

Global Punctal Plug Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Punctal Plug Devices market size was valued at USD 30 million in 2023 and is forecast to a readjusted size of USD 41 million by 2030 with a CAGR of 4.6% during review period.

A punctal plug, also known as tear duct plug or lacrimal plug, is a small medical device that is inserted into the tear duct (puncta) of an eye to block the duct. This prevents the drainage of liquid from the eye. They are used to treat dry eye. Artificial tears are usually still required after punctal plug insertion.

The major players in global Punctal Plug Devices market include Katena Products (EagleVision), Surgical Specialties Corporation, FCI Ophthalmics, etc. The top 3 players occupy about 40% shares of the global market. North America and Europe are main markets, they occupy about 75% of the global market. Temporary Punctal Plugs is the main type, with a share about 55%. Clinics is the main application, which holds a share about 65%.

The Global Info Research report includes an overview of the development of the Punctal Plug Devices industry chain, the market status of Hospitals (Temporary Punctal Plugs, Permanent Punctal Plugs), Clinics (Temporary Punctal Plugs, Permanent Punctal Plugs), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Punctal Plug Devices.

Regionally, the report analyzes the Punctal Plug Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Punctal Plug Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Punctal Plug Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Punctal Plug Devices industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Temporary Punctal Plugs, Permanent Punctal Plugs).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Punctal Plug Devices market.

Regional Analysis: The report involves examining the Punctal Plug Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Punctal Plug Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Punctal Plug Devices:

Company Analysis: Report covers individual Punctal Plug Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Punctal Plug Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Punctal Plug Devices. It assesses the current state, advancements, and potential future developments in Punctal Plug Devices areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Punctal Plug Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Punctal Plug Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Temporary Punctal Plugs

Permanent Punctal Plugs

Market segment by Application

Hospitals

Clinics

Major players covered

Katena Products (EagleVision)

Surgical Specialties Corporation

FCI Ophthalmics

Beaver-Visitec International

Lacrimedics, Inc.

Oasis Medical

Lacrivera

Medennium

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Punctal Plug Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Punctal Plug Devices, with price, sales, revenue and global market share of Punctal Plug Devices from 2019 to 2024.

Chapter 3, the Punctal Plug Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Punctal Plug Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Punctal Plug Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Punctal Plug Devices.

Chapter 14 and 15, to describe Punctal Plug Devices sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Punctal Plug Devices
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Punctal Plug Devices Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Temporary Punctal Plugs
 - 1.3.3 Permanent Punctal Plugs
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Punctal Plug Devices Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Hospitals
 - 1.4.3 Clinics
- 1.5 Global Punctal Plug Devices Market Size & Forecast
 - 1.5.1 Global Punctal Plug Devices Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Punctal Plug Devices Sales Quantity (2019-2030)
 - 1.5.3 Global Punctal Plug Devices Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Katena Products (EagleVision)
 - 2.1.1 Katena Products (EagleVision) Details
 - 2.1.2 Katena Products (EagleVision) Major Business
 - 2.1.3 Katena Products (EagleVision) Punctal Plug Devices Product and Services
 - 2.1.4 Katena Products (EagleVision) Punctal Plug Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Katena Products (EagleVision) Recent Developments/Updates
- 2.2 Surgical Specialties Corporation
 - 2.2.1 Surgical Specialties Corporation Details
 - 2.2.2 Surgical Specialties Corporation Major Business
 - 2.2.3 Surgical Specialties Corporation Punctal Plug Devices Product and Services
 - 2.2.4 Surgical Specialties Corporation Punctal Plug Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Surgical Specialties Corporation Recent Developments/Updates
- 2.3 FCI Ophthalmics
 - 2.3.1 FCI Ophthalmics Details

