

# Global PUR Hot-Melt Adhesives Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PUR Hot-Melt Adhesives market size is expected to reach \$ 1581 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

PUR hot melt adhesive is a reactive polyurethane hot melt adhesive that does not contain organic solvents. Compared with other electronic glues, this type of product is applicable to a wide range of materials, has high bonding strength and good flexibility, and can meet the bonding requirements of most electronic products; this type of product has good fluidity when heated, which is convenient for dispensing/coating, and the glue form is easier to control, giving more process possibilities; through formula design, PUR hot melt adhesive can meet the rework requirements of various materials, without residue or pollution, significantly reducing customers' defective costs.

PUR hot melt adhesive has strong viscosity, good water resistance, and is solid at room temperature. Even if hot melt adhesive is in contact with the human body for a long time, it will not cause harm to the human body. It is green, environmentally friendly, renewable, and meets international requirements. This is an incomparable advantage over other adhesives.

Henkel, H. B. Fuller, Bostik (Arkema), Jowat Adhesives, 3M, SUNTIP New Material, IWG, Kleiberit, Sika and Guangdong Haojing are the key manufactures in the global PUR Hot-Melt Adhesives market. Among them, Henkel is the largest manufacturer, its revenue share of global market exceeds 32.89% in 2023. The market concentration is high, top five players accounted for about 72.30% of the world's revenue share.

In recent years, with the upgrading of consumption, various technological innovations and the continuous research and development of new materials, the hot melt adhesive

industry has brought new development opportunities. Its application fields continue to be refined, product categories continue to increase, and show a new development trend of specialization, personalization, and functionalization.

This report studies the global PUR Hot-Melt Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PUR Hot-Melt Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PUR Hot-Melt Adhesives that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PUR Hot-Melt Adhesives total production and demand, 2021-2032, (Kilotons)

Global PUR Hot-Melt Adhesives total production value, 2021-2032, (USD Million)

Global PUR Hot-Melt Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PUR Hot-Melt Adhesives consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PUR Hot-Melt Adhesives domestic production, consumption, key domestic manufacturers and share

Global PUR Hot-Melt Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PUR Hot-Melt Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PUR Hot-Melt Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PUR Hot-Melt Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H. B. Fuller, Bostik (Arkema), Jowat Adhesives, 3M, Sika, Kleiberit, IWG, Aozon, Tex Year, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World PUR Hot-Melt Adhesives market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global PUR Hot-Melt Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global PUR Hot-Melt Adhesives Market, Segmentation by Type:

Liquid PUR Hot-Melt Adhesives

Solid PUR Hot-Melt Adhesives

### Global PUR Hot-Melt Adhesives Market, Segmentation by Application:

Automotive

Woodworking Furniture

Electronic

Textile

Other

Companies Profiled:

Henkel

H. B. Fuller

Bostik (Arkema)

Jowat Adhesives

3M

Sika

Kleiberit

IWG

Aozon

Tex Year

Guangdong Haojing

Suntip Ahesive

MCS Co.

