

Global Pulse Oximeters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pulse Oximeters market size was valued at USD 923.7 million in 2023 and is forecast to a readjusted size of USD 1264.9 million by 2030 with a CAGR of 4.6% during review period.

Pulse oximetry is a non-invasive method used to measure the arterial oxygen saturation level in patient's blood. Pulse oximetry works on the principle of spectrophotometry.

Pulse oximeters consist of light emitting devices Pulse oximeters consist of a probe having light emitters with two different types of wavelengths of light, infrared and red. The light is transmitted through the body part such as a finger or ear lobe. The oxygenated hemoglobin absorbs more of the infrared light and the deoxygenated hemoglobin absorbs more of the red light. By calculating the amount of absorption, the sensor computes the proportion of oxygenated Hemoglobin in the blood, and it is displayed digitally.

The major players in global Pulse Oximeters market include Masimo, Medtronic, Nonin Medical, etc. The top 3 players occupy about 50% shares of the global market. North America and Europe are main markets, they occupy about 75% of the global market. Disposable Sensor is the main type, with a share about 60%. Ambulatory Surgical Center is the main application, which holds a share about 40%.

The Global Info Research report includes an overview of the development of the Pulse Oximeters industry chain, the market status of Hospital (Disposable Sensor, Reusable Sensor), Ambulatory Surgical Center (Disposable Sensor, Reusable Sensor), and key enterprises in developed and developing market, and analysed the cutting-edge

technology, patent, hot applications and market trends of Pulse Oximeters.

Regionally, the report analyzes the Pulse Oximeters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pulse Oximeters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pulse Oximeters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pulse Oximeters industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Disposable Sensor, Reusable Sensor).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pulse Oximeters market.

Regional Analysis: The report involves examining the Pulse Oximeters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pulse Oximeters market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pulse Oximeters:

Company Analysis: Report covers individual Pulse Oximeters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Pulse Oximeters. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Ambulatory Surgical Center).

Technology Analysis: Report covers specific technologies relevant to Pulse Oximeters. It assesses the current state, advancements, and potential future developments in Pulse Oximeters areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Pulse Oximeters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pulse Oximeters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Disposable Sensor

Reusable Sensor

Market segment by Application

Hospital

Ambulatory Surgical Center

Home Care

Major players covered

Masimo

Medtronic

Nonin Medical

Smiths Medical

Nihon-Kohden

Philips

GE Healthcare

Konica Minolta

Mindray

Heal Force

Contec

Jerry Medical

Solaris

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pulse Oximeters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pulse Oximeters, with price, sales, revenue and global market share of Pulse Oximeters from 2019 to 2024.

Chapter 3, the Pulse Oximeters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pulse Oximeters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Pulse Oximeters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pulse Oximeters.

Chapter 14 and 15, to describe Pulse Oximeters sales channel, distributors, customers, research findings and conclusion.

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