- 2.3.2 FCI Ophthalmics Major Business
- 2.3.3 FCI Ophthalmics Punctal Plug Devices Product and Services
- 2.3.4 FCI Ophthalmics Punctal Plug Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 FCI Ophthalmics Recent Developments/Updates
- 2.4 Beaver-Visitec International
 - 2.4.1 Beaver-Visitec International Details
 - 2.4.2 Beaver-Visitec International Major Business
 - 2.4.3 Beaver-Visitec International Punctal Plug Devices Product and Services
 - 2.4.4 Beaver-Visitec International Punctal Plug Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Beaver-Visitec International Recent Developments/Updates
- 2.5 Lacrimedics, Inc.
 - 2.5.1 Lacrimedics, Inc. Details
 - 2.5.2 Lacrimedics, Inc. Major Business
 - 2.5.3 Lacrimedics, Inc. Punctal Plug Devices Product and Services
 - 2.5.4 Lacrimedics, Inc. Punctal Plug Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Lacrimedics, Inc. Recent Developments/Updates
- 2.6 Oasis Medical
 - 2.6.1 Oasis Medical Details
 - 2.6.2 Oasis Medical Major Business
 - 2.6.3 Oasis Medical Punctal Plug Devices Product and Services
 - 2.6.4 Oasis Medical Punctal Plug Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Oasis Medical Recent Developments/Updates
- 2.7 Lacrivera
 - 2.7.1 Lacrivera Details
 - 2.7.2 Lacrivera Major Business
 - 2.7.3 Lacrivera Punctal Plug Devices Product and Services
 - 2.7.4 Lacrivera Punctal Plug Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Lacrivera Recent Developments/Updates
- 2.8 Medennium
 - 2.8.1 Medennium Details
 - 2.8.2 Medennium Major Business
 - 2.8.3 Medennium Punctal Plug Devices Product and Services
 - 2.8.4 Medennium Punctal Plug Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Medennium Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PUNCTAL PLUG DEVICES BY MANUFACTURER

3.1 Global Punctal Plug Devices Sales Quantity by Manufacturer (2019-2024)

3.2 Global Punctal Plug Devices Revenue by Manufacturer (2019-2024)

3.3 Global Punctal Plug Devices Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Punctal Plug Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Punctal Plug Devices Manufacturer Market Share in 2023

3.4.2 Top 6 Punctal Plug Devices Manufacturer Market Share in 2023

3.5 Punctal Plug Devices Market: Overall Company Footprint Analysis

3.5.1 Punctal Plug Devices Market: Region Footprint

3.5.2 Punctal Plug Devices Market: Company Product Type Footprint

3.5.3 Punctal Plug Devices Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Punctal Plug Devices Market Size by Region

4.1.1 Global Punctal Plug Devices Sales Quantity by Region (2019-2030)

4.1.2 Global Punctal Plug Devices Consumption Value by Region (2019-2030)

4.1.3 Global Punctal Plug Devices Average Price by Region (2019-2030)

4.2 North America Punctal Plug Devices Consumption Value (2019-2030)

4.3 Europe Punctal Plug Devices Consumption Value (2019-2030)

4.4 Asia-Pacific Punctal Plug Devices Consumption Value (2019-2030)

4.5 South America Punctal Plug Devices Consumption Value (2019-2030)

4.6 Middle East and Africa Punctal Plug Devices Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Punctal Plug Devices Sales Quantity by Type (2019-2030)

5.2 Global Punctal Plug Devices Consumption Value by Type (2019-2030)

5.3 Global Punctal Plug Devices Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Punctal Plug Devices Sales Quantity by Application (2019-2030)
- 6.2 Global Punctal Plug Devices Consumption Value by Application (2019-2030)
- 6.3 Global Punctal Plug Devices Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Punctal Plug Devices Sales Quantity by Type (2019-2030)
- 7.2 North America Punctal Plug Devices Sales Quantity by Application (2019-2030)
- 7.3 North America Punctal Plug Devices Market Size by Country
 - 7.3.1 North America Punctal Plug Devices Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Punctal Plug Devices Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Punctal Plug Devices Sales Quantity by Type (2019-2030)
- 8.2 Europe Punctal Plug Devices Sales Quantity by Application (2019-2030)
- 8.3 Europe Punctal Plug Devices Market Size by Country
 - 8.3.1 Europe Punctal Plug Devices Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Punctal Plug Devices Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Punctal Plug Devices Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Punctal Plug Devices Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Punctal Plug Devices Market Size by Region
 - 9.3.1 Asia-Pacific Punctal Plug Devices Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Punctal Plug Devices Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)

- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Punctal Plug Devices Sales Quantity by Type (2019-2030)
- 10.2 South America Punctal Plug Devices Sales Quantity by Application (2019-2030)
- 10.3 South America Punctal Plug Devices Market Size by Country
 - 10.3.1 South America Punctal Plug Devices Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Punctal Plug Devices Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Punctal Plug Devices Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Punctal Plug Devices Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Punctal Plug Devices Market Size by Country
 - 11.3.1 Middle East & Africa Punctal Plug Devices Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Punctal Plug Devices Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Punctal Plug Devices Market Drivers
- 12.2 Punctal Plug Devices Market Restraints
- 12.3 Punctal Plug Devices Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Punctal Plug Devices and Key Manufacturers

