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Global Punctal Plugs for Dry Eyes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Punctal Plugs for Dry Eyes market size was valued at US$ 117 million in 2025 and is forecast to a readjusted size of US$ 174 million by 2032 with a CAGR of 6.0% during review period.

Punctal plugs are small, biocompatible devices inserted into the tear ducts (puncta) of the eyes to treat dry eye syndrome by blocking tear drainage. This procedure helps retain natural tears on the eye's surface, thereby increasing moisture and relieving symptoms associated with dry eyes, such as irritation, redness, and burning sensations. Punctal plugs can be made from silicone or collagen and come in temporary or semi-permanent forms, depending on the severity of the condition and the patient's needs. They are generally safe, minimally invasive, and can be easily inserted and removed by an eye care professional.

The global Punctal Plugs for Dry Eye market is experiencing significant growth, driven by the increasing prevalence of dry eye syndrome, advancements in ophthalmic technologies, and a growing awareness of eye health among the general population. North America stands out as the largest consumer market, accounting for approximately 45% of the global revenue. This dominance can be attributed to factors such as a well-established healthcare infrastructure, a high incidence of dry eye conditions, and a strong adoption rate of advanced medical devices.

By Material:

In terms of material composition, Punctal Plugs for Dry Eye are primarily categorized into dissolvable and non-dissolvable lacrimal plugs. Dissolvable plugs, often made from

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materials such as collagen or polydioxanone (PDO), are designed to degrade naturally within the eye over a period of time. These are widely used in temporary treatments, especially for postoperative care or diagnostic purposes. Their ability to dissolve eliminates the need for a follow-up removal procedure, offering convenience to both patients and healthcare providers. They serve as an initial intervention to assess whether punctal occlusion can alleviate dry eye symptoms effectively.

Non-dissolvable lacrimal plugs, on the other hand, are constructed from durable materials like medical-grade silicone or acrylic. These plugs are intended for long-term or permanent use, offering sustained symptom relief for chronic dry eye patients. Their longevity and biocompatibility make them ideal for patients who require continuous tear conservation. While they require occasional follow-up to ensure proper placement and function, their ability to provide long-term moisture retention makes them a popular choice among ophthalmologists worldwide.

By Application:

Hospitals: Hospitals provide comprehensive care for patients with severe or complex cases of dry eye syndrome. They are equipped with advanced diagnostic and treatment facilities, making them suitable settings for the use of Punctal Plugs for Dry Eye.

Clinics: Clinics, particularly those specializing in ophthalmology or optometry, are the primary settings for the application of Punctal Plugs for Dry Eye. They offer convenient access to care and are often the first point of contact for patients seeking treatment for dry eye symptoms.

This report is a detailed and comprehensive analysis for global Punctal Plugs for Dry Eyes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Punctal Plugs for Dry Eyes market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

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Global Punctal Plugs for Dry Eyes market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Punctal Plugs for Dry Eyes market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Punctal Plugs for Dry Eyes market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Punctal Plugs for Dry Eyes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Punctal Plugs for Dry Eyes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ocular Therapeutix (DEXTENZA), Corza Medical (EagleVision, UltraPlug), FCI Ophthalmics, BVI Medical, Innovia Medical (Lacrimedics), Oasis Medical, Lacrivera, MDCO (Medennium), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Punctal Plugs for Dry Eyes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

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for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dissolvable Lacrimal Plugs

Non Dissolvable Lacrimal Plugs

Market segment by Application

Hospitals

Clinics

Major players covered

Ocular Therapeutix (DEXTENZA)

Corza Medical (EagleVision, UltraPlug)

FCI Ophthalmics

BVI Medical

Innovia Medical (Lacrimedics)

Oasis Medical

Lacrivera

MDCO (Medennium)

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Punctal Plugs for Dry Eyes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Punctal Plugs for Dry Eyes, with price, sales quantity, revenue, and global market share of Punctal Plugs for Dry Eyes from 2021 to 2026.

Chapter 3, the Punctal Plugs for Dry Eyes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Punctal Plugs for Dry Eyes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Punctal Plugs for Dry Eyes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Punctal Plugs for Dry Eyes.

