

Global PUR Hot Melt Adhesive Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PUR Hot Melt Adhesive Machine market size was valued at US\$ 497 million in 2025 and is forecast to a readjusted size of US\$ 806 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global sales of PUR hot melt adhesive machines reached 11,500 units, with an average selling price of US\$42,000. A PUR hot melt adhesive machine is an industrial device that uses polyurethane (PUR) hot melt adhesive as the bonding medium. It achieves high-strength bonding through heating and melting, precise metering, and automatic application. It is widely used in industries such as woodworking furniture, packaging and sealing, automotive interiors, electronic products, and footwear manufacturing. It features strong adhesion, high temperature resistance, rapid curing, and is environmentally friendly and solvent-free. Its core structure includes a melting and heating system, a pressure pump delivery system, a precision dispensing/coating mechanism, and intelligent temperature control and PUR hot melt adhesive application. The global production capacity of C control modules is approximately 16,000 units per year, with an average gross profit margin of about 25%-32%. The upstream raw materials are mainly PUR hot melt adhesive granules, motors, heating elements, stainless steel pipes and controllers. Downstream supply relationships are concentrated in furniture factories, packaging companies, auto parts factories and electronics manufacturers. With the tightening of environmental regulations, the increase in demand for automated production and high-strength bonding, market demand continues to grow. Future prospects lie in high-speed automated dispensing systems, intelligent temperature control and multi-functional composite material adaptation. At the same time, emerging manufacturing industries and customized production line upgrades will provide stable business opportunities.

The PUR hot melt adhesive machine market is showing a steady growth trend, primarily driven by the continued demand for high-strength, environmentally friendly bonding solutions from the furniture, packaging, automotive interior, and electronics manufacturing industries, as well as equipment replacement and capacity expansion resulting from the upgrading of automated and intelligent production lines. In terms of the competitive landscape, low-end products mainly rely on price competition, while high-end models differentiate themselves through precise temperature control, multi-point dispensing, and intelligent monitoring systems. Profits are concentrated among manufacturers with high technological content and strong customization capabilities. Technological development focuses on multi-functional dispensing, variable dispensing modes, high-speed intelligent operation, and integration with visual inspection systems, while also considering environmental protection and energy consumption control. Regionally, North America and Europe are primarily focused on replacement and upgrades, while emerging manufacturing markets in Asia and Latin America are experiencing rapid demand growth. Overall, the market is expected to be broad in the short term due to fluctuations in the price of raw material PUR adhesive, but in the medium to long term, it will be driven by automated production, environmental regulations, and the expansion of high-strength bonding applications. Intelligent, high-precision, and multi-functional equipment will become the core of industry growth and profitability.

This report is a detailed and comprehensive analysis for global PUR Hot Melt Adhesive Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PUR Hot Melt Adhesive Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PUR Hot Melt Adhesive Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PUR Hot Melt Adhesive Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PUR Hot Melt Adhesive Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PUR Hot Melt Adhesive Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PUR Hot Melt Adhesive Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson Corporation, Graco Inc., Glue Machinery Corporation, Walte, SAIPU, JINGTAI, KEQIRUI, SYUTECH, Miracil, Quanzhou Yongtai Machinery CO.,LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PUR Hot Melt Adhesive Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Air Pump Type

Gear Pump Type

Market segment by Melt Adhesive Method

Pressure Plate Type

Melt Cylinder Type

Market segment by Melting Speed

Melting Speed: 8 kg/h

Melt Speed: 20 kg/h

Melt Speed: 150 kg/h

Market segment by Application

Automobile

Electronics

Woodworking

Others

Major players covered

Nordson Corporation

Graco Inc.

Glue Machinery Corporation

Walte

SAIPU

JINGTAI

KEQIRUI

SYUTECH

Miracll

Quanzhou Yongtai Machinery CO.,LTD.

KUNTAI

Hessan

Shanghai Rocky Industrial Co.,Ltd

JCT Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global PUR Hot Melt Adhesive Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

Chapter 1, to describe PUR Hot Melt Adhesive Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PUR Hot Melt Adhesive Machine, with price, sales quantity, revenue, and global market share of PUR Hot Melt Adhesive Machine from 2021 to 2026.

Chapter 3, the PUR Hot Melt Adhesive Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PUR Hot Melt Adhesive Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PUR Hot Melt Adhesive Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PUR Hot Melt Adhesive Machine.

Chapter 14 and 15, to describe PUR Hot Melt Adhesive Machine sales channel, distributors, customers, research findings and conclusion.

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