13.2 Manufacturing Costs Percentage of Punctal Plug Devices

13.3 Punctal Plug Devices Production Process

13.4 Punctal Plug Devices Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Punctal Plug Devices Typical Distributors

14.3 Punctal Plug Devices Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Punctal Plug Devices Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Punctal Plug Devices Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Katena Products (EagleVision) Basic Information, Manufacturing Base and Competitors

Table 4. Katena Products (EagleVision) Major Business

Table 5. Katena Products (EagleVision) Punctal Plug Devices Product and Services

Table 6. Katena Products (EagleVision) Punctal Plug Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Katena Products (EagleVision) Recent Developments/Updates

Table 8. Surgical Specialties Corporation Basic Information, Manufacturing Base and Competitors

Table 9. Surgical Specialties Corporation Major Business

Table 10. Surgical Specialties Corporation Punctal Plug Devices Product and Services

Table 11. Surgical Specialties Corporation Punctal Plug Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Surgical Specialties Corporation Recent Developments/Updates

Table 13. FCI Ophthalmics Basic Information, Manufacturing Base and Competitors

Table 14. FCI Ophthalmics Major Business

Table 15. FCI Ophthalmics Punctal Plug Devices Product and Services

Table 16. FCI Ophthalmics Punctal Plug Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. FCI Ophthalmics Recent Developments/Updates

Table 18. Beaver-Visitec International Basic Information, Manufacturing Base and Competitors

Table 19. Beaver-Visitec International Major Business

Table 20. Beaver-Visitec International Punctal Plug Devices Product and Services

Table 21. Beaver-Visitec International Punctal Plug Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Beaver-Visitec International Recent Developments/Updates

Table 23. Lacrimedics, Inc. Basic Information, Manufacturing Base and Competitors

- Table 24. Lacrimedics, Inc. Major Business
- Table 25. Lacrimedics, Inc. Punctal Plug Devices Product and Services
- Table 26. Lacrimedics, Inc. Punctal Plug Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Lacrimedics, Inc. Recent Developments/Updates
- Table 28. Oasis Medical Basic Information, Manufacturing Base and Competitors
- Table 29. Oasis Medical Major Business
- Table 30. Oasis Medical Punctal Plug Devices Product and Services
- Table 31. Oasis Medical Punctal Plug Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Oasis Medical Recent Developments/Updates
- Table 33. Lacrivera Basic Information, Manufacturing Base and Competitors
- Table 34. Lacrivera Major Business
- Table 35. Lacrivera Punctal Plug Devices Product and Services
- Table 36. Lacrivera Punctal Plug Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Lacrivera Recent Developments/Updates
- Table 38. Medennium Basic Information, Manufacturing Base and Competitors
- Table 39. Medennium Major Business
- Table 40. Medennium Punctal Plug Devices Product and Services
- Table 41. Medennium Punctal Plug Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Medennium Recent Developments/Updates
- Table 43. Global Punctal Plug Devices Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 44. Global Punctal Plug Devices Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 45. Global Punctal Plug Devices Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 46. Market Position of Manufacturers in Punctal Plug Devices, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 47. Head Office and Punctal Plug Devices Production Site of Key Manufacturer
- Table 48. Punctal Plug Devices Market: Company Product Type Footprint
- Table 49. Punctal Plug Devices Market: Company Product Application Footprint
- Table 50. Punctal Plug Devices New Market Entrants and Barriers to Market Entry
- Table 51. Punctal Plug Devices Mergers, Acquisition, Agreements, and Collaborations
- Table 52. Global Punctal Plug Devices Sales Quantity by Region (2019-2024) & (K Units)
- Table 53. Global Punctal Plug Devices Sales Quantity by Region (2025-2030) & (K

Units)

Table 54. Global Punctal Plug Devices Consumption Value by Region (2019-2024) & (USD Million)

Table 55. Global Punctal Plug Devices Consumption Value by Region (2025-2030) & (USD Million)

Table 56. Global Punctal Plug Devices Average Price by Region (2019-2024) & (USD/Unit)

Table 57. Global Punctal Plug Devices Average Price by Region (2025-2030) & (USD/Unit)

Table 58. Global Punctal Plug Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 59. Global Punctal Plug Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 60. Global Punctal Plug Devices Consumption Value by Type (2019-2024) & (USD Million)

Table 61. Global Punctal Plug Devices Consumption Value by Type (2025-2030) & (USD Million)