Chapter 14 and 15, to describe Punctal Plugs for Dry Eyes sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Punctal Plugs for Dry Eyes Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Dissolvable Lacrimal Plugs
  1.3.3 Non Dissolvable Lacrimal Plugs
1.4 Market Analysis by Application
  1.4.1 Overview: Global Punctal Plugs for Dry Eyes Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.4.2 Hospitals
  1.4.3 Clinics
1.5 Global Punctal Plugs for Dry Eyes Market Size & Forecast
  1.5.1 Global Punctal Plugs for Dry Eyes Consumption Value (2021 & 2025 & 2032)
  1.5.2 Global Punctal Plugs for Dry Eyes Sales Quantity (2021-2032)
  1.5.3 Global Punctal Plugs for Dry Eyes Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Ocular Therapeutix (DEXTENZA)
  2.1.1 Ocular Therapeutix (DEXTENZA) Details
  2.1.2 Ocular Therapeutix (DEXTENZA) Major Business
  2.1.3 Ocular Therapeutix (DEXTENZA) Punctal Plugs for Dry Eyes Product and Services
  2.1.4 Ocular Therapeutix (DEXTENZA) Punctal Plugs for Dry Eyes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  2.1.5 Ocular Therapeutix (DEXTENZA) Recent Developments/Updates
2.2 Corza Medical (EagleVision, UltraPlug)
  2.2.1 Corza Medical (EagleVision, UltraPlug) Details
  2.2.2 Corza Medical (EagleVision, UltraPlug) Major Business
  2.2.3 Corza Medical (EagleVision, UltraPlug) Punctal Plugs for Dry Eyes Product and Services
  2.2.4 Corza Medical (EagleVision, UltraPlug) Punctal Plugs for Dry Eyes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  2.2.5 Corza Medical (EagleVision, UltraPlug) Recent Developments/Updates

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2.3 FCI Ophthalmics
2.3.1 FCI Ophthalmics Details
2.3.2 FCI Ophthalmics Major Business
2.3.3 FCI Ophthalmics Punctal Plugs for Dry Eyes Product and Services
2.3.4 FCI Ophthalmics Punctal Plugs for Dry Eyes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 FCI Ophthalmics Recent Developments/Updates
2.4 BVI Medical
2.4.1 BVI Medical Details
2.4.2 BVI Medical Major Business
2.4.3 BVI Medical Punctal Plugs for Dry Eyes Product and Services
2.4.4 BVI Medical Punctal Plugs for Dry Eyes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 BVI Medical Recent Developments/Updates
2.5 Innovia Medical (Lacrimedics)
2.5.1 Innovia Medical (Lacrimedics) Details
2.5.2 Innovia Medical (Lacrimedics) Major Business
2.5.3 Innovia Medical (Lacrimedics) Punctal Plugs for Dry Eyes Product and Services
2.5.4 Innovia Medical (Lacrimedics) Punctal Plugs for Dry Eyes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Innovia Medical (Lacrimedics) Recent Developments/Updates
2.6 Oasis Medical
2.6.1 Oasis Medical Details
2.6.2 Oasis Medical Major Business
2.6.3 Oasis Medical Punctal Plugs for Dry Eyes Product and Services
2.6.4 Oasis Medical Punctal Plugs for Dry Eyes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Oasis Medical Recent Developments/Updates
2.7 Lacrivera
2.7.1 Lacrivera Details
2.7.2 Lacrivera Major Business
2.7.3 Lacrivera Punctal Plugs for Dry Eyes Product and Services
2.7.4 Lacrivera Punctal Plugs for Dry Eyes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Lacrivera Recent Developments/Updates
2.8 MDCO (Medennium)
2.8.1 MDCO (Medennium) Details
2.8.2 MDCO (Medennium) Major Business
2.8.3 MDCO (Medennium) Punctal Plugs for Dry Eyes Product and Services

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2.8.4 MDCO (Medennium) Punctal Plugs for Dry Eyes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 MDCO (Medennium) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PUNCTAL PLUGS FOR DRY EYES BY MANUFACTURER

