

Global Pumps for Oil and Gas Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pumps for Oil and Gas market size is expected to reach \$ 34235 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). Oil and gas pumps are critical fluid handling equipment used in oil and gas exploration, extraction, gathering, refining, and transportation. They can stably transport crude oil, natural gas, and related media under complex working conditions such as high pressure, high temperature, corrosion, and sand content, making them one of the core pieces of equipment in oil and gas engineering.

The upstream industry includes raw materials and key components such as cast and forged steel, stainless steel, alloy materials, seals, motors, and control systems; the downstream industry mainly serves oil and gas exploration and development, long-distance pipelines, refining and petrochemicals, LNG projects, and oil and gas storage, transportation, and terminal applications.

In 2025, the global market price for oil and gas pumps is projected to be US\$250,000 per unit, with an annual sales volume of approximately 95,220 units, a global annual production capacity of 100,000 units, and an industry profit margin of 30%.

Global Market Development Trends:

Against the backdrop of global energy structure adjustments, oil and natural gas remain indispensable basic energy sources in the medium and long term. With the gradual recovery of global oil and gas exploration and development investment, particularly the advancement of projects in the Middle East, North America, Latin America, and deep-sea regions, the demand for high-reliability, high-power oil and gas pumps is expected to maintain steady growth, indicating a strong long-term market foundation.

Future oil and gas pump products will continue to upgrade towards higher pressure, higher efficiency, corrosion resistance, and longer lifespan to adapt to complex operating conditions such as deep wells, deep-sea environments, unconventional oil and gas, and high-sulfur and high-acid conditions. Simultaneously, API standards,

intelligent monitoring, and condition diagnosis functions will become more widespread, driving the transformation of products towards high-end equipment and systematic solutions.

Traditional major oil and gas regions will remain the main source of incremental growth, while mature markets will focus more on equipment upgrades and energy-saving renovations. Meanwhile, the construction of natural gas, LNG, and hydrogen-related infrastructure will bring new application scenarios for oil and gas pump companies. Overall, the industry will continue to evolve under the trend of 'stable scale, improved technology, and increased concentration.'

This report studies the global Pumps for Oil and Gas production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pumps for Oil and Gas and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pumps for Oil and Gas that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pumps for Oil and Gas total production and demand, 2021-2032, (Units)

Global Pumps for Oil and Gas total production value, 2021-2032, (USD Million)

Global Pumps for Oil and Gas production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pumps for Oil and Gas consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pumps for Oil and Gas domestic production, consumption, key domestic manufacturers and share

Global Pumps for Oil and Gas production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pumps for Oil and Gas production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pumps for Oil and Gas production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pumps for Oil and Gas market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schlumberger (SLB), Baker Hughes, Flowserve, Sulzer, KSB, Weir Group, ITT Goulds Pumps, Ebara, SPX FLOW, Grundfos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Pumps for Oil and Gas market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pumps for Oil and Gas Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pumps for Oil and Gas Market, Segmentation by Type:

Centrifugal Pumps

Positive Displacement Pumps

Reciprocating Pumps

Screw Pumps

Global Pumps for Oil and Gas Market, Segmentation by Transported Media:

Crude Oil Pumps

Natural Gas Pumps

Refined Oil Pumps

Corrosive Media Pumps

Pumps For Media Containing Solid Particles

Global Pumps for Oil and Gas Market, Segmentation by Pressure Rating:

Low-Pressure Pumps

Medium-Pressure Pumps

High-Pressure Pumps

Global Pumps for Oil and Gas Market, Segmentation by Application:

Onshore

Offshore

Companies Profiled:

Schlumberger (SLB)

Baker Hughes

Flowserve

Sulzer

KSB

Weir Group

ITT Goulds Pumps

Ebara

SPX FLOW

Grundfos

Wilo

Ruhrpumpen

Pentair

Kirloskar Brothers

Shandong Shuanglun

Key Questions Answered:

1. How big is the global Pumps for Oil and Gas market?
2. What is the demand of the global Pumps for Oil and Gas market?
3. What is the year over year growth of the global Pumps for Oil and Gas market?
4. What is the production and production value of the global Pumps for Oil and Gas market?
5. Who are the key producers in the global Pumps for Oil and Gas market?
6. What are the growth factors driving the market demand?

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