

# Global Pulse Oximetry Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pulse Oximetry market size is expected to reach \$ 4065 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Pulse oximetry is a non-invasive medical technique used to measure the oxygen saturation level (SpO<sub>2</sub>) in a patient's blood. It uses a small device, typically placed on a fingertip, earlobe, or toe, that emits light wavelengths through the skin to determine the proportion of oxygenated hemoglobin. This method provides real-time monitoring of a patient's oxygen levels, making it a critical tool in assessing respiratory and cardiac health during surgeries, intensive care, and emergency situations.

The pulse oximetry market is driven by the increasing prevalence of respiratory and cardiovascular diseases, such as COPD, asthma, and heart failure, which require continuous monitoring of blood oxygen levels. The growing awareness of preventive healthcare and the rising demand for home healthcare solutions have also contributed to the adoption of portable and wearable pulse oximeters. Additionally, the COVID-19 pandemic underscored the importance of monitoring oxygen saturation, significantly boosting the demand for pulse oximeters worldwide.

Despite its widespread use, the pulse oximetry market faces challenges related to the accuracy of readings, particularly in cases of low perfusion, dark skin pigmentation, or motion artifacts. These limitations can lead to false readings, potentially impacting patient care. Furthermore, the market is becoming increasingly saturated with low-cost, unregulated devices, especially in developing regions, raising concerns about quality and reliability. These issues may hinder the growth of the market, particularly in environments with strict healthcare standards.

This report studies the global Pulse Oximetry production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pulse Oximetry and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pulse Oximetry that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pulse Oximetry total production and demand, 2021-2032, (K Pcs)

Global Pulse Oximetry total production value, 2021-2032, (USD Million)

Global Pulse Oximetry production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Pulse Oximetry consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Pulse Oximetry domestic production, consumption, key domestic manufacturers and share

Global Pulse Oximetry production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Pulse Oximetry production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Pulse Oximetry production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Pulse Oximetry market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Masimo, Medtronic, Philips, Nonin Medical, GE Healthcare, Smiths Medical, Konica Minolta, Kangtai, Likang, Chaosi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pulse Oximetry market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Pcs) and average price (USD/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Pulse Oximetry Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pulse Oximetry Market, Segmentation by Type:

Fingertip Pulse Oximetry

Handheld Pulse Oximetry

Wrist-Worn Pulse Oximetry

#### Global Pulse Oximetry Market, Segmentation by Application:

Hospital

Ambulatory Surgical Center

## Home Care

### Companies Profiled:

Masimo

Medtronic

Philips

Nonin Medical

GE Healthcare

Smiths Medical

Konica Minolta

Kangtai

Likang

Chaosi

Yuyue

Mindray

Kangshang

### **Key Questions Answered:**

1. How big is the global Pulse Oximetry market?
2. What is the demand of the global Pulse Oximetry market?
3. What is the year over year growth of the global Pulse Oximetry market?
4. What is the production and production value of the global Pulse Oximetry market?
5. Who are the key producers in the global Pulse Oximetry market?
6. What are the growth factors driving the market demand?

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