ShenZhen Txbond

## Tianyang New Materials

### **Key Questions Answered:**

1. How big is the global PUR Hot-Melt Adhesives market?
2. What is the demand of the global PUR Hot-Melt Adhesives market?
3. What is the year over year growth of the global PUR Hot-Melt Adhesives market?
4. What is the production and production value of the global PUR Hot-Melt Adhesives market?
5. Who are the key producers in the global PUR Hot-Melt Adhesives market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 PUR Hot-Melt Adhesives Introduction
- 1.2 World PUR Hot-Melt Adhesives Supply & Forecast
  - 1.2.1 World PUR Hot-Melt Adhesives Production Value (2021 & 2025 & 2032)
  - 1.2.2 World PUR Hot-Melt Adhesives Production (2021-2032)
  - 1.2.3 World PUR Hot-Melt Adhesives Pricing Trends (2021-2032)
- 1.3 World PUR Hot-Melt Adhesives Production by Region (Based on Production Site)
  - 1.3.1 World PUR Hot-Melt Adhesives Production Value by Region (2021-2032)
  - 1.3.2 World PUR Hot-Melt Adhesives Production by Region (2021-2032)
  - 1.3.3 World PUR Hot-Melt Adhesives Average Price by Region (2021-2032)
  - 1.3.4 North America PUR Hot-Melt Adhesives Production (2021-2032)
  - 1.3.5 Europe PUR Hot-Melt Adhesives Production (2021-2032)
  - 1.3.6 China PUR Hot-Melt Adhesives Production (2021-2032)
  - 1.3.7 Japan PUR Hot-Melt Adhesives Production (2021-2032)
  - 1.3.8 India PUR Hot-Melt Adhesives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 PUR Hot-Melt Adhesives Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 PUR Hot-Melt Adhesives Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World PUR Hot-Melt Adhesives Demand (2021-2032)
- 2.2 World PUR Hot-Melt Adhesives Consumption by Region
  - 2.2.1 World PUR Hot-Melt Adhesives Consumption by Region (2021-2026)
  - 2.2.2 World PUR Hot-Melt Adhesives Consumption Forecast by Region (2027-2032)
- 2.3 United States PUR Hot-Melt Adhesives Consumption (2021-2032)
- 2.4 China PUR Hot-Melt Adhesives Consumption (2021-2032)
- 2.5 Europe PUR Hot-Melt Adhesives Consumption (2021-2032)
- 2.6 Japan PUR Hot-Melt Adhesives Consumption (2021-2032)
- 2.7 South Korea PUR Hot-Melt Adhesives Consumption (2021-2032)
- 2.8 ASEAN PUR Hot-Melt Adhesives Consumption (2021-2032)
- 2.9 India PUR Hot-Melt Adhesives Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PUR Hot-Melt Adhesives Production Value by Manufacturer (2021-2026)
- 3.2 World PUR Hot-Melt Adhesives Production by Manufacturer (2021-2026)
- 3.3 World PUR Hot-Melt Adhesives Average Price by Manufacturer (2021-2026)
- 3.4 PUR Hot-Melt Adhesives Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global PUR Hot-Melt Adhesives Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for PUR Hot-Melt Adhesives in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for PUR Hot-Melt Adhesives in 2025
- 3.6 PUR Hot-Melt Adhesives Market: Overall Company Footprint Analysis
  - 3.6.1 PUR Hot-Melt Adhesives Market: Region Footprint
  - 3.6.2 PUR Hot-Melt Adhesives Market: Company Product Type Footprint
  - 3.6.3 PUR Hot-Melt Adhesives Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: PUR Hot-Melt Adhesives Production Value Comparison
  - 4.1.1 United States VS China: PUR Hot-Melt Adhesives Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: PUR Hot-Melt Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PUR Hot-Melt Adhesives Production Comparison
  - 4.2.1 United States VS China: PUR Hot-Melt Adhesives Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: PUR Hot-Melt Adhesives Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PUR Hot-Melt Adhesives Consumption Comparison
  - 4.3.1 United States VS China: PUR Hot-Melt Adhesives Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: PUR Hot-Melt Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PUR Hot-Melt Adhesives Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based PUR Hot-Melt Adhesives Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers PUR Hot-Melt Adhesives Production Value (2021-2026)

4.4.3 United States Based Manufacturers PUR Hot-Melt Adhesives Production (2021-2026)

## 4.5 China Based PUR Hot-Melt Adhesives Manufacturers and Market Share

4.5.1 China Based PUR Hot-Melt Adhesives Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PUR Hot-Melt Adhesives Production Value (2021-2026)

4.5.3 China Based Manufacturers PUR Hot-Melt Adhesives Production (2021-2026)

## 4.6 Rest of World Based PUR Hot-Melt Adhesives Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PUR Hot-Melt Adhesives Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PUR Hot-Melt Adhesives Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PUR Hot-Melt Adhesives Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World PUR Hot-Melt Adhesives Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Liquid PUR Hot-Melt Adhesives

5.2.2 Solid PUR Hot-Melt Adhesives

### 5.3 Market Segment by Type

5.3.1 World PUR Hot-Melt Adhesives Production by Type (2021-2032)

5.3.2 World PUR Hot-Melt Adhesives Production Value by Type (2021-2032)

5.3.3 World PUR Hot-Melt Adhesives Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World PUR Hot-Melt Adhesives Market Size Overview by Application: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Application