Table 62. Global Punctal Plug Devices Average Price by Type (2019-2024) & (USD/Unit)

Table 63. Global Punctal Plug Devices Average Price by Type (2025-2030) & (USD/Unit)

Table 64. Global Punctal Plug Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 65. Global Punctal Plug Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 66. Global Punctal Plug Devices Consumption Value by Application (2019-2024) & (USD Million)

Table 67. Global Punctal Plug Devices Consumption Value by Application (2025-2030) & (USD Million)

Table 68. Global Punctal Plug Devices Average Price by Application (2019-2024) & (USD/Unit)

Table 69. Global Punctal Plug Devices Average Price by Application (2025-2030) & (USD/Unit)

Table 70. North America Punctal Plug Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 71. North America Punctal Plug Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 72. North America Punctal Plug Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 73. North America Punctal Plug Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 74. North America Punctal Plug Devices Sales Quantity by Country (2019-2024) & (K Units)

Table 75. North America Punctal Plug Devices Sales Quantity by Country (2025-2030) & (K Units)

Table 76. North America Punctal Plug Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 77. North America Punctal Plug Devices Consumption Value by Country (2025-2030) & (USD Million)

Table 78. Europe Punctal Plug Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 79. Europe Punctal Plug Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 80. Europe Punctal Plug Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 81. Europe Punctal Plug Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 82. Europe Punctal Plug Devices Sales Quantity by Country (2019-2024) & (K Units)

Table 83. Europe Punctal Plug Devices Sales Quantity by Country (2025-2030) & (K Units)

Table 84. Europe Punctal Plug Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 85. Europe Punctal Plug Devices Consumption Value by Country (2025-2030) & (USD Million)

Table 86. Asia-Pacific Punctal Plug Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 87. Asia-Pacific Punctal Plug Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 88. Asia-Pacific Punctal Plug Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 89. Asia-Pacific Punctal Plug Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 90. Asia-Pacific Punctal Plug Devices Sales Quantity by Region (2019-2024) & (K Units)

Table 91. Asia-Pacific Punctal Plug Devices Sales Quantity by Region (2025-2030) & (K Units)

Table 92. Asia-Pacific Punctal Plug Devices Consumption Value by Region (2019-2024) & (USD Million)

Table 93. Asia-Pacific Punctal Plug Devices Consumption Value by Region (2025-2030) & (USD Million)

Table 94. South America Punctal Plug Devices Sales Quantity by Type (2019-2024) &

(K Units)

Table 95. South America Punctal Plug Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 96. South America Punctal Plug Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 97. South America Punctal Plug Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 98. South America Punctal Plug Devices Sales Quantity by Country (2019-2024) & (K Units)

Table 99. South America Punctal Plug Devices Sales Quantity by Country (2025-2030) & (K Units)

Table 100. South America Punctal Plug Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 101. South America Punctal Plug Devices Consumption Value by Country (2025-2030) & (USD Million)

Table 102. Middle East & Africa Punctal Plug Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 103. Middle East & Africa Punctal Plug Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 104. Middle East & Africa Punctal Plug Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 105. Middle East & Africa Punctal Plug Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 106. Middle East & Africa Punctal Plug Devices Sales Quantity by Region (2019-2024) & (K Units)

Table 107. Middle East & Africa Punctal Plug Devices Sales Quantity by Region (2025-2030) & (K Units)

Table 108. Middle East & Africa Punctal Plug Devices Consumption Value by Region (2019-2024) & (USD Million)

Table 109. Middle East & Africa Punctal Plug Devices Consumption Value by Region (2025-2030) & (USD Million)

Table 110. Punctal Plug Devices Raw Material

Table 111. Key Manufacturers of Punctal Plug Devices Raw Materials

Table 112. Punctal Plug Devices Typical Distributors

Table 113. Punctal Plug Devices Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Punctal Plug Devices Picture

Figure 2. Global Punctal Plug Devices Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Punctal Plug Devices Consumption Value Market Share by Type in 2023

Figure 4. Temporary Punctal Plugs Examples

Figure 5. Permanent Punctal Plugs Examples

Figure 6. Global Punctal Plug Devices Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Punctal Plug Devices Consumption Value Market Share by Application in 2023

Figure 8. Hospitals Examples

Figure 9. Clinics Examples

Figure 10. Global Punctal Plug Devices Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Punctal Plug Devices Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Punctal Plug Devices Sales Quantity (2019-2030) & (K Units)

