

Global Pump Type Fine Water Mist Fire Extinguishing System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB085703A1FCEN.html>

Date: August 2026

Pages: 181

Price: US\$ 3,480.00 (Single User License)

ID: GB085703A1FCEN

Abstracts

According to our (Global Info Research) latest study, the global Pump Type Fine Water Mist Fire Extinguishing System market size was valued at US\$ 792 million in 2025 and is forecast to a readjusted size of US\$ 1186 million by 2032 with a CAGR of 6.2% during review period.

Pump-based water mist fire suppression systems are fixed fire protection systems that utilize high-pressure or medium-pressure pump units as their power source. They atomize water into tiny droplets via water tanks, pump units, control cabinets, zone valve assemblies, piping networks, and water mist nozzles to achieve cooling, suffocation, thermal insulation, and the suppression of thermal radiation. These systems are suitable for engineering applications requiring continuous water supply, zoned protection, and automatic linkage capabilities. In 2025, global sales volume is estimated at approximately 270,000 units, with an average unit price of around \$2,850 and a capacity utilization rate of about 73%. Upstream suppliers primarily operate in sectors such as high-pressure plunger pumps, electric motors, variable-frequency control cabinets, stainless steel fittings, atomizing nozzles, zone valve assemblies, pressure sensors, fire control modules, water tanks, and seals. Downstream sectors include fire engineering, rail transit, data centers, industrial plants, marine and offshore engineering, commercial complexes, power facilities, and public infrastructure; the industry's average gross profit margin ranges from approximately 26% to 40%. The product cost structure is broken down as follows: pump units and motors (approx. 28%), water mist nozzles (17%), valve assemblies and control systems (14%), stainless steel piping and fittings (12%), water tanks and skid structures (8%), alarm linkage and sensors (7%), assembly, testing, and certification (8%), and packaging, logistics, and after-sales service (6%). Regarding demand, downstream requirements encompass fixed low-

water-loss fire suppression systems, fire protection for high-value equipment rooms, fire safety upgrades for server rooms, rail transit fire systems, industrial equipment compartment protection, marine compartment fire suppression, commercial building retrofitting, and fire protection for new energy facilities. Downstream clients include fire engineering general contractors, data center operators, rail transit owners, shipbuilders, power companies, industrial park owners, commercial real estate operators, and public safety procurement agencies. In terms of business opportunities, policy drivers stem from upgraded fire safety standards, the shift toward eco-friendly extinguishing agents, fire safety retrofitting in critical facilities, and heightened requirements for protecting high-value assets; technological innovation is driven by advancements in high-pressure pump stability control, fine-atomization nozzle design, intelligent zoned linkage, remote status monitoring, and modular skid-mounted integration; meanwhile, evolving consumer demands reflect a greater emphasis on low water consumption, minimal residue, reduced downtime, automated system linkage, and ease of full-lifecycle maintenance.

This report is a detailed and comprehensive analysis for global Pump Type Fine Water Mist Fire Extinguishing System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Flowing Medium Pressure and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pump Type Fine Water Mist Fire Extinguishing System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pump Type Fine Water Mist Fire Extinguishing System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pump Type Fine Water Mist Fire Extinguishing System market size and forecasts, by Flowing Medium Pressure and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pump Type Fine Water Mist Fire Extinguishing System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pump Type Fine Water Mist Fire Extinguishing System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pump Type Fine Water Mist Fire Extinguishing System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss (DK), Tyco Fire Protection Products (US), Minimax Viking GmbH (DE), Amerex Corporation (US), Yamato Protec Corporation (JP), BAVARIA Egypt S.A.E. (EG), Surrey Fire & Safety Ltd. (GB), ANAF S.p.A. (IT), Hydramist Limited (GB), China Lesso Group Holdings Limited (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pump Type Fine Water Mist Fire Extinguishing System market is split by Flowing Medium Pressure and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Flowing Medium Pressure, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Flowing Medium Pressure

?3.5MPa

1.2MPa?P%oO%3.5MPa

%oO%1.2MPa

Market segment by Nozzle Type

Open Type

Closed Type

Market segment by Application

Industrial

Transportation

Energy

Communication

Other

Major players covered

Danfoss (DK)

Tyco Fire Protection Products (US)

Minimax Viking GmbH (DE)

Amerex Corporation (US)

Yamato Protec Corporation (JP)

BAVARIA Egypt S.A.E. (EG)

Surrey Fire & Safety Ltd. (GB)

ANAF S.p.A. (IT)

Hydramist Limited (GB)

China Lesso Group Holdings Limited (CN)

Shandong Longcheng Fire Technology Co., Ltd. (CN)

Gielle Industries S.r.l. (IT)

Sureland Industrial Fire Safety Ltd. (CN)

Marioff Corporation Oy (FI)

Ogniochron S.A. (PL)

Protec Fire Detection plc (GB)

Hatsuta Seisakusho Co., Ltd. (JP)

Resguardo Industries (CL)

NDC (US)

Feuerschutz Jockel GmbH & Co. KG (DE)

SFFECO Global FZE (AE)

Safelincs Ltd. (GB)

Lichfield Fire & Safety Equipment Co. Ltd. (GB)

MOBIAC S.A. (GR)

Kanex Fire (US)

Nanjing Ruishi Intelligent Safety Technology(CN)

Nanjing Heben Mechanical & Electrical Equipment Technology(CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pump Type Fine Water Mist Fire Extinguishing System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pump Type Fine Water Mist Fire Extinguishing System, with price, sales quantity, revenue, and global market share of Pump Type Fine Water Mist Fire Extinguishing System from 2021 to 2026.

Chapter 3, the Pump Type Fine Water Mist Fire Extinguishing System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pump Type Fine Water Mist Fire Extinguishing System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Flowing Medium Pressure and by Application, with sales market share and growth rate by Flowing Medium Pressure, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pump Type Fine Water Mist Fire Extinguishing System market forecast, by regions, by Flowing Medium Pressure, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pump Type Fine Water Mist Fire Extinguishing System.

Chapter 14 and 15, to describe Pump Type Fine Water Mist Fire Extinguishing System sales channel, distributors, customers, research findings and conclusion.

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