR Sheathed Cable Sales Quantity by Type (2021-2026) & (K Meter)

Table 119. Asia-Pacific PUR Sheathed Cable Sales Quantity by Type (2027-2032) & (K Meter)

Table 120. Asia-Pacific PUR Sheathed Cable Sales Quantity by Application (2021-2026) & (K Meter)

Table 121. Asia-Pacific PUR Sheathed Cable Sales Quantity by Application (2027-2032) & (K Meter)

Table 122. Asia-Pacific PUR Sheathed Cable Sales Quantity by Region (2021-2026) & (K Meter)

Table 123. Asia-Pacific PUR Sheathed Cable Sales Quantity by Region (2027-2032) & (K Meter)

Table 124. Asia-Pacific PUR Sheathed Cable Consumption Value by Region (2021-2026) & (USD Million)

Table 125. Asia-Pacific PUR Sheathed Cable Consumption Value by Region (2027-2032) & (USD Million)

Table 126. South America PUR Sheathed Cable Sales Quantity by Type (2021-2026) & (K Meter)

Table 127. South America PUR Sheathed Cable Sales Quantity by Type (2027-2032) & (K Meter)

Table 128. South America PUR Sheathed Cable Sales Quantity by Application (2021-2026) & (K Meter)

Table 129. South America PUR Sheathed Cable Sales Quantity by Application (2027-2032) & (K Meter)

Table 130. South America PUR Sheathed Cable Sales Quantity by Country (2021-2026) & (K Meter)

Table 131. South America PUR Sheathed Cable Sales Quantity by Country (2027-2032) & (K Meter)

Table 132. South America PUR Sheathed Cable Consumption Value by Country (2021-2026) & (USD Million)

Table 133. South America PUR Sheathed Cable Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa PUR Sheathed Cable Sales Quantity by Type (2021-2026) & (K Meter)

Table 135. Middle East & Africa PUR Sheathed Cable Sales Quantity by Type (2027-2032) & (K Meter)

Table 136. Middle East & Africa PUR Sheathed Cable Sales Quantity by Application (2021-2026) & (K Meter)

Table 137. Middle East & Africa PUR Sheathed Cable Sales Quantity by Application (2027-2032) & (K Meter)

Table 138. Middle East & Africa PUR Sheathed Cable Sales Quantity by Country (2021-2026) & (K Meter)

Table 139. Middle East & Africa PUR Sheathed Cable Sales Quantity by Country (2027-2032) & (K Meter)

Table 140. Middle East & Africa PUR Sheathed Cable Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Middle East & Africa PUR Sheathed Cable Consumption Value by Country (2027-2032) & (USD Million)

Table 142. PUR Sheathed Cable Raw Material

Table 143. Key Manufacturers of PUR Sheathed Cable Raw Materials

Table 144. PUR Sheathed Cable Typical Distributors

Table 145. PUR Sheathed Cable Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. PUR Sheathed Cable Picture

Figure 2. Global PUR Sheathed Cable Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global PUR Sheathed Cable Revenue Market Share by Type in 2025

Figure 4. Low voltage PUR cable (?300/500V) Examples

Figure 5. Medium voltage PUR cable (?0.6/1kV) Examples

Figure 6. Global PUR Sheathed Cable Revenue by Structural Design, (USD Million), 2021 & 2025 & 2032

Figure 7. Global PUR Sheathed Cable Revenue Market Share by Structural Design in 2025

Figure 8. Single-core PUR cable Examples

Figure 9. Multi-core PUR cable Examples

Figure 10. Global PUR Sheathed Cable Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global PUR Sheathed Cable Revenue Market Share by Application in 2025

Figure 12. Robots Examples

Figure 13. CNC Machine Tools Examples

Figure 14. Logistics & Conveying Systems Examples

Figure 15. Others Examples

Figure 16. Global PUR Sheathed Cable Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 17. Global PUR Sheathed Cable Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 18. Global PUR Sheathed Cable Sales Quantity (2021-2032) & (K Meter)

Figure 19. Global PUR Sheathed Cable Price (2021-2032) & (US\$/Meter)

Figure 20. Global PUR Sheathed Cable Sales Quantity Market Share by Manufacturer in 2025

Figure 21. Global PUR Sheathed Cable Revenue Market Share by Manufacturer in 2025

Figure 22. Producer Shipments of PUR Sheathed Cable by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 23. Top 3 PUR Sheathed Cable Manufacturer (Revenue) Market Share in 2025

