

# Global Pulse-chase Analysis Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pulse-chase Analysis market size is expected to reach \$ 1513 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Pulse-chase Analysis is a classic experimental method in cells or biological systems that uses short-term labeling (Pulse) followed by label-free tracing (Chase) to study the dynamic processes of molecular (such as protein, RNA, metabolite) synthesis, transport, processing and degradation.

### Gross Profit Margin Level

Pulse tracking analysis is not a standardized, low-barrier-to-entry routine testing service. Instead, it is a specialized research service embedded in high-tech projects such as protein half-life determination, protein degradation kinetics studies, ribonucleic acid synthesis and degradation rate analysis, and drug action mechanism verification. Therefore, its profit model is closer to 'customized life science outsourcing services + high-end omics analysis services' than ordinary experimental testing. These projects typically involve cell model construction, metabolic labeling, time-series sampling, mass spectrometry or sequencing detection, and subsequent data analysis and mechanism interpretation. The technical barriers are high, and clients have stronger requirements for the quality and interpretability of the results. Overall, the gross profit margin of this sub-segment is usually higher than that of general experimental outsourcing services. The industry's overall gross profit margin can be roughly estimated in the range of 45%-60%. Among them, ribonucleic acid kinetics and sequencing services, which have more standardized processes and higher reproducibility, often have higher gross profit margins, reaching 55%-70%; while projects relying on complex cell models, special labeling systems, customized experimental designs, and multiple rounds of validation

typically have gross profit margins closer to 35%-50%. Overall, this is a niche service market that, while not particularly large in scale, boasts high technology density, high average order value, and profitability superior to general testing outsourcing.

## Industry Drivers

The core driver of growth in this niche is primarily the continued surge in research and development of targeted protein degradation drugs. Pharmaceutical companies and biotechnology firms are no longer content with simply verifying whether compounds bind to targets; they are increasingly focused on whether target proteins actually degrade, how fast they degrade, whether they exhibit sufficient selectivity, and whether degradation triggers changes in downstream pathways. This directly drives the growth in demand for protein degradation kinetics, protein turnover analysis, and related omics outsourcing. Simultaneously, RNA kinetics research is expanding, with more and more research institutions and companies seeking to directly measure the relationship between newly generated RNA and existing RNA to analyze gene regulation, drug response, transcriptional activity, and RNA stability. Furthermore, as life science research gradually shifts from 'static expression analysis' to 'dynamic process analysis,' the market demand for technologies capable of revealing molecular lifecycles and temporal changes has significantly increased. On the other hand, these types of experiments are usually infrequent, have high technical barriers, and require strong platform capabilities. As a result, more and more clients tend to outsource them to platform service providers with mature systems and experience, which has also driven the continued rapid growth of this field.

This report studies the global Pulse-chase Analysis demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pulse-chase Analysis, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pulse-chase Analysis that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pulse-chase Analysis total market, 2021-2032, (USD Million)

Global Pulse-chase Analysis total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Pulse-chase Analysis total market, key domestic companies, and share,

(USD Million)

Global Pulse-chase Analysis revenue by player, revenue and market share 2021-2026,  
(USD Million)

Global Pulse-chase Analysis total market by Type, CAGR, 2021-2032, (USD Million)

Global Pulse-chase Analysis total market by Application, CAGR, 2021-2032, (USD  
Million)

This report profiles major players in the global Pulse-chase Analysis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charles River Laboratories, WuXi AppTec, Pharmaron, Eurofins Discovery, Sygnature Discovery, BioDuro, ChemPartner, Selvita, Reaction Biology, Domainex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Pulse-chase Analysis market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pulse-chase Analysis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pulse-chase Analysis Market, Segmentation by Type:

Radioactive Isotope Labeling

Fluorescent Labeling

Mass Spectrometry Labeling

Others

#### Global Pulse-chase Analysis Market, Segmentation by Experimental Scale:

Microanalytical Analysis

Routine Analytical Analysis

Others

#### Global Pulse-chase Analysis Market, Segmentation by Detection Technology:

Imaging Analysis

Separation Analysis

Counting Analysis

Others

#### Global Pulse-chase Analysis Market, Segmentation by Application:

Biomedical Research and Development

Scientific Research and Education

Clinical Diagnosis

Others

Companies Profiled:

Charles River Laboratories

WuXi AppTec

Pharmaron

Eurofins Discovery

Sygnature Discovery

BioDuro

ChemPartner

Selvita

Reaction Biology

Domainex

CellCarta

HitGen

Oncodesign Services

BPS Bioscience

## Creative Biolabs

### Key Questions Answered

1. How big is the global Pulse-chase Analysis market?
2. What is the demand of the global Pulse-chase Analysis market?
3. What is the year over year growth of the global Pulse-chase Analysis market?
4. What is the total value of the global Pulse-chase Analysis market?
5. Who are the Major Players in the global Pulse-chase Analysis market?
6. What are the growth factors driving the market demand?

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