6.2.1 Automotive

6.2.2 Woodworking Furniture

6.2.3 Electronic

6.2.4 Textile

6.2.5 Other

### 6.3 Market Segment by Application

6.3.1 World PUR Hot-Melt Adhesives Production by Application (2021-2032)

6.3.2 World PUR Hot-Melt Adhesives Production Value by Application (2021-2032)

6.3.3 World PUR Hot-Melt Adhesives Average Price by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Henkel

7.1.1 Henkel Details

7.1.2 Henkel Major Business

7.1.3 Henkel PUR Hot-Melt Adhesives Product and Services

7.1.4 Henkel PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Henkel Recent Developments/Updates

7.1.6 Henkel Competitive Strengths & Weaknesses

### 7.2 H. B. Fuller

7.2.1 H. B. Fuller Details

7.2.2 H. B. Fuller Major Business

7.2.3 H. B. Fuller PUR Hot-Melt Adhesives Product and Services

7.2.4 H. B. Fuller PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 H. B. Fuller Recent Developments/Updates

7.2.6 H. B. Fuller Competitive Strengths & Weaknesses

### 7.3 Bostik (Arkema)

7.3.1 Bostik (Arkema) Details

7.3.2 Bostik (Arkema) Major Business

7.3.3 Bostik (Arkema) PUR Hot-Melt Adhesives Product and Services

7.3.4 Bostik (Arkema) PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Bostik (Arkema) Recent Developments/Updates

7.3.6 Bostik (Arkema) Competitive Strengths & Weaknesses

### 7.4 Jowat Adhesives

7.4.1 Jowat Adhesives Details

7.4.2 Jowat Adhesives Major Business

7.4.3 Jowat Adhesives PUR Hot-Melt Adhesives Product and Services

7.4.4 Jowat Adhesives PUR Hot-Melt Adhesives Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

7.4.5 Jowat Adhesives Recent Developments/Updates

7.4.6 Jowat Adhesives Competitive Strengths & Weaknesses

## 7.5 3M

7.5.1 3M Details

7.5.2 3M Major Business

7.5.3 3M PUR Hot-Melt Adhesives Product and Services

7.5.4 3M PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 3M Recent Developments/Updates

7.5.6 3M Competitive Strengths & Weaknesses

## 7.6 Sika

7.6.1 Sika Details

7.6.2 Sika Major Business

7.6.3 Sika PUR Hot-Melt Adhesives Product and Services

7.6.4 Sika PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Sika Recent Developments/Updates

7.6.6 Sika Competitive Strengths & Weaknesses

## 7.7 Kleiberit

7.7.1 Kleiberit Details

7.7.2 Kleiberit Major Business

7.7.3 Kleiberit PUR Hot-Melt Adhesives Product and Services

7.7.4 Kleiberit PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Kleiberit Recent Developments/Updates

7.7.6 Kleiberit Competitive Strengths & Weaknesses

## 7.8 IWG

7.8.1 IWG Details

7.8.2 IWG Major Business

7.8.3 IWG PUR Hot-Melt Adhesives Product and Services

7.8.4 IWG PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 IWG Recent Developments/Updates

7.8.6 IWG Competitive Strengths & Weaknesses

## 7.9 Aozon

7.9.1 Aozon Details

7.9.2 Aozon Major Business

7.9.3 Aozon PUR Hot-Melt Adhesives Product and Services

7.9.4 Aozon PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Aozon Recent Developments/Updates

7.9.6 Aozon Competitive Strengths & Weaknesses

7.10 Tex Year

7.10.1 Tex Year Details

7.10.2 Tex Year Major Business

7.10.3 Tex Year PUR Hot-Melt Adhesives Product and Services

7.10.4 Tex Year PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Tex Year Recent Developments/Updates

7.10.6 Tex Year Competitive Strengths & Weaknesses

7.11 Guangdong Haojing

7.11.1 Guangdong Haojing Details

7.11.2 Guangdong Haojing Major Business

7.11.3 Guangdong Haojing PUR Hot-Melt Adhesives Product and Services

7.11.4 Guangdong Haojing PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Guangdong Haojing Recent Developments/Updates

