

Global Pump Type Fine Water Mist Fire Extinguishing System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pump Type Fine Water Mist Fire Extinguishing System market size is expected to reach \$ 1186 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Pump-based water mist fire suppression systems are fixed fire protection systems that utilize high-pressure or medium-pressure pump units as their power source. They atomize water into tiny droplets via water tanks, pump units, control cabinets, zone valve assemblies, piping networks, and water mist nozzles to achieve cooling, suffocation, thermal insulation, and the suppression of thermal radiation. These systems are suitable for engineering applications requiring continuous water supply, zoned protection, and automatic linkage capabilities. In 2025, global sales volume is estimated at approximately 270,000 units, with an average unit price of around \$2,850 and a capacity utilization rate of about 73%. Upstream suppliers primarily operate in sectors such as high-pressure plunger pumps, electric motors, variable-frequency control cabinets, stainless steel fittings, atomizing nozzles, zone valve assemblies, pressure sensors, fire control modules, water tanks, and seals. Downstream sectors include fire engineering, rail transit, data centers, industrial plants, marine and offshore engineering, commercial complexes, power facilities, and public infrastructure; the industry's average gross profit margin ranges from approximately 26% to 40%. The product cost structure is broken down as follows: pump units and motors (approx. 28%), water mist nozzles (17%), valve assemblies and control systems (14%), stainless steel piping and fittings (12%), water tanks and skid structures (8%), alarm linkage and sensors (7%), assembly, testing, and certification (8%), and packaging, logistics, and after-sales service (6%). Regarding demand, downstream requirements encompass fixed low-water-loss fire suppression systems, fire protection for high-value equipment rooms, fire

safety upgrades for server rooms, rail transit fire systems, industrial equipment compartment protection, marine compartment fire suppression, commercial building retrofitting, and fire protection for new energy facilities. Downstream clients include fire engineering general contractors, data center operators, rail transit owners, shipbuilders, power companies, industrial park owners, commercial real estate operators, and public safety procurement agencies. In terms of business opportunities, policy drivers stem from upgraded fire safety standards, the shift toward eco-friendly extinguishing agents, fire safety retrofitting in critical facilities, and heightened requirements for protecting high-value assets; technological innovation is driven by advancements in high-pressure pump stability control, fine-atomization nozzle design, intelligent zoned linkage, remote status monitoring, and modular skid-mounted integration; meanwhile, evolving consumer demands reflect a greater emphasis on low water consumption, minimal residue, reduced downtime, automated system linkage, and ease of full-lifecycle maintenance.

This report studies the global Pump Type Fine Water Mist Fire Extinguishing System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pump Type Fine Water Mist Fire Extinguishing System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pump Type Fine Water Mist Fire Extinguishing System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pump Type Fine Water Mist Fire Extinguishing System total production and demand, 2021-2032, (K Units)

Global Pump Type Fine Water Mist Fire Extinguishing System total production value, 2021-2032, (USD Million)

Global Pump Type Fine Water Mist Fire Extinguishing System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pump Type Fine Water Mist Fire Extinguishing System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pump Type Fine Water Mist Fire Extinguishing System domestic production, consumption, key domestic manufacturers and share

Global Pump Type Fine Water Mist Fire Extinguishing System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K

Units)

Global Pump Type Fine Water Mist Fire Extinguishing System production by Flowing Medium Pressure, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pump Type Fine Water Mist Fire Extinguishing System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pump Type Fine Water Mist Fire Extinguishing System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss (DK), Tyco Fire Protection Products (US), Minimax Viking GmbH (DE), Amerex Corporation (US), Yamato Protec Corporation (JP), BAVARIA Egypt S.A.E. (EG), Surrey Fire & Safety Ltd. (GB), ANAF S.p.A. (IT), Hydramist Limited (GB), China Lesso Group Holdings Limited (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pump Type Fine Water Mist Fire Extinguishing System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Flowing Medium Pressure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pump Type Fine Water Mist Fire Extinguishing System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pump Type Fine Water Mist Fire Extinguishing System Market, Segmentation by
Flowing Medium Pressure:

?3.5MPa

1.2MPa?P

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