

Global PUR Hot-Melt Adhesives Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global PUR Hot-Melt Adhesives market size was valued at US\$ 1162 million in 2024 and is forecast to a readjusted size of USD 1525 million by 2031 with a CAGR of 4.0% during review period.

PUR hot melt adhesive is a reactive polyurethane hot melt adhesive that does not contain organic solvents. Compared with other electronic glues, this type of product is applicable to a wide range of materials, has high bonding strength and good flexibility, and can meet the bonding requirements of most electronic products; this type of product has good fluidity when heated, which is convenient for dispensing/coating, and the glue form is easier to control, giving more process possibilities; through formula design, PUR hot melt adhesive can meet the rework requirements of various materials, without residue or pollution, significantly reducing customers' defective costs.

PUR hot melt adhesive has strong viscosity, good water resistance, and is solid at room temperature. Even if hot melt adhesive is in contact with the human body for a long time, it will not cause harm to the human body. It is green, environmentally friendly, renewable, and meets international requirements. This is an incomparable advantage over other adhesives.

Henkel, H. B. Fuller, Bostik (Arkema), Jowat Adhesives, 3M, SUNTIP New Material, IWG, Kleiberit, Sika and Guangdong Haojing are the key manufactures in the global PUR Hot-Melt Adhesives market. Among them, Henkel is the largest manufacturer, its revenue share of global market exceeds 32.89% in 2023. The market concentration is high, top five players accounted for about 72.30% of the world's revenue share.

In recent years, with the upgrading of consumption, various technological innovations and the continuous research and development of new materials, the hot melt adhesive industry has brought new development opportunities. Its application fields continue to be refined, product categories continue to increase, and show a new development trend of specialization, personalization, and functionalization.

This report is a detailed and comprehensive analysis for global PUR Hot-Melt Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PUR Hot-Melt Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global PUR Hot-Melt Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global PUR Hot-Melt Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global PUR Hot-Melt Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PUR Hot-Melt Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PUR Hot-Melt Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H. B. Fuller, Bostik (Arkema), Jowat Adhesives, 3M, Sika, Kleiberit, IWG, Aozon, Tex Year, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PUR Hot-Melt Adhesives market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid PUR Hot-Melt Adhesives

Solid PUR Hot-Melt Adhesives

Market segment by Application

Automotive

Woodworking Furniture

Electronic

Textile

Other

Major players covered

Henkel

H. B. Fuller

Bostik (Arkema)

Jowat Adhesives

3M

Sika

Kleiberit

IWG

Aozon

Tex Year

Guangdong Haojing

Suntip Ahesive

MCS Co.

ShenZhen Txbond

Tianyang New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PUR Hot-Melt Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PUR Hot-Melt Adhesives, with price, sales quantity, revenue, and global market share of PUR Hot-Melt Adhesives from 2020 to 2025.

Chapter 3, the PUR Hot-Melt Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PUR Hot-Melt Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and PUR Hot-Melt Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PUR Hot-Melt Adhesives.

Chapter 14 and 15, to describe PUR Hot-Melt Adhesives sales channel, distributors, customers, research findings and conclusion.

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