7.11.6 Guangdong Haojing Competitive Strengths & Weaknesses

7.12 Suntip Ahesive

7.12.1 Suntip Ahesive Details

7.12.2 Suntip Ahesive Major Business

7.12.3 Suntip Ahesive PUR Hot-Melt Adhesives Product and Services

7.12.4 Suntip Ahesive PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Suntip Ahesive Recent Developments/Updates

7.12.6 Suntip Ahesive Competitive Strengths & Weaknesses

7.13 MCS Co.

7.13.1 MCS Co. Details

7.13.2 MCS Co. Major Business

7.13.3 MCS Co. PUR Hot-Melt Adhesives Product and Services

7.13.4 MCS Co. PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.13.5 MCS Co. Recent Developments/Updates

7.13.6 MCS Co. Competitive Strengths & Weaknesses

7.14 ShenZhen Txbond

7.14.1 ShenZhen Txbond Details

7.14.2 ShenZhen Txbond Major Business

- 7.14.3 ShenZhen Txbond PUR Hot-Melt Adhesives Product and Services
- 7.14.4 ShenZhen Txbond PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.14.5 ShenZhen Txbond Recent Developments/Updates
- 7.14.6 ShenZhen Txbond Competitive Strengths & Weaknesses
- 7.15 Tianyang New Materials
  - 7.15.1 Tianyang New Materials Details
  - 7.15.2 Tianyang New Materials Major Business
  - 7.15.3 Tianyang New Materials PUR Hot-Melt Adhesives Product and Services
  - 7.15.4 Tianyang New Materials PUR Hot-Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.15.5 Tianyang New Materials Recent Developments/Updates
  - 7.15.6 Tianyang New Materials Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 PUR Hot-Melt Adhesives Industry Chain
- 8.2 PUR Hot-Melt Adhesives Upstream Analysis
  - 8.2.1 PUR Hot-Melt Adhesives Core Raw Materials
  - 8.2.2 Main Manufacturers of PUR Hot-Melt Adhesives Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 PUR Hot-Melt Adhesives Production Mode
- 8.6 PUR Hot-Melt Adhesives Procurement Model
- 8.7 PUR Hot-Melt Adhesives Industry Sales Model and Sales Channels
  - 8.7.1 PUR Hot-Melt Adhesives Sales Model
  - 8.7.2 PUR Hot-Melt Adhesives Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World PUR Hot-Melt Adhesives Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World PUR Hot-Melt Adhesives Production Value by Region (2021-2026) & (USD Million)
- Table 3. World PUR Hot-Melt Adhesives Production Value by Region (2027-2032) & (USD Million)
- Table 4. World PUR Hot-Melt Adhesives Production Value Market Share by Region (2021-2026)
- Table 5. World PUR Hot-Melt Adhesives Production Value Market Share by Region (2027-2032)
- Table 6. World PUR Hot-Melt Adhesives Production by Region (2021-2026) & (Kilotons)
- Table 7. World PUR Hot-Melt Adhesives Production by Region (2027-2032) & (Kilotons)
- Table 8. World PUR Hot-Melt Adhesives Production Market Share by Region (2021-2026)
- Table 9. World PUR Hot-Melt Adhesives Production Market Share by Region (2027-2032)
- Table 10. World PUR Hot-Melt Adhesives Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World PUR Hot-Melt Adhesives Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. PUR Hot-Melt Adhesives Major Market Trends
- Table 13. World PUR Hot-Melt Adhesives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World PUR Hot-Melt Adhesives Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World PUR Hot-Melt Adhesives Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World PUR Hot-Melt Adhesives Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key PUR Hot-Melt Adhesives Producers in 2025
- Table 18. World PUR Hot-Melt Adhesives Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key PUR Hot-Melt Adhesives Producers in 2025
- Table 20. World PUR Hot-Melt Adhesives Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global PUR Hot-Melt Adhesives Company Evaluation Quadrant

