

Global Pulse Radar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pulse Radar market size is expected to reach \$ 2778 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Pulse radar is a type of radar system that transmits high-power short electromagnetic pulses and receives their echoes to detect targets and measure distance. The fundamental principle is to calculate the distance based on the time delay between transmitted and received signals, and to measure velocity using the Doppler effect. It offers high ranging accuracy, long detection range, and strong anti-interference capability. Core components include the transmitter, receiver, antenna, pulse modulator, and signal processing unit, with key technologies focusing on high-power pulse generation, low-noise reception, precise timing control, and echo signal processing.

The global production of pulse radar is projected to reach 1.92 million units in 2025, with an average price of \$719 per unit.

Upstream mainly includes suppliers of microwave devices, RF components, semiconductor chips, high-speed processors, and related materials, along with precision manufacturing and electronic system integration technologies. The industry has high technical barriers, with core components and R&D investment accounting for a large portion of costs. Downstream applications span defense, aerospace, weather monitoring, and traffic management, with key use cases including air defense early warning, target tracking, and weather radar, as well as widespread use in marine navigation and air traffic control systems. Downstream demand emphasizes detection range, accuracy, reliability, and anti-jamming capability.

The industry is evolving toward digitalization, solid-state technology, and higher

resolution, with traditional pulse radar advancing toward digital signal processing, solid-state transmitters, and higher-resolution imaging, while integrating with phased array and multifunction radar systems. Growth is driven by defense equipment upgrades, aerospace development, increasing demand for weather disaster monitoring, and enhanced traffic safety management. Constraints include high system complexity, long development cycles, significant cost investment, and substitution by newer radar technologies in some applications, along with export and technology restrictions. Industry gross margins are generally high, typically ranging from 40% to 65%, with higher margins for high-end systems and core component suppliers, while the project-based delivery model leads to variability in profitability depending on order size and structure.

This report studies the global Pulse Radar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pulse Radar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pulse Radar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pulse Radar total production and demand, 2021-2032, (K Units)

Global Pulse Radar total production value, 2021-2032, (USD Million)

Global Pulse Radar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pulse Radar consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pulse Radar domestic production, consumption, key domestic manufacturers and share

Global Pulse Radar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pulse Radar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pulse Radar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pulse Radar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include RTX Corporation, Lockheed Martin Corporation, Northrop Grumman Corporation, Thales Group, Leonardo S.p.A., L3Harris Technologies, Inc., Hensoldt AG, Saab AB, Elbit Systems Ltd., Israel Aerospace Industries Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pulse Radar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pulse Radar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pulse Radar Market, Segmentation by Type:

Basic Pulse Radar

Pulse-Doppler Radar

Coherent Pulse Radar

Non-Coherent Pulse Radar

Global Pulse Radar Market, Segmentation by Frequency Band:

L-Band Type

S-Band Type

C-Band Type

X-Band Type

Global Pulse Radar Market, Segmentation by Platform:

Ground-Based Type

Naval Type

Airborne Type

Vehicle-Mounted Type

Global Pulse Radar Market, Segmentation by Application:

Aerial Target Search and Warning

Target Tracking and Fire Control

Weather Detection

Maritime Navigation and Collision Avoidance

Companies Profiled:

RTX Corporation

Lockheed Martin Corporation

Northrop Grumman Corporation

Thales Group

Leonardo S.p.A.

L3Harris Technologies, Inc.

Hensoldt AG

Saab AB

Elbit Systems Ltd.

Israel Aerospace Industries Ltd.

Mitsubishi Electric Corporation

Furuno Electric Co., Ltd.

NEC Corporation

Japan Radio Co., Ltd.

Almaz-Antey Corporation

KRET

Rohde & Schwarz GmbH & Co. KG

Terma A/S

Kelvin Hughes

Guangdong Naruida Radar Technology Co., Ltd.

Beijing Highlander Digital Technology Co., Ltd.

Hangzhou Hikvision Digital Technology Co., Ltd.

Huawei Technologies Co., Ltd.

Xi'an Tianhe Defense Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Pulse Radar market?
2. What is the demand of the global Pulse Radar market?
3. What is the year over year growth of the global Pulse Radar market?
4. What is the production and production value of the global Pulse Radar market?
5. Who are the key producers in the global Pulse Radar market?
6. What are the growth factors driving the market demand?

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