3.1 Global Punctal Plugs for Dry Eyes Sales Quantity by Manufacturer (2021-2026)
3.2 Global Punctal Plugs for Dry Eyes Revenue by Manufacturer (2021-2026)
3.3 Global Punctal Plugs for Dry Eyes Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Punctal Plugs for Dry Eyes by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Punctal Plugs for Dry Eyes Manufacturer Market Share in 2025
3.4.3 Top 6 Punctal Plugs for Dry Eyes Manufacturer Market Share in 2025
3.5 Punctal Plugs for Dry Eyes Market: Overall Company Footprint Analysis
3.5.1 Punctal Plugs for Dry Eyes Market: Region Footprint
3.5.2 Punctal Plugs for Dry Eyes Market: Company Product Type Footprint
3.5.3 Punctal Plugs for Dry Eyes Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Punctal Plugs for Dry Eyes Market Size by Region
4.1.1 Global Punctal Plugs for Dry Eyes Sales Quantity by Region (2021-2032)
4.1.2 Global Punctal Plugs for Dry Eyes Consumption Value by Region (2021-2032)
4.1.3 Global Punctal Plugs for Dry Eyes Average Price by Region (2021-2032)
4.2 North America Punctal Plugs for Dry Eyes Consumption Value (2021-2032)
4.3 Europe Punctal Plugs for Dry Eyes Consumption Value (2021-2032)
4.4 Asia-Pacific Punctal Plugs for Dry Eyes Consumption Value (2021-2032)
4.5 South America Punctal Plugs for Dry Eyes Consumption Value (2021-2032)
4.6 Middle East & Africa Punctal Plugs for Dry Eyes Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2032)
5.2 Global Punctal Plugs for Dry Eyes Consumption Value by Type (2021-2032)
5.3 Global Punctal Plugs for Dry Eyes Average Price by Type (2021-2032)

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info@marketpublishers.com

6 MARKET SEGMENT BY APPLICATION

6.1 Global Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2032)
6.2 Global Punctal Plugs for Dry Eyes Consumption Value by Application (2021-2032)
6.3 Global Punctal Plugs for Dry Eyes Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2032)
7.2 North America Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2032)
7.3 North America Punctal Plugs for Dry Eyes Market Size by Country
  7.3.1 North America Punctal Plugs for Dry Eyes Sales Quantity by Country (2021-2032)
  7.3.2 North America Punctal Plugs for Dry Eyes Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2032)
8.2 Europe Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2032)
8.3 Europe Punctal Plugs for Dry Eyes Market Size by Country
  8.3.1 Europe Punctal Plugs for Dry Eyes Sales Quantity by Country (2021-2032)
  8.3.2 Europe Punctal Plugs for Dry Eyes Consumption Value by Country (2021-2032)
  8.3.3 Germany Market Size and Forecast (2021-2032)
  8.3.4 France Market Size and Forecast (2021-2032)
  8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  8.3.6 Russia Market Size and Forecast (2021-2032)
  8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Punctal Plugs for Dry Eyes Market Size by Region

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9.3.1 Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Punctal Plugs for Dry Eyes Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2032)
10.2 South America Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2032)
10.3 South America Punctal Plugs for Dry Eyes Market Size by Country
10.3.1 South America Punctal Plugs for Dry Eyes Sales Quantity by Country (2021-2032)
10.3.2 South America Punctal Plugs for Dry Eyes Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Punctal Plugs for Dry Eyes Market Size by Country
11.3.1 Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Punctal Plugs for Dry Eyes Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