Table 22. World PUR Hot-Melt Adhesives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PUR Hot-Melt Adhesives Production Site of Key Manufacturer

Table 24. PUR Hot-Melt Adhesives Market: Company Product Type Footprint

Table 25. PUR Hot-Melt Adhesives Market: Company Product Application Footprint

Table 26. PUR Hot-Melt Adhesives Competitive Factors

Table 27. PUR Hot-Melt Adhesives New Entrant and Capacity Expansion Plans

Table 28. PUR Hot-Melt Adhesives Mergers & Acquisitions Activity

Table 29. United States VS China PUR Hot-Melt Adhesives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PUR Hot-Melt Adhesives Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China PUR Hot-Melt Adhesives Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based PUR Hot-Melt Adhesives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PUR Hot-Melt Adhesives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PUR Hot-Melt Adhesives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PUR Hot-Melt Adhesives Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers PUR Hot-Melt Adhesives Production Market Share (2021-2026)

Table 37. China Based PUR Hot-Melt Adhesives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PUR Hot-Melt Adhesives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PUR Hot-Melt Adhesives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PUR Hot-Melt Adhesives Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers PUR Hot-Melt Adhesives Production Market Share (2021-2026)

Table 42. Rest of World Based PUR Hot-Melt Adhesives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PUR Hot-Melt Adhesives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PUR Hot-Melt Adhesives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PUR Hot-Melt Adhesives Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers PUR Hot-Melt Adhesives Production Market Share (2021-2026)

Table 47. World PUR Hot-Melt Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PUR Hot-Melt Adhesives Production by Type (2021-2026) & (Kilotons)

Table 49. World PUR Hot-Melt Adhesives Production by Type (2027-2032) & (Kilotons)

Table 50. World PUR Hot-Melt Adhesives Production Value by Type (2021-2026) & (USD Million)

Table 51. World PUR Hot-Melt Adhesives Production Value by Type (2027-2032) & (USD Million)

Table 52. World PUR Hot-Melt Adhesives Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World PUR Hot-Melt Adhesives Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World PUR Hot-Melt Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World PUR Hot-Melt Adhesives Production by Application (2021-2026) & (Kilotons)

Table 56. World PUR Hot-Melt Adhesives Production by Application (2027-2032) & (Kilotons)

Table 57. World PUR Hot-Melt Adhesives Production Value by Application (2021-2026) & (USD Million)

Table 58. World PUR Hot-Melt Adhesives Production Value by Application (2027-2032) & (USD Million)

Table 59. World PUR Hot-Melt Adhesives Average Price by Application (2021-2026) & (US\$/Ton)

Table 60. World PUR Hot-Melt Adhesives Average Price by Application (2027-2032) & (US\$/Ton)

Table 61. Henkel Basic Information, Manufacturing Base and Competitors

Table 62. Henkel Major Business

Table 63. Henkel PUR Hot-Melt Adhesives Product and Services

Table 64. Henkel PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 65. Henkel Recent Developments/Updates
- Table 66. Henkel Competitive Strengths & Weaknesses
- Table 67. H. B. Fuller Basic Information, Manufacturing Base and Competitors
- Table 68. H. B. Fuller Major Business
- Table 69. H. B. Fuller PUR Hot-Melt Adhesives Product and Services
- Table 70. H. B. Fuller PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. H. B. Fuller Recent Developments/Updates
- Table 72. H. B. Fuller Competitive Strengths & Weaknesses
- Table 73. Bostik (Arkema) Basic Information, Manufacturing Base and Competitors
- Table 74. Bostik (Arkema) Major Business
- Table 75. Bostik (Arkema) PUR Hot-Melt Adhesives Product and Services
- Table 76. Bostik (Arkema) PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Bostik (Arkema) Recent Developments/Updates
- Table 78. Bostik (Arkema) Competitive Strengths & Weaknesses
- Table 79. Jowat Adhesives Basic Information, Manufacturing Base and Competitors
- Table 80. Jowat Adhesives Major Business
- Table 81. Jowat Adhesives PUR Hot-Melt Adhesives Product and Services
- Table 82. Jowat Adhesives PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Jowat Adhesives Recent Developments/Updates
- Table 84. Jowat Adhesives Competitive Strengths & Weaknesses
- Table 85. 3M Basic Information, Manufacturing Base and Competitors
- Table 86. 3M Major Business
- Table 87. 3M PUR Hot-Melt Adhesives Product and Services
- Table 88. 3M PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. 3M Recent Developments/Updates
- Table 90. 3M Competitive Strengths & Weaknesses
- Table 91. Sika Basic Information, Manufacturing Base and Competitors
- Table 92. Sika Major Business
- Table 93. Sika PUR Hot-Melt Adhesives Product and Services
- Table 94. Sika PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Sika Recent Developments/Updates
- Table 96. Sika Competitive Strengths & Weaknesses