Figure 24. Top 6 PUR Sheathed Cable Manufacturer (Revenue) Market Share in 2025

Figure 25. Global PUR Sheathed Cable Sales Quantity Market Share by Region (2021-2032)

Figure 26. Global PUR Sheathed Cable Consumption Value Market Share by Region (2021-2032)

Figure 27. North America PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 30. South America PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 32. Global PUR Sheathed Cable Sales Quantity Market Share by Type (2021-2032)

Figure 33. Global PUR Sheathed Cable Consumption Value Market Share by Type (2021-2032)

Figure 34. Global PUR Sheathed Cable Average Price by Type (2021-2032) & (US\$/Meter)

Figure 35. Global PUR Sheathed Cable Sales Quantity Market Share by Application (2021-2032)

Figure 36. Global PUR Sheathed Cable Revenue Market Share by Application (2021-2032)

Figure 37. Global PUR Sheathed Cable Average Price by Application (2021-2032) & (US\$/Meter)

Figure 38. North America PUR Sheathed Cable Sales Quantity Market Share by Type (2021-2032)

Figure 39. North America PUR Sheathed Cable Sales Quantity Market Share by Application (2021-2032)

Figure 40. North America PUR Sheathed Cable Sales Quantity Market Share by Country (2021-2032)

Figure 41. North America PUR Sheathed Cable Consumption Value Market Share by Country (2021-2032)

Figure 42. United States PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe PUR Sheathed Cable Sales Quantity Market Share by Type

(2021-2032)

Figure 46. Europe PUR Sheathed Cable Sales Quantity Market Share by Application (2021-2032)

Figure 47. Europe PUR Sheathed Cable Sales Quantity Market Share by Country (2021-2032)

Figure 48. Europe PUR Sheathed Cable Consumption Value Market Share by Country (2021-2032)

Figure 49. Germany PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 50. France PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 51. United Kingdom PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 52. Russia PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 53. Italy PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 54. Asia-Pacific PUR Sheathed Cable Sales Quantity Market Share by Type (2021-2032)

Figure 55. Asia-Pacific PUR Sheathed Cable Sales Quantity Market Share by Application (2021-2032)

Figure 56. Asia-Pacific PUR Sheathed Cable Sales Quantity Market Share by Region (2021-2032)

Figure 57. Asia-Pacific PUR Sheathed Cable Consumption Value Market Share by Region (2021-2032)

Figure 58. China PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 61. India PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)

Figure 64. South America PUR Sheathed Cable Sales Quantity Market Share by Type (2021-2032)

Figure 65. South America PUR Sheathed Cable Sales Quantity Market Share by Application (2021-2032)

- Figure 66. South America PUR Sheathed Cable Sales Quantity Market Share by Country (2021-2032)
- Figure 67. South America PUR Sheathed Cable Consumption Value Market Share by Country (2021-2032)
- Figure 68. Brazil PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)
- Figure 69. Argentina PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)
- Figure 70. Middle East & Africa PUR Sheathed Cable Sales Quantity Market Share by Type (2021-2032)
- Figure 71. Middle East & Africa PUR Sheathed Cable Sales Quantity Market Share by Application (2021-2032)
- Figure 72. Middle East & Africa PUR Sheathed Cable Sales Quantity Market Share by Country (2021-2032)
- Figure 73. Middle East & Africa PUR Sheathed Cable Consumption Value Market Share by Country (2021-2032)
- Figure 74. Turkey PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)
- Figure 75. Egypt PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)
- Figure 76. Saudi Arabia PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)
- Figure 77. South Africa PUR Sheathed Cable Consumption Value (2021-2032) & (USD Million)
- Figure 78. PUR Sheathed Cable Market Drivers
- Figure 79. PUR Sheathed Cable Market Restraints
- Figure 80. PUR Sheathed Cable Market Trends
- Figure 81. Porters Five Forces Analysis
- Figure 82. Manufacturing Cost Structure Analysis of PUR Sheathed Cable in 2025
- Figure 83. Manufacturing Process Analysis of PUR Sheathed Cable
- Figure 84. PUR Sheathed Cable Industrial Chain
- Figure 85. Sales Channel: Direct to End-User vs Distributors
- Figure 86. Direct Channel Pros & Cons
- Figure 87. Indirect Channel Pros & Cons
- Figure 88. Methodology
- Figure 89. Research Process and Data Source

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