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12 MARKET DYNAMICS

12.1 Punctal Plugs for Dry Eyes Market Drivers
12.2 Punctal Plugs for Dry Eyes Market Restraints
12.3 Punctal Plugs for Dry Eyes Trends Analysis
12.4 Porters Five Forces Analysis
  12.4.1 Threat of New Entrants
  12.4.2 Bargaining Power of Suppliers
  12.4.3 Bargaining Power of Buyers
  12.4.4 Threat of Substitutes
  12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Punctal Plugs for Dry Eyes and Key Manufacturers
13.2 Manufacturing Costs Percentage of Punctal Plugs for Dry Eyes
13.3 Punctal Plugs for Dry Eyes Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
  14.1.1 Direct to End-User
  14.1.2 Distributors
14.2 Punctal Plugs for Dry Eyes Typical Distributors
14.3 Punctal Plugs for Dry Eyes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Punctal Plugs for Dry Eyes Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Punctal Plugs for Dry Eyes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 3. Ocular Therapeutix (DEXTENZA) Basic Information, Manufacturing Base and Competitors
Table 4. Ocular Therapeutix (DEXTENZA) Major Business
Table 5. Ocular Therapeutix (DEXTENZA) Punctal Plugs for Dry Eyes Product and Services
Table 6. Ocular Therapeutix (DEXTENZA) Punctal Plugs for Dry Eyes Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 7. Ocular Therapeutix (DEXTENZA) Recent Developments/Updates
Table 8. Corza Medical (EagleVision, UltraPlug) Basic Information, Manufacturing Base and Competitors
Table 9. Corza Medical (EagleVision, UltraPlug) Major Business
Table 10. Corza Medical (EagleVision, UltraPlug) Punctal Plugs for Dry Eyes Product and Services
Table 11. Corza Medical (EagleVision, UltraPlug) Punctal Plugs for Dry Eyes Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 12. Corza Medical (EagleVision, UltraPlug) Recent Developments/Updates
Table 13. FCI Ophthalmics Basic Information, Manufacturing Base and Competitors
Table 14. FCI Ophthalmics Major Business
Table 15. FCI Ophthalmics Punctal Plugs for Dry Eyes Product and Services
Table 16. FCI Ophthalmics Punctal Plugs for Dry Eyes Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 17. FCI Ophthalmics Recent Developments/Updates
Table 18. BVI Medical Basic Information, Manufacturing Base and Competitors
Table 19. BVI Medical Major Business
Table 20. BVI Medical Punctal Plugs for Dry Eyes Product and Services
Table 21. BVI Medical Punctal Plugs for Dry Eyes Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 22. BVI Medical Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 23. Innovia Medical (Lacrimedics) Basic Information, Manufacturing Base and Competitors
Table 24. Innovia Medical (Lacrimedics) Major Business
Table 25. Innovia Medical (Lacrimedics) Punctal Plugs for Dry Eyes Product and Services
Table 26. Innovia Medical (Lacrimedics) Punctal Plugs for Dry Eyes Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 27. Innovia Medical (Lacrimedics) Recent Developments/Updates
Table 28. Oasis Medical Basic Information, Manufacturing Base and Competitors
Table 29. Oasis Medical Major Business
Table 30. Oasis Medical Punctal Plugs for Dry Eyes Product and Services
Table 31. Oasis Medical Punctal Plugs for Dry Eyes Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 32. Oasis Medical Recent Developments/Updates
Table 33. Lacrivera Basic Information, Manufacturing Base and Competitors
Table 34. Lacrivera Major Business
Table 35. Lacrivera Punctal Plugs for Dry Eyes Product and Services
Table 36. Lacrivera Punctal Plugs for Dry Eyes Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 37. Lacrivera Recent Developments/Updates
Table 38. MDCO (Medennium) Basic Information, Manufacturing Base and Competitors
Table 39. MDCO (Medennium) Major Business
Table 40. MDCO (Medennium) Punctal Plugs for Dry Eyes Product and Services
Table 41. MDCO (Medennium) Punctal Plugs for Dry Eyes Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 42. MDCO (Medennium) Recent Developments/Updates
Table 43. Global Punctal Plugs for Dry Eyes Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 44. Global Punctal Plugs for Dry Eyes Revenue by Manufacturer (2021-2026) & (USD Million)
Table 45. Global Punctal Plugs for Dry Eyes Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 46. Market Position of Manufacturers in Punctal Plugs for Dry Eyes, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 47. Head Office and Punctal Plugs for Dry Eyes Production Site of Key Manufacturer
Table 48. Punctal Plugs for Dry Eyes Market: Company Product Type Footprint