- Table 97. Kleiberit Basic Information, Manufacturing Base and Competitors
- Table 98. Kleiberit Major Business
- Table 99. Kleiberit PUR Hot-Melt Adhesives Product and Services
- Table 100. Kleiberit PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Kleiberit Recent Developments/Updates
- Table 102. Kleiberit Competitive Strengths & Weaknesses
- Table 103. IWG Basic Information, Manufacturing Base and Competitors
- Table 104. IWG Major Business
- Table 105. IWG PUR Hot-Melt Adhesives Product and Services
- Table 106. IWG PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. IWG Recent Developments/Updates
- Table 108. IWG Competitive Strengths & Weaknesses
- Table 109. Aozon Basic Information, Manufacturing Base and Competitors
- Table 110. Aozon Major Business
- Table 111. Aozon PUR Hot-Melt Adhesives Product and Services
- Table 112. Aozon PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Aozon Recent Developments/Updates
- Table 114. Aozon Competitive Strengths & Weaknesses
- Table 115. Tex Year Basic Information, Manufacturing Base and Competitors
- Table 116. Tex Year Major Business
- Table 117. Tex Year PUR Hot-Melt Adhesives Product and Services
- Table 118. Tex Year PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Tex Year Recent Developments/Updates
- Table 120. Tex Year Competitive Strengths & Weaknesses
- Table 121. Guangdong Haojing Basic Information, Manufacturing Base and Competitors
- Table 122. Guangdong Haojing Major Business
- Table 123. Guangdong Haojing PUR Hot-Melt Adhesives Product and Services
- Table 124. Guangdong Haojing PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Guangdong Haojing Recent Developments/Updates
- Table 126. Guangdong Haojing Competitive Strengths & Weaknesses
- Table 127. Suntip Ahesive Basic Information, Manufacturing Base and Competitors
- Table 128. Suntip Ahesive Major Business
- Table 129. Suntip Ahesive PUR Hot-Melt Adhesives Product and Services

Table 130. Suntip Ahesive PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Suntip Ahesive Recent Developments/Updates

Table 132. Suntip Ahesive Competitive Strengths & Weaknesses

Table 133. MCS Co. Basic Information, Manufacturing Base and Competitors

Table 134. MCS Co. Major Business

Table 135. MCS Co. PUR Hot-Melt Adhesives Product and Services

Table 136. MCS Co. PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. MCS Co. Recent Developments/Updates

Table 138. MCS Co. Competitive Strengths & Weaknesses

Table 139. ShenZhen Txbond Basic Information, Manufacturing Base and Competitors

Table 140. ShenZhen Txbond Major Business

Table 141. ShenZhen Txbond PUR Hot-Melt Adhesives Product and Services

Table 142. ShenZhen Txbond PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. ShenZhen Txbond Recent Developments/Updates

Table 144. ShenZhen Txbond Competitive Strengths & Weaknesses

Table 145. Tianyang New Materials Basic Information, Manufacturing Base and Competitors

Table 146. Tianyang New Materials Major Business

Table 147. Tianyang New Materials PUR Hot-Melt Adhesives Product and Services

Table 148. Tianyang New Materials PUR Hot-Melt Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Tianyang New Materials Recent Developments/Updates

Table 150. Tianyang New Materials Competitive Strengths & Weaknesses

Table 151. Global Key Players of PUR Hot-Melt Adhesives Upstream (Raw Materials)