Figure 13. Global Punctal Plug Devices Average Price (2019-2030) & (USD/Unit)

Figure 14. Global Punctal Plug Devices Sales Quantity Market Share by Manufacturer in 2023

Figure 15. Global Punctal Plug Devices Consumption Value Market Share by Manufacturer in 2023

Figure 16. Producer Shipments of Punctal Plug Devices by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 17. Top 3 Punctal Plug Devices Manufacturer (Consumption Value) Market Share in 2023

Figure 18. Top 6 Punctal Plug Devices Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Global Punctal Plug Devices Sales Quantity Market Share by Region (2019-2030)

Figure 20. Global Punctal Plug Devices Consumption Value Market Share by Region (2019-2030)

Figure 21. North America Punctal Plug Devices Consumption Value (2019-2030) & (USD Million)

Figure 22. Europe Punctal Plug Devices Consumption Value (2019-2030) & (USD Million)

Figure 23. Asia-Pacific Punctal Plug Devices Consumption Value (2019-2030) & (USD Million)

Figure 24. South America Punctal Plug Devices Consumption Value (2019-2030) & (USD Million)

Figure 25. Middle East & Africa Punctal Plug Devices Consumption Value (2019-2030) & (USD Million)

Figure 26. Global Punctal Plug Devices Sales Quantity Market Share by Type (2019-2030)

Figure 27. Global Punctal Plug Devices Consumption Value Market Share by Type (2019-2030)

Figure 28. Global Punctal Plug Devices Average Price by Type (2019-2030) & (USD/Unit)

Figure 29. Global Punctal Plug Devices Sales Quantity Market Share by Application (2019-2030)

Figure 30. Global Punctal Plug Devices Consumption Value Market Share by Application (2019-2030)

Figure 31. Global Punctal Plug Devices Average Price by Application (2019-2030) & (USD/Unit)

Figure 32. North America Punctal Plug Devices Sales Quantity Market Share by Type (2019-2030)

Figure 33. North America Punctal Plug Devices Sales Quantity Market Share by Application (2019-2030)

Figure 34. North America Punctal Plug Devices Sales Quantity Market Share by Country (2019-2030)

Figure 35. North America Punctal Plug Devices Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 37. Canada Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Mexico Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Europe Punctal Plug Devices Sales Quantity Market Share by Type (2019-2030)

Figure 40. Europe Punctal Plug Devices Sales Quantity Market Share by Application (2019-2030)

Figure 41. Europe Punctal Plug Devices Sales Quantity Market Share by Country

(2019-2030)

Figure 42. Europe Punctal Plug Devices Consumption Value Market Share by Country (2019-2030)

Figure 43. Germany Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. France Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. United Kingdom Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Russia Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Italy Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Punctal Plug Devices Sales Quantity Market Share by Type (2019-2030)

Figure 49. Asia-Pacific Punctal Plug Devices Sales Quantity Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Punctal Plug Devices Sales Quantity Market Share by Region (2019-2030)

Figure 51. Asia-Pacific Punctal Plug Devices Consumption Value Market Share by Region (2019-2030)

Figure 52. China Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Japan Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Korea Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. India Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Southeast Asia Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Australia Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. South America Punctal Plug Devices Sales Quantity Market Share by Type (2019-2030)

Figure 59. South America Punctal Plug Devices Sales Quantity Market Share by Application (2019-2030)

Figure 60. South America Punctal Plug Devices Sales Quantity Market Share by Country (2019-2030)

Figure 61. South America Punctal Plug Devices Consumption Value Market Share by Country (2019-2030)

Figure 62. Brazil Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Argentina Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Middle East & Africa Punctal Plug Devices Sales Quantity Market Share by Type (2019-2030)

Figure 65. Middle East & Africa Punctal Plug Devices Sales Quantity Market Share by Application (2019-2030)

Figure 66. Middle East & Africa Punctal Plug Devices Sales Quantity Market Share by Region (2019-2030)

Figure 67. Middle East & Africa Punctal Plug Devices Consumption Value Market Share by Region (2019-2030)

Figure 68. Turkey Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Egypt Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Saudi Arabia Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. South Africa Punctal Plug Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Punctal Plug Devices Market Drivers

Figure 73. Punctal Plug Devices Market Restraints

Figure 74. Punctal Plug Devices Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Punctal Plug Devices in 2023

Figure 77. Manufacturing Process Analysis of Punctal Plug Devices

Figure 78. Punctal Plug Devices Industrial Chain

Figure 79. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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