

# Global PUR Hot Melt Adhesive Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PUR Hot Melt Adhesive Machine market size is expected to reach \$ 806 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of PUR hot melt adhesive machines reached 11,500 units, with an average selling price of US\$42,000. A PUR hot melt adhesive machine is an industrial device that uses polyurethane (PUR) hot melt adhesive as the bonding medium. It achieves high-strength bonding through heating and melting, precise metering, and automatic application. It is widely used in industries such as woodworking furniture, packaging and sealing, automotive interiors, electronic products, and footwear manufacturing. It features strong adhesion, high temperature resistance, rapid curing, and is environmentally friendly and solvent-free. Its core structure includes a melting and heating system, a pressure pump delivery system, a precision dispensing/coating mechanism, and intelligent temperature control and PUR hot melt adhesive application. The global production capacity of C control modules is approximately 16,000 units per year, with an average gross profit margin of about 25%-32%. The upstream raw materials are mainly PUR hot melt adhesive granules, motors, heating elements, stainless steel pipes and controllers. Downstream supply relationships are concentrated in furniture factories, packaging companies, auto parts factories and electronics manufacturers. With the tightening of environmental regulations, the increase in demand for automated production and high-strength bonding, market demand continues to grow. Future prospects lie in high-speed automated dispensing systems, intelligent temperature control and multi-functional composite material adaptation. At the same time, emerging manufacturing industries and customized production line upgrades will provide stable business opportunities.

The PUR hot melt adhesive machine market is showing a steady growth trend, primarily driven by the continued demand for high-strength, environmentally friendly bonding solutions from the furniture, packaging, automotive interior, and electronics manufacturing industries, as well as equipment replacement and capacity expansion resulting from the upgrading of automated and intelligent production lines. In terms of the competitive landscape, low-end products mainly rely on price competition, while high-end models differentiate themselves through precise temperature control, multi-point dispensing, and intelligent monitoring systems. Profits are concentrated among manufacturers with high technological content and strong customization capabilities. Technological development focuses on multi-functional dispensing, variable dispensing modes, high-speed intelligent operation, and integration with visual inspection systems, while also considering environmental protection and energy consumption control. Regionally, North America and Europe are primarily focused on replacement and upgrades, while emerging manufacturing markets in Asia and Latin America are experiencing rapid demand growth. Overall, the market is expected to be broad in the short term due to fluctuations in the price of raw material PUR adhesive, but in the medium to long term, it will be driven by automated production, environmental regulations, and the expansion of high-strength bonding applications. Intelligent, high-precision, and multi-functional equipment will become the core of industry growth and profitability.

This report studies the global PUR Hot Melt Adhesive Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PUR Hot Melt Adhesive Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PUR Hot Melt Adhesive Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PUR Hot Melt Adhesive Machine total production and demand, 2021-2032, (Units)

Global PUR Hot Melt Adhesive Machine total production value, 2021-2032, (USD Million)

Global PUR Hot Melt Adhesive Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global PUR Hot Melt Adhesive Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: PUR Hot Melt Adhesive Machine domestic production, consumption, key domestic manufacturers and share

Global PUR Hot Melt Adhesive Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global PUR Hot Melt Adhesive Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global PUR Hot Melt Adhesive Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global PUR Hot Melt Adhesive Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson Corporation, Graco Inc., Glue Machinery Corporation, Walte, SAIPU, JINGTAI, KEQIRUI, SYUTECH, Miracll, Quanzhou Yongtai Machinery CO.,LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PUR Hot Melt Adhesive Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PUR Hot Melt Adhesive Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PUR Hot Melt Adhesive Machine Market, Segmentation by Type:

Air Pump Type

Gear Pump Type

Global PUR Hot Melt Adhesive Machine Market, Segmentation by Melt Adhesive Method:

Pressure Plate Type

Melt Cylinder Type

Global PUR Hot Melt Adhesive Machine Market, Segmentation by Melting Speed:

Melting Speed: 8 kg/h

Melt Speed: 20 kg/h

Melt Speed: 150 kg/h

Global PUR Hot Melt Adhesive Machine Market, Segmentation by Application:

Automobile

Electronics

Woodworking

Others

**Companies Profiled:**

Nordson Corporation

Graco Inc.

Glue Machinery Corporation

Walte

SAIPU

JINGTAI

KEQIRUI

SYUTECH

Miracll

Quanzhou Yongtai Machinery CO.,LTD.

KUNTAI

Hessan

Shanghai Rocky Industrial Co.,Ltd

JCT Machinery

**Key Questions Answered:**

1. How big is the global PUR Hot Melt Adhesive Machine market?

2. What is the demand of the global PUR Hot Melt Adhesive Machine market?
3. What is the year over year growth of the global PUR Hot Melt Adhesive Machine market?
4. What is the production and production value of the global PUR Hot Melt Adhesive Machine market?
5. Who are the key producers in the global PUR Hot Melt Adhesive Machine market?
6. What are the growth factors driving the market demand?

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