Table 152. Global PUR Hot-Melt Adhesives Typical Customers

Table 153. PUR Hot-Melt Adhesives Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. PUR Hot-Melt Adhesives Picture
- Figure 2. World PUR Hot-Melt Adhesives Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World PUR Hot-Melt Adhesives Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World PUR Hot-Melt Adhesives Production (2021-2032) & (Kilotons)
- Figure 5. World PUR Hot-Melt Adhesives Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World PUR Hot-Melt Adhesives Production Value Market Share by Region (2021-2032)
- Figure 7. World PUR Hot-Melt Adhesives Production Market Share by Region (2021-2032)
- Figure 8. North America PUR Hot-Melt Adhesives Production (2021-2032) & (Kilotons)
- Figure 9. Europe PUR Hot-Melt Adhesives Production (2021-2032) & (Kilotons)
- Figure 10. China PUR Hot-Melt Adhesives Production (2021-2032) & (Kilotons)
- Figure 11. Japan PUR Hot-Melt Adhesives Production (2021-2032) & (Kilotons)
- Figure 12. India PUR Hot-Melt Adhesives Production (2021-2032) & (Kilotons)
- Figure 13. PUR Hot-Melt Adhesives Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World PUR Hot-Melt Adhesives Consumption (2021-2032) & (Kilotons)
- Figure 16. World PUR Hot-Melt Adhesives Consumption Market Share by Region (2021-2032)
- Figure 17. United States PUR Hot-Melt Adhesives Consumption (2021-2032) & (Kilotons)
- Figure 18. China PUR Hot-Melt Adhesives Consumption (2021-2032) & (Kilotons)
- Figure 19. Europe PUR Hot-Melt Adhesives Consumption (2021-2032) & (Kilotons)
- Figure 20. Japan PUR Hot-Melt Adhesives Consumption (2021-2032) & (Kilotons)
- Figure 21. South Korea PUR Hot-Melt Adhesives Consumption (2021-2032) & (Kilotons)
- Figure 22. ASEAN PUR Hot-Melt Adhesives Consumption (2021-2032) & (Kilotons)
- Figure 23. India PUR Hot-Melt Adhesives Consumption (2021-2032) & (Kilotons)
- Figure 24. Producer Shipments of PUR Hot-Melt Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for PUR Hot-Melt Adhesives Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for PUR Hot-Melt Adhesives

## Markets in 2025

Figure 27. United States VS China: PUR Hot-Melt Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PUR Hot-Melt Adhesives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: PUR Hot-Melt Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers PUR Hot-Melt Adhesives Production Market Share 2025

Figure 31. China Based Manufacturers PUR Hot-Melt Adhesives Production Market Share 2025

Figure 32. Rest of World Based Manufacturers PUR Hot-Melt Adhesives Production Market Share 2025

Figure 33. World PUR Hot-Melt Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World PUR Hot-Melt Adhesives Production Value Market Share by Type in 2025

Figure 35. Liquid PUR Hot-Melt Adhesives

Figure 36. Solid PUR Hot-Melt Adhesives

Figure 37. World PUR Hot-Melt Adhesives Production Market Share by Type (2021-2032)

Figure 38. World PUR Hot-Melt Adhesives Production Value Market Share by Type (2021-2032)

Figure 39. World PUR Hot-Melt Adhesives Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World PUR Hot-Melt Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World PUR Hot-Melt Adhesives Production Value Market Share by Application in 2025

Figure 42. Automotive

Figure 43. Woodworking Furniture

Figure 44. Electronic

Figure 45. Textile

Figure 46. Other

Figure 47. World PUR Hot-Melt Adhesives Production Market Share by Application (2021-2032)

Figure 48. World PUR Hot-Melt Adhesives Production Value Market Share by Application (2021-2032)

Figure 49. World PUR Hot-Melt Adhesives Average Price by Application (2021-2032) &

(US\$/Ton)

Figure 50. PUR Hot-Melt Adhesives Industry Chain

Figure 51. PUR Hot-Melt Adhesives Procurement Model

Figure 52. PUR Hot-Melt Adhesives Sales Model

Figure 53. PUR Hot-Melt Adhesives Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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