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info@marketpublishers.com

Table 49. Punctal Plugs for Dry Eyes Market: Company Product Application Footprint
Table 50. Punctal Plugs for Dry Eyes New Market Entrants and Barriers to Market Entry
Table 51. Punctal Plugs for Dry Eyes Mergers, Acquisition, Agreements, and Collaborations
Table 52. Global Punctal Plugs for Dry Eyes Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 53. Global Punctal Plugs for Dry Eyes Sales Quantity by Region (2021-2026) & (K Units)
Table 54. Global Punctal Plugs for Dry Eyes Sales Quantity by Region (2027-2032) & (K Units)
Table 55. Global Punctal Plugs for Dry Eyes Consumption Value by Region (2021-2026) & (USD Million)
Table 56. Global Punctal Plugs for Dry Eyes Consumption Value by Region (2027-2032) & (USD Million)
Table 57. Global Punctal Plugs for Dry Eyes Average Price by Region (2021-2026) & (US$/Unit)
Table 58. Global Punctal Plugs for Dry Eyes Average Price by Region (2027-2032) & (US$/Unit)
Table 59. Global Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2026) & (K Units)
Table 60. Global Punctal Plugs for Dry Eyes Sales Quantity by Type (2027-2032) & (K Units)
Table 61. Global Punctal Plugs for Dry Eyes Consumption Value by Type (2021-2026) & (USD Million)
Table 62. Global Punctal Plugs for Dry Eyes Consumption Value by Type (2027-2032) & (USD Million)
Table 63. Global Punctal Plugs for Dry Eyes Average Price by Type (2021-2026) & (US$/Unit)
Table 64. Global Punctal Plugs for Dry Eyes Average Price by Type (2027-2032) & (US$/Unit)
Table 65. Global Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2026) & (K Units)
Table 66. Global Punctal Plugs for Dry Eyes Sales Quantity by Application (2027-2032) & (K Units)
Table 67. Global Punctal Plugs for Dry Eyes Consumption Value by Application (2021-2026) & (USD Million)
Table 68. Global Punctal Plugs for Dry Eyes Consumption Value by Application (2027-2032) & (USD Million)
Table 69. Global Punctal Plugs for Dry Eyes Average Price by Application (2021-2026)

+357 96 030922
info@marketpublishers.com

& (US$/Unit)
Table 70. Global Punctal Plugs for Dry Eyes Average Price by Application (2027-2032) & (US$/Unit)
Table 71. North America Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2026) & (K Units)
Table 72. North America Punctal Plugs for Dry Eyes Sales Quantity by Type (2027-2032) & (K Units)
Table 73. North America Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2026) & (K Units)
Table 74. North America Punctal Plugs for Dry Eyes Sales Quantity by Application (2027-2032) & (K Units)
Table 75. North America Punctal Plugs for Dry Eyes Sales Quantity by Country (2021-2026) & (K Units)
Table 76. North America Punctal Plugs for Dry Eyes Sales Quantity by Country (2027-2032) & (K Units)
Table 77. North America Punctal Plugs for Dry Eyes Consumption Value by Country (2021-2026) & (USD Million)
Table 78. North America Punctal Plugs for Dry Eyes Consumption Value by Country (2027-2032) & (USD Million)
Table 79. Europe Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2026) & (K Units)
Table 80. Europe Punctal Plugs for Dry Eyes Sales Quantity by Type (2027-2032) & (K Units)
Table 81. Europe Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2026) & (K Units)
Table 82. Europe Punctal Plugs for Dry Eyes Sales Quantity by Application (2027-2032) & (K Units)
Table 83. Europe Punctal Plugs for Dry Eyes Sales Quantity by Country (2021-2026) & (K Units)
Table 84. Europe Punctal Plugs for Dry Eyes Sales Quantity by Country (2027-2032) & (K Units)
Table 85. Europe Punctal Plugs for Dry Eyes Consumption Value by Country (2021-2026) & (USD Million)
Table 86. Europe Punctal Plugs for Dry Eyes Consumption Value by Country (2027-2032) & (USD Million)
Table 87. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2026) & (K Units)
Table 88. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Type (2027-2032) & (K Units)

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Table 89. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2026) & (K Units)
Table 90. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Application (2027-2032) & (K Units)
Table 91. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Region (2021-2026) & (K Units)
Table 92. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity by Region (2027-2032) & (K Units)
Table 93. Asia-Pacific Punctal Plugs for Dry Eyes Consumption Value by Region (2021-2026) & (USD Million)
Table 94. Asia-Pacific Punctal Plugs for Dry Eyes Consumption Value by Region (2027-2032) & (USD Million)
Table 95. South America Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2026) & (K Units)
Table 96. South America Punctal Plugs for Dry Eyes Sales Quantity by Type (2027-2032) & (K Units)
Table 97. South America Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2026) & (K Units)
Table 98. South America Punctal Plugs for Dry Eyes Sales Quantity by Application (2027-2032) & (K Units)
Table 99. South America Punctal Plugs for Dry Eyes Sales Quantity by Country (2021-2026) & (K Units)
Table 100. South America Punctal Plugs for Dry Eyes Sales Quantity by Country (2027-2032) & (K Units)
Table 101. South America Punctal Plugs for Dry Eyes Consumption Value by Country (2021-2026) & (USD Million)
Table 102. South America Punctal Plugs for Dry Eyes Consumption Value by Country (2027-2032) & (USD Million)
Table 103. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Type (2021-2026) & (K Units)
Table 104. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Type (2027-2032) & (K Units)
Table 105. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Application (2021-2026) & (K Units)
Table 106. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Application (2027-2032) & (K Units)
Table 107. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Country (2021-2026) & (K Units)
Table 108. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity by Country

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(2027-2032) & (K Units)
Table 109. Middle East & Africa Punctal Plugs for Dry Eyes Consumption Value by Country (2021-2026) & (USD Million)
Table 110. Middle East & Africa Punctal Plugs for Dry Eyes Consumption Value by Country (2027-2032) & (USD Million)
Table 111. Punctal Plugs for Dry Eyes Raw Material
Table 112. Key Manufacturers of Punctal Plugs for Dry Eyes Raw Materials
Table 113. Punctal Plugs for Dry Eyes Typical Distributors
Table 114. Punctal Plugs for Dry Eyes Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Punctal Plugs for Dry Eyes Picture
Figure 2. Global Punctal Plugs for Dry Eyes Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Punctal Plugs for Dry Eyes Revenue Market Share by Type in 2025
Figure 4. Dissolvable Lacrimal Plugs Examples
Figure 5. Non Dissolvable Lacrimal Plugs Examples
Figure 6. Global Punctal Plugs for Dry Eyes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 7. Global Punctal Plugs for Dry Eyes Revenue Market Share by Application in 2025
Figure 8. Hospitals Examples
Figure 9. Clinics Examples
Figure 10. Global Punctal Plugs for Dry Eyes Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 11. Global Punctal Plugs for Dry Eyes Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 12. Global Punctal Plugs for Dry Eyes Sales Quantity (2021-2032) & (K Units)
Figure 13. Global Punctal Plugs for Dry Eyes Price (2021-2032) & (US$/Unit)
Figure 14. Global Punctal Plugs for Dry Eyes Sales Quantity Market Share by Manufacturer in 2025
Figure 15. Global Punctal Plugs for Dry Eyes Revenue Market Share by Manufacturer in 2025
Figure 16. Producer Shipments of Punctal Plugs for Dry Eyes by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 17. Top 3 Punctal Plugs for Dry Eyes Manufacturer (Revenue) Market Share in 2025
Figure 18. Top 6 Punctal Plugs for Dry Eyes Manufacturer (Revenue) Market Share in 2025
Figure 19. Global Punctal Plugs for Dry Eyes Sales Quantity Market Share by Region (2021-2032)
Figure 20. Global Punctal Plugs for Dry Eyes Consumption Value Market Share by Region (2021-2032)
Figure 21. North America Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 22. Europe Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD

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Million)
Figure 23. Asia-Pacific Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 24. South America Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 25. Middle East & Africa Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 26. Global Punctal Plugs for Dry Eyes Sales Quantity Market Share by Type (2021-2032)
Figure 27. Global Punctal Plugs for Dry Eyes Consumption Value Market Share by Type (2021-2032)
Figure 28. Global Punctal Plugs for Dry Eyes Average Price by Type (2021-2032) & (US$/Unit)
Figure 29. Global Punctal Plugs for Dry Eyes Sales Quantity Market Share by Application (2021-2032)
Figure 30. Global Punctal Plugs for Dry Eyes Revenue Market Share by Application (2021-2032)
Figure 31. Global Punctal Plugs for Dry Eyes Average Price by Application (2021-2032) & (US$/Unit)
Figure 32. North America Punctal Plugs for Dry Eyes Sales Quantity Market Share by Type (2021-2032)
Figure 33. North America Punctal Plugs for Dry Eyes Sales Quantity Market Share by Application (2021-2032)
Figure 34. North America Punctal Plugs for Dry Eyes Sales Quantity Market Share by Country (2021-2032)
Figure 35. North America Punctal Plugs for Dry Eyes Consumption Value Market Share by Country (2021-2032)
Figure 36. United States Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 37. Canada Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 38. Mexico Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 39. Europe Punctal Plugs for Dry Eyes Sales Quantity Market Share by Type (2021-2032)
Figure 40. Europe Punctal Plugs for Dry Eyes Sales Quantity Market Share by Application (2021-2032)
Figure 41. Europe Punctal Plugs for Dry Eyes Sales Quantity Market Share by Country (2021-2032)

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Figure 42. Europe Punctal Plugs for Dry Eyes Consumption Value Market Share by Country (2021-2032)
Figure 43. Germany Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 44. France Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 45. United Kingdom Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 46. Russia Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 47. Italy Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 48. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity Market Share by Type (2021-2032)
Figure 49. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity Market Share by Application (2021-2032)
Figure 50. Asia-Pacific Punctal Plugs for Dry Eyes Sales Quantity Market Share by Region (2021-2032)
Figure 51. Asia-Pacific Punctal Plugs for Dry Eyes Consumption Value Market Share by Region (2021-2032)
Figure 52. China Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 53. Japan Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 54. South Korea Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 55. India Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 56. Southeast Asia Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 57. Australia Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 58. South America Punctal Plugs for Dry Eyes Sales Quantity Market Share by Type (2021-2032)
Figure 59. South America Punctal Plugs for Dry Eyes Sales Quantity Market Share by Application (2021-2032)
Figure 60. South America Punctal Plugs for Dry Eyes Sales Quantity Market Share by Country (2021-2032)
Figure 61. South America Punctal Plugs for Dry Eyes Consumption Value Market Share

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by Country (2021-2032)
Figure 62. Brazil Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 63. Argentina Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 64. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity Market Share by Type (2021-2032)
Figure 65. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity Market Share by Application (2021-2032)
Figure 66. Middle East & Africa Punctal Plugs for Dry Eyes Sales Quantity Market Share by Country (2021-2032)
Figure 67. Middle East & Africa Punctal Plugs for Dry Eyes Consumption Value Market Share by Country (2021-2032)
Figure 68. Turkey Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 69. Egypt Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 70. Saudi Arabia Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 71. South Africa Punctal Plugs for Dry Eyes Consumption Value (2021-2032) & (USD Million)
Figure 72. Punctal Plugs for Dry Eyes Market Drivers
Figure 73. Punctal Plugs for Dry Eyes Market Restraints
Figure 74. Punctal Plugs for Dry Eyes Market Trends
Figure 75. Porters Five Forces Analysis
Figure 76. Manufacturing Cost Structure Analysis of Punctal Plugs for Dry Eyes in 2025
Figure 77. Manufacturing Process Analysis of Punctal Plugs for Dry Eyes
Figure 78. Punctal Plugs for Dry Eyes Industrial Chain
Figure 79. Sales Channel: Direct to End-User vs Distributors
Figure 80. Direct Channel Pros & Cons
Figure 81. Indirect Channel Pros & Cons
Figure 82. Methodology
Figure 83. Research Process and Data Source

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